



THE HABITAT COMPANY

MEMORANDUM

TO: Senior U.S. District Judge Marvin E. Aspen
FROM: The Habitat Company LLC *SE [Signature]*
DATE: July 20, 2011
SUBJECT: CHA SCATTERED SITE AND REPLACEMENT HOUSING PROGRAMS
Quarterly Report: Second Quarter, 2011

FILED
JUL 20 2011
MICHAEL W. DOBBINS
CLERK, U.S. DISTRICT COURT

66C1459

We are pleased to submit the Quarterly Report for the Second Quarter of 2011 for the Chicago Housing Authority ("CHA") Scattered Site and Replacement Housing Programs.

Summary of Units and Financial Status

As of June 30, 2011, we had completed and transferred a total of 4,179 public housing units to CHA (see Table 1a of the Appendix), 177 public housing units were under construction, and 2,108 public housing units were in planning phases (see Table 1b of the Appendix). On June 30, 2011, we closed on the financing for Park Boulevard Phase 2A ("Stateway Gardens"). The 128 total units, including 46 public housing units, are included in this report as being "under construction".

All of the scattered site and demonstration programs have been final audited. A total of \$187,150,613 had been budgeted and expended (see Tables 3a and 3b of the Appendix). In the replacement housing programs, a total of \$608,658,069 has been budgeted and \$362,563,906 has been expended (see Table 3c of the Appendix).

Transition Status

Per your order of May 20, 2010, which changed our status from Receiver to Gautreaux Development Manager, we have been working with CHA to transition our duties and responsibilities. On June 1, 2011, we began the transition of the Property Investment Initiative ("PII"), under which we acquire and, if necessary, rehabilitate scattered site foreclosed and vacant property to add to CHA's portfolio. Responsibility for scattered site property acquisitions was transferred on that date to CHA. We continue to work with CHA on the transition of construction-related responsibilities. As of June 30, 2011, we had acquired 16 properties containing 22 units, and we have transferred 11 units to CHA. We have another 7 properties with 8 units under contract.

ABLA Replacement Housing ("Roosevelt Square")

Developer Related Midwest

Name	Status	Rental Units				For Sale Units			Total Units
		CHA	Affordable	Market	Total	Affordable	Market	Total	
Phase 1	Completed	125	56	0	181	74	159	233	414
Phase 2	Completed	120	55	2	177	0	0	0	177
Phase 2A	Planning Phase	30	0	90	120	0	0	0	120
Phase 2 For Sale	Planning Phase	0	0	0	0	57	136	193	193
Remaining Phases	Planning Phase	480	186	0	666	243	630	873	1,539
TOTALS	Completed	245	111	2	358	74	159	233	591
	Under Construction	0	0	0	0	0	0	0	0
	Planning Phase	510	186	90	786	300	766	1,066	1,852
	TOTAL UNITS	755	297	92	1,144	374	925	1,299	2,443

Phase 2a

Related Midwest continued to work with the City and the Alderman to gain zoning and financing approval for Phase 2a and for the TIF extension. Construction continues on the new Precinct No. 12 police station on Blue Island Avenue between 13th and 15th Streets. It is scheduled to be completed in Spring 2012.

Cabrini Replacement Housing

Developer

Holsten Development Company

Name	Status	Rental Units				For Sale Units			Total Units
		CHA	Affordable	Market	Total	Affordable	Market	Total	
Completed Projects	Completed	288	51	67	406	43	1,178	1,221	1,627
Parkside 1 Rental	Completed	35	48	28	111	0	0	0	111
Parkside 1 Condo	Completed	72	0	0	72	14	193	207	279
Parkside 2A Rental	Under Construction	39	53	20	112	0	0	0	112
Parkside 2B Rental	Planning Phase	18	16	25	59	0	0	0	59
Remaining Parkside	Planning Phase	69	0	2	71	15	132	147	218
Sites Undetermined	Planning Phase	179	0	0	179	628	0	628	807
TOTALS	Completed	395	99	95	589	57	1,371	1,428	2,017
	Under Construction	39	53	20	112	0	0	0	112
	Planning Phase	266	16	27	309	643	132	775	1,084
	TOTAL UNITS	700	168	142	1,010	700	1,503	2,203	3,213

Parkside Of Old Town

Phase 2A Rental -- The developers closed on the financing for Phase 2A Rental on June 30, 2010. The first units are scheduled to be completed in November 2011.

Phase 2B Rental -- The developers submitted an application for low income housing tax credits to the City in June 2011.

Clybourn and Division

On September 20, 2010, the City of Chicago issued a Request For Proposals for the Clybourn and Division site. The site is less than one acre, and 30% of the units will be public housing. Two responses were received on December 17, 2010. A decision on a developer is anticipated in the 3rd Quarter of 2011.

Horner Replacement Housing ("Westhaven Park")**Developer**

Brinshore Development LLC and Michaels Development Company ("Brinshore-Michaels")

Name	Status	Rental Units				For Sale Units			Total Units
		CHA	Affordable	Market	Total	Affordable	Market	Total	
Westhaven Park 2a1	Completed	87	31	37	155	0	0	0	155
Westhaven Park 2a2	Completed	34	0	0	34	19	120	139	173
Westhaven Park 2b	Completed	70	30	27	127	0	0	0	127
Westhaven Park 2c	Completed	46	32	14	92	0	0	0	92
Westhaven Park 2d	Planning Phase	21	28	10	59	0	0	0	59
Westhaven Park 2 For Sale	Planning Phase	0	0	0	0	25	151	176	176
TOTALS	Completed	237	93	78	408	19	120	139	547
	Under Construction	0	0	0	0	0	0	0	0
	Planning Phase	21	28	10	59	25	151	176	235
	TOTAL UNITS	258	121	88	467	44	271	315	782

Phase 2d Rental

Planning is ongoing for Phase 2d, where details are still be worked out. Brinshore-Michaels submitted a financing application for low income housing tax credits to the City in June 2011.

Lakefront Properties Replacement Housing*Developer* Multiple Developers

Name	Status	Rental Units				For Sale Units			Total Units
		CHA	Affordable	Market	Total	Affordable	Market	Total	
Completed Projects	Completed	126	0	0	126	14	80	94	220
Jazz on the Boulevard	Completed	30	9	0	39	34	64	98	137
Keystone Place	Completed	38	24	7	69	0	0	0	69
Lake Park Crescent 1	Completed	60	52	36	148	0	0	0	148
Lake Park Crescent 1A	Completed	13	0	0	13	20	35	55	68
Lake Park Crescent 2A	Planning Phase	47	51	34	132	8	43	51	183
Lake Park Crescent 2B	Planning Phase	0	0	0	0	23	63	86	86
TOTALS	Completed	267	85	43	395	68	179	247	642
	Under Construction	0	0	0	0	0	0	0	0
	Planning Phase	47	51	34	132	31	106	137	269
	TOTAL UNITS	314	136	77	527	99	285	384	911

Lake Park Crescent Phase 2A -- The developer is The Davis Group. They anticipate closing on the financing for Phase 2A in the 4th Quarter of 2011.

Madden Park - Ida B. Wells Replacement Housing ("Oakwood Shores")

Developers The Community Builders ("TCB"), Granite Development Company, Ujima, Inc., and MB Real Estate Company (for sale only)

Name	Status	Rental Units				For Sale Units			Total Units
		CHA	Affordable	Market	Total	Affordable	Market	Total	
Phase 1A	Completed	63	52	48	163	0	0	0	163
Phase 1B	Completed	63	52	47	162	0	0	0	162
Phase 1 For Sale	Completed	0	0	0	0	18	42	60	60
Phase 1 For Sale	Planning Phase	0	0	0	0	9	55	64	64
Phase 2A	Completed	81	61	57	199	0	0	0	199
Phase 2B	Completed	29	26	20	75	0	0	0	75
Phase 2C	Planning Phase	19	17	12	48	0	0	0	48
Phase 2D	Planning Phase	22	22	22	66	0	0	0	66
Phase 2 For Sale	Planning Phase	0	0	0	0	78	181	259	259
TOTALS	Completed	236	191	172	599	18	42	60	659
	Under Construction	0	0	0	0	0	0	0	0
	Planning Phase	41	39	34	114	87	236	323	437
	TOTAL UNITS	277	230	206	713	105	278	383	1,096

Phase 2C Phase 2C will be a mixed use building. Health-related entities will occupy the commercial space. The residential portion was allocated low income housing tax credits by the Chicago Department of Housing and Economic Development. The commercial space has received leasing commitments and the financing is being finalized. It is possible that the closing on the financing for Phase 2C could occur in the 3rd Quarter of 2011.

Phase 2D The developers were awarded an allocation of low income housing tax credits by the Illinois Housing Development Authority on June 30, 2011. They anticipate closing on the financing in early 2012.

Robert Taylor Replacement Housing ("Legends South")**Developer**

Brinshore Development LLC and Michaels Development Company ("Brinshore-Michaels")

Name	Status	Rental Units				For Sale Units			Total Units
		CHA	Affordable	Market	Total	Affordable	Market	Total	
Hearts United	Completed	56	104	63	223	0	0	0	223
Phase C1 Rental	Completed	54	44	12	110	0	0	0	110
Phase C2 Rental	Completed	52	43	22	117	0	0	0	117
Phase A1 Rental	Completed	83	68	30	181	0	0	0	181
Phase A2 Rental	Completed	60	50	28	138	0	0	0	138
Phase C3 Rental	Planning Phase	29	23	15	67	0	0	0	67
For Sale	Planning Phase	0	0	0	0	12	71	83	83
TOTALS	Completed	305	309	155	769	0	0	0	769
	Under Construction	0	0	0	0	0	0	0	0
	Planning Phase	29	23	15	67	12	71	83	150
	TOTAL UNITS	334	332	170	836	12	71	83	919

Phase A2 Rental

The closing on the financing for Phase A2 Rental occurred on July 30, 2009. The first units were completed in August 2010, and the final units were completed in January 2011.

Phase C3

Phase C3 is an off-site phase. Brinshore-Michaels were not awarded an allocation of low income housing tax credits by the Illinois Housing Development Authority in the 2011 round. However, the developers have also submitted an application for low income housing tax credits to the City in June 2011.

Rockwell Gardens Replacement Housing ("West End")

Developers East Lake Management & Development Corp. ("East Lake")
 Brinshore Development LLC and Michaels Development Company ("Brinshore-Michaels")

Name	Status	Rental Units				For Sale Units			Total Units
		CHA	Affordable	Market	Total	Affordable	Market	Total	
One S. Leavitt	Completed	2	0	0	2	0	32	32	34
Archer Courts	Completed	4	0	0	4	0	39	39	43
Phase 1A	Completed	14	18	10	42	0	0	0	42
Phase 1B	Completed	57	35	0	92	0	31	31	123
Phase 2	Completed	33	16	8	57	0	0	0	57
Phase 2	Under Construction	32	17	6	55	0	0	0	55
Remaining Phases	Planning Phase	118	104	26	248	60	169	229	477
Maplewood Courts	Planning Phase	25	30	21	76	0	0	0	76
TOTALS	Completed	110	69	18	197	0	102	102	299
	Under Construction	32	17	6	55	0	0	0	55
	Planning Phase	143	134	47	324	60	169	229	553
	TOTAL UNITS	285	220	71	576	60	271	331	907

Phase 2 The developer is East Lake. East Lake closed on the financing for Phase 2 Rental on August 26, 2010. The first units were completed in March 2011 and the final units are scheduled to be completed in October 2011. Phase 2 has several green design features, including a geothermal heating and cooling system.

Maplewood Courts The developers are Brinshore-Michaels. The project is part of the Rockwell redevelopment area, adjacent to West End Phase 2. It will consist of only one phase. Brinshore-Michaels were not awarded an allocation of low income housing tax credits by the Illinois Housing Development Authority in the 2011 round. However, the developers have also submitted an application for low income housing tax credits to the City in June 2011.

Stateway Gardens Replacement Housing ("Park Boulevard")

Developer Stateway Associates -- a partnership of JLM Investment, Walsh Development Company, The Davis Group, and Mesa Development

Name	Status	Rental Units				For Sale Units			Total Units
		CHA	Affordable	Market	Total	Affordable	Market	Total	
The Pershing	Completed	27	53	0	80	0	0	0	80
Phase 1B	Completed	54	0	0	54	27	78	105	159
Phase 2A	Under Construction	46	53	29	128	0	0	0	128
Phase 2B	Planning Phase	34	38	38	110	0	0	0	110
Phase 2C	Planning Phase	58	86	18	162	0	0	0	162
Phase 2D	Planning Phase	0	0	0	0	20	79	99	99
Remaining Phases	Planning Phase	220	121	5	346	92	140	232	578
TOTALS	Completed	81	53	0	134	27	78	105	239
	Under Construction	46	53	29	128	0	0	0	128
	Planning Phase	312	245	61	618	112	219	331	949
	TOTAL UNITS	439	351	90	880	139	297	436	1,316

Phase 2A The developers closed on the financing for Phase 2A on June 30, 2011. Construction will begin immediately.

Phase 2B Planning continues for Phase 2B. An application for low income housing tax credits was submitted to the Chicago Department of Housing and Economic Development in June 2011. The developers are working to close Phase 2B in 2012, which should enable CHA to meet the HOPE VI grant expenditure deadline.

CASE NO. 66cv1459

ATTACHMENT NO. 1

EXHIBIT

TAB (DESCRIPTION)

Ogden North Replacement Housing ("Park Douglas")**Developer**

Brinshore Development LLC and Michaels Development Company ("Brinshore-Michaels")

Name	Status	Rental Units				For Sale Units			Total Units
		CHA	Affordable	Market	Total	Affordable	Market	Total	
Phase 1	Under Construction	60	49	28	137	0	0	0	137
Phase 2	Planning Phase	20	0	0	20	10	42	52	72
Phase 3	Planning Phase	20	0	0	20	10	40	50	70
TOTALS	Completed	0	0	0	0	0	0	0	0
	Under Construction	60	49	28	137	0	0	0	137
	Planning Phase	40	0	0	40	20	82	102	142
	TOTAL UNITS	100	49	28	177	20	82	102	279

Phase 1

The project consists of 300 total units, including 100 CHA units. It is located in the North Lawndale community, and will be constructed on land owned by CHA, the City of Chicago, Mt. Sinai Hospital, and Brinshore-Michaels.

Brinshore-Michaels closed on the financing for Phase 1 on September 8, 2010. The first units are scheduled to be completed in August 2011 and the final units are scheduled to be completed by the end of the year.

cc: Counsel of Record in Gautreaux
Counsel of Record in Horner
Mark Segal
Steve Galler
Lawrence Grisham
Jeffrey Head
Megan Glasheen
Carlos Ponce
Scott Ammarell
William Little
Kari Saba
Dominique Blom
Donna Keck
Abbey Ogunbola
Courtney Minor
Jan Elson
Steven Meiss
Elmore Richardson
Eleny Ladias

Appendix

Summary of Units..... Tables 1a and 1b

Program Activity and Status.....Tables 2a, 2b, 2c, 2d and 2e

Financial Summary by Program..... Tables 3a, 3b and 3c

TABLE 1a
Summary of Units Completed & Transferred
and Units In Development
as of June 30, 2011

Units Completed & Transferred

Year	# of Units Completed & Transferred													Total All Units
	Scattered Site	Demonstration	Lawndale	ABLA	Cabrini	Horner 1	Horner 2	Lakefront Properties	Madden/Wells	Taylor 1996 Grant	Taylor 2001 Grant	Rockwell Gardens	Stateway Gardens	
1989	7													7
1990	127													127
1991	107													107
1992	214													214
1993	340													340
1994	147													147
1995	203													203
1996	308	15				4		4						331
1997	97	65				131		41						334
1998	20	100	4		16	150		23						313
1999	11	31	10		0	114		14						180
2000	21	0	4		2	62		12		29				130
2001		Completed	Completed		27	Completed		12		4				43
2002					84			0		23				107
2003					57		8	15		0				80
2004					20		79	62	11	0		16		188
2005				117	66		0	16	52	54		4	27	336
2006				8	4		34	15	63	0		32	0	156
2007				0	22		12	40	0	0	83	25	22	204
2008				120	35		58	13	31	33	0	0	24	314
2009				0	62		11	0	50	19	0	0	8	150
2010	6			0	0		35	0	29	0	53	0	0	123
2011	5										7	33		45
TOTALS	1,613	211	18	245	395	461	237	267	236	162	143	110	81	4,179

TOTAL UNITS COMPLETED & TRANSFERRED

4,179

TABLE 1b
Summary of Units Completed & Transferred
and Units In Development
as of June 30, 2011

Units Under Construction

# of Units Under Construction	# of Units Under Construction										Total All Units
	ABLA	Cabrini	Horner 2	Lakefront Properties	Madden/Wells	Robert Taylor 1996 Grant	Robert Taylor 2001 Grant	Rockwell Gardens	Stateway Gardens	Ogden North	
as of June 30, 2011	0	39	0	0	0	0	0	32	46	60	177

Units in Other Development Phases

# of Units Planning Phases	# of Units in Other Development Phases										Total All Units
	ABLA	Cabrini	Horner 2	Lakefront Properties	Madden/Wells	Robert Taylor 1996 Grant	Robert Taylor 2001 Grant	Rockwell Gardens	Stateway Gardens	Ogden North	
Planning Phase	893	266	21	174	41	89	154	118	312	40	2,108

TOTAL UNITS IN DEVELOPMENT										2,285
GRAND TOTAL ALL UNITS										6,464

TABLE 2a
Program Activity and Status
as of June 30, 2011

Scattered Site, Demonstration, Lawndale --- 1,831 CHA Units			
Program No.	AREA	# of Units	Status
115-143,147-160,161,175,176	Scattered Site	1,602	Completed/Transferred
145,146,162,164,166-173	Demonstration	211	Completed/Transferred
IL06-P802-178	Lawndale	18	Completed/Transferred
		1,831	TOTAL UNITS

ABLA ("Roosevelt Square") --- 1,138 Total CHA Units			
Program No.	Name	# of Units	Status
IL06-URD-002-I596	Phase 1	125	Completed/Transferred
IL06-URD-002-I298	Phase 2	120	Completed/Transferred
	Phase 2A	30	Planning Phase
	Phase 3	140	Planning Phase
	Phase 4	110	Planning Phase
	Phase 5	120	Planning Phase
	Phase 6	110	Planning Phase
	Off Site	383	Planning Phase
	TOTALS	245	Completed/Transferred
		0	Under Construction
		893	Planning Phase
		1,138	TOTAL UNITS

Cabrini --- 700 CHA Units			
Program No.	Name	# of Units	Status
IL06-URD-002-I294	Domain Lofts	16	Completed/Transferred
IL06-P002-182	Mohawk North	16	Completed/Transferred
IL06-P002-182	Mohawk Partners	5	Completed/Transferred
IL06-P002-192	North Town Village	79	Completed/Transferred
IL06-P002-182	Old Town Square	16	Completed/Transferred
IL06-URD-002-I294	Old Town Village East	28	Completed/Transferred
IL06-URD-002-I294	Old Town Village West	38	Completed/Transferred
IL06-URD-002-I294	Orchard Park	13	Completed/Transferred
IL06-P002-182	Renaissance North	18	Completed/Transferred
IL06-URD-002-I294	River Village North	25	Completed/Transferred
IL06-URD-002-I294	River Village South	18	Completed/Transferred
IL06-URD-002-I294	River Village Pointe	12	Completed/Transferred
IL06-URD-002-I294	The Larrabee	4	Completed/Transferred
IL06-URD-002-I294	Parkside of Old Town Rental	35	Completed/Transferred
IL06-URD-002-I294	Parkside of Old Town Condo	72	Completed/Transferred
IL06-URD-002-I294	Parkside of Old Town 2A	39	Under Construction
IL06-URD-002-I294	Remaining Parkside	87	Planning Phase
	Sites To Be Determined	179	Planning Phase
	TOTALS	395	Completed/Transferred
		39	Under Construction
		266	Planning Phase
		700	TOTAL UNITS

TABLE 2b
Program Activity and Status
as of June 30, 2011

Horner I --- 461 CHA Units			
Program No.	Name	# of Units	Status
IL06-P802-188	Scattered	30	Completed/Transferred
	East of Western		
IL06-P802-191	Scattered	51	Completed/Transferred
	East of Western		
IL06-P802-195	Scattered	45	Completed/Transferred
	East of Western		
IL06-P802-196	Scattered	33	Completed/Transferred
	East & West of Western		
IL06-P802-197	West of Western	45	Completed/Transferred
IL06-P802-198	Superblock B1	56	Completed/Transferred
IL06-P802-199	Superblock B2	39	Completed/Transferred
IL06-P802-200	Superblock A	30	Completed/Transferred
IL06-P802-201	West of Western	52	Completed/Transferred
IL06-P802-202	Superblock A	43	Completed/Transferred
IL06-P802-203	Superblock B3	32	Completed/Transferred
IL06-P802-204	Rehabilitation	5	Completed/Transferred
	TOTALS	461	Completed/Transferred
		461	TOTAL UNITS

Horner 2 ("Westhaven Park") --- 258 CHA Units			
Program No.	Name	# of Units	Status
IL06-P802-696	Westhaven Park Phase 2a1	87	Completed/Transferred
IL06-P802-228	Westhaven Park Phase 2a2	34	Completed/Transferred
IL06-P802-229	Westhaven Park Phase 2b	70	Completed/Transferred
	Westhaven Park Phase 2c	46	Completed/Transferred
	Westhaven Park Phase 2d	21	Planning Phase
	TOTALS	237	Completed/Transferred
		0	Under Construction
		21	Planning Phase
		258	TOTAL UNITS

TABLE 2c
Program Activity and Status
as of June 30, 2011

Lakefront Properties -- 441 CHA Units			
Program No.	Name	# of Units	Status
IL06-P002-180	North Kenwood/Oakland		
	Scattered	2	Completed/Transferred
	Hutchinson's Row	20	Completed/Transferred
		22	SUBTOTAL
IL06-P002-184	North Kenwood/Oakland	33	Completed/Transferred
	Scattered	33	SUBTOTAL
IL06-P002-206	North Kenwood/Oakland	21	Completed/Transferred
	Scattered	21	SUBTOTAL
IL06-P002-208	North Kenwood/Oakland	12	Completed/Transferred
	Scattered (Shakespeare)	12	SUBTOTAL
IL06-P002-194	West Ridge/Rogers Park	38	Completed/Transferred
	Scattered	38	SUBTOTAL
IL06-P802-193	North Kenwood/Oakland	60	Completed/Transferred
IL06-P802-235	Lake Park Crescent	13	Completed/Transferred
IL06-P802-237		47	Planning Phase
		120	SUBTOTAL
IL06-P002-211	North Kenwood/Oakland	30	Completed/Transferred
	Jazz on the Boulevard	30	SUBTOTAL
IL06-P002-207	Keystone Place	38	Completed/Transferred
	(Woodlawn)	38	SUBTOTAL
IL06-P002-209	North Kenwood/Oakland	3	Planning Phase
	Scattered	3	SUBTOTAL
	Outside N. Kenwood/Oakland	124	Planning Phase
	Scattered	124	SUBTOTAL
	TOTALS	267	Completed/Transferred
		0	Under Construction
		174	Planning Phase
		441	TOTAL UNITS

TABLE 2d
Program Activity and Status
as of June 30, 2011

Madden Park / Ida B. Wells ("Oakwood Shores") --- 273 HOPE VI CHA Units			
Program No.	Name	# of Units	Status
IL06-URD-002-I200	Phase 1A	63	Completed/Transferred
	Phase 1B	63	Completed/Transferred
	Phase 2A	81	Completed/Transferred
	Phase 2B	29	Completed/Transferred
	Phase 2C	19	Planning Phase
	Phase 2D	22	Planning Phase
	TOTALS	236	Completed/Transferred
		0	Under Construction
		41	Planning Phase
		277	TOTAL UNITS

Robert Taylor ("Legends South") 1996 HOPE VI Grant -- 251 Total CHA Units			
Program No.	Name	# of Units	Status
IL06-URD-002-I496	Hearts United 1	29	Completed/Transferred
	Hearts United 2	27	Completed/Transferred
	Phase C1	54	Completed/Transferred
	Phase C2	52	Completed/Transferred
	Phase C3	29	Planning Phase
	Phase C4	60	Planning Phase
	TOTALS	162	Completed/Transferred
		0	Under Construction
		89	Planning Phase
		251	TOTAL UNITS

Robert Taylor ("Legends South") 2001 HOPE VI Grant -- 297 CHA Units			
Program No.	Name	# of Units	Status
IL06-URD-002-I301	Phase A1	83	Completed/Transferred
	Phase A2	60	Completed/Transferred
	Phase A3	154	Planning Phase
	TOTALS	143	Completed/Transferred
		0	Under Construction
		154	Planning Phase
		297	TOTAL UNITS

CASE NO. 66cv1459

ATTACHMENT NO. 2

EXHIBIT _____

TAB (DESCRIPTION) _____

TABLE 2e
Program Activity and Status
as of June 30, 2011

Rockwell Gardens ("West End") -- 260 Total CHA Units			
Program No.	Name	# of Units	Status
IL06-URD-002-I401	One S. Leavitt	2	Completed/Transferred
	Archer Courts	4	Completed/Transferred
	West End Phase 1A	14	Completed/Transferred
	West End Phase 1B	57	Completed/Transferred
	West End Phase 2	33	Completed/Transferred
	West End Phase 2	32	Under Construction
	West End Phase 3	93	Planning Phase
	Maplewood Courts	25	Planning Phase
	TOTALS	110	Completed/Transferred
		32	Under Construction
		118	Planning Phase
		260	TOTAL UNITS

Stateway Gardens ("Park Boulevard") -- 439 Total CHA Units			
Program No.	Name	# of Units	Status
	The Pershing (Phase 1A)	27	Completed/Transferred
	Phase 1B	54	Completed/Transferred
	Phase 2A	46	Under Construction
	Phase 2B	34	Planning Phase
	Phase 2C	58	Planning Phase
	Remaining Phases	220	Planning Phase
	TOTALS	81	Completed/Transferred
		46	Under Construction
		312	Planning Phase
		439	TOTAL UNITS

Ogden North ("Park Douglas") -- 100 Total CHA Units			
Program No.	Name	# of Units	Status
	Phase 1	60	Under Construction
	Phase 2	20	Planning Phase
	Phase 3	20	Planning Phase
	TOTALS	0	Completed/Transferred
		60	Under Construction
		40	Planning Phase
		100	TOTAL UNITS

TABLE 3a
Financial Summary by Program
as of June 30, 2011

Scattered Sites		
Program No.	Approved Budget	Cost (Income) To Date
115	\$8,885,442	\$8,885,442 *
116	7,448,320	7,448,320 *
117(a)	(28,113)	(28,113) *
118	8,978,987	8,978,987 *
119	2,485,483	2,485,483 *
120	6,956,047	6,956,047 *
121	2,265,118	2,265,118 *
122	4,731,809	4,731,809 *
123	7,441,791	7,441,791 *
124	8,135,811	8,135,811 *
125	2,039,484	2,039,484 *
126 TK	2,062,780	2,062,780 *
127	2,386,667	2,386,667 *
128 TK	2,982,418	2,982,418 *
129 TK	2,271,403	2,271,403 *
130 TK	2,843,690	2,843,690 *
131 TK	2,556,421	2,556,421 *
132	2,533,420	2,533,420 *
133	2,075,167	2,075,167 *
134	2,055,051	2,055,051 *
135 TK	2,636,875	2,636,875 *
136	2,336,466	2,336,466 *
137 TK	2,715,178	2,715,178 *
138 TK	2,568,613	2,568,613 *
139 TK	2,452,559	2,452,559 *
140	2,493,589	2,493,589 *
141 TK	2,666,667	2,666,667 *
142 TK	2,375,087	2,375,087 *
143 TK	3,151,383	3,151,383 *
147 TK	2,646,881	2,646,881 *
149 TK	2,642,708	2,642,708 *
150 TK	2,517,645	2,517,645 *
151 TK	2,703,906	2,703,906 *
152 TK	2,960,227	2,960,227 *
153	2,555,275	2,555,275 *
154 TK	3,981,667	3,981,667 *
155 TK	2,533,941	2,533,941 *
156 TK	2,612,865	2,612,865 *
157 TK	2,658,317	2,658,317 *
158 TK	2,658,317	2,658,317 *
159 TK	2,627,636	2,627,636 *
160 TK	2,870,258	2,870,258 *
161 TK	5,038,300	5,038,300 *
175 TK	4,421,432	4,421,432 *
176 TK	3,589,890	3,589,890 *
TOTALS	\$153,522,878	\$153,522,878

* Program has been final audited.

TABLE 3b
Financial Summary by Program
as of June 30, 2011

Demonstration & Family Self-Sufficiency (FSS)		
Program No.	Approved Budget	Cost (Income) To Date
145	\$3,335,349	\$3,335,349 *
146	2,255,740	2,255,740 *
162	3,492,954	3,492,954 *
164	4,415,051	4,415,051 *
165	2,362,637	2,362,637 *
166	3,537,059	3,537,059 *
167	2,072,732	2,072,732 *
168	1,743,552	1,743,552 *
169	2,576,540	2,576,540 *
170	2,023,245	2,023,245 *
171	0	0
172	1,635,073	1,635,073 *
173	4,177,803	4,177,803 *
TOTALS	\$33,627,735	\$33,627,735

* Program has been final audited.

TABLE 3c
Financial Summary by Program
as of June 30, 2011

Replacement Housing		
Program No.	Approved Budget	Cost (Income) To Date
Horner 1		
188	\$6,314,229	\$6,314,229
191	6,180,602	6,180,602
195	4,838,966	4,838,966
196	3,934,338	3,934,338
197	6,330,838	6,330,838
198	5,672,634	5,672,634
199	4,236,305	4,236,305
200	2,839,515	2,839,515
201	5,067,816	5,067,816
202	5,363,349	5,363,349
203	4,296,014	4,296,014
204	906,653	908,947
213	1,217,932	1,220,798
Subtotal	\$57,199,191	\$57,204,351
Lawndale		
178	2,936,600	2,936,601
Subtotal	\$2,936,600	\$2,936,601
Gautreaux Set Aside		
190	\$3,431,377	\$3,373,057
227	\$219,129	\$220,007
228	\$2,298,129	\$2,197,098
229	\$9,701,871	\$9,359,394
Subtotal	\$15,650,506	\$15,149,556
Washington Park Lakefront		
180	\$4,294,542	\$3,800,299
184	4,040,536	4,040,536
193	10,193,838	10,192,839
235	2,152,980	2,120,451
237	5,334,242	2,105,404
194	5,882,353	5,882,353
205	0	0
206	2,509,553	2,509,553
207	6,638,930	6,639,763
208	1,151,694	1,152,607
209	646,230	86,935
210	0	0
211	4,465,714	4,466,305
177	0	0
Subtotal	\$47,310,612	\$42,997,045
Cabrini		
182	\$8,190,669	\$8,190,669
192	8,343,276	8,342,275
236	5,490,950	5,045,616
HOPE VI	40,000,000	35,840,073
Subtotal	62,024,895	57,418,633
Lathrop		
305	45,558,600	949,149
Cabrini Green Homes		
306	63,695,220	206,047
45th Cottage		
307	7,055,865	148,990
Ozden North		
308	11,304,665	1,023,412
Maplewood Courts		
309	7,363,555	186,134
LeClaire Courts		
310	72,904,079	128,143
Ickes		
312	48,394,840	92,985
Pill		
220	\$15,637,780	\$6,131,869
Stateway		
223	\$59,751,903	\$13,170,106
ABLA 1		
HOPE VI	\$20,668,250	20,669,083
ABLA 2		
HOPE VI	\$28,273,000	24,353,124
Subtotal	\$48,941,250	\$45,022,207
Horner 2		
230	\$8,890,439	\$8,373,455
HOPE VI	\$18,039,000	18,038,246
Subtotal	\$18,039,000	\$18,038,246
Taylor B		
HOPE VI	\$19,092,948	18,922,168
Subtotal	\$19,092,948	\$18,922,168
Madden/Wells		
HOPE VI	\$33,000,000	29,547,680
Subtotal	\$33,000,000	\$29,547,680
Rockwell		
HOPE VI	\$33,500,000	\$27,423,794
Subtotal	\$33,500,000	\$27,423,794
Taylor A		
HOPE VI	\$33,250,000	\$26,908,924
Subtotal	\$33,250,000	\$26,908,924
TOTALS	\$608,658,069	\$362,563,906

* Program has been final audited.