

CIVIL DOCKET

UNITED STATES DISTRICT COURT

July 1974

C.A. 74-1345

TITLE OF CASE

ATTORNEYS

TERRI LEE HALDERMAN, a retarded citizen,
by her mother and legal guardian, Winifred
Halderman,

Plaintiff

v.

PENNHURST STATE SCHOOL AND HOSPITAL;
DEPARTMENT OF PUBLIC WELFARE;
HELENE WOHLGEMUTH, Secretary of the
Department of Public Welfare; C. DUANE
YOUNGBERG, Superintendent, Pennhurst
State School and Hospital; ROBERT SMILOVITZ,
Assistant Superintendent, Pennhurst State School
and Hospital; MARGARET GREEN, BETTY
UPHOLD, ALICE BARTON, PATRICIA LYTTLE,
J. NAGLE, P. E. KLICK, MARY SHANTA,
DR. HEDLEY, DR. PAROCCA, HELEN FRANCIS,
MS. WELTER, Staff, agents and employees of
Pennhurst State School and Hospital; JOHN
DOCTOR, JANE NURSE, JACK AIDE, JILL
THERAPIST, RICHARD ROE, and JANE ROE,
unknown and unnamed staff, employees and
agents of Pennhurst State School and Hospital,
all individuals sued in their official and individual
capacities,

Defendants

For plaintiff:

David Ferleger, Esq. (104)
Mental Patient Civil Liberties
Project
2321 Sansom Street
Phila., Pa., 19103
For: plffs'

(40)

Dilworth, Paxson, Kalish, and
2600 The Fidelity Bldg.
123 S. Broad St. 19109
FOR: Intervening plffs., Pa.

Barbara
Rausling
THOMAS
GILHOOL
Edward A. Stutman, Esq. (109)
Public Interest Law Center of
1315 Walnut St., 19107
for: Penna. Assn. for Retard
Citizens, Moskowitz, Night
For defendant: D. Kolfi

Norman J. Watkins, Esq. (3)
Deputy Attorney General
Dept. of Justice, Capitol Anne
Harrisburg, Pa. 17120
for defts'

Peter A. Glascott (90)
(227) James M. McNamara, Esq.
Rm. 510 Admin. Bldg.
Doylestown, Pa. 18901
For: Co. of Bucks
Geo. Mauser, Roger B.
Jos. Catania, Peter B. Pate

STATISTICAL RECORD	COSTS	DATE	NAME OR RECEIPT NO.	REC.	DISB.
J.S. 5 mailed	Clerk	5/30/74	96065	15 -	
J.S. 6 mailed	Marshal	MAY 31 1974	10 U.S. TREAS.		15
Basis of Action: CIVIL RIGHTS	Docket fee				
	Witness fees				
Action arose at:	Depositions				

TE 4	PROCEEDINGS	Date Order of Judgment No.
→ 30	Complaint filed	
30	Summons Exit	
10	Summons returned 6/5/74 served Dept. of Public Welfare, Harrisburg,	
	Helene Wohlqemuth, Pennhurst State School & Hospital, C. Duane	
	Youngberg, Betty Uphold, Robert Smilovitz, P.E. Klick, Dr. Parocca,	
	Margaret Green, Alice Barton, Helen Francis and "UNEXECUTED" as to	
	Dr. Hedley, Ms. Weiler, Mary Shanta, J. Nagle, Patricia Lyttle, filed	
10	Appearance of Norman J. Watkins, Esq. as counsel for depts', filed	
3	Plffs. first set of interr., filed.	
5	Defts' notice of intention to file Motion to Dismiss, filed	
2	Defts' Motion to Dismiss and Memorandum of Law in Support thereof,	
	filed	
19	AMENDED COMPLAINT, filed	
2	Defts' First Set of Interrogatories to Plff Parent and Family Assn.	
	of Pennhurst with Certificate of Service thereof, filed	
12	Defts' supplemental motion to dismiss, notice of intention to reinstate motion to	
	dismiss and to assert additional grounds for dismissal, with memorandum in support	
	thereof, filed.	
26	Defendant's answers to plaintiffs first set of interrogatories, filed.	
4	Stipulation, and ORDER, that time for plff's. response to def's. motion to	RJB
	dismiss, etc., is extended to 9/16/74, filed.	
15	Plff's. brief in assistance to def's. motion to dismiss, filed.	
11	Memorandum of law in reply to plff's. brief in resistance to def's. motion to dismiss, filed	
4	Plff's. answer to first set of interrogatories, filed.	
3	Plff's. supplementary reference of law as to treatment rights of retardates, filed.	
→ 3	Motion to intervene of the United States of America, Memorandum of law in support	
	thereof (for leave to intervene as plff.), filed.	
15	Plff's. memorandum in support of the motion of the United States to intervene, filed.	
2	Letter from John A. Thiers, V.P. of Supplee- Mosley, Inc., to Judge Broderick re:	
	condition at Pennhurst State School and Hospital, filed.	
1	Def's. memorandum in opposition to the motion of the U.S.A. to intervene, filed.	
12	Amendment to United States' motion to intervene, filed.	
	Supplemental memorandum in opposition to the Intervention of the U.S., by defs., filed.	
	Plff's. supplemental memorandum in support of United State's Intervention, filed.	
	Memorandum of the United States in response to def's. opposition to intervention of	
	the United States, filed.	
	ORDER, that the motion of the United States of America to intervene as a party	RJB
	plaintiff is GRANTED, filed. 1/23/75 entered and copies mailed.	
2	Amendment to the motion of the U.S. to intervene, such that the U.S. moves to intervene	
	as a permissive party plff. under Rule 24(1), and certification of service thereof, filed.	
	Plff's. request for production of documents, and certification of service thereof, filed.	
	Plff. Linda Taub's interrogatories addressed to defs., filed.	
	f. Robert Sobetsky's interrogatories addressd. to defs., filed.	
	Theresa Sobetsky's interrogatories addressd. to defs., filed.	
	Peri Lee Halderman's interrogatories addressed to defs. filed.	
	Beth Taylor's interrogatories addressed to defs. filed.	

(Sup. 2)

RE	PROCEEDINGS	Date Order or Judgment Not.
75		
r. 19	Plff. Larry Taylor's interrogatories addressed to defs., filed.	
19	Plff. George Sorotos interrogatories addressed to defs., filed.	
19	Plff. Nancy Beth Bowman's interrogatories addressed to defs., filed.	
19	Plff's. second set of interrogatories addressed to defs., filed.	
19	Plff's. request to produce, filed.	
19	Govt's request for production of documents etc. under Rule 34, certificate of service, filed.	
21	Defs'. notices of depositions of Winifred Halderman, et al, and certification of service thereof, filed.	
June 2	Stipulation and ORDER, that Defs. will forward all responses to all outstanding RJB discovery requests, etc., on or before 6/2/75, etc., filed.	
e 3	Motion of Pa. Association for retarded Children, et al, to intervene as parties- plff., filed. (COMPLAINT IN INTERVENTION ATTACKED)	
3	Memorandum in support of plff.-intervenor's Pa. Assoc. of Retarded Citizens' et al's motion to intervene, filed.	
4	Def. Pennhurst State Schools' supplemental responses to first set of interrogatories, filed.	
4	Plff's. memorandum in support of motion to intervene by the Pa. Assoc. of Retarded Citizens, et al, filed.	
4	Affidavit of C. Duane Youngberg re: answers to supplemental responses to first set of interrogatories, filed.	
17	Def's. objections to plff.-intervenor's request to produce, filed.	
17	Defs.' objections to plff's. interrogatories, filed.	
18	Def.s' memorandum in opposition to the application of the pa. Assoc. of Retarded Citizens' for intervention, and certification of service thereof, filed.	
19	Defs.' memorandum in opposition to application of Pa. Assoc. of Retarded Citizens for intervention, filed.	
June 24	Letter from plff's. counsel to judge Broderick re: request for oral argument, filed.	
50 July 3	Plff's. request for production of documents, filed.	
ly 14	Plff. Maynard Taylor, a member of the class's, motion for preliminary injunction, and affidavit of anonymous in support thereof, filed.	
14	Plff's. motion to compel production of documents and answers to interrogatories, filed.	
15	Plff's. notice of deposition of Dr. Robert Smilovitz, Stanley Meyers, and Dr. C. Duane Youngberg, filed.	
22	Plff's. preliminary memorandum re: power of federal court to halt Pennhurst commitments on motion for a preliminary injunction, filed.	
28	ORDER, that the hearing on plff's. motion for preliminary injunction is set for 9/12/75; further ORDERED that plffs. are hereby authorized to make service of the motion herein on all parties and Judge Alexander F. Barbieri, etc., filed. 7/28/75 entered and copies mailed.	RJB
g. 21	Defs.' response to interrogatories regarding plff. Terri Lee Halderman, filed.	
ep. 2	ORDER, that the hearing on plff's. motion for preliminary injunction is hereby rescheduled to 10/2/75, filed. 9/2/75 entered and copies mailed.	RJB

See over

PROCEEDINGS	Date Order or Judgment Noted
Govt's motion to compel production of documents as requested, memorandum in support, affidavit in support, filed.	
5 Plff's. motion to shorten the time within which def's. shall respond to plff's. request to produce, and certification of service thereof, filed.	
Def's. answers to plff's. second set of interrogatories, filed.	
2 Defs.' notice of intention to file motion to dismiss as to plff.-intervenor, motion to dismiss as to plff.-intervenor, memorandum of law, and certification of service, filed.	
2 Defs.' response to plff's. motion to compel production of documents and answers to plff's. first and second set of interrogatories, filed.	
2 Def's. response to plff.-intervenor's motion to compel production of documents, filed.	
Joint memorandum in support of defs.' responses to plff's. motion to compel production of documents and answers to plff's. first and second set of interrogatories, etc., filed.	
2 Defs.' certificate of service of documents #63 and 64, filed.	
HEARING re: motion for preliminary injunction: CONSENT ORDER signed by judge.	RJB
2 Memorandum of intervenor U.S.A. in opposition to motion to dismiss, filed.	
Def's. response to plff's. motion for preliminary injunction on behalf of Maynard Taylor, Jr., etc., filed.	
Def's. supplementary memorandum of law re: rights of mentally retarded persons, filed.	
ORDER, dated 10/2/75, that defs. are enjoined from admitting into Pennhurst State School and Hospital any person adjudicated as delinquent, etc., filed. 10/7/75 entered and copies mailed.	RJB
20 Def's. first set of interrogatories to plff.-intervenor, filed.	
1 Transcript of hearing re: motion for preliminary injunction, filed. (10/2/75)	
3 Defs.' motion to withdraw opposition to motion to intervene on behalf of the Pa. Assoc. for Retarded Citizens, and certification of service, filed.	
3 Stipulation and ORDER, that paragraph 3(a) of the complaint in intervention of Pa. Assoc. for Retarded Citizens et al is amended, etc., filed.	RJB
3 Memorandum of United States in opposition to def's. motion to dismiss U.S. as a plff.-intervenor, filed.	
9 Plff's. supplementary memorandum of law regarding def's. motion to dismiss, filed.	
13 ORDER, dated 11/11/75, that def's. motion to withdraw def's. opposition to motion to intervene on behalf of Pa. Assoc. of Retarded Citizens is GRANTED, filed. 11/14/75 entered and copies mailed.	RJB
13 ORDER, dated 11/12/75, that the motion of Pa. Assoc. of Retarded Citizens, et al, to intervene as party plff's. is GRANTED, etc., filed. 11/14/75 entered and copies mailed.	RJB
20 Defs.' motion to modify order for a preliminary injunction, notice of motion, memorandum of law, and certification of service, filed.	
26 Plff'-intervenor's answers to def's. interrogatories, filed.	
28 Def's. motion to compel answers to def's. interrogatories to intervenor U.S.A., notice of motion, affidavit and memorandum in support thereof, and certification of service, filed.	
8 Govt's. memorandum in opposition to motion to compel answers to interrogatories, filed.	
9 Defs. motion for protective order, notice, memorandum and affidavit, filed.	

Cont'd. Page #4

PLAINTIFF

DEFENDANT

ERRI LEE HALDERMAN ETC.

PENNHURST STATE SCHOOL ET AL

DOCKET NO. 74-1345

PAGE 4 OF 4 PAGES

DATE	NR.	PROCEEDINGS
1975		
82 Dec	23	Order fixing 1/7/76 at 9:30 a.m. for argument of all outstanding motions, filed. 12/24/75 entered & copies mailed
1976		
3 Jan	5	Plff's memorandum in opposition to deft's motion for protective Order with regard to plff's own medical records and certificate, filed.
4 "	7	Plff's brief in support of motion for preliminary injunction on behalf of Maynard Taylor, Jr., etc., filed.
85 "	7	Argued Sur: motion to dismiss complaint & motion of Commonwealth to dismiss Plff-Intervenor - C.A.V., filed
86 "	8	Amended complaint of Pennsylvania Association for Retarded Citizens, et al RJB in Intervention class-action, filed.
"	8	SUMMONS EXIT
87 "	29	Transcript of testimony of 1/7/76, filed.
38 Feb	10	Appearance of Peter A. Glascott for Co. of Bucks, filed.
"	11	Summons returned, " on 1/28/76 served William Spingler, Commissioner of Del. County, Paul Burrichter, Mental Health/Mental Retardation Adm for Del County, Mayor Frank Rizzo, Faith R. Whittlesey, Commissioner for Del. County, Charles Keeler, Commissioner for Del. County, Leon Soffer, Mental Health/Mental Retardation Adm. for Phila. County, The City Counsel of Phila - unable to locate, on 1/29/76 served on Frank W. Jenkins, Commissioner of Montgomery County, Lawrence H. Curry, Commissioner of Mont. County, Herman A. Roether, Mental Health/Mental Retardation Adm. for Mont. County, A. Russell Parkhouse, Commissioner for Mont. County, on 2/4/76 served on Roger Bowers, Commissioner for Bucks County, Joseph Catania, Commissioner for Bucks County, George Metzger, Commissioner for Bucks County, Peter Bodenheimer, Mental Health/Mental Retardation Adm. for Bucks County, on 2/5/76 served on William A. McKendry, Mental Health/Mental Retardation Adm. for Chester County, Leo McDermott, Commissioner for Chester County, Earl Baker, Commissioner for Chester County, Robert Strebl, Commissioner for Chester County, on 2/6/76 served on George X. Schwartz, President of City of Phila Council, UNEXECUTED per letter; Pennhurst State School & Hospital, Wilbur Hobbs, Dep'y Sec'y for Southeastern Region, Russell Rice, Jr., Commissioner of Mental Health Retardation for the Southeastern Region, C. Duane Youngberg, Superintendent of Pennhurst School & Hosp., Aldo Colautti, Exec. Dep'y Sec'y, Dept. of Public Welfare of the Commonwealth of Penna, Frank S. Beal, Stanley Meyers", filed
90 "	19	Appearance of Peter Glascott, Esq. for the defts' George M. Metzger, J. Roger Bowers & Joseph F. Catania & Peter Bodenheimer, filed
91 "	23	Appearance of Thomas F. Schilpp, Esq. for the defts' Commissioners of the County of Delaware & Paul Burrichter, filed
92 "	25	First interrogatories of plff-interveners, Penn. Assoc. for Retarded Citizens, et al to defts' Pennhurst State School & Hosp., Dept of Public Welfare of the Commonwealth of Penna., Frank S. Beal, Sec'y of Dept of Public Welfare, Stanley Meyers, Dep'y Sec'y of Mental Retardation; Dept of Public Welfare, Aldo Colautti, Executive Dep'y Sec'y, Dept of Public Welfare, Wilbur Hobbs, Dep'y Sec'y for the Southeastern Region, Dept. of Public Welfare, Russell Rice, Jr., Commissioner of Mental Retardation for Southeastern Region, Dept of Public Welfare, C. Duane Youngberg, Superintendent of Pennhurst State School & Hosp., filed
93 "	26	Entry of appearance of Thomas M. Kittredge, Esq. for the defts' Robert Strebl, Earl Baker & Leo McDermott, Commissioners for Chester County & William A. McKendry; Mental Health/Mental Retardation for Chester County, filed

OVER →

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-3-7-78

PLAINTIFF		DEFENDANT		DOCKET NO.
TERRI LEE HALDERMAN		PENNHURST STATE SCHOOL & HOSPITAL		74-1345
				PAGE 41 OF ____ PAGES
DATE	NR.	PROCEEDINGS		
1980				
805 JUL	2	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE SUM OF \$66,402.03, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTERS OFFICE FOR THE PERIOD JULY 1 THROUGH JULY 31, 1980, FILED. RJB 7/3/80 ENTERED & COPIES MAILED (given to Financial Dept.)		
806 "	2	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE AMOUNT OF \$8,806.00, BY THE FIRST DAY OF AUGUST, 1980, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE HEARING MASTER FROM AUGUST 1, THROUGH AUGUST 31, 1980, FILED. RJB 7/3/80 ENTERED & COPIES MAILED		
807 "	2	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,806.00, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTERS OFFICE FOR THE PERIOD JULY 1 THROUGH JULY 31, 1980, FILED. RJB 7/3/80 ENTERED & COPIES MAILED (given to Financial Dept.)		
808 "	3	Memorandum of PARC, et al, concerning proposed order of May 20, 1980, filed.		
809 "	7	Appearance of Herbert B. Newberg, Esq. as co-counsel for plff's Parents and Family Association of Pennhurst, et al, filed.		
810 "	7	Petition of David Ferleger, Esq. for Award of interim counsel fees and costs, filed.		
811 "	7	Brief of David Ferleger, Esq. in support of petition for an interim award of counsel fees and costs, filed.		
812 "	7	Affidavit of David Ferleger, Esq. in support of petition for an interim award of counsel fees and costs, filed.		
813 "	8	ORDER THAT THE EXCEPTION FILED BY CHESTER COUNTY DEFT'S TO THE HEARING MASTER'S REPORT OF INDIVIDUAL DETERMINATION RE: W.C., IS HEREBY DISMISSED AS PREMATURE, ON THE GROUND THAT THE HEARING MASTER HAS SCHEDULED A FURTHER HEARING, FOR MODIFICATION OF THE HEARING MASTER'S ORDER OF 6/16/80, ETC., FILED. RJB 7/8/80 ENTERED & COPIES MAILED		
814 "	9	Financial Report for the Month ended December 31, 1979, filed.		
815 "	9	Financial Report for the Month ended January, 1980, filed.		
816 "	9	Certified Copy of Order Received from U.S. Court of Appeals dated 7/7/80 that the motions in 79-2092 and 79-2093 to file briefs 30 days after Supreme Court Decisions in S.C. Nos. 79-1404, 79-1408, 79-1414 and 79-1489 are Granted; Motion by Plff. Appellees, Halderman et al to Dismiss Appeals is Denied, filed. 7/10/80 Entered.		
817 "	11	ORIGINAL PLFF'S MOTION TO AMEND OPINION OF DECEMBER 23, 1977, NOTICE, BRIEF IN SUPPORT, & CERTIFICATE OF SERVICE, FILED.		
818 "	15	ORDER THAT THE COURT WILL HOLD A HEARING, RECEIVE MEMORANDA & HEAR ORAL ARGUMENT ON JULY 21, 1980 AT 10:30 A.M. IN COURTROOM 10B, ETC., FILED. RJB 7/15/80 ENTERED & COPIES MAILED		
819 "	15	ORDER THAT NO RESIDENT OF PENNHURST SHALL BE TRANSFERRED TO A COMMUNITY LIVING LIVING ARRANGEMENT IN ACCORDANCE WITH PRIOR ORDERS OF THIS COURT UNLESS & UNTIL THE HEARING MASTER HAS DETERMINED THAT SUCH TRANSFER IS VOLUNTARY, ETC., FILED. RJB 7/15/80 ENTERED & COPIES MAILED		

CONT. ON PAGE #42

UNITED STATES DISTRICT COURT

U. S. Form No. 104A Rev.

C.A. 74-1345

TITLE OF CASE

ATTORNEYS

TERRI LEE HALDERMAN, a retarded citizen,
by her mother and legal guardian, Winifred
Halderman,

Plaintiff

v.

PENNHURST STATE SCHOOL AND HOSPITAL;
DEPARTMENT OF PUBLIC WELFARE;
HELENE WOHLGEMUTH, Secretary of the
Department of Public Welfare; C. DUANE
YOUNGBERG, Superintendent, Pennhurst
State School and Hospital; ROBERT SMILOVITZ,
Assistant Superintendent, Pennhurst State School
and Hospital; MARGARET GREEN, BETTY
UPHOLD, ALICE BARTON, PATRICIA LYTTLE,
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DR. HEDLEY, DR. PAROCCA, HELEN FRANCIS,
MS. WILDER, Staff, agents and employees of
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DOCTOR, JANE NURSE, JACK AIDE, JILL
THERAPIST, RICHARD ROE, and JANE ROE,
unknown and unnamed staff, employees and
agents of Pennhurst State School and Hospital,
all individuals sued in their official and individual
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Defendants

For plaintiff:

David Ferleger, Esq. (104)
~~Mental Patient Civil Liberties~~
~~Project~~
2321 Sansom Street
Phila., Pa., 19103
For: plffs'

(40)

Dilworth, Paxson, Kalish, and
2600 The Fidelity Bldg.
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THOMAS
GILMOUL
Edward A. Stutman, Esq. (109)
Public Interest Law Center of
1315 Walnut St., 19107
for: Penna. Assn. for Retard
Citizens, Moskowitz, Night
For defendant: DiNolfi

Norman J. Watkins, Esq. (13)
Deputy Attorney General
Dept. of Justice, Capitol Anne
Harrisburg, Pa. 17120
for defts'

Peter A. Glascott (90)
(227) James M. McKenna
Rm. 510 Admin. Bldg.
Doylestown, Pa. 18901
For: Co. of Bucks
Geo. Mauser, Roger B.
Jos. Catania, Peter Bright

STATISTICAL RECORD

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NAME OR
RECEIPT NO.

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CIVIL RIGHTS

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Depositions

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MAY 31 1974

10 U.S. TREAS.

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Pl.
Plff.
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Ken.

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2	Defts' First Set of Interrogatories to Plff Parent and Family Assn. of Pennhurst with Certificate of Service thereof, filed	
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4	Stipulation, and ORDER, that time for plff's. response to def's. motion to dismiss, etc., is extended to 9/16/74, filed.	RJB
15	Plff's. brief in assistance to def's. motion to dismiss, filed.	
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15	Plff's. memorandum in support of the motion of the United States to intervene, filed.	
2	Letter from John A. Thiers, V.P. of Supplee- Mosley, Inc., to Judge Broderick re: condition at Pennhurst State School and Hospital, filed.	
1	Def's. memorandum in opposition to the motion of the U.S.A. to intervene, filed.	
2	Amendment to United States' motion to intervene, filed.	
	Supplemental memorandum in opposition to the Intervention of the U.S., by defts., filed.	
	Plff's. supplemental memorandum in support of United State's Intervention, filed.	
	Memorandum of the United States in response to def's. opposition to intervention of the United States, filed.	
	ORDER, that the motion of the United States of America to intervene as a party plaintiff is GRANTED, filed. 1/25/75 entered and copies mailed.	RJB
2	Amendment to the motion of the U.S. to intervene, such that the U.S. moves to intervene as a permissive party plff. under Rule 24(f), and certification of service thereof, filed.	
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	Plff. Linda Taub's interrogatories addressed to defts., filed.	
	Robert Sobetsky's interrogatories addressed to defts., filed.	
	Theresa Sobetsky's interrogatories addressed to defts., filed.	
	Teri Lee Halderman's interrogatories addressed to defts. filed.	
	Kath Taylor's interrogatories addressed to defts. filed.	

(sup. 2)

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3	(CONFIDENTIAL) IN INTERVENTION ATTACHED	
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4	Def. Pennhurst State Schools' supplemental responses to first set of interrogatories, filed.	
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See over

RJB

74-1345

PAGE #3

PROCEEDINGS

Date Order or
Judgment Note

Govt's motion to compel production of documents as requested, memorandum in support, affidavit in support, filed.

Plff's. motion to shorten the time within which def's. shall respond to plff's. request to produce, and certification of service thereof, filed.

Def's. answers to plff's. second set of interrogatories, filed.

Def's. notice of intention to file motion to dismiss as to plff.-intervenor, motion to dismiss as to plff.-intervenor, memorandum of law, and certification of service, filed.

Def's. response to plff's. motion to compel production of documents and answers to plff's. first and second set of interrogatories, filed.

Def's. response to plff.-intervenor's motion to compel production of documents, filed.

Joint memorandum in support of def's. responses to plff's. motion to compel production of documents and answers to plff's. first and second set of interrogatories, etc., filed.

Def's. certificate of service of documents #63 and 64, filed.

HEARING re: motion for preliminary injunction: CONSENT ORDER signed by judge.

RJB

Memorandum of intervenor U.S.A. in opposition to motion to dismiss, filed.

Def's. response to plff's. motion for preliminary injunction on behalf of Maynard Taylor, Jr., etc., filed.

Def's. supplementary memorandum of law re: rights of mentally retarded persons, filed.

ORDER, dated 10/2/75, that defs. are enjoined from admitting into Pennhurst State School and Hospital any person adjudicated as delinquent, etc., filed.

RJB

10/7/75 entered and copies mailed.

Def's. first set of interrogatories to plff.-intervenor, filed.

Transcript of hearing re: motion for preliminary injunction, filed. (10/2/75)

Def's. motion to withdraw opposition to motion to intervene on behalf of the Pa. Assoc. for Retarded Citizens, and certification of service, filed.

Stipulation and ORDER, that paragraph 3(a) of the complaint in intervention of Pa. Assoc. for Retarded Citizens et al is amended, etc., filed.

RJB

Memorandum of United States in opposition to def's. motion to dismiss U.S. as a plff.-intervenor, filed.

Plff's. supplementary memorandum of law regarding def's. motion to dismiss, filed.

ORDER, dated 11/11/75, that def's. motion to withdraw def's. opposition to motion to intervene on behalf of Pa. Assoc. of Retarded Citizens is GRANTED, filed.

RJB

11/14/75 entered and copies mailed.

ORDER, dated 11/12/75, that the motion of Pa. Assoc. of Retarded Citizens, et al, to intervene as party plff's. is GRANTED, etc., filed.

RJB

11/14/75 entered and copies mailed.

Def's. motion to modify order for a preliminary injunction, notice of motion, memorandum of law, and certification of service, filed.

Plff'-intervenor's answers to def's. interrogatories, filed.

Def's. motion to compel answers to def's. interrogatories to intervenor U.S.A., notice of motion, affidavit and memorandum in support thereof, and certification of service, filed.

Govt's. memorandum in opposition to motion to compel answers to interrogatories, filed.

Def's. motion for protective order, notice, memorandum and affidavit, filed.

Cont'd. Page #4

KJD

PLAINTIFF TERRI LEE HALDERMAN ETC.	DEFENDANT PENNHURST STATE SCHOOL ET AL	DOCKET NO. 74-1345 PAGE 4 OF _____ PAGES
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DATE	NR.	PROCEEDINGS
1975		
82 Dec	23	Order fixing 1/7/76 at 9:30 a.m. for argument of all outstanding motions, filed. 12/24/75 entered & copies mailed
1976		
3 Jan	5	Plff's memorandum in opposition to deft's motion for protective Order with regard to plff's own medical records and certificate, filed.
4 "	7	Plff's brief in support of motion for preliminary injunction on behalf of Maynard Taylor, Jr., etc., filed.
85 "	7	Argued Sur: motion to dismiss complaint & motion of Commonwealth to dismiss Plff-Intervenor - C.A.V., filed
36 "	8	Amended complaint of Pennsylvania Association for Retarded Citizens, et al in Intervention class-action, filed. RJB
7 "	8	SUMMONS EXIT
38 Feb	29	Transcript of testimony of 1/7/76, filed.
"	10	Appearance of Peter A. Glascott for Co. of Bucks, filed.
"	11	Summons returned, " on 1/28/76 served William Spingler, Commissioner of Del. County, Paul Burrichter, Mental Health/Mental Retardation Adm for Del County, Mayor Frank Rizzo, Faith R. Whittlesey, Commissioner for Del. County, Charles Keeler, Commissioner for Del. County, Leon Soffer, Mental Health/Mental Retardation Adm. for Phila. County, The City Counsel of Phila - unable to locate, on 1/29/76 served on Frank W. Jenkins, Commissioner of Montgomery County, Lawrence H. Curry, Commissioner of Mont. County, Herman A. Roether, Mental Health/Mental Retardation Adm. for Mont. County, A. Russell Parkhouse, Commissioner for Mont. County, on 2/4/76 served on Roger Bowers, Commissioner for Bucks County, Joseph Catania, Commissioner for Bucks County, George Metzger, Commissioner for Bucks County, Peter Bodenheimer, Mental Health/ Mental Retardation Adm. For Bucks County, on 2/5/76 served on William A. McKendry, Mental Health/Mental Retardation Adm. for Chester County, Leo McDermott, Commissioner for Chester County, Earl Baker, Commissioner for Chester County, Robert Strebl, Commissioner for Chester County, on 2/6/76 served on George X. Schwartz, President of City of Phila Council, UNEXECUTED per letter; Pennhurst State School & Hospital, Wilbur Hobbs, Dep'y Sec'y for Southeastern Region, Russell Rice, Jr., Commissioner of Mental Health Retardation for the Southeastern Region, C. Duane Youngberg, Superintendent of Pennhurst School & Hosp., Aldo Colautti, Exec. Dep'y Sec'y, Dept. of Public Welfare of the Commonwealth of Penna, Frank S. Beal, Stanley Meyers", filed
30 "	19	Appearance of Peter Glascott, Esq for the defts' George M. Metzger, J. Roger Bowers & Joseph F. Catania & Peter Bodenheimer, filed
31 "	23	Appearance of Thomas F. Schilpp, Esq for the defts' Commissioners of the County of Delaware & Paul Burrichter, filed
92 "	25	First interrogatories of plff-interveners, Penn. Assoc. for Retarded Citizens, et al to defts' Pennhurst State School & Hosp., Dept of Public Welfare of the Commonwealth of Penna., Frank S. Beal, Sec'y of Dept of Public Welfare, Stanley Meyers, Dep'y Sec'y of Mental Retardation; Dept of Public Welfare, Aldo Colautti, Executive Dep'y Sec'y, Dept of Public Welfare, Wilbur Hobbs, Dep'y Sec'y for the Southeastern Region, Dept. of Public Welfare, Russell Rice, Jr., Commissioner of Mental Retardation for Southeastern Region, Dept of Public Welfare, C. Duane Youngberg, Superintendent of Pennhurst State School & Hosp., filed
93 "	26	Entry of appearance of Thomas M. Kittredge, Esq. for the defts' Robert Strebl, Earl Baker & Leo McDermott, Commissioners for Chester County & William A. McKendry; Mental Health/Mental Retardation for Chester County, filed

OVER →

RJB

PLAINTIFF

DEFENDANT

TERRI L. HALDERMAN et al

Pennhurst State School et al

DOCKET NO. C.A. 74-1345

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DATE	NR.	PROCEEDINGS
76		
Feb	27	Defts' Mayor Frank L. Rizzo, City Counsel of Phila & Leon Soffer answers to amended complaint, filed
"	27	Entry of appearance of Roger M. Reynolds, Mont. County Solicitor for the defts' A. Russell Parkhouse, Frank W. Jenkins & Lawrence H. Curry, Commissioners of Mont. County & Hermann A. Roether, Mental Health/Mental Retardation Admin., filed
"	27	Defts' Russell Parkhouse, Frank W. Jenkins & Lawrence H. Curry & Hermann A. Roether answers to complaint & amended complaint, filed
Mar	8	Stipulation extending time to 3/15/76 for the defts' to answer, plead or otherwise move the amended complaint, with approval thereof, filed RJB
"	15	Defts' Robert Strebl, Earl Baker, Leo McDermott & William McKendry request for oral argument, motion to dismiss the complaint, memorandum, certificate & notice, filed
Mar	15	Answers of Geo. Metzger, R. Bowers & Jos. Catania & Peter Bodenheimer, filed
"	18	Defts' Pennhurst State School & Hosp., Dept of Public Welfare of the Commonwealth of Pa., Frank S. Beal, Stanley Meyers, Aldo Colautti, Wilbur Hobbs, Russell Rice, Jr. & Duane C. Youngberg's motion for Order enlarging time, memorandum, certificate & notice, filed
"	26	Memorandum in opposition to state defts' Motion to enlarge time to respond to amended complaint of plff-interveners, Penna. Assoc. for Retarded Citizens, et al, filed
"	30	Defts' Pennhurst State School & Hosp., Dept. of Public Welfare of the Commonwealth of Pa., Frank S. Beal, Stanley Meyers, Aldo Colautti, Wilbur Hobbs, Russell Rice, Jr., & C. Duane Youngberg's motion for and Order enlarging time to answer interrogatories, memorandum, certificate & notice, filed
"	30	Defts' Pennhurst State School & Hosp., et al objections to interrogatories of plff-interveners, Penna. Assoc. for Retarded Citizens (P.A.R.C.), et al, filed
"	31	Plff's motion for leave to file second amended complaint, memorandum, certificate & notice, filed. (SECOND AMENDED COMPLAINT ATTACHED)
Apr	5	Defts' Pennhurst State School & Hosp., Dept of Public Welfare of the Commonwealth of Pa., Frank S. Beal, Stanley Meyers, Aldo Colautti, Wilbur Hobbs, Russell Rice, Jr., & C. Duane Youngberg's motion to dismiss or, in the alternative, to strike the amended complaint in intervention of P.A.R.C., memorandum, certificate & notice, filed
"	5	Defts' motion to dismiss plff-intervenor P.A.R.C. complaint in intervention as amended by stipulation of counsel, memorandum, certificate & notice, filed
"	6	Defts' memorandum in opposition to plff's motion for leave to file a second amended complaint, certificate, filed
"	8	Affidavit of C. Duane Youngberg, filed
"	9	Motion for and Order to compel defts' to answer first interrogatories of plff-interveners, Penn. Assoc. for Retarded Citizens, et al, memorandum & notice, filed
"	9	Defts' amended answer to interrogatory # 52 of plff-intervenor, P.A.R.C.'s first set on interrogatories to Commonwealth defts', filed
"	14	Affidavit of Jeffery Cooper, filed
"	27	Stipulation & ORDER that time is extended for plff's to file their supplemental memorandum in support of motion for leave to file a second amended complaint until plff's counsel, David Ferleger, Esq. returns to Phila and confers and agrees upon a future date with defts' counsel, Jeffery Cooper, Esq., provided that defts' shall have 15 days from the serving of said supplemental memorandum in support of motion for leave to file second amended complaint to respond to the supplemental memorandum, filed RJB

4/28/76 entered & copies mailed

RJB

PLAINTIFF TERRI L. HALDERMAN, et al	DEFENDANT PENNHURST STATE SCHOOL, et al	C.A. 74-1345 DOCKET NO. _____ PAGE <u>6</u> OF _____ PAGES
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DATE	NR.	PROCEEDINGS
1976		
13 Apr	29	Affidavit of C. Duane Youngberg, Ed.D., filed
114 May	3	Defts' motion for a protective Order, memorandum, certificate, notice & affidavit of C. Duane Youngberg, Ed.D., filed
15 "	4	Stipulation & Order dated 4/30/76 that the time within the plff-interveners may move for a certification as a class is extended to such time as may be agreed upon the decision of the Court on defts' motion to dismiss, filed
		5/5/76 entered & copies mailed
16 "	7	ORDER dated 5/6/76 that defts' shall produce immediately, materials provided in response to interrogatories # 8, 9, 10, 11 & 12 for the purpose of inspection & copying, etc., filed
		5/10/76 entered & copies mailed
117 "	11	Plffs' and plff-interveners, Penna. Assn. for Retarded Citizens, et al motion for class action determination, memorandum, certificate & notice, filed
118 "	12	ORDER dated 5/11/76 that trial to commence on 10/28/76, final pre-trial conference to be held on 9/20/76 and ruling on various discovery motions, etc., filed
		5/13/76 entered & copies mailed
19 "	12	Defts' answer to interrogatories 8, 9, 10, 11, 12 of plff's set of interrogatories regarding plff's George Sortos, filed
20 "	12	Defts' answer to interrogatories 8, 9, 10, 11, 12 of plffs' set of interrogatories regarding Linda Taub, filed
21 "	12	Defts' answer to interrogatories 8, 9, 10, 11, 12 of plff's set of interrogatories regarding plff's Lawrence Taylor, filed
22 "	12	Defts' answer to interrogatories 8, 9, 10, 11, 12 of plffs' set of interrogatories regarding plff's Kenneth Taylor, filed
23 "	12	Defts' answer to interrogatories 8, 9, 10, 11, 12 of plff's set of interrogatories regarding plff's Robert Sobetsky, filed
24 "	12	Defts' answer to interrogatories 8, 9, 10, 11, 12 of plff's set of interrogatories regarding plff's Teresa Sobetsky, filed
25 "	12	Defts' answer to interrogatories 8, 9, 10, 11, 12 of plff's set of interrogatories regarding plff's Terri Lee Halderman, filed
26 "	12	Defts' answer to interrogatories 8, 9, 10, 11, 12 of plff's set of interrogatories regarding plff's Nancy Beth Bowman, filed
127 "	13	Certificate of service of Jeffery Cooper, Deputy Attorney General re; served defts' responses to interrogatories # 8, 9, 10, 11, 12 of plff's set of interrogatories to defts' on counsel for plffs' on 5/4/76, filed
28 "	17	Commonwealth defts' response to motion for class action determination & certificate, filed
129 "	18	Defts' first set of interrogatories to plff-intervenor Penna. Assn. for Retarded Citizens, filed
130 "	21	Motion of plff-interveners, Penna. Assoc. for Retarded Citizens, et al to join debt parties, certificate & notice, filed
131 "	21	Memorandum in opposition to Commonwealth defts' motions to dismiss the complaint and amended complaint of plff-interveners, Penna. Assoc. for Retarded Citizens, et al, filed
132 "	24	Commonwealth defts' notice of taking deposition of Winfred Halderman & certificate, filed
133 "	27	Entry of appearance of Jeffrey Cooper, Dep. Att'y General for the defts', Pennhurst State School and Hospital. Dept. of Public Welfare, Frank S. Beal, Aldo Colautti, Wilbur Hobbs, Russell Rice, Jr. and C. Duane Youngberg, filed

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KJD

NTIFF

DEFENDANT

C.A. 74-1345

ERRI LEE HALDERMAN, et al

PENNHURST STATE SCHOOL, et al

DOCKET NO. _____

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DATE	NR.	PROCEEDINGS
776		
Jun	1	Commonwealth depts' memorandum in opposition to motion of plff-intervenors, Penna. Assn. for Retarded Citizens, et al to join deft parties & certificate, filed
"	1	Defts' Rizzo, City Counsel of Phila. and Leon Soffer; Mental Health/Mental Retardation Adm. motion to dismiss the complaint, memorandum, certificate & notice, filed
"	9	Plff's motion to hold defts' in contempt of this Court & certificate, filed
"	10	Defts' supplemental response to plff's discovery request, certificate, filed
"	10	Defts' answers to interrogatories #1.1, 1.9, 1.22, 1.26, 1.32 (Supplemental) 2, 4, 7, (Supplemental); 8-14, 25, 28, 32, 33 and 35-50 of the first interrogatories of plff-intervenors Penna. Assn. for Retarded Citizens, et al, to Commonwealth depts', certificate, filed
"	11	Answer of plff-intervenors, Penna. Assn. for Retarded Citizens, et al to motion to dismiss of Chester County Defts', Strebl, Baker, McDermott, County Commissioners of Chester County and McKendry, Mental Health/Mental Retardation Administrator of Chester County, memorandum & certificate, filed
"	11	Answer of plff-intervenors, Penna. Assn. for Retarded Citizens, et al, to motion to dismiss of Phila. County defts', Rizzo & City Council of Phila. as authorities for Phila. County, Soffer, Mental Health/Mental Retardation Administrator for Phila. County, memorandum & certificate, filed
"	14	Memorandum amicus curiae of Robert P. Kane, Attorney General of the Commonwealth of Penna., in support of defts' motion to dismiss petition & certificate, filed
"	23	Commonwealth defts' motion for a protective Order to seal all discovery, memorandum, certificate & notice, filed
"	25	Commonwealth defts' motion to stay discovery, memorandum, certificate & notice, filed
"	30	Commonwealth defts' response to plffs' motion to hold defts' in contempt of Court, affidavits & certificate, filed
Jul	13	United States' opposition to defts' motion to stay discovery, filed.
"	28	Answers of plff-intervenors, Penna. Assn. for retarded Citizens, et al to Commonwealth defts' first set of interrogatories, filed
"	28	Plff-intervenors', Penna. Assn. for retarded Citizens, et al first request for production of documents to defts' Pennhurst State School & Hosp., Dept. of Public Welfare of Commonwealth of Pa., Beal, Meyers, Colautti, Hobbs, Rice & Youngberg, filed
"	28	Plff-intervenors, Penna. Assn. for Retarded Citizens, et al second set of interrogatories to defts', Pennhurst State School & Hosp., Dept. of Public Welfare of Commonwealth of Pa., Beal, Meyers, Colautti, Hobbs, Rice & Youngberg, filed
Aug	2	Plff-intervenors', Penna. Assn. for Retarded Citizens, et al first request for production of documents to defts', Rizzo, City Counsel of Phila., Soffer, filed
"	2	Plff-intervenors', Penna. Assn. for Retarded Citizens, et al first request for production of documents to defts' Parkhouse, Jenkins, Curry, Roether, filed
"	2	Plff-intervenors', Penna. Assn. for Retarded Citizens, et al first request for production of documents to defts' Whittlesey, Keeler, Springer, Burrichter, filed
"	2	Plff-intervenors', Penna. Assn. for Retarded Citizens, et al first request for production of documents to defts' Strebl, Baker, McDermott, McKendry, filed
"	2	Plff-intervenors', Penna. Assn. for Retarded Citizens, et al first request for production of documents to defts', Metzger, Catania, Bowers, Bodenheimer, filed

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PLAINTIFF		DEFENDANT	DOCKET NO. _____
TERRI LEE HALDERMAN, et al		PENNHURST STATE SCHOOL & HOSP. et al	PAGE <u>8</u> OF _____ PAGES
DATE	NR.	PROCEEDINGS	
<u>1976</u>			
154 Aug	2	Plff-intervenors', Penna. Assn. for Retarded Citizens, et al first interrogatories to defts' Rizzo, City Counsel of Phila., Soffer, filed	
155 "	2	Plff-intervenors' Penna. Assn. for Retarded Citizens, et al first interrogatories to defts' Parkhouse, Jenkins, Curry, Roether, filed	
156 "	2	Plff-intervenors', Penna. Assn. for Retarded Citizens, et al first interrogatories to defts' Metzger, Catania, Bowers, Bodenheimer, filed	
157 "	2	Plff-intervenors', Penna. Assn. for Retarded Citizens, et al first interrogatories to defts' Strebl, Baker, McDermott, McKendry, filed	
158 "	2	Plff-intervenors' Penna. Assn. for Retarded Citizens, et al first interrogatories to defts' Whittlesey, Keeler, Spingler, Burrichter, filed	
159 "	9	Commonwealth Defts' motion to stay all discovery, memorandum, certificate & notice, filed	
160 "	20	Plff-Intervenor U.S.A.'s notice of taking deposition of Most Senior Direct Care Worker/Attendant, first shift, ward C-7, First shift, ward 52, first shift, ward C-8, first shift, ward T-2, second shift, ward K-1, filed	
161 "	23	Defts', Pennhurst State School & Hosp.'s motion to dispense with the requirements of Local Rule 36, motion for a protective Order, memorandum in support of motion for a protective order & certificate, filed	
162 "	24	Objections of the Chester County defts' to plff-intervenors' first interrogatories and requests for production of documents, filed	
163 "	26	Commonwealth defts' motion to compel plff-intervenor, P.A.R.C. to answer Commonwealth defts' first set on interrogatories, memorandum in support of motion, certificate & notice, filed	
164 Sept	7	Plff-intervenor, Penna. Assn. for retarded Citizens, et al second interrogatories to defts' Parkhouse, Jenkins, Curry & Roether, filed	
165 "	7	Plff-intervenor, Penna. Assn. for Retarded Citizens, et al third set of interrogatories to defts' Pennhurst State & School & Hosp., Beal, Meyers, Colautti, Hobbs, Rice & Youngerberg, filed	
166 "	7	Plff-intervenors', Penna. Assn. for Retarded Citizens, et al second interrogatories to defts' Mayor Rizzo and the City Council of Phila., Soffer, filed	
167 "	7	Plff-intervenors', Penna. Assn. for Retarded Citizens, et al second interrogatories to defts' Strebl, Baker, McDermott & McKendry, filed	
168 "	7	Plff-intervenor Penna. Assn. for Retarded Citizens, et al second interrogatories to defts' Whittlesey, Keeler, Spingler & Burrichter, filed	
169 "	7	Plff-intervenor, Penna. Assn. for Retarded Citizens, et al second interrogatories to defts' Metzger, Catania, Bowers & Bodenheimer, filed	
170 "	13	Plff's notice of depositions of the physician on duty on 9-5-76, at Pennhurst State School and Hospital et al, filed.	
171 "	28	Commonwealth Defts' objections to Plff-Intervenors', Pa. Asso. for Retarded Citizens, et al, first request for production of documents, filed.	
172 "	28	Commonwealth Defts' objections to Plff-Intervenors' Pa. Asso. for Retarded Citizens, et al, second set of interrogatories, filed.	
173 Oct	1	Objections of the Chester County defts' to the plff-intervenors' second interrogatories, filed	
174 "	4	Defts' motion to dispense with the requirements of local rule 36, motion for a protective order, memorandum in support of motion for a protective order, with certificate of service, filed.	

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RJB

DOCKET CONTINUATION SHEET

C.A. 7401345

PLAINTIFF	DEFENDANT	DOCKET NO. _____
I LEE HALDERMAN, et al	PENNHURST STATE SCHOOL & HOSP., et al	PAGE 9 OF _____ PAGES

DATE	NR.	PROCEEDINGS	
1976			
Oct	5	ORDER dated 10/4/76 that all discovery in the matter be stayed pending this Court's determination of the outstanding motions in this case, that this Court intends to act on these motions by 10/18/76, filed	RJB
		10/6/76 entered & copies mailed	
Nov	24	Copy of Letter to Broderick, J. from Jeffrey Cooper, Esq. re: copy of decision of U.S. vs Fresno Unified School District submitted as supplemental reference for Defts' Motion to Dismiss the U.S. in this matter, filed.	
"	30	ORDER dated 11/29/76 that upon ruling on various motions to dismiss & discovery motions and that leave is GRANTED for the plff to file a second amended complaint, etc., that in accordance with Rule 23(c), F.R.C.P. this litigation shall be maintained as a class action, etc., that the Court's Order of 10/4/76 is VACATED, fixing 12/8/76 at 9:00 A.M. in Chambers for the purpose of determining dates for the completion of a pre-trial Order and the trial of this case, filed	RJB
		12/1/76 entered & copies mailed	
) "	30	Plffs' second amended complaint, filed	
"	30	SUMMONS EXIT on second amended complaint.	
Dec.	6	Commonwealth defts' motion to amend interlocutory order to include statement prescribed by 28 U.S.C. 1292(b), memorandum, certificate & notice, filed	
"	6	Motion of plff-intervenors, Penna. Assn. for Retarded Citizens, et al for preliminary injunction and the appointment of a special master, memorandum & notice, filed	
"	8	Defts' Pennhurst State School & Hosp., et al motion to dispense with the requirements of Local Rule 36, motion for Order enlarging time to answer complaints, memorandum in support of Commonwealth defts' motion to enlarge time to answer complaints & certificate, filed	
"	9	Answers to interrogatories 1.10, 1.12, 12a, 25a and 50a of plff-intervenor P.A.R.C.'s first set of interrogatories to Commonwealth defts', filed	
) "	14	ORDER dated 12/13/76 that Commonwealth defts' motion to amend interlocutory Order to include statements prescribed by 28 U.S.C. 1292(b) is DENIED, filed	RJB
		12/15/76 entered & copies mailed	
) "	14	ORDER dated 12/13/76 that the Commonwealth defts' are permitted to file their motion for an order enlarging time to answer the complaints without regard to the requirements of Rule 36, requiring 5-day notice of such motions, filed	RJB
		12/15/76 entered & copies mailed	
) "	14	ORDER dated 12/13/76 that the Commonwealth defts' motion for order enlarging time to answer complaints is GRANTED, FURTHER ORDERED that the time in which the defts' may answer the complaint is enlarged to 12/23/76, filed	RJB
		12/15/76 entered & copies mailed	
"	23	ANSWER of defts', Robt. Strebl, Earl Baker, Leo McDermott and Wm. A. McKendry, of Chester Co. to the Amended Complaint of PARC, et al, in Intervention, filed	
"	27	ANSWER of Burrichter, Whittlesey, Keeler, Spingler, Comm. for the County of Delaware to the complaint and amended complaints of plffs' and plff-intervenors, filed	
"	27	ANSWER of Commonwealth defts' to the complaint in intervention of U.S.A., filed	

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PLAINTIFF TERRI L. HALDERMAN, et al	DEFENDANT PENNHURST STATE SCHOOL & HOSP., et al	DOCKET NO. 74-1345 PAGE 10 OF ____ PAGES
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DATE	NR.	PROCEEDINGS
1976		
185 Dec.	27	ANSWER of Commonwealth defts' to amended complaint of Penna. Assn. for Retarded Citizens, et al in intervention, filed
86 "	27	ANSWER of Commonwealth defts' to second amended complaint, filed
1977		
187 Jan	4	Plff's motion for temporary restraining order, filed.
188 "	4	Defts' Rizzo, et al answers to plff's request for first interrogatories, filed
189 "	4	Defts' Rizzo, et al answer to plff's request for second interrogatories, filed
190 "	4	Defts' Rizzo, et al answer to plff's request for production of documents, filed
191 "	4	ORDER that the defts' are hereby enjoined from altering or removing anything from any records at Pennhurst State School & Hosp. which are subject to discovery by the U.S., etc., filed
192 "	7	1/5/77 entered & copies mailed Defts' Robert Strebl, et al certification of notice given of Judge Broderick's Order of 1/4/77, filed
193 "	12	Entry of appearance of Ward A. Cotton, Esq. for the Montgomery County defts' Commissioners Parkhouse, Jenkins, Curry & Roether, filed
194 "	12	Affidavits of C. D. Youngberg, Joseph N. Foster, Richard Matthew & Bruce Yoppi, filed
195 "	12	Affidavit of C. D. Youngberg, re; answers to interrogatory #1.11 of Penna. Assn. for Retarded Citizens, et al to defts', filed
196 "	18	Certified copy from U.S.C.A. of Order that the petition for a writ of mandamus or in the alternative for a writ of prohibition is DISMISSED, filed
197 Feb	3	1/19/77 entered & copies mailed Letter to Judge Broderick from concerned relatives of Pennhurst, filed
98 "	3	Letter to Judge Broderick from concerned relatives of Pennhurst, filed
99 "	3	Letter to Judge Broderick from concerned relatives of Pennhurst, filed
00 "	4	ORDER that the trial of this action on the merits is advanced and consolidated with the hearing on the motion, which is scheduled for 4/18/77 at 9:30 A.M. in Courtroom 10-B of the U.S. Courthouse, Phila, Pa., etc. proposed findings of fact and conclusions of law with briefs in support to be filed, in duplicate by 4/18/77, all discovery to be completed by 3/15/77, the final pre-trial conference to be held on 4/5/77 at 9:00 A.M. in Chambers, the final pre-trial Order to be filed by 4/1/77 in Chambers, etc., filed
001 "	7	2/7/77 entered & copies mailed Defts' A. Russel Parkhouse, et al answers to plff's first set of interrogatories, filed
002 "	7	Defts' A. Russell Parkhouse, et al answers to plff's second set of interrogatories, filed
003 "	7	Defts' A. Russell Parkhouse, et al answers to plff's request for production of document, filed
004 "	10	Govt's notice of taking deposition of P. Klick, Georgia Nagle, Alice Barton, Lorrie Lewis, Elizabeth Uphold, James Lowrie & Paul Metzger, filed
005 "	16	Entry of appearance of Frank, Margolis, Edelstein & Scherlis for the defts' Margaret Green, Betty Uphold, Alice Barton, P.E. Klick, Dr. Parocca and Helen Francis, filed

RJB

U.S.C

RJB

Over...

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DOCKET CONTINUATION SHEET

NTIFF	DEFENDANT	DOCKET NO. _____
IRRI L. HALDERMAN, et al	PENNHURST STATE SCHOOL & HOSP., et al	PAGE <u>11</u> OF _____ PAGES

DATE	NR.	PROCEEDINGS
Feb. '77	22	Govt's motion to compel discovery, notice, memorandum of law and affidavit in support and certificate of service, filed.
"	22	Response of additional defts, Rizzo, et al to intervenor-plff, USA's motion to compel discovery and certificate of service, filed.
"	24	Plff-intervenor, U.S.A.'s notice of taking deposition of Mary Williams, Esther Schneck, D. Turner, G. Myrick, A. Bonner, Ann Boyle, Frank Rossi, Katherine Shaw, Carol Scott, Vivian Hilker, Delbert Smith, Dr. Simon Gold, Helen Francis, Dr. Lee. Hedrov, Dr. Simon Cole, William Ruddick, Dr. James Hirst, Dr. James Brodry, Catherine Clark, Mary Lou Friedhafer, Elmer McSurdy, Joseph Foster & Dr. Duane Youngberg, filed
"	25	Entry of appearance of Edward A. Stutman, Esq., P.I.L.C.O.P. for the plff-intervenors, Penna. Assn. for Retarded Citizens, Moskowitz, Hight, Preusch & DiNolfi, filed
"	25	Plff.-intervenors, Penna. Assn. for Retarded Citizens, et al's notice of taking deposition of S. Kenneth Thurman, Alexander Hersh & Valaida Walker, filed
"	25	Letter to Judge Broderick from concerned citizens of Pennhurst, filed
"	25	Letter to Judge Broderick from concerned relatives of Pennhurst, filed
"	28	Plff-intervenor U.S.A.'s amended notice of taking deposition of Scott Weekly, Mary Williams, Donald LaPish, D. Turner, G. Myrick, A. Bonner, Ann Boyle, Frank Rossi, Delbert Smith, Katherine Shaw, MaryLou Fredhofer, William Ruddick, Dr. Simon Gold, Helen Francis, Dr. Lee. Hedson, De. Simon Cole, Carol Scott, Vivian Hilker, Dr. James Hirst, Catherine Clark, Dick Matthews, Elmer McSurdy, Joseph Foster, Dr. Duane Youngberg & Russell Rice, filed
Mar	2	Defts' Pennhurst State School & Hosp., et al motion to waive the requirement of Local Rule 36, memorandum & certificate, filed
)"	2	Defts' Pennhurst State School & Hosp., et al motion for a protective order and to quash subpoena duces tecum, memorandum & certificate, filed
"	3	Commonwealth defts' motion to enlarge time for discovery & certificate, filed
"	7	Withdrawal of appearance of Michael N. Silver, Asst. City Sol. as counsel for the defts' Rizzo, et al and entry of appearance of Paul Sacks, Asst. City Solicitor for the defts' Rizzo, et al, filed
"	7	Plff-intervenors Penna. Assn. for Retarded Citizens, et al third interrogatories to Commonwealth defts', filed
"	7	Reply of Plff-intervenors Penna. Assn. for Retarded Citizens, et al to Commonwealth defts' motion for protective order and to quash subpoena duces tecum, memorandum & certificate, filed
"	8	Plff-intervenors Penna. Assn. for Retarded Citizens, et al notice of taking deposition of Mel Knowlton, filed
)"	10	ORDER dated 3/9/77 that the time for discovery in this action is enlarged until and including 3/29/77, filed
"	10	3/11/77 entered & copies mailed
"	10	ORDER that the Commonwealth defts' motion for protective order and to quash subpoena duces tecum is GRANTED without prejudice as to plff-intervenor Penna. Assn. for Retarded Citizens to submit to this Court within 7 days an affidavit showing the exceptional circumstances under which it is impracticable for it to obtain facts or opinions on the same subject, Commonwealth defts' shall have 7 days from the date of receipt of affidavit to submit counter-affidavit if they deem it appropriate, filed
		3/11/77 entered & copies mailed

RJB

RJB

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KJB

DOCKET CONTINUATION SHEET

PLFF		DEFENDANT		DOCKET NO. _____
RRI LEE HALDERMAN, et al		PENNHURST STATE SCHOOL & HOSP., et al		PAGE <u>12</u> OF _____ PAGES
DATE	NR.	PROCEEDINGS		
77				
Mar	14	Plff-intervenor Penna. Assn. for Retarded Citizens, et al motion to dispense with the requirements of Local Rule 36 & certificate, filed		
"	14	Plff-intervenor Penna. Assn. for Retarded Citizens, et al motion to compel discovery & certificate, filed		
"	17	Commonwealth defts' response to plff-intervenor Penna. Assn. for Retarded Citizens, et al motion to compel discovery, filed		
"	18	ORDER dated 3/17/77 that Penna. Assn. for Retarded Citizens, et al motion compelling the Commonwealth defts' to permit two mental retardation professional retained as experts by P.A.R.C. to enter Pennhurst Center for the purpose of inspection and surveying the facilities and mental retardation programs operated at Pennhurst Center under the control of Commonwealth defts' is GRANTED, such inspection to proceed on 3/19/77, filed		RJB
"	21	3/21/77 entered & copies mailed Defts' Green, Uphold, Barton, Klick, Parocca & Frances interrogatories to plffs., filed		
"	21	Letter to Judge Broderick from concerned citizens of Pennhurst, filed		
"	23	Defts' Green, Uphold, Barton, Klick, Parocca & Francis motion to compel discovery, memorandum, certificate & notice, filed		
"	25	Defts' Metzger, Bowers, Catania, Commissioners for Bucks County and Reinhard, Adm., Mental/Health- Bucks County answers to plff's first set of interrogatories, filed		
"	25	Defts' Metzger, Bowers, Catania & Reinhard's answers to plff's second set of interrogatories, filed		
"	25	Defts' Metzger, Bowers, Catania & Reinhard's answers to plff's request for production of documents, filed		
"	28	Defts' Green, Uphold, Barton, Klick, Parocca & Francis response to motion to compel discovery pursuant to Rule 33, filed		
"	28	Commonwealth defts' motion to stay further participation of the United States of America, memorandum, certificate & notice, filed		
"	29	Entry of appearance of Frank, Margolis, Edelstein & Scherlis for the defts' C. Duane Youngberg, Robert Smilovitz and Joseph Foster, filed		
"	29	Defts' C. Duane Youngberg, et al demand for a jury trial, filed		
34 "	29	Answers of plff.-intervenor, P.A.R.C., et al to Commonwealth defts' first set of interrogatories, filed		
Apr.	1	ORDER that defts' examine these interrogatories and eliminate those which have been answered by the pre-trial order, FURTHER ORDERED that plff. to answer those interrogatories addresses to the question of plff's damages within 30 days, filed		RJB
"	1	4/4/77 entered & copies mailed ORDER that Commonwealth's motion to stay further participation of the United States of America is DENIED, filed		RJB
"	1	4/4/77 entered & copies mailed Defts' Rizzo, Council of the City of Phila. & Soffer's first set of interrogatories, filed		
237 "	4	Plffs' response to defts' motion to stay further participation of the United States		
38 "	4	Plffs' response to Commonwealth defts' demand for jury trial, filed		
"	4	Plffs' motion to strike portions of pre-trial order purportedly submitted on behalf of "individual defts'" & certificate, filed		
"	7	Defts' Youngberg, et al answers to plffs' motion to strike portions of pre-trial order, filed		
"	7	Defts' Rizzo, et al answers to plff-intervenor, P.A.R.C. first set of interrogatories # 3,4,5,6,7,8 & 14, filed		

SEE PAGE #13

PLAINTIFF TERRI LEE. HALDERMAN, et al	DEFENDANT PENNHRUST STATE SCHOOL AND HOSP., et al	DOCKET NO. _____ PAGE <u>13</u> OF _____ PAGES
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DATE	NR.	PROCEEDINGS
1977		
42 Apr.	12	Plff-intervenor United States of America's motion to strike Commonwealth defts' exhibit and witness lists, memorandum, certificate & notice, filed
243 "	14	Commonwealth defts' response to the motion to strike Commonwealth defts' exhibit and witness lists, filed
244 "	14	Letter to Judge Broderick from Karen Christensen, Esq. re; U.S. Dept. of Justice to move to Main Justice Bldg. from their present address in Washington, filed
245 "	15	Deposition of Katherine Shaw, filed
246 "	15	Deposition of Paul Metzger, filed
247 "	15	Deposition of Sergeant William Ruddick, filed
248 "	15	Deposition of James A. Lowrie, filed
249 "	15	Deposition of Dorothy Jane Turner, filed
250 "	15	Deposition of Ann Carlin Boyle, filed
251 "	15	Deposition of Alice L. Barton, filed
252 "	15	Deposition of Georgia Nagle, filed
253 "	15	Deposition of Darlene Klick, filed
254 "	15	Deposition of Donald Paul LaPish, filed
255 "	15	Deposition of Delbert Smith, filed
256 "	15	Deposition of Betty Uphold, filed
257 "	18	Deposition of Dr. Lee Hedson, filed
258 "	18	Deposition of Dr. James Clifford Hirst, filed
259 "	18	Deposition of Frederic L. Girardeau, Ph. D., filed
260 "	18	Deposition of Robert L. Sprague, filed
261 "	18	Letter to Judge Broderick from James M. McNamara, Asst. County Solicitor re; the Bucks County defts' will not be represented by counsel during the first phase of this trial, etc., filed
262 "	18	Letter to Judge Broderick from Delaware County defts' counsel re; that they will be bound by the findings of fact in the preliminary stages as to liability in this case., etc., filed
263 "	18	Certified copy of ORDER from U.S.C.A. that petitioner's application for stay of all further participation of plff-intervenor, U.S.A. pending final action by the Supreme Court is DENIED, filed
264 "	18	Commonwealth defts' answers to plff-intervenors PARC's third set of interrogatories, filed
265 "	18	Plff-intervenor PARC's memorandum contra Commonwealth defts' evidentiary objections to certain exhibits of plff-intervenor PARC, et al and to certain witnesses, filed
266 "	18	Defts' Margaret Green et al motion to dismiss, memorandum, certificate & notice, filed
267 "	18	CIVIL NON-JURY TRIAL, witnesses sworn, Thomas Kittredge moves for the dismissal of the Chester County defts', etc., filed
268 "	18	MEMORANDUM & ORDER that defts' demand for a jury trial is stricken and plffs' motion is GRANTED, filed
		4/19/77 entered & copies mailed
269 "	19	Plffs' designation of previously unidentified defts', filed
270 "	19	Plffs' opening brief of original plffs', filed
271 "	19	Pre-trial memorandum of the United States, filed
272 "	19	TRIAL RESUMES, witnesses sworn & testified, filed
273 "	21	Plff's submission of two points for ruling during trial, filed
274 "	21	Plffs' supplement to designation of defts' previously filed, and motion to amend under Rule 15(c) in response to defts' motion to dismiss nominal parties, memorandum & certificate, filed

U.S.C.A.

RJB

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PLAINTIFF TERRI L. HALDERMAN, et al	DEFENDANT PENNHURST STATE SCHOOL & HOSP., et al	DOCKET NO. _____ PAGE <u>14</u> OF _____ PAGES
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DATE	NR.	PROCEEDINGS
1977		
Apr.	21	TRIAL RESUMES, Witnesses sworn & testified, filed
"	22	TRIAL RESUMES, witnesses sworn, filed
"	22	Letter to Arthur Peabody, J., Esq., from Albert Monick, Court Reporter re; the deposition of Darlene Klick should be the deposition of Pauline Klick, pages of the corrected deposition attached, etc., filed
"	22	Commonwealth defts' memorandum regarding depositions of non-defts', filed
"	22	Memorandum of law in support of defts' resistance to plff-intervenors' subpoenas and subpoenas duces tecum, filed
"	22	Affidavit of service of Suzanne E. Bockenbrock, filed
281	25	Deposition of Dr. Russell Gordon Rice, Jr., filed
32	25	Deposition of Robert L. Sprague, filed
"	25	Deposition of Dr. James Clifford Hirst, filed
"	25	Deposition of Robert Scott Weekley, filed
"	25	Deposition of Catherine Clark, filed
"	25	Deposition of Lori Lewis, filed
"	25	Deposition of George W. Myrick, filed
"	25	Deposition of Ann Marie Bonner, filed
"	25	Deposition of Vivian Hilker, filed
"	25	Deposition of Helen E. Francis, filed
"	25	Deposition of Joseph Nathaniel Foster, filed
"	25	Further memorandum of plff-intervenors P.A.R.C., et al concerning the testimony of experts Herish, Thruman and Walker and the production of their 300 page report, filed
"	25	Defts' Margaret Green, et al reply to plffs' motion for a ruling on the statute of limitations, filed
"	25	Defts' Margaret Green, et al supplement to motion to drop parties, filed
"	26	Letter to Judge Broderick from concerned relatives from Pennhurst, filed
"	26	Defts' Margaret Green, et al proposed findings of fact, filed
"	26	Defts' Margaret Green, et al proposed conclusions of law, filed
"	26	TRIAL RESUMES, witnesses sworn & testified, filed
"	27	Letter from Jeffrey Cooper, Deputy Attorney General re; corrected pages of the transcript of deposition of Pauline Klick sent to him from the Court Reporter, filed
300	27	TRIAL RESUMES, witnesses sworn, filed
"	28	TRIAL RESUMES, witnesses called & sworn, filed
"	28	TRIAL RESUMES, witnesses called & sworn, filed
"	29	Deft., U.S.A.'s memorandum in support of admission of depositions, filed
May	2	Answers of plffs' Terri Halderman, Larry Taylor, Kenneth Taylor, Robert Sobetsky, Theresa Sobetsky, Nancy B. Bowman & Geo. Sorotos to interrogatories addressed by defts' Green, et al, filed
"	3	TRIAL RESUMES, witnesses called & sworn, filed
"	3	TRIAL RESUMES, Judge made ruling re; admitting depositions of certain defts' into substantive evidence, witnesses sworn, filed
"	4	TRIAL RESUMES, filed.
308	4	Letter to Judge Broderick from Mrs. Anna H. Storlazzi mother of a child presently a patient at Pennhurst State Hospital, filed.
"	5	TRIAL RESUMES, Judge ruled on defts' motion to quash subpoenas duces tecum is Granted; motion to retestimony of experts-Denied, witnesses called & sworn, filed
"	5	Deposition of Frank T. Rossi, filed
"	5	Deposition of Mary Williams, filed
"	5	Deposition of Simon Gold, M.D., filed

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PLAINTIFF TERRI L. HALDERMAN, et al	DEFENDANT PENNHURST STATE SCHOOL & HOSP., et al	DOCKET NO. _____ 15 PAGE ____ OF ____ PAGES
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DATE	NR.	PROCEEDINGS
1977		
313 May	5	Deposition of Simeon James Cole, Jr., filed
314 "	5	Deposition of James Frank Brody, filed
315 "	9	Letter to Judge Broderick from concerned citizens of Pennhurst, filed
316 "	9	Letter to Judge Broderick from concerned employee of Pennhurst, filed
317 "	9	Plffs' motion for temporary restraining order and for preliminary and final injunction in this matter, filed
318 "	10	Entry of appearance of Patricia H. Jenkins, Esq. for the defts' Whittlesey, Keeler, Spingler, Commissioners of Delaware County & Burrichter, filed
19 "	10	Defts' Whittlesey, et al motion for involuntary dismissal pursuant to Rule 41-B of the F.R.C.P., filed
20 "	10	TRIAL RESUMES, witnesses sworn, Commonwealth moved for directed verdict under Rule 41 and moved for re-certification of class, Mr. Goldberg moved for dismissal of damages claims against individual defts', filed
321 "	11	TRIAL RESUMES, Mr. Sacks moved for directed verdict on behalf of Phila. County. Mr. Kittredge addresses the Court on behalf of Chester Cty. M.H. and M.R. Adm., et al motion for directed verdict and also made motions for Del. Cty. Adms., Judge denied all motions except granted earlier motion to dismiss John Doe without prejudice, witnesses sworn, filed
322 "	12	TRIAL RESUMES, witnesses sworn, filed
323 "	12	TRIAL RESUMES, Witnesses sworn, filed
324 "	13	Deposition of Philip Roos, filed
325 "	13	Letter to Judge Broderick from concerned relatives from Pennhurst, filed
326 "	13	Plff-intervenor P.A.R.C., et al proposed findings of fact and conclusions of law, filed
327 "	13	Plff-intervenor P.A.R.C., et al certificate of service, filed
328 "	16	Plffs. further responses to interrogatories 8,13,34,35,36,37,42,43,65,66, 75,77,78,99 & 100 submitted by defts. Green et al, filed.
329 "	17	TRIAL RESUMES, witnesses called & sworn, filed
330 "	17	Commonwealth defts' findings of fact and conclusions of law, filed
331 "	18	Letter to Judge Broderick from concerned parents of Pennhurst, filed
332 "	18	TRIAL RESUMES, witnesses sworn, filed
333 "	18	TRIAL RESUMES, witnesses sworn & testified, filed
334 "	20	TRIAL RESUMES, witnesses sworn & testified, filed
335 "	24	TRIAL RESUMES, witnesses sworn & testified, filed
336 "	25	Letter to Judge Broderick from concerned parents of Pennhurst, filed
337 "	25	Letter to Judge Broderick from concerned parents of Pennhurst, filed
338 "	26	TRIAL RESUMES, witnesses sworn and testified, filed
339 "	26	TRIAL RESUMES, witnesses sworn, filed
340 "	27	TRIAL RESUMES, filed
341 "	31	TRAIL RESUMES, filed.
342 Jun	1	Letter to Judge Broderick from concerned parents of Pennhurst, filed
343 "	1	Letter to Judge Broderick from concerned citizens of Pennhurst, filed
344 "	2	TRIAL RESUMES, witnesses sworn, filed
345 "	3	TRIAL RESUMES, witnesses resumes, filed
346 "	7	TRIAL RESUMES, filed
347 "	8	TRIAL RESUMES, witnesses sworn, Judge advised re; ruling on deft's film, film will be shown, Commonwealth defts' videotape of programming at Pennhurst shown, filed
348 "	9	TRIAL RESUMES, witnesses sworn, objections made regarding video tapes by plff.-U.S.A. and plff. PHRC, Commonwealth offered stipulation re; filming, filed

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TIFF	DEFENDANT	DOCKET NO. _____
RRI L. HALDERMAN, et al	PENNHURST STATE SCHOOL & HOSP., et al	PAGE <u>16</u> OF _____ PAGES

TE	NR.	PROCEEDINGS
77		
Jun	10	TRIAL RESUMES, witnesses sworn, filed
"	13	TRIAL RESUMES, exhibits offered into evidence for Montgomery County, trial liability concluded except for oral argument to be scheduled, C.A.V., filed
"	13	Defts' Rizzo, et al motion to dismiss, filed
"	13	Defts' Parkhouse, et al motion to dismiss, filed
"	13	Defts' Whittlesey, et al motion for involuntary dismissal pursuant to Rule 41B, filed
"	13	Defts' Green, et al motion for dismissal of plffs' damage claims under Rule 41(b), filed
355	" 14	Letter to Judge Broderick from concerned parents of Pennhurst, filed
356	" 14	Letter to Judge Broderick from concerned parents of Pennhurst, filed
"	14	Letter to Judge Broderick from concerned citizens of Pennhurst, filed
"	14	Letter to Judge Broderick from concerned citizens of Pennhurst, filed
"	14	ORDER that within 2 weeks of receipt of the notes of testimony, all parties shall file any additional requests for findings of fact and conclusions of law and briefs in connection thereof. the date for oral argument will be set when the notes of testimony are completed, filed RJB 6/15/77 entered & copies mailed
"	20	Letter for Judge Broderick from concerned parents of Pennhurst, filed.
"	20	Letter for Judge Broderick from concerned parents of Pennhurst, filed.
"	23	Letter to Judge Broderick from concerned citizens of Pennhurst, filed
"	27	Letter to Judge Broderick from Concerned Citizens of Pennhurst, filed.
"	27	Letter to Judge Broderick from Concerned Citizens of Pennhurst, filed.
"	27	Renewal of motion under Rule 41 of defts Parkhouse, Jenkins, Curry and Roether, filed.
"	29	Entry of appearance as co-counsel, Thomas Kittredge for the defts' Whittlesey, Keeler & Spingler & Burrichter, filed
367	" 29	Renewal of motion under Rule 41 of defts' Whittlesey, Keeler, Spingler & Burrichter, filed
"	29	Renewal of motion under Rule 41 of defts' Struble, Baker, McDermott & McKendry, filed
"	30	Renewal of motion under Rule 41 of defts' Rizzo, City Council of Phila. & Soffer, filed
Jul	7	Letter to Judge Broderick from concerned citizens of Pennhurst, filed
"	7	Letter to Broderick, J. from concerned parents of Pennhurst, filed
"	7	Letter to Judge Broderick from concerned parents of Pennhurst, filed
"	7	Letter to Judge Broderick from concerned citizens of Pennhurst, filed
"	7	Letter to Judge Broderick from concerned parents of Pennhurst, filed
"	7	Letter to Judge Broderick from concerned citizens of Pennhurst, filed
376	" 7	Letter from Judge Broderick to Mr. John A. Thiers re; letter of 6/30/77 concerning the trial of subject case, filed
"	8	Deposition of Mel Knowlten, filed
385	12	Transcript of testimony, filed (8-vols)

OVER....

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RJB

CA 74-1345

PLAINTIFF HALDERMAN	DEFENDANT PENNHURST	DOCKET NO. _____ PAGE <u>17</u> OF _____ PAGES
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DATE	NR.	PROCEEDINGS
<u>1977</u>		
86 July	19	Letter to Judge Broderick from concerned citizens of Pennhurst, filed.
87 "	19	Letter to Judge Broderick from concerned citizens of Pennhurst, filed.
388 "	19	Letter to Judge Broderick from concerned citizens of Pennhurst, filed.
389 "	22	Letter to Judge Broderick from concerned relatives of Pennhurst, filed
390 "	22	Deposition of Marilou Friedhofer, filed
391 "	26	Letter to Judge Broderick from concernec parents of Pennhurst, filed
392 "	26	Letter to Judge Broderick from concerned parents of Pennhurst, filed
393 "	28	Transcript of testimony held on 4/20/77, filed
394 "	28	Transcript of testimony held on 4/21/77, filed
395 "	28	Transcript of testimony held on 4/25/77, filed
396 "	28	Transcript of testimony held on 4/26/77, filed
397 Aug	1	Deposition of Clarence Duane Youngberg, filed
98 "	10	Deposition of Richard Matthews, filed
399-409	17	Transcript of testimony, (11-vols.), filed
410-412	30	Transcript of testimony, (3-vols.), filed.
413 Sep	8	Letter to Judge Broderick from Board of Trustees-Pennhurst Center concerning citizens of Pennhurst, filed
414 "	8	Letter to Judge Broderick from concerned citizens of Pennhurst, filed
415 "	8	Letter to Judge Broderick from concerned citizens of Pennhurst, filed
416-421	15	Transcript of testimony (6-vols.), filed
422 "	15	ORDER that oral argument to be heard on the issue of liability in this action on 10/14/77 at 9:30 A.M. in Courtroom 10-B, filed
		9/16/77 entered & copies mailed
423 "	22	ORDER dated 9/22/77 that the oral argument on the issue of liability previously scheduled for 10/14/77 is rescheduled to 10/18/77 at 9:30 A.M., Courtroom 10-B, filed
		9/23/77 entered & copies mailed
424 "	28	Plff-intervenors's motion for an extension of time within which to submit a brief & certificate, filed
425 "	28	Closing brief and proposed findings of fact of original plffs', filed
426 "	30	Motion of the Commonwealth Defts for enlargement of time within which to file post-trial brief and proposed findings of fact and certificate of service, filed
427 Oct.	3	Post trial memorandum of the United States and certificate of service, filed.
428 "	3	Post trial proposed Findings of Fact of the United States and certificate of service, filed.

RJB

RJB

Cont. See Page 18

PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345
HALDEMAN		PENNHURST	PAGE 18 OF _____ PAGES
DATE	NR.	PROCEEDINGS	
1977			
429 Oct	3	Order that Plffs-Plff-Intervenors shall file any additional requests for findings of fact, conclusions of law and briefs by 10/7/77, etc., FIXING 10/18/77 at 9:30 A.M. in Courtroom 10-B for oral argument in connection with issue of Liability, filed.	RJB
		10/4/77 entered and copies mailed.	
430 "	5	Plffs' response to state defts' motion for enlargement of time to file brief, filed	
431 "	11	Commonwealth defts' post-trial proposed findings of fact and legal arguments & certificate, filed	
432 "	11	Defts' Green, et al individual supplemental findings of fact and conclusions of law & certificate, filed	
433 "	12	Brief of plff-intervenor PARC, et al in support of their proposed Order and their requests for findings of fact and conclusions of law, filed	
434 "	12	Certificate of service of the brief of PARC in support of their proposed order served on 10/12/77, filed	
435 "	12	Brief of defts' A. Russell Parkhouse, et al as to the issue of liability, filed	
436 "	12	Defts' Parkhouse, et al proposed findings of fact and conclusions of law, filed	
437 "	12	Proposed findings of fact and conclusions of law of plff-intervenor PARC, et al, filed	
438 "	14	The Chester County defts' proposed findings of fact and conclusions of law, filed	
439 "	14	The Delaware County defts' proposed findings of fact and conclusions of law, filed	
440 "	18	ORAL ARGUMENT, closing arguments re; liability, requested that Phila. City Council be dismissed as defts' C.A.V., etc., filed	
441 Nov	23	Transcript of oral argument on post-trial motions held on 10/18/77, filed	
442 Dec	22	Letter from David Ferleger to Judge Broderick re: damages sought by plffs, filed.	
443 "	23	OPINION & ORDER. Broderick, J. that the Court having found that the constitutional and statutoy rights of the retarded residents at Pennhurst have been violated, a hearing is set for 1/6/78 at 9:00 A.M. in Courtroom 10-B for the purpose of determining the appropriate relief to be granted, filed	RJB
		12/27/77 entered & copies mailed	
1978			
444 Jan	4	Commonwealth defts' motion to waive requirements of Local Rule 36, memorandum & certificate, filed	
445 "	4	Commonwealth defts' motion to amend interlocutory order pursuant to 28 U.S.C. §1292(b), memorandum, certificate & notice, filed	
(444)"	6	ORDER dated 1/5/78 that the motion of commonwealth defts' to waive Local Rule 36 requirements are waived and defts' motion to amend interlocutory order may be filed on 1/6/78, filed	RJB
		1/9/78 entered & copies mailed	
446 "	6	HEARING RE' relief to be granted, Judge granted commonwealth defts' motion to waive notice and allowed filing of motion to amend (interlocutory appeals), Judge ordered parties to work out consent decree on 1/16/78 at 9:00 A.M., etc., filed	

PLAINTIFF

DEFENDANT

HALDERMAN

PENNHURST, et al

DOCKET NO. _____

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DATE	NR.	PROCEEDINGS
978		
Jan	10	Supplemental brief of Montgomery County defts', filed
"	16	HEARING RE: plans submitted: Judge suggested that plans be submitted to implement the Court's decision, parties to submit their suggested plans and plff. are to comment on all of the plans within one week, filed
"	16	Statement of Montgomery County as to relief, filed
"	24	Original, plffs' memorandum regarding appropriate relief, filed
"	24	Statement of Bucks County defts' as to relief, filed
"	24	Objections of Chester County and Delaware County defts' to plffs' requested relief, filed
"	25	Memorandum of City of Phila., filed
"	25	Memorandum of plff-intervenor PARC, et al in support of plffs' jointly proposed order, filed
"	27	Commonwealth defts' response to Draft Order proposed by all plffs', filed
"	27	Entry of appearance of Walter S. Batty, Jr., Esq., Asst. U.S. Attorney for the plff-intervenor U.S.A., filed
"	30	Memorandum of The United States upon Relief, filed
Mar	3	Order that parties shall submit to Court any recommendations within 7 days, filed. 3/6/78 entered & copies mailed
"	17	Memorandum Broderick, J. & Order that judgment is entered in favor of plff's & against deft's & granting injunctive relief etc., filed. 3/20/78 entered & copies mailed
"	27	Motion of Jeffrey Cooper, Deputy Att'y Gen. for leave to withdraw as counsel for the Commonwealth defts' & Certificate, filed.
"	30	Motion of defts' to Dispense with the Requirements of Local Rule 36 which would normally require 5 days notice of Defts Application for a Stay Pending Appeal: & defts' request for immediate consideration of their Application to Stay the Judgment & Order Pending Appeal; & cert. of service, filed.
"	30	Defts' application for a stay of judgment & order pending appeal, memorandum, filed.
"	30	Order dated 3/29/78 that the following corrections be made in the Court's Order filed 3/17/78: 1. Page 4, paragraph 6(e), line 5 should read: "arrangements and other community services to them" 2. Page 6, paragraph 10, line 9 should read: "ther enjoined from providing a residence and/or habilitation at Pennhurst to any", filed. 3/31/78 entered & copies mailed. RJB
"	31	Final Pre-Trial order, Broderick, J. and expert reports, filed.
Apr	4	Order Granting motion of Jeffrey Cooper, Esq. to withdraw as counsel for Commonwealth deft's, filed. RJB 4/6/78 entered & copies mailed
"	4	Order dated 4/4/78 that a hearing shall be held on deft's application for stay of judgment & Order pending appeal on Thursday, April 13, 1978 at 9:30 a.m. in (courtroom 10 B), filed. 4/6/78 entered & copies mailed

PLAINTIFF HALDERMAN	DEFENDANT PENNHURST, et al	DOCKET NO. <u>74-1345</u> PAGE <u>20</u> OF <u> </u> PAGES
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DATE	NR.	PROCEEDINGS
1978		
465 Apr	11	Appearance of Joseph M. Davidson, Marc H. Myers & Howland W. Abramson as additional counsel for Mayor Frank L. Rizzo et al, filed.
466 "	11	Memorandum of U. S. in opposition to Commonwealth deft's application for stay, filed.
467 "	11	Notice of appeal of Phila. Deft's received 4/11/78 at 11:00 a.m., filed. 4/12/78 copies to: D. Ferlerger, P.I.L.C.O.P., N.J. Watkins, J. M. McNamara, J. Goldberg, T. Schilpp, P. Jenkins, T. Kittredge, W. A. Cotton, & J. Cooper.
468 "	11	Copy of Clerk's notice to U.S. Court of Appeals, filed.
469 "	13	Plff's brief opposing Deft's request for a stay, filed.
470 "	13	Deft's motion to quash subpoenas, filed.
471 "	13	Argued sur: deft's application re: Stay of Judgment, filed.
472 "	13	Motion of intervene as parties by Eric J. & Sheldon H. Cohen, memorandum, certificate of service, filed.
473 "	13	Motion of Eric Cohen et al to dispense with requirements of Local Rule 36, filed.
474 "	13	Commonwealth deft's notice of appeal received 4/13/78, 3:00 p.m., filed.(78-1490)
475 "	13	Copy of Clerk's notice to U.S. Court of Appeals, filed.
476 "	14	Bucks, Chester, Delaware and Montgomery County's notice of appeal received 4/14/78, 3:00 p.m., filed. (No. 78-1564)
477 "	14	Copy of Clerk's notice to U.S. Court of Appeals, filed.
478 "	21	Appearance of Thomas M. Kittredge, Esq., as Co-Counsel on Behalf of the Bucks County Deft's, filed.
479 "	21	Appearance of Thomas M. Kittredge, Esq., as Co-Counsel on Behalf of the Montgomery County Deft's, filed.
480 "	25	Memorandum in opposition to motion of Pennhurst Parents/Staff Association to intervene as party plff., filed.
- May	1	Original record transmitted to U.S.C.A.
481 May	4	Memorandum of original Plff's regarding Motion to intervene by parents and Staff Association, filed.
482 "	9	Memorandum Broderick, J. & Order that motion of Commonwealth Deft's for stay of Order 3/17/78 is DENIED, filed. 5/9/78 entered & copies mailed
483 "	18	Plff's request to each of the state and the County Deft's for production of documents under Rule 34, filed.
484 "	31	Transcript of hearing 4/13/78, filed.
485 Jun	16	Letter to Judge Broderick from John A. Thiers, re: Amendment of Order, filed.
486 "	21	MEMORANDUM, Broderick, J. and ORDER dated 6-21-78 that the petition of Pennhurst Parents-Staff Association's motion to intervene is DISMISSED, filed. 6-21-78 entered and copies mailed.
487 "	30	Order appointing Robert H. Audette as Special Master, & he shall have the power and the duty, as set forth in the Order of March 17, 1978, filed. 6/30/78 entered & copies mailed
488 JUL	10	Pennhurst Parents - Staff Association, et al's Notice of Appeal received 7/10/78 at 3:00 P.M., filed. (No. 78-1899) 7/11/78 copies to: D. Ferlerger, P.I.L.C.O.P., N.J. Watkins, J.M. McNamara, J. Goldberg, T. Schilpp, P. Jenkins, T. Kittredge, P. Sacks, & W. A. Cotton, J. Cooper

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PLAINTIFF ALDERMAN	DEFENDANT PENNHURST	DOCKET NO. 74-1345 PAGE 21 OF ____ PAGES
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DATE	NR.	PROCEEDINGS
1978		
JUL	10	Copy of Clerk's Notice of Appeal to U.S. Court of Appeals, filed.
"	18	First Supplemental transmitted to U.S. Court of Appeals.
"	21	Order dated July 20, 1978 that a hearing shall be held in connection therewith in Courtroom 10B of this U.S. Courthouse July 27, 1978 at 10:30 a.m., filed. 7/21/78 entered & copies mailed
"	26	Pennhurst Parents, et al Motion for Leave to Intervene & Motion to Dispense with Requirements fo Local Rule 36, & certificate of service, filed.
"	27	Hearing re: Order of Special Master, 7/27/78 ; Parties to submit response to motion to intervene within 10 days, C.A.V., filed.
"	27	Order that Special Master Staff shall consist of not more than 8 Professional Staff & 2 Support Staff Members etc., the expenses of the office shall not exceed \$84,135 for period beginning 7/1/78 & ending 10/31/78 etc., filed. 7/28/78 entered & copies mailed
"	31	Appearance of Joseph M. Davidson, & Marc H. Myers, as additional counsel for Deft's Mayor Frank L. Rizzo, et al, filed.
AUG	8	Response to Second Motion to Intervene by Parents-Staff Association, filed.
"	9	Deft's Memorandum in opposition to The Pennhurst Parents' Motion to Intervene, filed.
"	10	United States of America's Memorandum in Opposition to motion to intervene of Pennhurst Parents/Staff Association, filed.
AUG	18	Letter dated 8/15/78 from Robert H. Audette Special Master to Hon. Raymond J. Broderick, re: error in the total for the projected cost for the month of August 1978 for the office of the Special Master, filed.
"	18	Projected Costs for the Month of August, 1978, filed.
"	18	Projected Costs for the Month of September, 1978 , filed.
"	18	Order that the Commonwealth of Penna. shall pay to the registry of this court the amount of \$21,238.00., this amount reflects cost estimates for operation of the Office of the Special Master from August 1, 1978 to August 31, 1978; pursuant to the Court's Order of July 27, 1978 the Clerk of the Court shall not disburse said monies to the Master until he recieves an Order from the Court approving the distribution of said funds on the basis of vouchers submitted to the Court by the Special Master, filed. RJB
"	18	8/18/78 entered & copies mailed
"	18	Order that the Commonwealth of Penna. shall pay to the registry of this court the amount of \$25,686.00, this amount reflects cost estimates for operation of the Office of the Special Master from September 1, 1978 to September 30, 1978, pursuant to the Court's Order of 7/27/78 the Clerk of the Court shall not disburse said monies to the Master until he receives an Order from the Court approving the distribution of said funds on the basis of vouchers submitted to the Court by the Master, filed. RJB
"	23	Commonwealth Deft's response to plff's request for production of documents , Affidavit in support thereof, & certificate of service, filed.
"	23	Vouchers Submitted by the Office of the Special Master, etc., filed.
"	23	Order that the Commonwealth of Pennsylvania shall pay to the registry of this Court the amount of \$13,529.78. This amount covers the actual expenses incurred by the Special Masters office from 7/1/78 to 7/31/78, filed. RJB
		8/23/78 entered & copies mailed

PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345
HALDERMAN		PENNHURST	PAGE 22 OF _____ PAGES
DATE	NR.	PROCEEDINGS	
1978			
06 AUG	23	Order that the Clerk of the Court shall deliver a check payable to Robert H. Audette, Special Master, in the amount of \$13,529.78 for payment of the operational costs incurred from 7/1/78 to and including 7/31/78, filed. RJB	
		8/23/78 entered & copies mailed	
07 SEP	7	Order that the registry of the court shall pay to the Office of the Special Master the amount of \$21,420.48., this amount covers the actual expenses incurred by the Special Master's Office from August 1, 1978 through August 31, 1978, filed. RJB	
		9/7/78 entered & copies mailed	
508 "	18	Order that the Commonwealth of Pennsylvania shall pay to the registry of this Court the amount of \$24,020.08; this amount reflects cost estimates for operation of the Office of the Special Master from 10/1/78 through 10/31/78; pursuant to the Court's Order of July 27, 1978, the Clerk of the Court shall not disperse said monies to the Master until he receives an Order from Court approving the distribution of said funds, etc., filed. RJB	
		9/19/78 entered & copies mailed	
509 OCT	10	Order that the Clerk of the Court shall pay to the Office of the Special Master the amount of \$24,802.83, this amount covers the actual expenses incurred by the Special Master's Office from September 1, 1978 through September 30, 1978, filed. RJB	
		10/10/78 entered & copies mailed	
10 "	17	Order that the Court's Order dated July 27, 1978 is amended adding certain paragraph's, etc., filed. RJB	
		10/17/78 entered & copies mailed	
11 "	18	Order dated 10/17/78 that the Order of this Court dated July 27, 1978, as amended 10/16/78 shall be further Amended as to paragraph 3 (a), etc., filed. RJB	
		10/18/78 entered & copies mailed	
12 "	18	Order dated 10/17/78 that the Commonwealth of Pennsylvania shall pay to the Registry of this Court the amount of \$49,441.14, this amount reflects cost estimates for operation of the Office of the Special Master from 11/1/78 through 11/30/78 (\$49,780.00) less the excess remaining from the prior budget period July 1 through October 31, 1978 (\$338.86), etc., filed. RJB	
		10/18/78 entered & copies mailed	
13 "	18	Order dated 10/17/78 that the Registry of the Court shall pay to the Office of the Special Master the amount of \$24,371.91, this amount covers the expenses of the Special Master's Office for the period 10/1/78 through 10/31/78, filed. RJB	
		10/18/78 entered & copies mailed	
14 "	18	Order that the Clerk of the Court shall pay to the Office of the Special Master the amount of \$10.00, filed. RJB	
		10/19/78 entered & copies mailed	
15 "	20	Order that the Commonwealth of Pennsylvania pay to the Registry of this Court the balance due of \$441.34, filed. RJB	
		10/20/78 entered & copies mailed	
16 "	20	Order that in compliance with the Order of this Court dated 10/17/78 the Registry of the Court shall pay to the Office of the Special Master the amount of \$24,279.43, the balance of \$92.48 to be paid to the Office of the Special Master when it is received by the Registry of the Court from the Commonwealth of Pennsylvania pursuant to this Court's Order dated 10/20/78, filed. RJB	
		10/20/78 entered & copies mailed	

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PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
HALDERMAN		PENNHURST STATE SCHOOL	PAGE <u>23</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1978			
NOV	3	Order that the Registry of the Court shall pay to the Office of the Special Master the amount of \$49,780.00; this amount covers the expenses of the Special Master's office for the period 11/1/78 through 11/30/78, filed. RJB 11/3/78 entered & copies mailed	
"	16	Order that the Commonwealth of Pennsylvania shall on or before the first day of December 1978 pay to the Registry of this Court the amount of \$49,780.00, this amount reflects cost estimates for operation of the Office of the Special Master from December 1, 1978 through December 31, 1978, etc., filed. RJB 11/16/78 entered & copies mailed	
"	17	Second supplemental to U.S.C.A.	
"	22	Copy of Report of Office of Special Master re: Pennhurst, filed.	
"	22	Letter to Special Master from Deloitte, Haskins & Sells re: payments, filed.	
"	22	Copy of costs of Special Master from 10/1 - thru 10/31/78, filed.	
"	22	Report of Office of Special Master re: month of September, filed.	
DEC	6	Office of the Special Master re: Plan for the Interim Operation of Pennhurst, filed.	
"	8	Letter dated 12/6/78 from Robert H. Audette, Master, to Hon. Judge Raymond Broderick re: resignation as Special Master, etc., filed.	
"	8	ORDER THAT CARLA S. MORGAN IS APPOINTED ACTING SPECIAL MASTER, FILED. RJB 12/8/78 ENTERED & COPIES MAILED	
"	8	ORDER THAT ANY PARTY HAVING COMMENTS, SUGGESTIONS, OR OBJECTIONS CONCERNING THE PLAN SHALL SUBMIT THEM TO THIS COURT IN WRITING ON OR BEFORE 12/15/78; AND THAT ANY PARTY WISHING TO PRESENT ORAL ARGUMENT CONCERNING THE COMMENTS, ETC., CAN DO SO ON 12/18/78 AT 2:30 P.M. IN COURTROOM 10B, FILED. RJB 12/8/78 ENTERED & COPIES MAILED	
"	13	ORDER DATED 12/12/78 THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE AMOUNT OF \$49,780.00, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD 12/1/78 THROUGH 12/31/78; IT IS FURTHER ORDERED THAT THIS PAYMENT BE MADE BY CHECK DRAWN TO THE ORDER OF CARLA S. MORGAN, ACTING SPECIAL MASTER, FILED. RJB 12/14/78 ENTERED & COPIES MAILED	
"	15	Original plff's comments on Master's plan for interim operation of pennhurst, filed.	
"	15	Objections of City of Phila. to plan for the interim operation of Pennhurst dated 12/4/78, filed.	
"	15	Suburban County deft's objections to the proposed plan for the Interim Operation of Pennhurst, filed.	
"	15	Comments of Plff's Parc, et al, on the plan for the Interim Operation of Pennhurst, filed.	
"	18	Commonwealth Deft's objections to proposed order regarding interim operation of Pennhurst, & certificate of service, filed.	
"	19	Argued sur: re: Interim Plan of Special Master; Court granted plff. Intervenor Cohen, et al extension until 12/26/78 to comment in writing on plan; comments & suggestions made on various submissions by parties, C.A.V., filed.	
"	26	Plff-Intervenor United States' proposed modifications to the plan for the interim operation of Pennhurst, filed.	
"	26	Comments of Pennhurst Parents - Staff Association, Inc. on the plan for the interim operation of Pennhurst, filed.	
79			
JAN	4	Third supplemental to U.S.C.A.	

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PLAINTIFF		DEFENDANT		DOCKET NO. _____
HALDERMAN		PENNHURST		PAGE <u>24</u> OF _____ PAGES
DATE	NR.	PROCEEDINGS		
<u>1979</u>				
536 Jan.	9	ORDER DATED 1-8-79 THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL, ON OR BEFORE 1-12-79 PAY TO THE REGISTRY OF THE COURT THE AMOUNT OF \$70,000, ETC., FILED. RJB 1-9-79 entered and copies mailed.		
537 JAN	18	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE AMOUNT OF \$70,000.00, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTERS OFFICE FOR THE PERIOD 1/1/79 THROUGH 1/31/79, IT IS FURTHER ORDERED THAT THIS PAYMENT SHALL BE MADE BY CHECK DRAWN TO THE ORDER OF CARLA MORGAN, ACTIONG SPECIAL MASTER, FILED. RJB 1/18/79 ENTERED & COPIES MAILED		
538 FEB	12	ORDER DATED 2/9/79 THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL ON OR BEFORE 2/20/79 PAY TO THE REGISTRY OF THIS COURT THE AMOUNT OF \$67,079.28; THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM 2/1/79 THROUGH 2/28/79, ETC., FILED. RJB 2/12/79 ENTERED & COPIES MAILED		
539 "	22	ORDER THAT THE GEGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE AMOUNT OF \$67,078.28; THIS AMOUNT COVERS THE EXPENSESOF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD 2/1/79 T HROUGH 2/28/79, ETC., FILED. RJB 2/22/79 ENTERED & COPIES MAILED		
540 "	22	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL ON OR BEFORE THE FIRST DAY OF MARCH PAY TO THE REGISTRY OF THE THIS COURT THE AMOUNT OF \$80,628.46, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM 3/1/79 THROUGH 3/31/79, ETC., FILED. RJB 2/22/79 ENTERED & COPIES MAILED		
541 "	27	Copy of Budget for the Office of the Special Master re: Month of January, 1979, filed.		
542 MAR	1	Report of Office of Special Master for Month of December, 1978, filed.		
543 "	1	Copy of Report of Office of Special Master for Month of January, 1979, filed.		
544 "	2	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE AMOUNT OF \$80,628.46, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD MARCH 1, 1979 THROUGH MARCH 31, 1979, FILED. RJB 3/2/79 ENTERED & COPIES MAILED		
545 "	5	ORDER THAT THE PLAN FOR THE INTERIM OPERATION OF PENNHURST DATED MARCH 5, 1979, IS ADOPTED & SHALL BE IMPLEMENTED FORTHWITH IN ACCORDANCE WITH THIS COURT'S ORDER OF MARCH 17, 1978, FILED. RJB 3/6/79 ENTERED & COPIES MAILED		
546 "	5	ORDER THAT ANY PARTY HAVING COMMENTS, SUGGESTIONS, OR OBJECTIONS CONCERNING THE PLAN SHALL SUBMIT THEM TO THIS COURT IN WRITING ON OR BEFORE NOON ON MARCH 12, 1979, AN ANY PARTY WISHING TO PRESENT ORAL ARGUMENT CONCERNING COMMENTS, ETC., WHICH THEY SUBMITTED SHALL HAVE AN OPPORTUNITY TO DO SO AT 2:00 P.M. ON MARCH 13, 1979, IN COURTROOM 10B, FILED. RJB 3/6/79 ENTERED & COPIES MAILED		
547 "	9	ORDER DATED 3/8/79 THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE AMOUNT OF \$72,482.50, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM APRIL 1 THROUGH APRIL 30, 1979, ETC., FILED. RJB 3/9/79 ENTERED & COPIES MAILED		

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CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-3-7-78

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
LDERMAN, ET AL		PENNHURST, ET AL	PAGE <u>25</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
MAR	9	ORDER THAT THE EXPENSES OF THE OFFICE OF THE SPECIAL MASTER, INCLUDING PERSONNEL, CONSULTANTS, RENTAL, STAFF, TRAVEL & MISCELLANEOUS EXPENSES SHALL NOT EXCEED \$217,447.49 FOR THE PERIOD BEGINNING APRIL 1, 1979 & ENDING JUNE 30, 1979, ETC., FILED.	RJB
"	12	3/9/79 ENTERED & COPIES MAILED Commonwealth deft's objections to proposed order regarding plan to provide information & services to Pennhurst employees, filed.	
"	14	Hearing re: Plan to provide information & services to Pennhurst Employees, etc., filed.	
"	23	Transcript of Hearing, 12/18/78, filed.	
"	23	DEFT'S FRANK L. RIZZO, ET AL'S MOTION FOR STAY OF THE JUDGMENT & ORDER ENTERED MARCH 5, 1979 PENDING APPEAL, MEMORANDUM OF LAW, & CERTIFICATE OF SERVICE, FILED.	
"	23	PHILA. DEFT'S MOTION TO DISPENSE WITH THE REQUIREMENTS OF LOCAL RULE 36, AND CERTIFICATE OF SERVICE, FILED.	
"	27	Report of the Office of the Special Master for the Month of February, 1979, filed.	
APR	2	Commonwealth of Pennsylvania deft's Pennhurst State School & Hospital, et al's notice of appeal received 4/2/79 at 10:45 a.m., filed. (No. 79-1628) 4/2/79 notice to: David Ferleger, P.I.L.C.O.P., Stephen A. Sheller, Wilbur E. Hobbs, Joseph Goldberg, James M. McNamara, Joseph M. Davidson, Thomas Schilpp, Patricia Jenkins, Thomas Kittredge, Jeffrey Cooper, Ward A. Cotton, Paul Sacks, Walter S. Batty, Robert Nelkin & Carla S. Morgan	
"	2	Copy of Clerk's notice to U.S.C.A., filed.	
"	2	Deft's Mayor Frank L. Rizzo, et al's notice of appeal received 4/2/79 at 4:00 p.m. filed. (79-1467) 4/3/79 notice to: David Ferleger, Edward Stutman, Norman J. Watkins, Stephen A. Sheller, Carla S. Morgan, Wilbur Hobbs, Joseph Goldberg, James M. McNamara, Thomas Schilpp, Patricia Jenkins, Thomas Kittredge, Jeffrey Cooper, Ward A. Cotton, Paul Sacks, Walter S. Batty, Robert Nelkin	
"	2	Copy of Clerk's notice to U.S.C.A., filed.	
"	2	MOTION OF BUCKS, CHESTER, & DELAWARE COUNTIES FOR MODIFICATION, ENFORCEMENT AND/OR STAY OF THE ORDER DATED MARCH 5, 1979, NOTICE, FILED.	
"	3	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE AMOUNT OF \$72,482.50, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD APRIL 1, 1979 THROUGH APRIL 30, 1979, FILED. RJB 4/4/79 ENTERED & COPIES MAILED	
"	4	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE AMOUNT OF \$72,482.50, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD MAY 1, 1979 THROUGH MAY 31, 1979, FILED. RJB 4/4/79 ENTERED & COPIES MAILED	
"	4	MEMORANDUM & ORDER THAT THE MOTION OF FRANK L. RIZZO, ET AL FOR STAY OF THE COURT'S ORDER OF MARCH 5, 1979 IS DENIED, FILED. RJB 4/4/79 ENTERED & COPIES MAILED	
"	4	Deft's George M. Metzger, et al's notice of appeal received 4/4/79 at 10:52 a.m., filed. (No. 79-1630) 4/4/79 notice to: David Ferleger, Edward Stutman, Norman Watkins, Wilbur E. Hobbs, Carla S. Morgan, Stephen A. Sheller, Joseph M. Davidson, James M. McNamara, Joseph Goldberg, Patricia Jenkins, Thomas Schilpp, Paul Sacks, Ward A. Cotton, Jeffrey Cooper, Robert Nelkin, Walter S. Batty	
"	4	Bond for costs on appeal in the sum of \$250.00 with Fidelity & Deposit Company of Maryland as surety, filed.	

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
HALDERMAN, ET AL		PENNHURST, ET AL	PAGE <u>26</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1979			
564 APR	4	Copy of Clerk's notice to U.S.C.A., filed.	
-- "	5	Fourth supplemental to U.S.C.A.	
565 "	12	ORDER THAT A HEARING SHALL BE HELD ON DEFT'S MOTION FOR MODIFICATION, ENFORCEMENT, AND/OR STAY OF THE COURT'S ORDER OF MARCH 5, 1979 ON APRIL 19, 1979 AT 10:00 A.M. IN COURTROOM 10B, FILED.	
		4/12/79 ENTERED & COPIES MAILED	
566 "	16	Commonwealth deft's brief in opposition to suburban counties' motion for modification for enforcement and/or stay of Order of March 5, 1979, filed.	
567 "	19	ORDER THAT THE HEARING PREVIOUSLY SCHEDULED FOR APRIL 19, 1979 IS HEREBY RESCHEDULED TO APRIL 27, 1979 AT 9:30 A.M. IN COURTROOM 10B, ETC., FILED.	
		4/19/79 ENTERED & COPIES MAILED	
568 "	19	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL ON OR BEFORE THE FIRST DAY OF MAY, 1979 PAY TO THE REGISTRY OF THIS COURT THE AMOUNT OF \$72,482.50, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM MAY 1, 1979 THROUGH MAY 31, 1979, FILED.	
		4/19/79 ENTERED & COPIES MAILED	
569 "	23	Commonwealth Deft's application for a partial stay pending appeal, filed.	
570 "	23	Commonwealth deft's brief in support of application for partial stay pending appeal, filed.	
571 "	23	ORDER DATED APRIL 20, 1979 THAT THE REGISTRY OF THE COURT SHALL, ON MAY 1, 1979 PAY TO THE OFFICE OF THE SPECIAL MASTER THE AMOUNT OF \$72,482.50, ETC., FILED.	
		4/23/79 ENTERED & COPIES MAILED	
572 "	26	ORDER THAT THE PLAN TO PROVIDE INFORMATION AND SERVICES TO PENNHURST EMPLOYEES IS ADOPTED AND SHALL BE IMPLEMENTED FORTHWITH IN ACCORDANCE WITH THIS COURT'S ORDER OF MARCH 17, 1978, FILED.	
		4/26/79 ENTERED & COPIES MAILED	
573 "	27	Response of the Pennsylvania Association for retarded citizens, Jo Suzanne Moskowitz, et al & the plff. Class to state deft's application for a partial stay, filed.	
574 "	27	Response of Parc, et al to Motion of Bucks, Chester, & Delaware Counties for modification, enforcement and/or stay of Order of March 5, 1979, filed.	
575 "	27	HEARING RE: DEFTS (COUNTIES) REQUEST FOR STAY OF ORDER	
		Witnesses Sworn;	
		Memorandums to be submitted by 4/30/79	
		C.A.V., filed	
576 "	30	MEMORANDUM OF CITY OF PHILA., IN SUPPORT OF MOTION FOR MODIFICATION, ENFORCEMENT AND OR/ STAY OF ORDER DATED MARCH 5, 1979, OF BUCKS, CHESTER AND DELAWARE COUNTIES, FILED.	
577 MAY	1	Plff Parc et al memorandum in support of their proposed order, filed.	
578 "	3	ORDER DATED 5-2-79 THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL, ON OR BEFORE THE FIRST DAY OF JUNE, 1979, PAY TO THE REGISTRY OF THIS COURT THE AMOUNT OF \$72,482.49, ETC., FILED.	
		5-4-79 entered and copies mailed.	
579 "	4	United States supplemental memorandum regarding issues raised at the April 27, 1979 Hearing, filed.	
580 "	4	Copy of Report regarding the Activities of the Office of the Special Master for the month of March, 1979, filed.	

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PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345
LDERMAN		PENNHURST	PAGE 27 OF ____ PAGES
DATE	NR.	PROCEEDINGS	
79			
MAY	7	MOTION OF COUNCIL 13, AMERICAN FEDERATION OF STATE, COUNTY, AND MUNICIPAL EMPLOYEES AND ITS DISTRICT COUNCIL 88 TO INTERVENE AS PARTIES-PLFF., MEMORANDUM & CERTIFICATE OF SERVICE, FILED. (COMPLAINT ATTACHED)	
"	7	MOTION OF COUNCIL 13, AMERICAN FEDERATION OF STATE, COUNTY, & MUNICIPAL EMPLOYEES AND ITS DISTRICT COUNCIL 88 FOR RECONSIDERATION, FILED.	
3 "	8	MEMORANDUM & ORDER THAT THE PLAN FOR THE INTERIM OPERATION OF PENNHURST IS ADOPTED BY ORDER DATED 3/5/79 & IS AMENDED, ETC., FILED. RJB	
"	8	5/8/79 ENTERED & COPIES MAILED	
"	8	MEMORANDUM & ORDER THAT THE MOTION OF COMMONWEALTH DEFT'S FOR STAY OF THE COURT'S ORDER OF MARCH 5, 1979 IS DENIED, FILED. RJB	
"		5/8/79 ENTERED & COPIES MAILED	
"	10	Plff's notice of deposition & subpoena duces tecum of the Custodian of Records for Phila. County Deft's, filed.	
"	10	Plff's notice of deposition & subpoena duces tecum of the Custodian of Records of Bucks County, filed.	
"	11	Public Interest Law Center of Phila.'s notice of deposition & subpoena duces tecum of Council 13 of the American Federation of State, County & Municipal Employees and its District Council 88, filed.	
"	14	THE COMMISSIONERS & THE MENTAL HEALTH/MENTAL RETARDATION ADMINISTRATOR FOR BUCKS COUNTY MOTION FOR PROTECTIVE ORDER & NOTICE, FILED.	
"	15	Objections of Philadelphia deft's to plff.-intervenor's notice of deposition & subpoena duces tecum, filed.	
"	18	ORDER THAT THE COURT WILL HEAR ORAL ARGUMENT ON THE PROPOSED ORDER AT 3:00 P.M. ON MAY 23, 1979 IN COURTROOM 10B, FILED. FJB	
"		5/18/79 ENTERED & COPIES MAILED	
"	23	Oral argument re: Special Master's Report on School - Age residents, Judge ordered Commonwealth to submit a proposed plan re: school age residents, hearing scheduled for 6/1/79 at 9:00 a.m., filed.	
"	23	Commonwealth of Pennsylvania deft's Pennhurst State School & Hospital, et al, notice of appeal received 5/23/79 at 4:13 p.m., filed. (No. 79-1842)	
"		5/24/79 notice to: David Ferleger, Edward Stutman, Stephen A. Sheller, Carla S. Morgan, Wilbur E. Hobbs, Joseph M. Davidson, James M. McIlamara, Joseph Goldberg, Thomas Kittredge, Patricia Jenkins, Thomas Schilpp, Paul Sacks, Ward A. Cotton, Jeffrey Cooper, Robert Nelkin, & Alexander Ewing	
"	23	Copy of Clerk's notice to U.S.C.A., filed.	
"	24	Memorandum of the United States in opposition to motion of Council 13, American Federation of State, County & Municipal Employees & its District Council 88, to intervene, filed.	
5 "	25	Transcript of May 23, 1979, filed.	
"	29	MEMORANDUM & ORDER THAT THE PLAN TO PROVIDE INFORMATION & SERVICES TO PENNHURST EMPLOYEES, ADOPTED BY ORDER OF THIS COURT DATED APRIL 26, 1979 IS AMENDED, ETC., FILED. RJB	
"		5/30/79 ENTERED & COPIES MAILED	
"	31	ORDER THAT THE EXPENSES OF THE OFFICE OF THE SPECIAL MASTER SHALL NOT EXCEED \$219,791.96 FOR THE PERIOD BEGINNING JULY 1, 1979 & ENDING SEPTEMBER 30, 1979, ETC., FILED. RJB	
"		6/1/79 ENTERED & COPIES MAILED	

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL, ET AL	PAGE <u>28</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1979			
598 JUN	1	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE AMOUNT OF \$73,263.98 ON OR BEFORE THE FIRST DAY OF JULY, 1979, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM JULY 1, 1979 THROUGH JULY 31, 1979, ETC., FILED. RJB 6/1/79 ENTERED & COPIES MAILED	
599 "	1	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE AMOUNT OF \$72,482.49, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD JUNE 1, 1979 THROUGH JUNE 30, 1979, FILED. RJB 6/1/79 ENTERED & COPIES MAILED	
600 "	1	Hearing re: Special Master's Report on School-Age Children; hearing continued to 6/4/79 at 6:30 p.m., filed.	
601 "	4	Copy of Report regarding the Activities of the Office of the Special Master for the Month of April, 1979, filed.	
602 Jun	5	HEARING ON 6/4/79 re- SPECIAL MASTER'S REPORT ON SCHOOL AGE CHILDREN , witnesses, filed.	
603 "	5	HEARING RESUMES ON 6/5/79-- Witnesses, filed. RJB	
604 "	6	Hearing resumes, 6/6/79; filed.	
605 "	6	Original Plff's post-hearing comments on proposed Order regarding School-Age Plff's, filed.	
606 "	6	Halderman Plff's response to Motion to intervene by Employee Union Council 13, of AFSCME, filed.	
607 "	7	Transcript of Hearing June 1, 1979, filed.	
608 "	8	ORDER THAT DEFT'S MAKE EVERYGOOD EFFORT TO ACCOMPLISH WITH AVAILABILITY OF FUNDS, LIVING ARRANGEMENTS WITHIN 5 DAYS OF THIS ORDER, ETC., FILED. RJB 6/8/79 ENTERED & COPIES MAILED	
609 "	11	Transcript of Hearing, June 6, 1979, filed.	
610 "	11	Transcript of Hearing, June 4, 1979, filed.	
611 "	13	Fifth supplemental to U.S.C.A.	
611 "	14	Certified copy of Order U.S.C.A. that appellants' Frank L. Rizzo, et al's motion for stay of Judgment & Order of the District Court dated March 5, 1979 pending appeal is denied, filed.	
612 "	14	Certified copy of Order U.S.C.A. that appellants' United States of America, Plff. Intervenor's application for partial stay pending appeal of the District Court order entered March 5, 1979 is denied, filed.	
613 "	15	Transcript of Hearing, April 27, 1979, filed.	
614 "	15	ORIGINAL PLFF'S MOTION FOR CONTEMPT AGAINST STATE & COUNTY DEFT'S, MEMORANDUM OF LAW & CERTIFICATE OF SERVICE, FILED.	
615 "	29	Answer of Commonwealth deft's to original plff's motion for contempt against State & County deft's, filed.	
616 "	29	Commonwealth deft's brief in opposition to original plff's motion for contempt, filed.	
617 JUL	2	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL ON OR BEFORE THE FIRST DAY OF AUGUST, 1979, PAY TO THE REGISTRY OF THIS COURT THE AMOUNT OF \$73,263.98, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM AUGUST 1, 1979 THROUGH AUGUST 31, 1979, ETC., FILED. RJB 7/2/79 ENTERED & COPIES MAILED	

OVER.....

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-3-7-78

PLAINTIFF ERRI LEE HALDERMAN , ET AL	DEFENDANT PENNHURST, ET AL	DOCKET NO <u>74-1345</u> PAGE <u>29</u> OF <u> </u> PAGES
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DATE	NR.	PROCEEDINGS
1979		
JUL	2	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE AMOUNT OF \$73,263.98., THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD JULY 1, 1979 THROUGH JULY 31, 1979, ETC., FILED. RJB
		7/2/79 ENTERED & COPIES MAILED
"	6	Certified copy of Order U.S.C.A. that the Clerk of this Court list cases for rehearing, etc., filed.
"	6	Deft's Mayor Frank L. Rizzo, et al's notice of appeal received 7/6/79 at 3:45 p.m., filed. (No. 79-2092)
		7/9/79 notice to: David Ferleger, Edward Stutman, Norman Watkins, Carla S. Morgan, Wilbur E. Hobbs, Joseph Goldberg, James M. McNamara, Thomas Schilpp, Patricia Jenkins, Thomas Kittredge, Jeffrey Cooper, Ward A. Cotton, Paul Sacks, Robert Nelkin, Alexander Ewing, Robert C. Cohen, Stephen A. Sheller
"	6	Copy of Clerks' notice to U.S.C.A., filed.
"	10	Pennhurst Parents-Staff Association, et al's notice of appeal received 7/10/79 at 3:00 p.m., filed. (No. 79-2093)
		7/10/79 notice to: David Ferleger, Edward Stutman, Norman Watkins, Carla S. Morgan, Wilbur E. Hobbs, Joseph Goldberg, James M. McNamara, Joseph M. Davidson, Thomas Schilpp, Patricia Jenkins, Thomas Kittredge, Jeffrey Cooper, Ward A. Cotton, Paul Sacks, Robert Nelkin, Alexander Ewing, Robert C. Cohen
"	10	Copy of Clerk's notice to U.S.C.A., filed.
"	11	Sixth Supplemental to U.S.C.A.
"	19	Response to comments made by Stephen Sheller, Esq. on behalf of parents of plff's Sorotos, Taylors, & Halderman, filed.
"	23	Plff's notice of deposition of George A. Kopchick, Jr., Superintendent Pennhurst Center, filed.
"	24	COMMONWEALTH DEFT'S MOTION TO QUASH SUBPOENA, MEMORANDUM IN SUPPORT, & CERTIFICATE OF SERVICE, FILED.
"	25	Report of the Special Master's Office re: Compliance Review - July 18-24, 1979, filed.
"	25	Report of the Special Master's Office regarding the activities of the Office of the Special Master for the Month of May, 1979, filed.
Aug	1	ORDER DATED 8/01/79 THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE AMOUNT OF \$73,263.98 BY CHECK DRAWN TO THE ORDER OF CARLA S. MORGAN, FILED. RJB
		8/01/79 entered and copies mailed.
"	1	ORDER DATED 8/01/79 THAT THE COMMONWEALTH OF PENNA. SHALL PAY TO THE REGISTRY OF THIS COURT THE AMOUNT OF \$73,264.00 ON OR BEFORE THE FIRST DAY OF SEPTEMBER, 1979 FILED. RJB
		8/01/79 entered and copies mailed.
"	7	Certified copy of Order from U.S.C.A. that the district court's order of June 8, 1979 is stayed to the extent that it shall not apply to transfers out of Pennhurst of any resident whose parents or guardian fails to sign a written consent to such transfer, etc., filed.

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL		PENNHURST, ET AL	PAGE <u>30</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1979			
632 AUG	16	Copy of Report to the Court: the Progress of Chester, Delaware, Montgomery, and Phila. County depts and the Commonwealth of Pennsylvania depts toward implementation of the Court Order of June 8, 1979, filed.	
633 "	16	Complete question & answer packet submitted to the Office of the Special Master by the Phila. Office of Mental Health/Mental Retardation, filed.	
634 "	22	ORDER THAT THE EXPENSES OF THE OFFICE OF THE SPECIAL MASTER, ETC., SHALL NOT EXCEED \$219,668.85. FOR THE PERIOD BEGINNING 10/1/79 & ENDING 12/31/79, FILED. RJB	
		8/23/79 ENTERED & COPIES MAILED	
635 "	31	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL ON OR BEFORE THE FIRST DAY OF OCTOBER, 1979, PAY TO THE REGISTRY OF THIS COURT THE AMOUNT OF \$59,998.63., THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM OCTOBER 1 THROUGH OCTOBER 31, 1979, ETC., FILED. RJB	
		8/31/79 ENTERED & COPIES MAILED	
636 "	31	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE AMOUNT OF \$73,264.00, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD SEPTEMBER 1 THROUGH SEPTEMBER 30, 1979, ETC., FILED. RJB	
		8/31/79 ENTERED & COPIES MAILED	
637 Sept	18	Report of Special Master on Compliance with Court's March 17, 1978 and March 5, 1979 Orders, filed	
638 OCT	1	Financial Reports of 2/6/79, 3/1/79, 4/17/79, 5/2/79 & 5/18/79, filed.	
639 "	1	Summary of the Special Master for the period ended December 6, 1978, filed.	
640 "	1	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE AMOUNT OF \$59,998.63, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD OCTOBER 1 THROUGH OCTOBER 31, 1979, FILED. RJB	
		10/1/79 ENTERED & COPIES MAILED	
641 "	1	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE AMOUNT OF \$59,998.63, BY THE FIRST DAY OF NOVEMBER, 1979, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM NOVEMBER 1 THROUGH NOVEMBER 30, 1979, ETC., FILED. RJB	
		10/1/79 ENTERED & COPIES MAILED	
642 "	18	Report of the Office of the Special Master to the Court for the month of September, 1979, filed.	
643 "	29	ORIGINAL PLFF'S MOTION FOR FINDING OF CONTEMPT, FILED.	
644 "	29	ORIGINAL PLFF'S MOTION FOR CONTEMPT AGAINST COMMONWEALTH & PENNHURST STATE SCHOOL & HOSPITAL DEFT'S, FILED.	
645 "	30	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE AMOUNT OF \$59,998.62, THIS AMOUNT REFLECTS THE COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM DECEMBER 1, THROUGH DECEMBER 31, 1979, ETC., FILED. RJB	
		10/30/79 ENTERED & COPIES MAILED	
646 "	30	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE AMOUNT OF \$59,998.63, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTERS OFFICE FOR THE PERIOD NOVEMBER 1 THROUGH NOVEMBER 30, 1979, ETC., FILED. RJB	
		10/30/79 ENTERED & COPIES MAILED	

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-3-7-78

PLAINTIFF TERRI LEE HALDERMAN, ET AL	DEFENDANT PENNHURST STATE HOSPITAL, ET AL	DOCKET NO. <u>74-1345</u> PAGE <u>31</u> OF <u> </u> PAGES
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DATE	NR.	PROCEEDINGS
1979		
NOV	1	Financial report for the month ended May 31, 1979, filed.
"	2	PHILA. DEFT'S MOTION TO EXTEND TIME TO ANSWER WITH RESPECT TO ORIGINAL PLFF'S MOTION FOR FINDINGS OF CONTEMPT, & CERTIFICATE OF SERVICE, FILED.
") "	5	ORDER THAT THE TIME FOR FILING A RESPONSIVE PLEADING TO ORIGINAL PLFF'S MOTION FOR FINDING OF CONTEMPT BE EXTENDED UNTIL NOVEMBER 22, 1979, FILED. RJB
		11/5/79 ENTERED & COPIES MAILED
"	19	Appearance of Penelope A. Boyd, Esq. on behalf of original plff's, filed.
"	19	PLFF'S MOTION TO DISPENSE WITH NOTICE UNDER LOCAL RULE 36, FILED.
"	19	Original plff's interrogatories & requests to produce regarding abuse & employment at Pennhurst, filed.
"	19	ORIGINAL PLFF'S MOTION TO SHORTEN TIME FOR RESPONSE TO DISCOVERY REQUESTS AND MEMORANDUM OF LAW, FILED.
"	19	Copy of report regarding activities of the Office of the Special Master for the Month of July, 1979, filed.
"	19	Report of the Office of the Special Master for the Month of October, 1979, filed.
"	21	ORDER DATED 11/20/79 THAT MOTION OF ORIGINAL PLFF'S TO SHORTEN TIME FOR RESPONSE BY COMMONWEALTH DEFT'S TO ORIGINAL PLFF'S INTERROGATORIES & REQUESTS FOR PRODUCTION OF DOCUMENTS IS GRANTED, COMMONWEALTH DEFT'S SHALL RESPOND ON OR BEFORE DECEMBER 10, 1979, FILED. RJB
		11/21/79 ENTERED & COPIES MAILED
"	21	Answer of Phila. Deft's to motion for contempt of Original plff's, filed.
"	21	Delaware County deft's response to original plff's motion for Finding of Contempt, filed.
"	21	ORDER THAT THE EXPENSES OF THE OFFICE OF THE SPECIAL MASTER, INCLUDING PERSONAL, CONSULTANTS, ETC., SHALL NOT EXCEED \$219,971.43 FOR THE PERIOD BEGINNING JANUARY 1, 1980 & ENDING MARCH 31, 1980, FILED. RJB
		11/23/79 ENTERED & COPIES MAILED
"	23	DEFTS' O'BANNON AND KOPCHICK'S MOTION TO REQUIRE FILING OF BRIEF IN COMPLIANCE WITH LOCAL RULE 36, CERT. OF SERVICE, FILED
"	23	BRIEF OF COMMONWEALTH DEFTS IN SUPPORT OF MOTION TO ENFORCE COMPLIANCE WITH LOCAL RULE 36 AND IN PRELIMINARY OPPOSITION TO PLFFS' CONTEMPT MOTION, FILED.
"	23	COMMONWEALTH DEFTS' MOTION TO DISPENSE WITH NOTICE REQUIREMENTS OF LOCAL Rule 36 WITH CERT. OF SERVICE, FILED.
"	26	Memorandum by original plff's on contempt, filed.
"	30	ORDER THAT COMMONWEALTH OF PENNSYLVANIA ON OR BEFORE THE FIRST DAY OF JAN. 1980 PAY TO THE REGISTRY OF THIS COURT \$73,323.81, ETC., FILED. 11/30/79 entered and copies mailed.
4 "	30	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE AMOUNT OF \$59,998.62. THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD DEC. 1 THROUGH DEC. 31, 1979. PAYMENT SHALL BE MADE BY CHECK DRAWN TO THE ORDER OF CARLA S. MORGAN, ACTING SPECIAL MASTER, FILED RJB
		12/3/79 ENTERED & COPIES MAILED
DEC	4	Copy of deposition of Edward J. Keller, filed.

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF TERRI LEE HALDERMAN, et al	DEFENDANT PENNHURST STATE SCHOOL, et al	DOCKET NO. <u>74-1345</u> PAGE <u>32</u> OF <u> </u> PAGES
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DATE	NR.	PROCEEDINGS
1979		
666 DEC	10	Response of "Commonwealth" deft's to original plff's interrogatories & requests to produce regarding abuse & employment at Pennhurst, filed.
667 "	18	PLFF'S MOTION TO COMPEL PRODUCTION OF DOCUMENTS & RESPONSES TO INTERROGATORIES REGARDING ABUSE & EMPLOYMENT AT PENNHURST, & CERTIFICATE OF SERVICE, FILED.
-- "	18	PLFF'S MOTION TO COMPEL ANSWERS TO INTERROGATORIES & TO COMPEL PRODUCTION OF DOCUMENTS, FILED.
668 "	24	Brief of "Commonwealth Deft's" in opposition to original plff's motion to compel answers to interrogatories, filed.
1980		
669 JAN	4	ORDER DATED 1/3/80 THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE AMOUNT OF \$73,323.81, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD JANUARY 1 THROUGH JANUARY 31, 1980, ETC., FILED. RJB 1/4/80 ENTERED & COPIES MAILED
670 "	4	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT, BY THE FIRST DAY OF FEBRUARY, 1980, THE AMOUNT OF \$70,998.93, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM FEBRUARY 1, 1980 THROUGH FEBRUARY 29, 1980, FILED. RJB 1/4/80 ENTERED & COPIES MAILED
671 "	4	Report of the Office of the Special Master to the Court for the month of November, 1979, filed.
672 "	4	ORDER THAT THE EXPENSES OF THE OFFICE OF THE SPECIAL MASTER, INCLUDING PERSONNEL, ETC., SHALL NOT EXCEED \$212,996.78 FOR THE PERIOD BEGINNING JANUARY 1, 1980 & AND ENDING MARCH 31, 1980, ETC., FILED. RJB 1/4/80 ENTERED & COPIES MAILED
673 "	7	Certified copy of Order U.S.C.A. that the judgment of the District Court entered June 21, 1978, is hereby affirmed, costs taxed against appellants, filed.
674 "	7	Certified copy of Order U.S.C.A. that the judgment of the District Court filed March 17, 1978, is hereby affirmed with the exception of the order to find alternative employment for all Pennhurst employees, the order directing the eventual closing of Pennhurst, and the order banning all future admissions to Pennhurst, & the cause is remanded for further proceedings, all parties to bear their own costs, filed.
675 "	23	Report of the Office of the Special Master to the Court for the month of November, 1979, filed.
676 "	23	Report of the Office of the Special Master to the Court for the month of December, 1979, filed.
677 "	24	ORDER THAT ORIGINAL PLFF'S MOTION TO COMPEL DISCOVERY, IS GRANTED; & COMMONWEALTH DEFT'S SHALL WITHIN TWENTY (20) DAYS PRODUCE ALL REQUESTED DOCUMENTS, & PROVIDE COMPLETE ANSWERS TO ALL INTERROGATORIES, ETC., FILED. RJB 1/24/80 ENTERED & COPIES MAILED
678 "	24	Application of PARC, et al, for Temporary Restraining Order, certification & verification, filed.
679 "	25	Financial Report of the Office of the Special Master for the month ended July 31, 1979, filed.

OVER.....

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
RRI LEE HALDERMAN, et al		PENNHURST STATE SCHOOL, et al	PAGE <u>33</u> OF <u> </u> PAGES
E	NR.	PROCEEDINGS	
0			
3	4	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE AMOUNT OF \$70,998.93, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD FEBRUARY 1 THROUGH FEBRUARY 29, 1980, FILED. RJB	
		2/5/80 ENTERED & COPIES MAILED (given to Financial Dept)	
	4	ORDER THAT THE COMMONWEALTH OF PENNA. SHALL PAY TO THE REGISTRY OF THIS COURT THE AMOUNT OF \$70,998.93 BY THE FIRST DAY OF MARCH, 1980, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM MARCH 1, THROUGH MARCH 31, 1980, ETC., FILED. RJB	
		2/5/80 ENTERED & COPIES MAILED (given to Financial Dept.)	
	8	PETITION OF MONTGOMERY COUNTY MENTAL HEALTH MENTAL RETARDATION OFFICE TO SHOW CAUSE WHY THE DUE PROCESS HEARING FOR JORDON ROTH SHOULD NOT BE STAYED, NOTICE, AND CERTIFICATE OF SERVICE, FILED.	
	11	ORDER THAT THE PETITION OF MONTGOMERY COUNTY DEFT'S TO SHOW CAUSE WHY THE HEARING FOR JORDON ROTH SHOULD NOT BE STAYED IS GRANTED, & THE HEARING FOR JORDON ROTH IS STAYED UNTIL THIS COURT ADOPTS PROCEDURES FOR INDIVIDUAL DETERMINATIONS AS TO THE APPROPRIATE SETTING FOR THE HABILITATION OF EACH PENNHURST RESIDENT, FILED. RJB	
		2/11/80 ENTERED & COPIES MAILED	
	12	Certified copy of Order U.S. Court of Appeals that appellants' Commonwealth of Pennsylvania Deft's Pennhurst State School & Hospital, et al's, motion for voluntary dismissal of appeal is granted, filed.	
	20	Appearance of Pamela P. Cohen, Esq. & Sandra Swenson, Esq. for applicants for intervention Pennhurst Parents-Staff Association, filed.	
	20	ORDER DATED 2/19/80 THAT THE COMMONWEALTH PAY TO THE REGISTRY OF THIS COURT ON OR BEFORE MARCH 1, 1980 THE AMOUNT OF \$68,674.04 FOR THE EXPENSES OF THE OFFICE OF THE SPECIAL MASTER FROM MARCH 1 THROUGH MARCH 31, 1980, AMENDING THIS COURT'S ORDER DATED FEBRUARY 4, 1980, ETC., FILED. RJB	
		2/20/80 ENTERED & COPIES MAILED	
	21	Commonwealth Deft's interrogatories to plff's regarding contempt motion, filed.	
	22	Commonwealth deft's answer ot interrogatories & request to produce regarding abuse and employment at Pennhurst, filed.	
	22	MEMORANDUM BRODERICK, J., & ORDER THAT COURT WILL HEAR OBJECTIONS TO CERTAIN PROPOSED AMENDMENTS TO MEMORANDUM DATED 3/17/78, 3/5/79, 4/26/79 & 6/8/79 ON MARCH 6, 1980 AT 10:00 A.M. IN COURTROOM 10B, ETC., MOTION TO INTERVENE BY PENNHURST PARENT-STAFF ASSOCIATION IS GRANTED, MOTION TO INTERVENE BY ERIC J. COHEN, ET AL, IS DENIED, FILED. RJB	
		2/22/80 ENTERED & COPIES MAILED	
	22	ORDER THAT THE EXPENSES OF THE OFFICE OF THE SPECIAL MASTER SHALL NOT EXCEED \$195,755.02, FOR THE PERIOD BEGINNING APRIL 1, 1980 & ENDING JUNE 30, 1980, ETC., FILED. RJB	
		2/22/80 ENTERED & COPIES MAILED	
	22	Reply of the Bucks County deft's to original plff's motion for finding of contempt, filed.	
	25	ORDER THAT THE MOTION TO INTERVENE AS A PARTIES PLFF. ON BEHALF OF THE PENNHURST PARENT-STAFF ASSCIATION, ET AL, IS DENIED, IT IS FURTHER ORDERED THAT THE PENNHURST PARENT-STAFF ASSOCIATION IS PERMITTED TO INTERVENE FOR THE SOLE PURPOSE OF PARTICIPATING IN THE RELIEF STAGES OF THIS LITIGATION, ETC., FILED. RJB	
		2/26/80 ENTERED & COPIES MAILED	

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, et al		PENNHURST STATE SCHOOL, et al	PAGE <u>34</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1980			
693 FEB	25	ORDER THAT ORDER DATED 2/22/80 WHICH SET 3/6/80 AT 10:00 A.M. FOR TIME TO HEAR OBJECTIONS IS AMENDED SUA SPONTE, ETC., FILED. RJB 2/26/80 ENTERED & COPIES MAILED	
694 "	26	ORIGINAL PLFF'S MOTION FOR FINDING OF CONTEMPT, NOTICE, MEMORANDUM OF LAW, & CERTIFICATE OF SERVICE, FILED.	
695 "	29	Deft's supplemental responses to plff's interrogatories, filed.	
696 MAR	3	Financial Report for the month ended September 30, 1979, filed.	
697 "	3	Financial Report for the month ended October 31, 1979, filed.	
698 "	3	Financial Report for the month ended November 30, 1979, filed.	
699 "	3	Report to the Court of the Office of the Special Master for the month of January, 1980, filed.	
700 "	5	Certified copy of Order U.S.C.A. that the mandate of this court is hereby recalled for the sole purpose of considering the motion to intervene, ordered that the motion to intervene for the purpose of filing a petition for certiorari to the United States Supreme Court is granted, filed.	
701 "	5	"Commonwealth" deft's response to proposed amendments to orders of March 17, 1978, March 5, April 26, and June 8, 1979, filed.	
702 "	6	Hearing re: Pennhurst Parents-Staff Assn. request for stay - denied, etc., filed.	
703 "	6	Certified copy of Order U.S.C.A. that the judgment of the District Court, filed March 17, 1978 is hereby affirmed with the exception of the order to find alternative employment for all Pennhurst employees, the order directing the eventual closing of Pennhurst, and the order banning all future admissions to Pennhurst, and the cuase is remanded to the said district court for further proceedings consistent with the opinion of this Court, filed.	
704 "	6	Certified copy of Order U.S.C.A. that the mandate reissue forthwith upon the entry of the order granting the motion of Pennhurst Parent-Staff Association to intervene, filed.	
705 "	6	ORIGINAL PLFF'S TEN CONTEMPT AND IMPLEMENTATION MOTIONS, MEMORANDUM OF LAW, AND MOTION TO DISPENSE WITH NOTICE REQUIREMENTS OF LOCAL RULE 36, & ORDER THAT THE NOTICE REQUIREMENTS OF LOCAL RULE 36 ARE SUSPENDED FOR PURPOSES OF THIS MOTION, IT IS FURTHER ORDERED THAT THE TIME PERIOD WITHIN WHICH DEFT'S MAY RESPOND IS TEN (10) DAYS FROM THIS DATE, FILED. RJB 3/7/80 ENTERED & COPIES MAILED	
706 "	7	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE AMOUNT OF \$68,674.04, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD OF MARCH 1 THROUGH MARCH 31, 1980, ETC., FILED. RJB 3/7/80 ENTERED & COPIES MAILED	
707 "	7	ORDER THAT THE COMMONWEALTH OF PENNA. SHALL PAY TO THE REGISTRY OF THIS COURT BY THE FIRST DAY OF APRIL, 1980, THE AMOUNT OF \$65,251.67, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM APRIL 1 THROUGH APRIL 30, 1980, ETC., FILED. RJB 3/7/80 ENTERED & COPIES MAILED	
708 "	7	Original plff's comments on proposed order, filed.	
709 "	7	United State's recommended changes to the order of February 22, 1980 as modified February 25, 1980, filed.	

over.....

CIVIL DOCKET CONTINUATION SHEET

PLIFF

DEFENDANT

DOCKET NO. 74-1345

I LEE HALDERMAN, ET AL

PENNURST STATE SCHOOL & HOSPITAL,

PAGE 35 OF ____ PAGES

E	NR.	PROCEEDINGS
R	10	Memorandum of Pennhurst Parents-Staff Association, and proposed order, filed.
	10	PENNHURST PARENTS-STAFF ASSOCIATION'S MOTION FOR STAY & MEMORANDUM OF LAW, & CERTIFICATION OF SERVICE, FILED.
	10	Response of Phila. deft's to proposed orders dated 2/22/80 & 2/26/80, filed.
	11	Original plff's request for an expedited hearing, filed.
	11	ORIGINAL PLFF'S MOTION FOR A TEMPORARY RESTRAINING ORDER, AFFIDAVIT IN SUPPORT, MEMORANDUM OF LAW, AND CERTIFICATE OF SERVICE, FILED.
	11	Appearance of Richard Kirschner, Esq. for Applicant for Intervention, Council 13, American Federation of State, County, & Municipal Employees, AFL-CIO, filed.
	13	Final Report of the Office of Employee Services, January, 1980, filed.
	13	Memorandum of United States in opposition to certain suggested changes to Court's proposed order of February 22, 1980, modified February 25, 1980, filed.
	14	Memorandum of PARC, et al, concerning proposed order of 2/22/80 as modified 2/25/80, filed.
	17	Appearance of Adjoa A. Burrow, Esq. for the United States of America, plff.-intervenor, filed.
	17	Reply of Bucks County deft's to original plff's ten contempt & implementation motions, filed.
	17	Reply of Delaware County deft's to original plff's ten contempt & implementation motions, filed.
	17	"Commonwealth" deft's answer to plff's contempt & implementation motions, filed.
	17	Commonwealth deft's comments to proposed amendments of Original plff's, United States, & Parents-Staff Association, filed.
	18	Stipulation between Bucks County deft's & Pennhurst Parents Staff Association re: circumstances relating to deaths of clients, filed.
	21	ORDER THAT A HEARING SHALL BE HELD ON THE ORIGINAL PLFF'S MOTION FOR A PRELIMINARY INJUNCTION WITH RESPECT TO THE IMPENDING FURLOUGH OF EMPLOYEES AT PENNHURST STATE SCHOOL & HOSPITAL ON APRIL 3, 1980 AT 9:30 A.M. IN COURTROOM 10B, FILED. RJB 3/24/80 ENTERED & COPIES MAILED
	24	Report of the Office of the Special Master to the Court for the Month of February, 1980, filed.
	25	Supplemental comments of Original plff's to Court's proposed order, filed.
	25	ORIGINAL PLFF'S MOTION ON PENNHURST STAFFING, FILED.
	25	Transcript of Agreement 3/13/80, filed.
R	1	MEMORANDUM & ORDER THAT THE MOTION TO INTERVENE AS PARTIES PLFF. FILED BY COUNCIL 13, AMERICAN FEDERATION OF STATE, COUNTY AND MUNICIPAL EMPLOYEES, AFL-CIO, IS DENIED, FILED. RJB 4/1/80 ENTERED & COPIES MAILED
	1	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT BY MAY 1, 1980 THE AMOUNT OF \$65,251.67, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM MAY 1 THROUGH MAY 31, 1980, ETC., FILED. RJB 4/2/80 ENTERED & COPIES MAILED

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, et al		PENNHURST STATE SCHOOL & HOSPITAL	PAGE <u>36</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1980			
732 APR	1	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE AMOUNT OF \$65,251.67, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD APRIL 1 THROUGH APRIL 30, 1980, FILED. RJB 4/2/80 ENTERED & COPIES MAILED	
733 "	2	Memorandum of United States in opposition to application of Pennhurst Parents-Staff Association for a stay of all orders, filed.	
734 "	3	Commonwealth deft's memorandum in opposition to plff's motion on Pennhurst Staffing, filed.	
735 "	3	Answer of Commonwealth deft's to plff's motion of Pennhurst Staffing, filed.	
736 "	4	Plff's memorandum of law in opposition to Parent-Staff Association motion for stay pending certiorari, filed.	
737 "	4	ORIGINAL PLFF'S MOTION FOR CONTEMPT AGAINST DELAWARE COUNTY DEFT'S, MOTION TO DISPENSE WITH NOTICE REQUIREMENTS OF LOCAL RULE 36, & CERTIFICATE OF SERVICE, FILED.	
738 "	4	MEMORANDUM BRODERICK, J., & ORDER THAT THE MOTION FOR STAY OF THIS COURT'S ORDERS FILED BY PLFFS-INTERVENORS THE PENNHURST PARENTS-STAFF ASSOCIATION IS DENIED, FILED. RJB 4/7/80 ENTERED & COPIES MAILED	
739 "	7	ORDER THAT THE REQUIREMENTS OF LOCAL RULE 36 ARE SUSPENDED FOR PURPOSES OF THIS MOTION, FILED. RJB 4/7/80 ENTERED & COPIES MAILED	
740 "	7	ORDER DATED 4/4/80 THAT DELAWARE COUNTY DEFT'S CEASE & DESIST FROM ANY ACTION TO HAVE PAUL G. ADMITTED TO PENNHURST, ETC., IT IS FURTHER ORDERED THAT SAID DELAWARE COUNTY DEFT'S SHOW CAUSE WHY THEY SHOULD NOT BE HELD IN CONTEMPT OF THE ORDERS OF THIS COURT AT A HEARING TO BE HELD ON APRIL 14, 1980 AT 9:30 A.M. IN COURTROOM 10B, FILED. RJB 4/7/80 ENTERED & COPIES MAILED	
741 "	7	Memorandum of law in support of motion of plff's PARC, et al, for contempt against Delaware County Deft's, filed.	
742 "	10	ORDER THAT THE HEARING PREVIOUSLY SCHEDULED TO BE HELD ON APRIL 14, 1980 IS HEREBY RESCHEDULED TO APRIL 21, 1980 AT 9:30 A.M. IN COURTROOM 10B, FILED. RJB 4/11/80 ENTERED & COPIES MAILED	
743 "	11	Pennhurst Parents-Staff Association's memorandum re: proposed Pennhurst Furloughs, filed.	
744 "	16	Hearing of 4/3/80 re: Original plff's motion for preliminary injunction, witness sworn, hearing will resume in a period after 90 days, etc., filed.	
745 "	17	Transcript of Hearing, 3/6/80, filed.	
746 "	18	MEMORANDUM, BRODERICK, J. AND ORDER THAT PLFFS' MOTION TO ENJOIN THE TWENTY-EIGHT PERSONNEL ACTIONS AT PENNHURST PLANNED BY THE COMMONWEALTH IS DENIED, FILED. 4-18-80 Entered and copies mailed.	
747 "	18	Answer of the Delaware County deft's to plff's motion for contempt, filed.	
748 "	21	Hearing re: Plff's motion to hold Delaware County in contempt, filed.	
749 "	22	Plff's application for prosecution of Delaware County deft's for criminal and civil contempt, & certificate of service, filed.	
OVER.....			

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-3-7-78

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
RRI LEE HALDERMAN, et al		PENNHURST STATE SCHOOL, et al	PAGE <u>37</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
80			
APR	24	ORDER THAT THIS COURT'S ORDERS OF 3/17/78, 3/5/79, 4/26/79 AND 6/8/79 ARE AMENDED, THAT COMMONWEALTH & COUNTY DEFT'S, ETC., ARE PERMANENTLY ENJOINED TO PROVIDE, SUITABLE COMMUNITY LIVING ARRANGEMENTS FOR THE RETARDED RESIDENTS OF PENNHURST, ET AL, THE ORDER OF 3/5/79 IS AMENDED THAT THE PENNHURST LIAISON FROM THE OFFICE OF THE SPECIAL MASTER SHALL HAVE AN OFFICE AT PENNHURST, SAID PERSON SHALL REPRESENT THE OFFICE OF THE SPECIAL MASTER ON ALL MATTERS RELATING TO PENNHURST & CARRYING OUT OF THE COURT ORDER, ETC., THE ORDER OF 4/26/79 IS VACATED, THE ORDER OF 6/8/79 IS AMENDED THAT THE COMMONWEALTH, AS HERETOFORE ORDERED, SHALL NOTIFY CHESTER, DELAWARE, MONTGOMERY & PHILADELPHIA COUNTIES OF THE AVAILABILITY OF FUNDS TO DEVELOP & MAINTAIN NECESSARY LIVING ARRANGEMENTS & SERVICES FOR SCHOOL-AGE RESIDENTS FROM PENNHURST TO APPROPRIATE COMMUNITY LIVING ARRANGEMENTS DEPENDS UPON DEVELOPMENT OF INDIVIDUAL HABILITATION PLANS, ETC., FILED. RJB 4/24/80 ENTERED & COPIES MAILED	
"	24	ORDER APPOINTING CARLA S. MORGAN SPECIAL MASTER, MS. MORGAN SHALL HAVE THE POWER AND DUTY, AS SET FORTH IN THE ORDER OF MARCH 17, 1978, AS AMENDED APRIL 24, 1980 TO PLAN, ORGANIZED, THE IMPLEMENTATION OF THE ORDERS OF THIS COURT, FILED. RJB 4/24/80 ENTERED & COPIES MAILED	
"	24	ORDER APPOINTING MICHAEL S. LOTTMAN, ESQ., HEARING MASTER, EFFECTIVE MAY 5, 1980, MR. LOTTMAN SHALL HAVE THE POWERS & DUTIES AS SET FORTH IN THE ORDER OF THIS COURT DATED APRIL 24, 1980, FILED. RJB 4/24/80 ENTERED & COPIES MAILED	
"	25	Report to the Court from the Office of the Special Master for the Month of March, 1980, filed.	
) "	25	ORDER THAT DELAWARE COUNTY DEFT'S SHOW CAUSE WHY THEY SHOULD NOT BE HELD IN CRIMINAL CONTEMPT, FIXING MAY 21, 1980 AT 1:30 P.M. FOR HEARING, ETC., FILED. RJB 4/25/80 ENTERED & COPIES MAILED	
MAY	2	Special Master's Report on Delaware County deft's non-compliance with orders of the Court, April 10, 1980, filed.	
"	5	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE AMOUNT OF \$65,251.67, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD OF MAY 1 THROUGH MAY 31, 1980, ETC., FILED. RJB 5/5/80 ENTERED & COPIES MAILED	
"	5	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE AMOUNT OF \$65,251.68, ON OR BEFORE THE FIRST DAY OF JUNE, 1980, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM JUNE 1 THROUGH JUNE 30, 1980, ETC., FILED. RJB 5/5/80 ENTERED & COPIES MAILED	
"	7	DEFT'S MOTION TO COMPEL ANSWERS TO INTERROGATORIES, NOTICE, & CERTIFICATE OF SERVICE, FILED.	
"	9	Deft. P. Paul Burrichter's notice of depositions of Carla S. Morgan, filed.	
"	12	ORDER THAT DEFT'S P. PAUL BURRICHTER, ET AL, SHALL NOT TAKE THE DEPOSITION OF SPECIAL MASTER CARLA MORGAN UNTIL THE COURT RULES ON PLFF'S & PROSECUTORS' MOTION FOR PROTECTIVE ORDER, DEFT'S BURRICHTER, ET AL, ARE DIRECTED TO RESPOND BY MAY 16, 1980, FILED. RJB 5/13/80 ENTERED & COPIES MAILED	

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PLAINTIFF TERRI LEE HALDERMAN, et al	DEFENDANT PENNHURST STATE SCHOOL, et al	DOCKET NO. <u>74-1345</u> PAGE <u>38</u> OF <u> </u> PAGES
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DATE	NR.	PROCEEDINGS
1980		
759 MAY	13	Certified copy of Order U.S.C.A. that the motion of Pennhurst Parents-Staff Association for partial stay of district court orders pending certiorari is denied, filed.
760 "	13	Pennhurst compliance Report, May 7, 1980, filed.
761 "	13	Memorandum of the United States of America in response to plff's, The Penna. Association for Retarded Citizens, et al, motions for civil and criminal contempt, against Delaware County deft's, filed.
762 "	14	Appearance of John Rogers Carroll, Esq. for deft. Patricia Jenkins, Esq., filed.
763 "	14	Appearance of Pamela P. Cohen, Esq. for original plff's Terri Lee Halderman, et al, filed.
764 "	15	MOTION OF RESPONDENT PATRICIA JENKINS, ESQ., FOR CONTINUANCE, FILED.
765 "	16	Response of deft. P. Paul Burrichter to plff's motion for protective order, to strike notice of deposition & for leave to dispense with Local Rule 36, filed.
766 "	16	MOTION OF P. PAUL BURRICHTER FOR A CONTINUANCE, NOTICE, FILED.
767 "	16	ORDER THAT COMMONWEALTH DEFT'S MOTION TO COMPEL ANSWERS TO INTERROGATORIES IS GRANTED & PLFF'S SHALL FILE RESPONSES TO DEFT'S INTERROGATORIES WITHIN TEN (10) DAYS, FILED. RJB
768 "	16	5/19/80 ENTERED & COPIES MAILED ORDER THAT THE HEARING ON THE PENDING CIVIL & CRIMINAL CONTEMPT MATTERS IS CONTINUED PENDING RESOLUTION OF THE MOTIONS IN CONNECTION WITH THE DEPOSITION OF THE SPECIAL MASTER; IT IS FURTHER ORDERED THAT ORAL ARGUMENT SHALL BE HEARD ON THE MOTIONS IN CONNECTION WITH THE DEPOSITION OF THE SPECIAL MASTER IN COURTROOM 10B ON MAY 21, 1980 AT 1:30 P.M., FILED. RJB
'69 "	21	5/19/80 ENTERED & COPIES MAILED RULE TO SHOW CAUSE FIXING MAY 27, 1980 AT 2:00 P.M. IN COURTROOM 10B FOR HEARING FOR DEFTS. MAY SHOW CAUSE WHY AN ORDER SHALL NOT BE SIGNED BY THE COURT, FILED.
770 "	21	5/21/80 entered & copies mailed Argued sur: Motion to depose Special Master - briefs to be submitted by May 26, 1980 - C.A.V., filed.
771 "	21	Parc's interrogatories and request for production of documents, filed.
772 "	22	Supplementary memorandum on deposition of Special Master, filed.
773 "	22	PLFF'S PARC MOTION TO SHORTEN TIME FOR RESPONSE TO PARC DISCOVERY REQUESTS, FILED.
773) "	22	ORDER THAT THE TIME FOR COMMONWEALTH DEFT'S TO ANSWER INTERROGATORIES, & PRODUCTION OF DOCUMENTS IS HEREBY SHORTENED TO MAY 27, 1980, 12:00 NOON, FILED. RJB
774 "	23	5/22/80 ENTERED & COPIES MAILED Withdrawal of appearance of Ward A. Cotton, Esq. for Montgomery County Deft's, filed.
-- "	23	Appearance of R. Stephen Barrett, Asst. Solicitor for Montgomery County deft's, filed.
775 "	23	Report to the Court from the Office of the Special Master for the month of April 1980, filed.
776 "	23	PLFF'S TERRI LEE HALDERMAN, ET AL, MOTION FOR PRELIMINARY INJUNCTION & MOTION FOR TEMPORARY RESTRAINING ORDER AGAINST PHILA. COUNTY DEFT'S, MEMORANDUM OF LAW, AFFIDAVIT IN SUPPORT & CERTIFICATE OF SERVICE, FILED.

OVER.....

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
RRI LEE HALDERMAN, et al		PENNHURST STATE SCHOOL, et al	PAGE <u>39</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
80			
MAY	23	Transcript of hearing, 4/21/80, filed.	
"	27	Plff's response to Commonwealth interrogatories regarding motion for contempt, filed.	
"	27	Commonwealth deft's response to PARC'S request for documents, filed.	
"	27	Pennhurst Parents-Staff Association, intervening plff's notice of appeal, filed. 5/28/80 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, Wilbur E. Hobbs, James M. McNamara, Patricia Jenkins, Thomas Kittredge, Alexander Ewing, Penelope A. Boyd, Adjoa A. Burrow, Robert B. Hoffman, John Rogers Carroll, Thomas A. Masterson, R. Stephen Barrett, U.S.C.A.	
"	27	Copy of Clerk's Notice to U.S. Court of Appeals, filed. (U.S.C.A. No. 80-1827) 5/28/80 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, Wilbur E. Hobbs, James M. McNamara, Patricia Jenkins, Thomas Kittredge, Alexander Ewing, Penelope A. Boyd, Pamela P. Cohen, Adjoa A. Burrow, Robert B. Hoffman, John Rogers Carroll, Thomas A. Masterson, R. Stephen Barrett, U.S.C.A., Judge Broderick, Dan Spitz, Lynne T. Attardi, Court Reporter.	
"	28	Show Cause Hearing 5/27/80 re: Order on CLA's & Services, witnesses sworn, filed.	
"	28	Commonwealth deft's supplemental response to PARC'S request for documents, filed.	
"	29	ORDER THAT THE EXPENSES OF THE OFFICE OF THE SPECIAL MASTER, INCLUDING PERSONNEL, ETC., SHALL NOT EXCEED \$199,206.11 FOR THE PERIOD BEGINNING JULY 1, 1980 & ENDING SEPTEMBER 30, 1980, ETC., FILED. RJB 5/30/80 ENTERED & COPIES MAILED	
"	29	ORDER THAT THE ORDER OF THIS COURT DATED APRIL 24, 1980 IN CONNECTION WITH "INDIVIDUAL DETERMINATIONS" PARAGRAPH 8 IS AMENDED, ETC., FILED. RJB 5/30/80 ENTERED & COPIES MAILED	
JUN	2	ORDER THAT PLFF'S REQUEST THAT COMMONWEALTH DEFT'S PRODUCE CERTAIN DOCUMENTS IS GRANTED IN PART AND DENIED IN PART, AND COMMONWEALTH DEFT'S SHALL ON OR BEFORE JUNE 9, 1980 PRODUCE FOR INSPECTION ALL REQUESTED DOCUMENTS WITH THE EXCEPTION OF THOSE INTERNAL MEMORANDA WHICH CONTAIN INTRAGOVERNMENTAL ADVISORY OPINIONS OR RECOMMENDATIONS RELATING TO POLICY-MAKING, FILED. RJB 6/2/80 ENTERED & COPIES MAILED	
"	3	Pennhurst Parents-Staff Association's response to proposed order of May 21, 1980, filed.	
"	3	Response of the Bucks, Chester and Delaware County deft's to the rule to show cause dated 5/20/80, filed.	
"	6	Certified copy of Order U.S.C.A. that the appeal of Pennhurst State School & Hospital, et al's, appeal is dismissed by agreement of parties, filed.	
"	9	Seventh Supplemental to U.S.C.A.	
"	11	Received document number 745 from U.S.C.A.	
"	11	ORDER DATED 6/10/80 THAT THE COMMONWEALTH OF PENNA. SHALL PAY TO THE REGISTRY OF THIS COURT BY THE FIRST DAY OF JULY, 1980, THE SUM OF \$15,274.00, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE HEARING MASTER FROM MAY 5, 1980 THROUGH JUNE 30, 1980, PURSUANT TO THE COURT'S ORDER OF JUNE 10, 1980, FILED. RJB 6/12/80 ENTERED & COPIES MAILED	

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, et al		PENNHURST STATE SCHOOL, et al	PAGE <u>40</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1980			
791 JUN	11	ORDER DATED 6/10/80 THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE AMOUNT OF \$15,274.00, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD MAY 5, 1980 THROUGH JUNE 30, 1980, ETC., FILED. (Financial Dept.) 6/12/80 ENTERED & COPIES MAILED RJB	
792 "	11	ORDER DATED 6/10/80 THAT THE HEARING MASTER STAFF SHALL CONSIST OF NOT MORE THAN TWO PARAPROFESSIONAL AND/OR SUPPORT PERSONNEL, INCLUDING A HEARING ASSISTANT TO MANAGE THE DAY-TO-DAY OPERATIONS OF THE HEARING MASTER'S OFFICE, ETC., AND ANY ADDITIONAL PERSONNEL WHICH THE COURT MAY IN THE FUTURE DETERMINE TO BE NECESSARY, ETC., THE EXPENSES OF THE HEARING MASTER SHALL NOT EXCEED \$15,274.00 FOR THE PERIOD BEGINNING MAY 5 AND ENDING JUNE 30, 1980, ETC., FILED. 6/12/80 ENTERED & COPIES MAILED RJB	
793 "	13	Transcript of Hearing May 27, 1980, filed.	
-- "	16	Transcript number 745 received from official Court Reporter for Judge Broderick and forwarded to U.S. Court of Appeals.	
794 "	18	ORDER THAT COMMONWEALTH OF PENNA. BEFORE 7/1/80 PAY INTO REGISTRY OF THIS COURT THE AMOUNT OF \$66,402.30 FOR OPERATION OF THE OFFICE OF SPECIAL MASTER FROM 7/1/ through 7/31/80, FILED. 6/18/80 entered & copies mailed - Original to fiscal dept.	
795 "	18	ORDER THAT THE REGISTRY OF COURT SHALL PAY TO THE OFFICE OF SPECIAL MASTER THE AMOUNT OF \$65,251.68 FOR PERIOD OF 6-1 through 6-30-80, FILED. 6/18/80 entered & copies mailed - Original to fiscal dept.	
796 "	18	ORDER THAT COMMONWEALTH OF PENNA. BEFORE July 1, 1980 PAY TO REGISTRY OF COURT \$8,806.00 FOR OPERATION OF THE OFFICE OF SPECIAL MASTER FROM 7/1 through 7/31/80 FILED. 6/18/80 entered & copies mailed original to Fiscal dept.	
797 "	18	ORDER THAT EXPENSES OF THE OFFICE OF THE HEARING MASTER SHALL NOT EXCEED \$25,065.00 FOR THE PERIOD BEGINNING 7/1/80 AND ENDING 9/30/80, FILED. 6/18/80 entered & copies mailed	
798 "	18	Response of the United States of America to Commonwealth & County deft's responses to the Court's proposed implementation order, filed.	
799 "	19	Report to the Court from the Hearing Master, filed.	
300 "	19	Report of the Office of the Special Master's Office to the Court for the month of May, 1980, filed.	
301 "	24	Letter dated 6/23/80 from William A. McKendry to Clerk of the Court re: certain exceptions of Chester County Mental Health & Mental Retardation Board to the report of individual determination, filed.	
302 "	25	Report to the Court from the Office of the Special Master for the Month of May, 1980, filed.	
803 "	26	Report to the Court from the Hearing Master, filed.	
804 JUL	2	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$66,402.03, BY THE FIRST DAY OF AUGUST, 1980, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM AUGUST 1 THROUGH AUGUST 31, 1980, ETC., FILED. 7/3/80 ENTERED & COPIES MAILED RJB	

OVER.....

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-3.7-78

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN		PENNHURST STATE SCHOOL & HOSPITAL	PAGE <u>41</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1980			
805 JUL	2	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE SUM OF \$66,402.03, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTERS OFFICE FOR THE PERIOD JULY 1 THROUGH JULY 31, 1980, FILED. RJB 7/3/80 ENTERED & COPIES MAILED (given to Financial Dept.)	
806 "	2	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE AMOUNT OF \$8,806.00, BY THE FIRST DAY OF AUGUST, 1980, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE HEARING MASTER FROM AUGUST 1, THROUGH AUGUST 31, 1980, FILED. RJB 7/3/80 ENTERED & COPIES MAILED	
807 "	2	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,806.00, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTERS OFFICE FOR THE PERIOD JULY 1 THROUGH JULY 31, 1980, FILED. RJB 7/3/80 ENTERED & COPIES MAILED (given to Financial Dept.)	
808 "	3	Memorandum of PARC, et al, concerning proposed order of May 20, 1980, filed.	
809 "	7	Appearance of Herbert B. Newberg, Esq. as co-counsel for plff's Parents and Family Association of Pennhurst, et al, filed.	
810 "	7	Petition of David Ferleger, Esq. for Award of interim counsel fees and costs, filed.	
811 "	7	Brief of David Ferleger, Esq. in support of petition for an interim award of counsel fees and costs, filed.	
812 "	7	Affidavit of David Ferleger, Esq. in support of petition for an interim award of counsel fees and costs, filed.	
813 "	8	ORDER THAT THE EXCEPTION FILED BY CHESTER COUNTY DEFT'S TO THE HEARING MASTER'S REPORT OF INDIVIDUAL DETERMINATION RE: W.C., IS HEREBY DISMISSED AS PREMATURE, ON THE GROUND THAT THE HEARING MASTER HAS SCHEDULED A FURTHER HEARING, FOR MODIFICATION OF THE HEARING MASTER'S ORDER OF 6/16/80, ETC., FILED. RJB 7/8/80 ENTERED & COPIES MAILED	
814 "	9	Financial Report for the Month ended December 31, 1979, filed.	
815 "	9	Financial Report for the Month ended January, 1980, filed.	
816 "	9	Certified Copy of Order Received from U.S. Court of Appeals dated 7/7/80 that the motions in 79-2092 and 79-2093 to file briefs 30 days after Supreme Court Decisions in S.C. Nos. 79-1404, 79-1408, 79-1414 and 79-1489 are Granted; Motion by Plff. Appellees, Halderman et al to Dismiss Appeals is Denied, filed. 7/10/80 Entered.	
817 "	11	ORIGINAL PLFF'S MOTION TO AMEND OPINION OF DECEMBER 23, 1977, NOTICE, BRIEF IN SUPPORT, & CERTIFICATE OF SERVICE, FILED.	
818 "	15	ORDER THAT THE COURT WILL HOLD A HEARING, RECEIVE MEMORANDA & HEAR ORAL ARGUMENT ON JULY 21, 1980 AT 10:30 A.M. IN COURTROOM 10B, ETC., FILED. RJB 7/15/80 ENTERED & COPIES MAILED	
819 "	15	ORDER THAT NO RESIDENT OF PENNHURST SHALL BE TRANSFERRED TO A COMMUNITY LIVING LIVING ARRANGEMENT IN ACCORDANCE WITH PRIOR ORDERS OF THIS COURT UNLESS & UNTIL THE HEARING MASTER HAS DETERMINED THAT SUCH TRANSFER IS VOLUNTARY, ETC., FILED. RJB 7/15/80 ENTERED & COPIES MAILED	

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN		PENNHURST STATE SCHOOL & HOSPITAL	PAGE <u>42</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1980			
820 JUL	15	MOTION OF ALFRED PITTS FOR PRELIMINARY INJUNCTION AND MEMORANDUM OF LAW, FILED.	
821 "	15	Plff's request concerning pending contempt motion on deaths, filed.	
322 "	15	Terri Lee Halderman, et al's, response to motion for an amendment of the Court's Opinion of December 23, 1977, filed.	
323 "	15	Report of Visit to Pennhurst Center by Jaems D. Clements, M.D. and John W. Cooleedge, M.D., filed.	
324 "	15	Letter dated 7/10/80 from Thomas K. Gilhool to Deputy Secretary for Mental Retardation re: paragraph 20 of the Court's order of 3/17/78 and 4/24/80, filed.	
325 "	16	Letter dated 7/16/80 from Clerk to T.F. Quinn re: request document number 729, Transcript of Agreement dated 3/15/80, filed.	
-- "	16	Document number #729 returned to Official Court Reporter.	
-- "	16	Document number #729 forwarded to U.S. Court of Appeals.	
326 "	17	MEMORANDUM & ORDER THAT PLFF'S MOTION FOR PROTECTIVE ORDER IN CONNECTION WITH THE DEPOSITION OF THE SPECIAL MASTER IS DENIED; IT IS FURTHER ORDERED THAT THE HEARING ON THE CIVIL & CRIMINAL CONTEMPT CHARGES AGAINST P. PUAL BURRICHTER AND PATRICIA H. JENKINS SHALL BE HELD ON SEPTEMBER 25, 1980 AT 9:30 A.M. IN COURTROOM 10B, FILED. RJB	
27 "	18	7/18/80 ENTERED & COPIES MAILED ORDER THAT A HEARING SHALL BE HELD ON PLFF. ALFRED PITTS' MOTION FOR PRELIMINARY INJUNCTION ON JULY 23, 1980 AT 3:15 P.M. IN COURTROOM 10B, FILED. RJB	
28 "	18	7/18/80 ENTERED & COPIES MAILED Report to the Court from the Office of the Special Master for the month of June, 1980 re: Pennhurst Compliance Review, filed.	
329 "	21	Memorandum of PARC, et al, concerning the scope & limitations of the partial stay granted by the U.S. Supreme Court, filed.	
330 "	21	Original Plff's memorandum on effect of Supreme Court's Order of June 30, 1980 filed.	
331 "	21	Commonwealth deft's Pennhurst Staffing Plan, filed.	
832 "	21	Plff's memorandum of law in support of contempt sanctions against Delaware County deft's, filed.	
833 "	21	PLFF'S MOTION FOR PROTECTIVE ORDER, TO STRIKE NOTICE OF DEPOSITION AND FOR LEAVE TO DISPENSE WITH LOCAL RULE 36, MEMORANDUM OF LAW, FILED.	
834 "	21	Certificate of service of Virginia Raymond re: 7/17/80 served copies of motion for preliminary injunction on all parties, filed.	
835 "	22	Argued Sur: Supreme Court "Stay" request permission to put testimony on - denied, for today to be heard at hearing next Tuesday - C.A.V., filed.	
836 "	23	United States of America's memorandum regarding implementation of stay, filed.	
337 "	23	PETITION OF TERRI LEE HALDERMAN, ET AL, FOR WRIT OF HABEAS CORPUS & ORDER THAT A WRIT OF HABEAS CORPUS AD TESTIFICANDUM IS DIRECTED TO BE ISSUED, RETURNABLE THE 23RD OF JULY 1980 AT 3:15 P.M. REQUIRING THOMAS RAPONE TO PRODUCE THE BODY OF ALFRED PITTS FOR THE PURPOSES OF TESTIFYING, ETC., FILED. RJB	
338 "	23	7/23/80 ENTERED & COPIES MAILED ORDER THAT DEFT'S JENNIFER HOWSE & GEORGE KOPCHICK & ACTING PENNHURST MEDICAL DIRECTOR WILLIAM DORRANCE APPEAR AUGUST 4, 1980 AT 10:00 A.M. IN COURTROOM 10B TO SHOW CAUSE WHY THEY SHOULD NOT BE HELD IN CIVIL CONTEMPT FOR VIOLATION OF CERTAIN PROVISIONS OF ORDERS OF THIS COURT, IT IS FURTHER ORDERED THAT SAID DEFT'S SHOW CAUSE WHY THE RECOMMENDATIONS MADE BY DRS. CLEMENTS & COOLEEDGE SHOULD NOT BE ADOPTED AS ORDERS OF THIS COURT, ETC., FILED. RJB	
		7/23/80 ENTERED & COPIES MAILED	

OVER.

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-3-7-78

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u> PAGE <u>43</u> OF <u> </u> PAGES
TERRI LEE HALDERMAN, et al		PENNHURST STATE SCHOOL & HOSPITAL,	
DATE	NR.	PROCEEDINGS	
1980			
839 JUL	23	Response of Pennhurst Parents-Staff Association to Order of July 14, 1980, filed	
840 "	24	Commonwealth depts' brief regarding implementation of stay, filed.	
841 Jul	24	Hearing Re: Motion for Preliminary Injunction(7/23/80) Continued indefinitely, filed.	
842 "	24	DEFT'S MOTION FOR SPECIFICATION & CLARIFICATION OF FACTUAL AVERMENTS REGARDING PENDING CIVIL CONTEMPT PROCEEDINGS, CERTIFICATE OF SERVICE, FILED	
843 "	24	DEFT'S MOTION TO DISPENSE WITH NOTICE REQUIREMENT OF LOCAL RULE 36, CERTIFICATE OF SERVICE, FILED	
844 "	24	DEFT'S NOTICE OF DEPOSITION OF WESLEY PERKINS, CERTIFICATE OF SERVICE, FILED	
845 "	28	Report to the Court from the Hearing Master, filed.	
846 "	28	Certified copy of Order U.S.C.A. that the appeal of Pennhurst Parents-Staff Assoc. is dismissed under Rule 42(b), filed.	
847 "	29	MEMORANDUM BRODERICK, J., THAT THE COURT SEES NO NEED TO FURTHER MODIFY ITS ORDERS OF JULY 14, 1980, AS A RESULT OF THE SUPREME COURT STAY ORDER, FILED. 7/30/80 ENTERED & COPIES MAILED RJB	
848 "	30	Response of original plff's to deft's Howse, Kopchick, & Dorrance's motion for specification and clarification of factual averments regarding pending civil contempt proceedings, filed.	
849 "	30	Deft. P. Paul Burrichter's notice of deposition of Carla S. Morgan, filed.	
850 "	30	Appendix to Report of Visit to Pennhurst Center from James D. Clements, M.D., et al, filed.	
851 "	30	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$7,453.00, BY THE FIRST DAY OF SEPTEMBER, 1980, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE HEARING MASTER FROM SEPTEMBER 1 THROUGH SEPTEMBER 30, 1980, ETC., FILED. RJB 7/31/80 ENTERED & COPIES MAILED	
852 "	30	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,806.00, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD OF AUGUST 1, THROUGH AUGUST 31, 1980, ETC., FILED. 7/31/80 ENTERED & COPIES MAILED RJB	
853 "	30	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$66,402.05, BY THE FIRST DAY OF SEPTEMBER, 1980, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM SEPTEMBER 1 THROUGH SEPTEMBER 30, 1980, ETC., FILED. RJB 7/31/80 ENTERED & COPIES MAILED	
854 "	30	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE SUM OF \$66,402.03, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD AUGUST 1 THROUGH AUGUST 31, 1980, ETC., FILED. 7/31/80 ENTERED & COPIES MAILED RJB	
855 "	31	Plff's notice of deposition of Russell Rice, filed.	
856 AUG	1	Plff's notice of deposition of George Kopchick, filed.	
857 "	4	Response of Pennhurst Parents-Staff Association to first draft of Pennhurst Center Staffing Study, filed.	
858 "	4	Hearing re: Show Cause, parties continue to work toward settlement, etc., filed.	

CONT. ON PAGE. #44

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF TERRI LEE HALDERMAN	DEFENDANT PENNHURST STATE SCHOOL	DOCKET NO. <u>74-1345</u> PAGE <u>44</u> OF <u> </u> PAGES
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DATE	NR.	PROCEEDINGS
1980		
859 AUG	5	PLFF'S MOTION FOR TEMPORARY RESTRAINING ORDER AND PRELIMINARY INJUNCTION WITH REGARD TO DEATHS, ABUSE AND OTHER DANGERS AT PENNHURST & IMPLEMENTATION OF THE COURT'S DECREES, FILED.
860 "	5	ORIGINAL PLFF'S, ET AL, MOTION TO AMEND ORDER TO SHOW CAUSE OF JULY 22, 1980 TO ADD ADDITIONAL COMMONWEALTH DEFT. HELEN O'BANNON, FILED.
861 "	6	Notice and report of hearing master Re: recommendation that County MH/MR Administrator of Montgomery County is authorized and directed to proceed with the proposed community placement of Pennhurst resident C.K. etc, filed.
862 "	7	Deposition of Wesley Perkins, filed.
863 "	7	Exhibits in support of deposition of Wesley Perkins, filed.
864 "	12	Response of the suburban county deft's to original plff's motion to amend opinion of December 23, 1977, filed.
365 "	13	"Commonwealth" deft's Helen O'Bannon, et al's, notice of Appeal, filed. (80-2341)
		8/14/80 Notice to: David Ferleger, Esq., Thomas Gilhool, Esq. Carla S. Morgan, James M. McNamara, Esq., Patricia Jenkins, Esq., Thomas Kittredge, Esq., Alexander Ewing, Esq., Penelope A. Boyd, Esq., Pamela P. Cohen, Esq., Adjoa A. Burrow, Esq., John Rogers Carroll, Esq., Thomas A. Masterson, Esq., R. Stephen Barrett, Esq., Michael S. Lottman, Esq., Russell Rice, Dr. Jennifer Howse, Herbert B. Newberg, Esq., Marc H. Myers
366 "	13	Copy of Clerk's Notice to U.S. Court of Appeals, filed.
		8/14/80 Notice to: David Ferleger, Esq., Thomas Gilhool, Esq., Carla S. Morgan, James M. McNamara, Esq., Patricia Jenkins, Esq., Thomas Kittredge, Esq., Alexander Ewing, Esq., Penelope A. Boyd, Esq., Pamela P. Cohen, Esq., Adjoa A. Burrow, Esq., Robert B. Hoffman, John Rogers Carroll, Esq., Thomas A. Masterson, Esq., R. Stephen Barrett, Esq., Michael S. Lottman, Esq., Russell Rice, Dr. Jennifer Howse, Herbert B. Newberg, Esq., Marc H. Myers, Esq., U.S. Court of Appeals, Judge Broderick, Dan Spitz, Lynne T. Attardi, Court Reporter
367 "	14	Transcript of Hearing of July 21, 1980, filed.
368 "	14	Transcript of Hearing of August 4, 1980, filed.
869 "	15	Memorandum of Commonwealth deft's in opposition to original plff's motion to amend opinion of December 23, 1977, filed.
370 "	15	Report to the Court from the Office of the Special Master for the Month of June, 1980, filed.
371 "	18	Response of Commonwealth deft's to motion for temporary restraining order and preliminary injunction with regard to death, abuse, and other dangers at Pennhurst and implementation of the court's decrees, filed.
372 "	18	Original plff's response to deft's memoranda on motion to amend opinion of December 23, 1977, filed.
373 "	18	Notice & Report of the Hearing Master , filed.
-- "	20	Eighth Supplemental to U.S. Court of Appeals.
374 "	22	Report to the Court of the Hearing Master, filed.
875 "	25	Commonwealth defts' response to motion to amend order to show cause of 7-22-80 to add additional Commonwealth Deft, Helen O'Bannon, filed.
---	25	Stipulation of counsel re: plff. George Sorotos has left the Pennhurst Institution and since 8/11/80 has been living in a supervised apartment in Delaware County, etc. filed. (72-2272)

OVER.....

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR--3-7-78

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, et al		PENNHURST STATE SCHOOL & HOSPITAL,	PAGE <u>45</u> OF <u> </u> PAGE <u> </u>
DATE	NR.	PROCEEDINGS	
1980			
876 AUG	27	Original plff's response to Pernhurst Staffing Study, filed.	
877 SEP	4	Report to the Court from the Hearing Master re: placement of E.M., filed.	
878 "	4	Report to the Court from the Hearing Master re: placement of L.B., filed.	
879 "	4	Report to the Court from the Hearing Master re: placement of R.S., filed.	
880 "	4	Report to the Court from the Hearing Master re: placement of S.P., filed.	
881 "	4	Report to the Court from the Hearing Master re: placement of W.M., filed.	
882 "	5	ORDER THAT THE EXPENSES OF THE OFFICE OF THE HEARING MASTER INCLUDING PERSONNEL ETC., SHALL NOT EXCEED \$35,309.00, FOR THE PERIOD BEGINNING JULY 1, 1980 AND ENDING SEPTEMBER 30, 1980, FILED. RJB	
		9/5/80 COPIES MAILED - 9/8/80 ENTERED	
883 "	5	ORDER THAT THE EXPENSES OF THE OFFICE OF THE HEARING MASTER, INCLUDING PERSONNEL ETC., SHALL NOT EXCEED \$29,715.00 FOR THE PERIOD BEGINNING OCTOBER 1, 1980 AND ENDING DECEMBER 31, 1980, ETC., FILED. RJB	
		9/5/80 COPIES MAILED - 9/8/80 ENTERED	
884 "	5	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$9,905.00, BY THE FIRST DAY OF OCTOBER, 1980, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE HEARING MASTER FROM OCTOBER 1 THROUGH DECEMBER 31, 1980, FILED. RJB	
		9/5/80 COPIES MAILED - 9/8/80 ENTERED	
885 "	5	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$7,453.00, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD SEPTEMBER 1 THROUGH SEPTEMBER 30, 1980, FILED. RJB	
		9/5/80 COPIES MAILED - 9/8/80 ENTERED	
886 "	5	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$62,372.28, BY THE FIRST DAY OF OCTOBER, 1980, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM OCTOBER 1 THROUGH OCTOBER 31, 1980, ETC., FILED. RJB	
		9/5/80 COPIES MAILED - 9/8/80 ENTERED	
887 "	5	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE SUM OF \$66,402.05, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD SEPTEMBER 1 THROUGH SEPTEMBER 30, 1980, FILED. RJB	
		9/5/80 COPIES MAILED - 9/8/80 ENTERED	
888 "	5	ORDER THAT THE EXPENSES OF THE OFFICE OF THE SPECIAL MASTER, INCLUDING PERSONNEL ETC., SHALL NOT EXCEED \$187,116.86, FOR THE PERIOD BEGINNING OCTOBER 1, 1980 AND ENDING DECEMBER 31, 1980, FILED. RJB	
		9/5/80 COPIES MAILED - 9/8/80 ENTERED	
889 "	9	Report to the Court from the Hearing Master re: placement of D.M., filed.	
890 "	11	Report to the Court from the Hearing Master re: placement of R.A.P., filed.	
891 "	11	Report to the Court from the Hearing Master re: placement of N.T., filed.	
892 "	11	ORDER DATED 9/10/80 THAT THE SECOND SENTENCE OF THE ORDER OF SEPTEMBER 4, 1980, DIRECTING THE COMMONWEALTH OF PENNSYLVANIA TO PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$9,905.00, FOR OPERATION OF THE OFFICE OF THE HEARING MASTER SHALL BE AMENDED TO READ: "THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE HEARING MASTER FROM OCTOBER 1 THROUGH OCTOBER 31, 1980, FILED. RJB	
		9/11/80 ENTERED & COPIES MAILED	
893 "	12	Report to the Court from the Hearing Master re: placement of J.H., filed.	

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF TERRI LEE HALDERMAN	DEFENDANT PENNHURST STATE SCHOOL & HOSPITAL	DOCKET NO. <u>74-1345</u> PAGE <u>46</u> OF <u> </u> PAGES
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DATE	NR.	PROCEEDINGS
1980		
394 SEP	12	Deft. P. Paul Burrichter's notice of deposition of Jane Middleton, filed.
395 "	15	Commonwealth deft's exceptions to Hearing Master's Report, filed.
896 "	17	Report to the Court from the Hearing Master re: placement of M.R., filed.
897 "	17	Report to the Court from the Hearing Master re: placement of M.Z., filed.
398 "	19	ORIGINAL PLFF'S, ET AL'S, MOTION FOR AN ORDER OF REFERENCE, MEMORANDUM OF LAW, AND CERTIFICATE OF SERVICE, FILED.
399 "	22	Commonwealth deft's exceptions to Hearing Master's Report, filed.
900 "	24	Commonwealth deft's exceptions to Report of the Hearing Master, filed.
01 "	29	COMMONWEALTH DEFT'S MOTION TO AMEND ORDERS OF 9/4/80, CERTIFICATE OF SERVICE, FILED.
902 "	29	Commonwealth deft's brief in support of Motion to amend orders of 9/4/80, certificate of service, filed.
903 "	29	Orginial Plff's response to Commonwealth Defts' exceptions to Hearing Master's report, filed.
904 "	29	Commonwealth Defts' exceptions to Hearing Master's "Standing Order regarding attendance of Commonwealth witnesses" or in the alternative, Motion to Vacate, certificate of service, filed.
905 "	30	Commonwealth Deft's response in opposition to motion for order of reference, filed.
906 OCT	1	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$62,372.29, BY THE FIRST DAY OF NOVEMBER, 1980, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM NOVEMBER 1 THROUGH NOVEMBER 30, 1980, ETC., FILED. RJB
		10/2/80 ENTERED & COPIES MAILED
907 "	1	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE SUM OF \$62,372.28, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD OCTOBER 1 THROUGH OCTOBER 31, 1980, ETC., FILED. RJB
		10/2/80 ENTERED & COPIES MAILED
908 "	1	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$9,905.00, BY THE FIRST DAY OF NOVEMBER, 1980, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE HEARING MASTER FROM NOVEMBER 1 THROUGH NOVEMBER 30, 1980, ETC., FILED. RJB
		10/2/80 ENTERED & COPIES MAILED
909 "	1	ORDER THAT THE REGISTRY OF THIS COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$9,905.00, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD OCTOBER 1 THROUGH OCTOBER 31, 1980, ETC., FILED. RJB
		10/2/80 ENTERED & COPIES MAILED
910 "	9	Report to the Court from the Hearing Master re: placement of P.T., filed.
911 "	14	COMMONWEALTH DEFT'S MOTION TO AMEND ORDERS OF SEPTEMBER 30, 1980, BRIEF IN SUPPORT, & CERTIFICATE OF SERVICE, FILED.
912 "	16	Response of Mr. & Mrs. R.M., Parents of D.M. to Commonwealth deft's exceptions to Hearing Master's Report, filed.
913 "	17	Report to the Court from the Hearing Master re: placement of S.P., filed.
914 "	17	Report to the Court from the Hearing Master re: placement of R.A.P., filed.
915 "	17	Report to the Court from the Hearing Master re: admission of D.M., filed.

OVER.....

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-3-7-78

PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345 PAGE 47 OF _____ PAGES
TERRI LEE HALDERMAN		PENNHURST STATE SCHOOL & HOSPITAL	
DATE	NR.	PROCEEDINGS	
1980			
916 OCT	20	Report to the Court from the Hearing Master re: placement of G.W., filed.	
917 "	20	Exceptions of P.T. to Report of Hearing Master, filed.	
918 "	21	Exceptions of Mr. & Mrs. F.T. to report of the Hearing Master re: proposed placement of P.T., filed.	
919 "	22	Report to the Court from the Hearing Master re: placement of J.S., filed.	
920 "	22	Commonwealth deft's exceptions to Hearing Master's Report or in the alternative Motion to strike, filed.	
921 "	22	Certificate of Service of Virginia Raymond re: 10/21/80 served copies of the exceptions to the Report of the Hearing Master in the matter of P.T. to counsel, filed.	
922 "	23	Report to the Court from the Hearing Master re: placement of W.P., filed.	
923 "	23	Letter dated 10/22/80 from Penelope A. Boyd, Esq. to Michael E. Kunz, Clerk re: typographical error in support of exceptions to the Hearing Master's report on behalf of P.T., filed.	
924 "	24	COMMONWEALTH DEFT'S MOTION TO STRIKE RESPONSE TO EXCEPTIONS, & CERTIFICATE OF SERVICE, FILED.	
925 "	27	Delaware County deaft's exceptions to Hearing Master's Report, filed.	
926 "	27	Chester County deaft's exceptions to the Hearing Master's Report re: placement of G.W., filed.	
927 "	27	Exceptions to Report of the Hearing Master by Mr. R.W. & Mrs. C.Y., filed.	
928 "	31	Pennhurst Center compliance report of the Office of the Special Master for the Month of September, 1980, filed.	
929 "	31	Pennhurst Center compliance Report of the Office of the Special Master for the Month of August, 1980, filed.	
930 "	31	R.W. & C.Y.'S MOTION FOR STAY, NOTICE, MEMORANDUM OF LAW, & CERTIFICATE OF SERVICE, FILED.	
931 NOV	3	Report to the Court from the Hearing Master re: placement of R.G., filed.	
932 "	6	Halderman, et al's, notice of deposition of Dr. Jennifer Howse, filed.	
933 "	10	Report to the Court from the Hearing Master re: placement of M.J., filed.	
934 "	10	Report to the Court from the Hearing Master re: placement of D.O., filed.	
935 NOV	12	DEFT. JENNIFER HOWSE'S MOTION FOR A PROTECTIVE ORDER, & CERTIFICATE OF SERVICE, FILED.	
936 "	13	ORDER THAT THE COMMONWEALTH OF PENNA. SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$62,372.29, BY THE FIRST DAY OF DECEMBER 1980, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM DECEMBER 1 THROUGH DECEMBER 31, 1980, ETC., FILED. 11/13/80 ENTERED & COPIES MAILED RJB	
937 "	13	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE SUM OF \$62,372.29, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD NOVEMBER 1 THROUGH NOVEMBER 30, 1980, ETC., FILED. 11/13/80 ENTERED & COPIES MAILED RJB	

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, et al		PENNHURST STATE SCHOOL & HOSPITAL,	PAGE <u>48</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1980			
938 NOV	13	ORDER THAT A HEARING SHALL BE HELD IN CONNECTION WITH EXCEPTIONS TO THE REPORT OF THE HEARING MASTER IN THE PROPOSED COMMUNITY PLACEMENT OF L.B. ON NOVEMBER 19, 1980 AT 10:00 A.M. IN COURTROOM 10-B, FILED. RJB	
		11/13/80 ENTERED & COPIES MAILED	
939 "	13	ORDER THAT A HEARING SHALL BE HELD IN CONNECTION WITH EXCEPTIONS TO THE REPORT OF THE HEARING MASTER IN THE PROPOSED ADMISSION TO WOODHAVEN CENTER OF D.M., ON NOVEMBER 19, 1980 AT 11:30 A.M. IN COURTROOM 10-B, FILED. RJB	
		11/13/80 ENTERED & COPIES MAILED	
940 "	13	ORDER THAT A HEARING SHALL BE HELD IN CONNECTION WITH EXCEPTIONS TO THE REPORT OF THE HEARING MASTER IN THE PROPOSED COMMUNITY PLACEMENT OF N.T. ON NOVEMBER 20 1980 AT 10:00 A.M., IN COURTROOM 10-B, FILED. RJB	
		11/13/80 ENTERED & COPIES MAILED	
941 "	13	ORDER THAT A HEARING SHALL BE HELD IN CONNECTION WITH EXCEPTIONS TO THE REPORT OF THE HEARING MASTER IN THE PROPOSED COMMUNITY PLACEMENT OF P.T., ON NOVEMBER 20, 1980 AT 11:30 A.M. IN COURTROOM 10-B, FILED. RJB	
		11/13/80 ENTERED & COPIES MAILED	
942 "	13	ORDER THAT A HEARING SHALL BE HELD IN CONNECTION WITH EXCEPTIONS TO THE REPORT OF THE HEARING MASTER AND MOTION FOR A STAY OF MR. R.W. & MRS. C.Y. ON NOVEMBER 21, 1980 AT 10:00 A.M. IN COURTROOM 10-B, FILED. RJB	
		11/13/80 ENTERED & COPIES MAILED	
943 "	14	ORDER THAT THE TOTAL SUM OF \$16,144.00 NOW IN THE REGISTRY OF THIS COURT SHALL BE PAID TO THE OFFICE OF THE HEARING MASTER AND A HEARING SHALL BE HELD ON NOVEMBER 21, 1980 AT 11:30 A.M. IN COURTROOM 10B, ETC., FILED. RJB	
		11/14/80 ENTERED & COPIES MAILED	
944 "	19	Response of Original plff's to Commonwealth's exceptions regarding Hearing Master Order in case of L.B., No. 80-P-8, filed.	
945 "	19	Hearing re: Hearing Master's Report re: L.B.- CAV, filed.	
-- "	19	Hearing re: Hearing Master's Report re: D.M.- CAV, filed.	
946 "	20	Hearing re: Hearing Master's Report on N.T.- CAV, filed.	
-- "	20	Hearing re: Hearing Master's Report on P.T.- CAV, filed.	
947 "	20	Response of Original plff's to Commonwealth exceptions regarding Hearing Master Order in case of N.T., filed.	
948 "	24	Hearing re: Hearing Master's Expenses (Commonwealths motion to Amend Orders of 9/4 & 9/30/80)- CAV, filed.	
-- "	24	Hearing re: Hearing Master's Report on G.W. -CAV, filed.	
949 "	24	Transcript of Voluntariness hearing of September 16, 1980, filed.	
950 "	24	Transcript of Hearing of September 29, 1980, filed.	
951 "	24	Transcript of Hearing re: proposed placement of G.W., 9/30/80, filed.	
952 "	24	Transcript of Hearing re: proposed placement of P.T., 10/1/80, filed.	
953 "	24	Transcript of Hearing re: proposed placement of G.W., 10/7/80, filed.	
954 "	25	Comments regarding the placement of G.W., filed.	
955 "	25	Plff's response to motion for stay regarding placement of G.W., filed.	
956 "	25	Plff's brief on appointment of counsel, filed.	
957 Dec	2	REPORT OF HEARING MASTER RE D.M., filed. .,	
958 "	3	PLFFS' MOTION FOR ORDER TO SHOW CAUSE AND PRELIMINARY INJUNCTION AND MEMORANDUM OF LAW IN SUPPORT, FILED	
959 "	4	Report of the Hearing Master, as to P.G., filed.	
960 "	4	Report of the Hearing Master, as to A.P., filed.	

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345
TERRI LEE HALDERMAN		PENNHURST STATE SCHOOL & HOSPITAL	PAGE 49 OF _____ PAGES
DATE	NR.	PROCEEDINGS	
1980			
961 DEC	4	ORDER THAT THE EXPENSES OF THE OFFICE OF THE SPECIAL MASTER SHALL NOT EXCEED \$122,787.33 FOR THE PERIOD 1/1/81 - 3/31/81, AND SHALL BE MADE IN ACCORDANCE WITH THE BUDGET ATTACHED TO THIS ORDER, ETC., FILED. 12/5/80 entered & copies made	
962 "	4	ORDER THAT THE COMMONWEALTH OF PENNA. SHALL ON JANUARY 1, 1981 PAY TO THE REGISTRY OF THIS COURT THE AMOUNT OF \$40,929.11 ETC., FILED 12/5/80 entered & copies mailed. RJB	
963 "	4	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE AMT. OF \$62,372.29, THIS AMT. COVERY THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD 12/1/ THROUGH 12/31/80, PAYMENT SHALL BE MADE BY CHECK DRAWN TO THE ORDER OF "CARLA S. MORGAN, SPECIAL MASTER", FILED. (orig. to Fiscal/John Zingo) RJB 12/5/80 entered & copies mailed.	
964 "	10	Report to the Court from the Hearing Master re: proposed placement of J.S., filed.	
965 "	12	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$9,905.00, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE HEARING MASTER FROM DECEMBER 1 THROUGH DECEMBER 31, 1980, ETC., FILED. RJB 12/15/80 ENTERED & COPIES MAILED	
966 "	18	Brief of Commonwealth deft's on scope of court orders with respect to former Evans' School residents, filed.	
967 "	19	ORDER THAT THE EXPENSES OF THE OFFICE OF THE HEARING MASTER, INCLUDING PERSONNEL, ETC., SHALL NOT EXCEED \$29,715.00 FOR THE PERIOD BEGINNING JANUARY 1, 1981 AND ENDING MARCH 31, 1981, ETC., FILED. RJB 12/22/80 ENTERED & COPIES MAILED	
968 "	19	ORDER THAT THE COMMONWEALTH OF PENNA. SHALL, BY THE TENTH DAY OF JANUARY, 1981, PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$9,905.00, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE HEARING MASTER FROM JANUARY 1, THROUGH JANUARY 31, 1981, ETC., FILED. RJB 12/22/80 ENTERED & COPIES MAILED	
969 "	19	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$9,905.00, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD DECEMBER 1, THROUGH DECEMBER 31, 1980, ETC., FILED. RJB 12/22/80 ENTERED & COPIES MAILED	
970 "	22	Report of the Hearing Master to the Court re: proposed admission of J.M., filed.	
971 "	24	MOTION FOR STAY OF R.W. & C.Y., NOTICE, MEMORANDUM, & CERTIFICATE OF SERVICE, FILED.	
972 "	31	Report to the Court from the Hearing Master re: proposed admission of D.M., filed.	
973 "	31	MOTION OF PLFF'S HALDERMAN, ET AL, FOR TEMPORARY RESTRAINING ORDER AND PRELIMINARY INJUNCTION OR IN THE ALTERNATIVE AN IMPLEMENTATION ORDER REGARDING STAFFING AND DEATHS AT PENNHURST, FILED.	

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CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF		DEFENDANT		DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, et al		PENNHURST STATE SCHOOL & HOSPITAL		PAGE <u>50</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS		
1981				
974 JAN	7	ORDER THAT THE COMMONWEALTH OF PENNA. SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$9,905.00, BY THE FIRST DAY OF FEBRUARY 1981, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE HEARING MASTER FROM FEBRUARY 1 THROUGH FEBRUARY 28, 1981, ETC., FILED. 1/7/81 ENTERED & COPIES MAILED		
975 "	7	ORDER THAT THE COMMONWEALTH OF PENNA. SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$40,929.11, BY THE FIRST DAY OF FEBRUARY, 1981, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE SPECIAL MASTER FROM FEBRUARY 1 THROUGH FEBRUARY 28 1981, ETC., FILED. 1/7/81 ENTERED & COPIES MAILED		
976 "	7	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE SUM OF \$40,929.11, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD JANUARY 1 THROUGH JANUARY 31, 1981, FILED. 1/7/81 ENTERED & COPIES MAILED		
977 "	9	Pennhurst Parents-Staff Association's response to motion for temporary restraint order re: Medical care, filed.		
978 "	12	ORDER THAT THE SUM OF \$8,072.00 NOW IN THE REGISTRY OF THIS COURT SHALL BE PAID TO THE OFFICE OF THE HEARING MASTER, FILED. 1/13/81 ENTERED & COPIES MAILED		
979 "	16	ORDER THAT A HEARING WILL BE HELD ON FEBRUARY 17, 1981 AT 10:00 A.M. IN COURTROOM 10-B, IN CONNECTION WITH THE REQUEST FOR PRELIMINARY INJUNCTION CONCERNING IMPLEMENTATION ORDER DIRECTING THE COMMONWEALTH TO REFRAIN FROM TRANSFERRING TEN PROFESSIONAL STAFF POSITIONS OUT OF PENNHURST TO OTHER INSTITUTIONS, FILED. 1/16/81 ENTERED & COPIES MAILED		
980 "	21	Report to the Court from the Hearing Master, re: proposed admission of J.M., file		
981 "	22	ORDER THAT THE SUM OF \$8,072.00 NOW IN THE REGISTRY OF THIS COURT SHALL BE PAID TO THE OFFICE OF THE HEARING MASTER, FILED. 1/23/81 ENTERED & COPIES MAILED		
982 "	22	MEMORANDUM & ORDER THAT THE MOTIONS OF THE COMMONWEALTH DEFT'S TO AMEND THIS COURT'S ORDERS OF SEPTEMBER 4, 1980 AND SEPTEMBER 30, 1980 ARE DENIED, IT IS FURTHER ORDERED THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY INTO THE REGISTRY OF THIS COURT WITHIN TWENTY (20) DAYS THE SUM OF \$5,500 AS HERETOFORE ORDERED BY THIS COURT IN ITS ORDERS OF SEPTEMBER 4, 1980, SEPTEMBER 30, 1980 AND DECEMBER 12, 1980, FILED. 1/23/81 ENTERED & COPIES MAILED		
983 "	26	Answer of "Commonwealth" deft's to motion for temporary restraining order and preliminary objection or, in the alternative, an implementation order regarding staffing and deaths at Pennhurst, filed.		
984 "	28	Report to the Court from the Hearing Master re: proposed admission of D.M., filed		
985 "	28	ORDER THAT PAGE 4 LINES 15 AND 16 OF THIS COURT'S MEMORANDUM OF JANUARY 22, 1981, SHALL BE AMENDED, ETC., FILED. 1/29/81 ENTERED & COPIES MAILED		
986 "	29	Amended decision and Order of the Hearing Master to the Court re: proposed admission of J.M., filed.		

OVER.....

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, et al		PENNHURST STATE SCHOOL & HOSPITAL,	PAGE <u>51</u> OF <u> </u> PAGES

DATE	NR.	PROCEEDINGS
1981		
987 FEB	2	Agreement of Counsel regarding placement of Sharon L., filed.
988 "	2	COMMONWEALTH DEFT'S MOTION FOR CONTINUANCE, AND CERTIFICATE OF SERVICE, FILED.
989 "	3	Report to the Court from the Hearing Master re: proposed placement of M.M., filed.
990 "	4	Report to the Court from the Hearing Master re: proposed placement of L.M., filed.
991 "	4	Report to the Court from the Hearing Master re: proposed placement of J.D., filed.
992 "	6	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$40,929.11, BY THE FIRST DAY OF MARCH, 1981, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM MARCH 1 THROUGH MARCH 31, 1981, ETC., FILED. RJB 2/9/81 ENTERED & COPIES MAILED
993 "	6	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE SUM OF \$40,929.11, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD FEBRUARY 1 THROUGH FEBRUARY 28, 1981, FILED. RJB 2/9/81 ENTERED & COPIES MAILED
994 "	9	Commonwealth deft's Report on Medical Care, filed.
995 "	10	Report to the Court from the Hearing Master re: proposed placement of J.R., filed.
996 "	10	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$8,072.00, BY THE FIRST DAY OF MARCH, 1981, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE HEARING MASTER FROM MARCH 1 THROUGH MARCH 31, 1981, ETC., FILED. RJB 2/10/81 ENTERED & COPIES MAILED
997 "	10	ORDER THAT THE HEARING PRESENTLY SCHEDULED FOR FEBRUARY 17, 1981 IS CONTINUED, IT IS FURTHER ORDERED THAT A CONFERENCE SHALL BE HELD ON FEBRUARY 24, 1981 AT 4:00 P.M., IN CHAMBERS (ROOM 10613), FOR THE PURPOSE OF DETERMINING THE DATE ON WHICH THE HEARING SHALL TAKE PLACE, ETC., FILED. RJB 2/10/81 ENTERED & COPIES MAILED
998 "	11	ORDER THAT THE SUM OF \$8,072.00 NOW IN THE REGISTRY OF THIS COURT SHALL BE PAID TO THE OFFICE OF THE HEARING MASTER, FILED. RJB 2/11/81 ENTERED & COPIES MAILED
999 "	11	ORDER THAT THIS COURT'S ORDER OF DECEMBER 19, 1980 SHALL BE AMENDED TO DELETE THE \$5,500.00, BUDGETED FOR ATTORNEYS' FEES, ETC., AND THAT THE EXPENSES OF THE OFFICE OF THE HEARING MASTER, INCLUDING PERSONNEL, ETC., SHALL NOT EXCEED \$24,215.00, FOR THE PERIOD OF JANUARY 1, 1981 AND ENDING MARCH 31, 1981, IT IS FURTHER ORDERED THAT THIS COURT'S ORDERS OF DECEMBER 19, 1980 AND JANUARY 7, 1981, SHALL BE AMENDED TO DELETE FROM EACH ORDER THE AMOUNT OF \$1,833.00 BUDGETED FOR ATTORNEY'S FEES, SO THAT THE AMOUNT ORDERED BY THE COURT TO BE PAID IN EACH OF THE AFORESAID ORDERS SHALL BE REDUCED FROM \$9,905.00 TO \$8,072.00, FILED. RJB 2/11/81 ENTERED & COPIES MAILED
1000 "	12	Certified copy of Order U.S.C.A. that appellants' Commonwealth deft's Helen O'Bannon, et al's motion to discontinue appeal is granted, each party to bear its own costs, filed.
1001 "	13	First supplemental affidavit by David Ferleger, Esq. with regard to motion for fees and costs, filed.

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u> PAGE <u>52</u> OF <u> </u> PAGES
TERRI LEE HALDERMAN, et al		PENNHURST STATE SCHOOL & HOSPITAL,	
DATE	NR.	PROCEEDINGS	
1981			
1002 FEB	20	MEMORANDUM & ORDER, BRODERICK, J., THAT THE REPORT OF THE HEARING MASTER RE: PROPOSED ADMISSION OF D.M. IS ADOPTED AND THE COMMONWEALTH DEFT'S EXCEPTIONS TO THE REPORT OF THE HEARING MASTER ARE DISMISSED, FILED. RJB 2/23/81 ENTERED & COPIES MAILED	
1003 "	20	MEMORANDUM & ORDER, BRODERICK, J., THAT THE REPORT OF THE HEARING MASTER RE: PROPOSED PLACEMENT OF N.T. IS ADOPTED AND THE COMMONWEALTH DEFT'S EXCEPTIONS TO THE REPORT OF THE HEARING MASTER ARE DISMISSED, FILED. RJB 2/23/81 ENTERED & COPIES MAILED	
1004 "	20	MEMORANDUM & ORDER, BRODERICK, J., THAT THE REPORT OF THE HEARING MASTER RE: PROPOSED PLACEMENT OF L.B. IS ADOPTED AND THE COMMONWEALTH DEFT'S EXCEPTIONS TO THE REPORT OF THE HEARING MASTER ARE DISMISSED, FILED. RJB 2/23/81 ENTERED & COPIES MAILED	
1005 "	20	MEMORANDUM & ORDER, BRODERICK, J., THAT THIS CASE IS RETURNED TO THE HEARING MASTER FOR A HEARING AS TO WHETHER THE TRANSFER IS VOLUNTARY, SUCH HEARING TO BE HELD AFTER THE SPECIAL MASTER HAS GIVEN FINAL APPROVAL TO THE INDIVIDUAL HABILITATION PLAN, RE: PROPOSED PLACEMENT OF G.W., FILED. RJB 2/23/81 ENTERED & COPIES MAILED	
1006 "	20	MEMORANDUM & ORDER, BRODERICK, J. THAT THIS CASE IS RETURNED TO THE HEARING MASTER FOR A HEARING AS TO WHETHER THE TRANSFER IS VOLUNTARY, SUCH HEARING TO BE HELD AFTER THE SPECIAL MASTER HAS FINALLY APPROVED THE INDIVIDUAL HABILITATION PLAN RE: PROPOSED PLACEMENT OF P.T., FILED. RJB 2/23/81 ENTERED & COPIES MAILED	
1007 MAR	2	Report to the Court from the Hearing Master re: proposed admission of D.M., filed	
1008 "	2	ORDER THAT THE DEFT'S SHALL PROVIDE COMMUNITY LIVING ARRANGEMENTS TOGETHER WITH ALL THE SERVICES REQUIRED BY THE RETARDED PERSON'S INDIVIDUAL HABILITATION PLAN FOR CERATIN PENNHURST RESIDENTS AND OTHER RETARDED PERSONS IN THE SOUTHEAST REGION OF PENNSYLVANIA INCLUDING MEMBERS OF THE PLFF. CLASS DURING THE FISCAL YEAR COMMENCING JULY 1, 1980 AND CLOSING JUNE 30, 1982; WITHIN 20 DAYS THE COMMONWEALTH AND COUNTY DEFT'S SHALL EACH PREPARE & SUBMIT TO THIS COURT SPECIFIC PLANS (INCLUDING BUT NOT LIMITED TO TIMETABLES, IDENTIFICATION OF THE RETARDED PERSONS FOR WHOM COMMUNITY LIVING ARRANGEMENTS AND SERVICES WILL BE PROVIDED, ETC), FOR COMPLYING WITH PARAGRAPH 1 OF THIS ORDER, ETC., FILED. RJB 3/3/81 ENTERED & COPIES MAILED	
1009 "	3	MEMORANDUM, BRODERICK, J., RE: DEFT'S PROVIDE COMMUNITY LIVING ARRANGEMENTS FOR THE CURRENT RESIDENTS OF PENNHURST AND FOR OTHER RETARDED PERSONS IN THE SOUTHEAST REGION OF PENNSYLVANIA DURING THE FISCAL YEAR COMMENCING JULY 1, 1980 AND ENDING ON JUNE 30, 1981, ETC., FILED. RJB 3/3/81 ENTERED & COPIES MAILED	
1010 "	3	Report to the Court from the Special Master re: Individuals who moved from Pennhurst March 17, 1978 - November 30, 1980, filed.	
1011 "	4	Report to the Court from the Hearing Master re: proposed admission of J.M., filed	
1012 "	5	COMMONWEALTH DEFT'S MOTION FOR RECONSIDERATION, FILED.	
1013 "	5	Commonwealth deft's interrogatories to original plff's regarding pending motion for attorney's fees, filed.	

OVER.....

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF	DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, et al	PENNHURST, et al	PAGE <u>53</u> OF <u> </u> PAGES

DATE	NR.	PROCEEDINGS
1981		
1014 MAR	6	ORDER THAT THE EXPENSES OF THE OFFICE OF THE HEARING MASTER SHALL NOT EXCEED THE SUM OF \$24,440.00, FOR THE PERIOD BEGINNING APRIL 1, 1981 AND ENDING JUNE 30, 1981, ETC., FILED. RJB 3/6/81 ENTERED & COPIES MAILED
1015 "	6	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$59,562.22, BY THE FIRST DAY OF APRIL 1981, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM APRIL 1, THROUGH APRIL 30, 1981, ETC., FILED. RJB 3/6/81 ENTERED & COPIES MAILED
1016 "	6	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$8,146.67, BY THE FIRST DAY OF APRIL 1981, THIS AMOUNT REFLECTS COSTS ESTIMATES FOR OPERATION OF THE OFFICE OF THE HEARING MASTER FROM APRIL 1, THROUGH APRIL 30, 1981, ETC., FILED. RJB 3/6/81 ENTERED & COPIES MAILED
1017 "	6	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,072.00, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD OF MARCH 1 THROUGH MARCH 31, 1981, FILED. RJB 3/6/81 ENTERED & COPIES MAILED
1018 "	6	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE SUM OF \$40,929.11, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD OF MARCH 1, THROUGH MARCH 31, 1981, FILED. RJB 3/6/81 ENTERED & COPIES MAILED
1019 "	6	ORDER THAT THE EXPENSES OF THE OFFICE OF THE SPECIAL MASTER SHALL NOT EXCEED THE SUM OF \$178,686.65, FOR THE PERIOD BEGINNING APRIL 1, 1981 & ENDING JUNE 30, 1981 ETC., FILED. RJB 3/6/81 ENTERED & COPIES MAILED
1020 "	11	Report to the Court from the Office of the Hearing Master re: proposed placement of R.N., filed.
1021 "	11	COMMONWEALTH DEFT'S MOTION TO AMENDED AND/OR ALTER THIS COURT'S ORDER OF MARCH 2, 1981, BRIEF IN SUPPORT & CERTIFICATE OF SERVICE, FILED.
1022 "	11	MOTION OF PHILADELPHIA COUNTY DEFT. FOR RECONSIDERATION, MODIFICATION AND/OR STAY OF THE ORDER DATED MARCH 2, 1981, NOTICE, FILED.
1023 "	11	MOTION OF THE BUCKS, CHESTER, AND DELAWARE COUNTY DEFT'S FOR RECONSIDERATION, MODIFICATION AND/OR STAY OF THE ORDER DATED MARCH 2, 1981, NOTICE, & CERTIFICATE OF SERVICE, FILED.
1024 "	12	MOTION OF MONTGOMERY COUNTY DEFT'S FOR RECONSIDERATION, MODIFICATION AND/OR STAY OF THE ORDER DATED MARCH 2, 1981, NOTICE, & CERTIFICATE OF SERVICE, FILED.
1025 "	16	"Commonwealth" Deft's exceptions, filed.
1026 "	18	Report to the Court from the Hearing Master re: proposed placement of L.M., filed.
1027 "	18	Report to the Court from the Hearing Master re: proposed placement of J.D., filed.
1028 "	19	Commonwealth deft's notice of deposition of Carla Morgan, filed.
1029 "	23	Montgomery County's Plan for complying with paragraph 1 of the Court Order dated March 2, 1981, filed.

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CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, et al		PENNHURST STATE SCHOOL & HOSPITAL, et al	PAGE <u>54</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1981			
1030 MAR	26	Response of Original plff's to the Commonwealth's motion for reconsideration filed.	
1031 "	26	COMMONWEALTH DEFT'S MOTION FOR A STAY, & CERTIFICATE OF SERVICE, FILED.	
1032 "	27	Response of J.M. to Commonwealth deft's exceptions, filed.	
1033 "	27	Certificate of Service of Robert B. Hoffman re: 3/25/81 served Commonwealth deft's plan in response to Order of March 2, 1981 by first class mail upon counsel of record, filed.	
1034 APR	1	COMMONWEALTH DEFT'S MOTION TO COMPEL TESTIMONY, FILED.	
1035 "	1	Brief in support of "Commonwealth" deft's motion to compel testimony, and certificate of service, filed.	
1036 "	1	Report to the Court from the Hearing Master re: proposed admission of J.T., filed	
1037 "	1	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$8,146.67, BY THE FIRST DAY OF MAY, 1981, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE HEARING MASTER, FILED. RJB 4/2/81 ENTERED & COPIES MAILED	
1038 "	1	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,146.67, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD OF APRIL 1 THROUGH APRIL 30, 1981, ETC., FILED. RJB 4/2/81 ENTERED & COPIES MAILED	
1039 "	3	ORDER DATED 4/1/81 THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$59,562.22, BY THE FIRST DAY OF MAY, 1981, THIS AMOUNT COVERS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM MAY 1 THROUGH MAY 31, 1981, FILED. RJB 4/3/81 ENTERED & COPIES MAILED	
1040 "	3	ORDER DATED 4/1/81 THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE SUM OF \$59,562.22, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD APRIL 1 THROUGH APRIL 30, 1981, FILED. RJB 4/3/81 ENTERED & COPIES MAILED	
1041 "	6	Response of plff's to Commonwealth interrogatories regarding fees, filed.	
1042 "	9	Joinder of the Bucks, Chester and Delaware County deft's in the Commonwealth's motion to compel testimony, filed.	
1043 "	10	Report to the Court from the Hearing Master re: proposed admission of J.M., filed.	
1044 "	10	Exceptions of the Delaware County deft's to the hearing master's report re: proposed admission of J.T., filed.	
1045 "	16	Report to the Court from the Hearing Master re: proposed admission of S.J., filed.	
1046 "	24	Report to the Court from the Hearing Master re: proposed placement of A.J., filed.	
1047 MAY	4	Report ot the Court from the Hearing Master re: proposed admission of J.T., filed.	
1048 "	7	Deposition of Dr. Russell G. Rice with Exhibits in support thereof, filed.	
1049 "	7	Deposition of George A. Kopchick with Exhibits in support thereof, filed.	
1050 "	8	COMMONWEALTH DEFT'S MOTION FOR STAY PENDING APPEAL, MEMORANDUM OF LAW, & CERTIFICATE OF SERVICE, FILED.	

OVER.....

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN		PENNHURST STATE SCHOOL & HOS.	PAGE <u>55</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1981			
1051 MAY	8	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$8,146.66, BY THE FIRST DAY OF JUNE, 1981, THIS AMOUNT REFLECTS COSTS ESTIMATES FOR OPERATION OF THE OFFICE OF THE HEARING MASTER FROM JUNE 1 THROUGH JUNE 30, 1981, ETC., FILED. RJB 5/11/81 ENTERED & COPIES MAILED	
1052 "	8	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,146.67, THIS AMOUNT COVRES THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD OF MAY 1 THROUGH MAY 31, 1981, FILED. RJB 5/11/81 ENTERED & COPIES MAILED	
1053 "	8	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$59,562.21, BY THE FIRST DAY OF JUNE, 1981, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM JUNE 1 THROUGH JUNE 30, 1981, ETC., FILED. RJB 5/11/81 ENTERED & COPIES MAILED	
1054 "	8	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE SUM OF \$59,562.22, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD MAY 1 THROUGH MAY 31, 1981, FILED. RJB 5/11/81 ENTERED & COPIES MAILED	
1055 "	11	Report to the Court from the Hearing Master re: proposed admission of J.M., filed.	
1056 "	12	Exceptions of the Delaware County Deft's the Hearing Master's report re: proposed admission of J.T., filed.	
1057 "	13	Report to the Court from the Hearing Master re: proposed admission of S.J., filed.	
1058 "	15	Pennhurst State School & Hospital's notice of deposition of Carla Morgan, filed.	
1059 "	18	"COMMONWEALTH DEFT'S MOTION FOR EXTENSION OF TIME TO FILE IMPLEMENTATION PLAN, & CERTIFICATE OF SERVICE, FILED.	
1060 "	18	Report to the Court from the Hearing Master re: proposed admission of J.T., filed.	
1061 "	20	ORDER DATED 5/19/81 THAT PLFF'S & PLFF-INTERVENORS SHALL RESPOND TO THE COMMONWEALTH DEFT'S MOTION FOR STAY PENDING APPEAL BY JUNE 5, 1981, FILED. RJB 5/20/81 ENTERED & COPIES MAILED	
1062 "	21	ORDER THAT A CONFERENCE TO DISCUSS THE STATUS OF MATTERS SHALL BE HELD IN ROOM 10613 ON MAY 28, 1981 AT 12:00 NOON, FILED. RJB 5/22/81 ENTERED & COPIES MAILED	
1063 "	22	"Commonwealth" deft's exceptions re: Hearing Master's report of May 11, 1981 S.J., filed.	
1064 "	27	Certified copy of Order U.S.C.A. that application by appellants for a stay of the district court's order of March 2, 1981, pending final disposition of this matter is denied, filed.	
1065 "	27	Plff's response to commonwealth's motion to extend time to file plan required by March 2, 1981 order, filed.	
1066 "	28	ORDER DATED 5/27/81 THAT THIS COURT'S ORDERS OF FEBRUARY 23, 1981 REMAIN IN FULL FORCE AND EFFECT, FILED. RJB 5/29/81 ENTERED & COPIES MAILED	

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CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN		PENNHURST STATE SCHOOL & HOSPITAL	PAGE <u>56</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1981			
1067 MAY	29	Report to the Court from the Hearing Master re: proposed placement of R.N., filed	
1068 "	29	Report to the Court from the Hearing Master re: proposed admission of J.M., filed	
1069 "	29	ORDER DATED 5/28/81 THAT ORAL ARGUMENT SHALL BE HELD ON JUNE 18, 1981 AT 2:00 P.M. IN COURTROOM 10B, IT IS FURTHER ORDERED THAT BRIEFS IN CONNECTION THEREWITH SHALL BE FILED BY JUNE 15, 1981, FILED. RJB	
		6/1/81 ENTERED & COPIES MAILED	
1070 JUN	1	ORDER THAT THE PLANS REQUIRED BY THE ORDER OF MARCH 2, 1981, PARAGRAPHS 5 AND 6 WHICH PLANS WERE REQUIRED TO BE FILED BY JUNE 1, 1981, ORDERS THAT PLANS SHALL BE FILED BY JUNE 15, 1981, FILED. RJB	
		6/2/81 ENTERED & COPIES MAILED	
1071 Jun	3	Montgomery County's plan for complying with paragraph 2 of the Court Order dated March 2, 1981, filed.	
1072 "	5	Report to the Court from the Hearing Master re: proposed placement of P.J.J., filed.	
1073 "	5	Plffs' response to Commonwealth's motion for stay pending appeal, filed.	
1074 "	5	ORDER DATED 6/4/81 THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$59,152.74. BY THE FIRST DAY OF JULY 1981, THIS AMOUNT REFLECTS COSTS ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM JULY 1 THROUGH JULY 31, 1981, ETC., FILED. RJB	
		6/5/81 ENTERED & COPIES MAILED	
1075 "	5	ORDER DATED 6/4/81 THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE SUM OF \$59,562.21, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD JUNE 1 THROUGH JUNE 30, 1981, FILED. RJB	
		6/5/81 ENTERED & COPIES MAILED	
1076 "	5	ORDER DATED 6/4/81 THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,146.66, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD JUNE 1 THROUGH JUNE 30, 1981, FILED. RJB	
		6/5/81 ENTERED & COPIES MAILED	
1077 "	5	ORDER DATED 6/4/81 THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$8,593.34, BY THE FIRST DAY OF JULY 1981, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE HEARING MASTER FROM JULY 1 THROUGH JULY 31, 1981, ETC., FILED. RJB	
		6/5/81 ENTERED & COPIES MAILED	
1078 "	5	ORDER DATED 6/4/81 THAT THE EXPENSES OF THE OFFICE OF THE SPECIAL MASTER, INCLUDING PERSONNEL, ETC., SHALL NOT EXCEED \$177,458.22, FOR THE PERIOD BEGINNING JULY 1, 1981 AND ENDING SEPTEMBER 30, 1981, ETC., FILED. RJB	
		6/5/81 ENTERED & COPIES MAILED	
1079 "	5	ORDER DATED 6/4/81 THAT THE EXPENSES OF THE OFFICE OF THE HEARING MASTER INCLUDING PERSONNEL, ETC., SHALL NOT EXCEED \$25,780.00, FOR THE PERIOD BEGINNING JULY 1, 1981 AND ENDING SEPTEMBER 30, 1981, FILED. RJB	
		6/5/81 ENTERED & COPIES MAILED	
1080 "	5	ORDER DATED 6/4/81 THAT ORAL ARGUMENT ON THE COMMONWEALTH DEFT'S MOTION FOR STAY PENDING APPEAL (OF ORDERS ENTERED BY THIS COURT ON 4/24/80, 5/28/80 & 7/14/80) ON JUNE 25, 1981 AT 2:00 P.M. IN COURTROOM 10B, FILED. RJB	
		6/5/81 ENTERED & COPIES MAILED	

OVER.....

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF	DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, et al	PENNHURST STATE SCHOOOL & HOSPITAL	PAGE <u>57</u> OF <u> </u> PAGES

DATE	NR.	PROCEEDINGS
1981		
1081 JUN	5	Joinder of Pennhurst Parents-Staff Association in Commonwealth's petition for stay of March 2nd 1981 order, filed.
1082 "	9	Memorandum of the United States in opposition to commonwealth deft's motion for stay pending appeal, filed.
1083 "	9	Response of PARC et al, to state deft's motion for stay, and certificate of service, filed.
1084 "	11	Report to the Court from the Hearing Master re: proposed admission of S.J., filed.
1085 "	11	Report to the Court from the Hearing Master re: proposed placement of H.N., filed.
1086 "	11	ORDDR DATED 6/8/81 THAT JUDY GREENWOOD, ESQ. OF PHILADELPHIA IS APPOINTED TO REPRESENT THE INTERESTS OF J.T. IN THE ADMISSION PROCEEDINGS (NO. 81-A-1) NOW PENDING BEFORE THE HEARING MASTER, ETC., FILED. RJB
		6/11/81 ENTERED & COPIES MAILED
1087 "	11	Certified copy of Order U.S.C.A. that motion by intervenor Pennhurst Parent-Staff Association for an order clarifying that Pennhurst Parent-Staff Association is a party to the continuing proceedings and permitting Pennhurst Parent-Staff Association to intervene is granted, filed.
1088 "	11	ORDER THAT THE REGISTRY OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$5,500.00, FILED. RJB
		6/12/81 ENTERED & COPIES MAILED
1089 "	12	ORDER THAT THE ORAL ARGUMENT ON THE COMMONWEALTH DEFT'S MOTION FOR STAY PENDING APPEAL (OF ORDERS ENTERED BY TIS COURT ON APRIL 24, 1980, MAY 28, 1980, AND JULY 14, 1980) SCHEDULED FOR JUNE 25, 1981 IS HEREBY RESCHEDULED FOR JULY 1, 1981 AT 2:00 P.M. IN COURTROOM 10B, FILED. RJB
		6/12/81 ENTERED & COPIES MAILED
1090 "	12	Joinder of the Phila. deft. in the Commonwealth's and suburban counties briefs opposing petition of David Ferleger, Esq. for award of interim counsel fees and costs, filed.
1091 "	15	Commonwealth deft's brief on interim award of attorney's fees, filed.
1092 "	15	Commonwealth deft's plan in response to order of March 2, 1981, filed.
1093 "	15	Brief of David Ferleger, Esq. in support of entitlement to interim award of counsel fees and costs, filed.
1094 "	15	Second supplemental affidavit by David Ferleger, Esq. with regard to motion for fees and costs, filed.
1095 "	16	Joinder of Bucks, Chester and Delaware County deft's in the Commonwealth's brief opposing an interim award of attorney's fees, filed.
1096 "	16	Deposition of Carla Morgan, filed.
1097 "	17	Brief in opposition to the petition of David Ferleger, Esq., counsel for plff's for an interim award of attorney's fees, filed.
1098 "	18	Report to the Court from the Hearing Master re: proposed placement of V.L., filed.
1099 "	18	Second supplemental affidavit of David Ferleger, Esq. with regard to motion for fees and costs, filed.
1100 "	19	Argued sur: petition of David Ferleger, Esq. for interim attorney's fees and costs, filed.

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CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-439

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN		PENNHURST STATE SCHOOL & HOSPITAL	PAGE <u>58</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1981			
1101 JUN	24	Report to the Court from the Hearing Master re: proposed placement of M.F., file	
1102 "	25	Report to the Court from the Hearing Master re: proposed placement of J.S., file	
1103 "	29	Copy of certified copy of Order Supreme Court of the United States that the judgment the the United States Court of Appeals for the Third Circuit is reversed with costs and causes are remanded to the U.S. Court of Appeals for further proceedings, etc., filed.	
1104 "	30	Plff's P.A.R.C., et al's, request for production of documents, filed.	
1105 JUL	1	Plff's request for continued proceedings with regard to Medical Practices at Pennhurst and affidavit of Dr. Basil Selden in support thereof, filed.	
1106 "	1	PETITION OF PLFF'S PARC ET AL, FOR FINDING OF CONTEMPT AND LEVY OF CIVIL FINE AGAINST STATE DEFT'S AND BUCKS, DELAWARE, MONTGOMERY & PHILA. COUNTY DEFT'S, MEMORANDUM OF LAW, & CERTIFICATE OF SERVICE, FILED.	
1107 "	1	Memorandum of law in support of application for order to show cause, and application, filed.	
1108 "	1	Report to the Court from the Hearing Master re: proposed placement of L.G., filed.	
1109 "	1	Report to the Court from the Hearing Master re: proposed placement of A.C., filed.	
1110 "	2	Report to the Court from the Hearing Master re: proposed admission of J.M., filed	
1111 "	2	Argued sur: motion for stay pending appeal of orders dated 4/24/80, 5/28/80, and 7/14/80, filed.	
1112 "	6	Commonwealth deft's answer to petition for finding of contempt and levy of civil fine against state deft's and Bucks, Delaware, Montgomery and Phila. County deft' filed.	
1113 "	6	Commonwealth deft's answer to application for order to show cause regarding Special and Hearing Masters, filed.	
1114 "	7	ORDER THAT A HEARING SHALL BE HELD ON JULY 23, 1981 AT 9:30 A.M. IN COURTROOM NO. 10B, TO SHOW CAUSE WHY THE COMMONWEALTH DEFT'S AND BUCKS, DELAWARE, MONTGOMERY AND PHILA. COUNTIES SHOULD NOT BE HELD IN CIVIL CONTEMPT FOR THEIR FAILURE TO COMPLY WITH PARAGRAPH 1 OF THIS COURT'S ORDER OF MARCH 2, 1981, FILED. 7/8/81 ENTERED & COPIES MAILED RJB	
1115 "	7	ORDER THAT A HEARING SHALL BE HELD ON JULY 24, 1981 AT 9:30 A.M. IN COURTROOM NO. 10B TO SHOW CAUSE WHY THE COMMONWEALTH DEFT'S SHOULD NOT BE HELD IN CIVIL CONTEMPT IN CONNECTION WITH ITS FAILURE TO COMPLY WITH THIS COURT'S ORDER OF JUNE 5, 1981 TO PAY \$67,746.08 INTO THE REGISTRY OF THIS COURT ON OR BEFORE JULY 1, 1981 FOR THE PURPOSE OF DEFRAYING THE COSTS OF THE SPECIAL MASTER AND THE HEARING MASTER, FILED. 7/8/81 ENTERED & COPIES MAILED RJB	
1116 JUL	9	Report to the Court from the Hearing Master re: proposed placement of L.S., file	
1117 "	10	Report to the Court from the Hearing Master re: proposed admission of L.M., file	
1118 "	10	United States' notice of deposition of Paul Burrichter, et al, filed.	
1119 "	10	Plff's interrogatories and requests to State deft's for production of documents, filed.	
1120 "	13	PILCOP's Notice of deposition of Patricia Sweigert, et al, filed.	
1121 "	15	ORDER DATED 7/14/81 THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$8,593.33 BY THE FIRST DAY OF AUGUST, 1981, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE HEARING MASTER FROM AUGUST 1 THROUGH AUGUST 31, 1981, ETC., FILED. 7/16/81 ENTERED & COPIES MAILED RJB	

OVER.....

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN		PENNHURST STATE SCHOOL & HOSPITAL	PAGE <u>59</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
<u>1981</u>			
122 JUL	15	ORDER DATED 7/14/81 THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$59,152.74, BY THE FIRST DAY OF AUGUST, 1981, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM AUGUST 1 THROUGH AUGUST 31, 1981, ETC., FILED. RJB 7/16/81 ENTERED & COPIES MAILED	
1123 "	16	Commonwealth deft's interrogatories to plff's and plff-intervenors, filed.	
1124 "	16	Report to the Court from the Hearing Master re: proposed admission of S.J., filed.	
1125 "	16	Report to the Court from the Hearing Master re: proposed admission of J.T., filed.	
126 "	16	ORDER THAT THE SUM OF \$35,00.00 NOW IN THE REGISTRY OF THIS COURT SHALL BE PAID TO THE OFFICE OF THE SPECIAL MASTER, FILED. RJB 7/17/81 ENTERED & COPIES MAILED	
1127 "	20	County of Phila's notice of deposition of Steven Warren, filed.	
1128 "	21	PLFF'S MOTION TO COMPEL THE PRESENCE OF DEFT. HELEN O'BANNON AT THE CONTEMPT HEARINGS ON JULY 23 AND 24, 1981, & CERTIFICATE OF SERVICE, FILED.	
1129 "	22	; Phila. deft's answers and defenses to petition for finding of contempt and levy of civil fine against State deft's, et al, filed.	
1130 "	23	Commonwealth deft's answers and objections to interrogatories, filed.	
1131 "	23	Answers of the United States of America to Commonwealth deft's interrogatories, filed.	
1132 "	24	Hearing re: show cause - civil contempt (Court's order of 3/2/81) Commonwealth's motion for sanctions - denied, witnesses sworn, 7/23/81, filed.	
1133 "	24	Brief of Commonwealth deft's regarding pending contempt motions, filed.	
1134 "	24	Plff's memorandum of law in support of motion for contempt for failure to pay costs of the Masters, filed.	
1135 "	24	Hearing re: show cause (civil contempt -Order of 3/2/81) resumes, witnesses sworn, filed.	
1136 "	27	Show Cause hearing re: Civil Contempt re: funding, witnesses sworn, CAV, filed.	
1137 "	28	Report to the Court from the Hearing Master re: proposed placement of E.L., filed.	
1138 "	28	Transcript of hearing of July 23, 1981, filed.	
1139 "	28	Transcript of hearing of July 24, 1981, Vol. I, filed.	
1140 "	28	Transcript of hearing of July 24, 1981, Vol. II, filed.	
1141 "	29	Plff's proposed findings regarding contempt for failure to pay costs of masters, filed.	
1142 "	30	ORDER THAT THE CONTEMPT HEARING WHICH COMMENCED ON JULY 23, 1981 SHALL CONTINUE ON AUGUST 4, 1981 IN COURTROOM 10B, FILED. RJB 7/30/81 ENTERED & COPIES MAILED	
1143 "	30	MOTION OF DAVID FERLEGER AND PENELOPE A. BOYD FOR FEE AWARD AS PART OF PLFF'S PETITION FOR CONTEMPT AGAINST COMMONWEALTH DEFT'S, MEMORANDUM IN SUPPORT AND CERTIFICATE OF SERVICE, FILED.	
1144 "	30	Affidavit of David Ferleger in support of motion for fee award as part of plffs' petition for contempt against Commonwealth deft's, filed.	
1145 "	31	Phila. County's notice of deposition of Dr. Stuart Shapiro, et al, filed.	

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CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL	PAGE <u>60</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1981			
1155 AUG	3	Answer of the Bucks and Delaware County deft's to the PARC and Halderman plff's petition for finding of contempt and levy of civil fine, filed.	
1156 "	3	Phila. County's notice of deposition of Steven Warren, et al, filed.	
1157 "	4	Appearance of Joseph P. Green, Jr., Esq. for W.P. & R.G., filed.	
1158 "	4	PLFF'S W.P. & R.G.'S MOTION FOR IMPLEMENTATION ORDER AND FOR ASSESSMENT OF DAMAGES, AND MEMORANDUM OF LAW, FILED.	
1159 "	5	Hearing re: Contempt of Order of 3/2/81, witnesses sworn, filed.	
1160 "	6	Report to the Court from the Hearing Master re: proposed placement of R.N., filed.	
1161 "	6	Report to the Court from the Hearing Master re: proposed placement of J.A., filed.	
1162 "	6	Commonwealth deft's post-trial brief and findings of fact regarding contempt as to payments to Special and Hearing Master, filed.	
1163 "	7	MEMORANDUM & ORDER BRODERICK, J., DATED 8/5/81, THAT DEFT'S MOTION TO STAY THIS COURT'S ORDERS IS DENIED, FILED. RJB	
1164 "	11	8/7/81 ENTERED & COPIES MAILED "Commonwealth" deft's Helen O'Bannon, et al's, Notice of Appeal regarding(81-2448) payments for operation of the Hearing Master, filed. 8/11/81 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Alexander Ewing, Adjoa A. Burrow, John Rogers Carroll, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Herbert B. Newberg, Marc H. Myers, Penelope A. Boyd, Pamela P. Cohen, James C. Everett, Joseph P. Green, U.S.C.A.	
1165 "	11	Copy of Clerk's Notice to U.S. Court of Appeals, filed. 8/11/81 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Thomas Kittredge, Alexander Ewing, Adjoa A. Burrow, Robert B. Hoffman, John Rogers Carroll, Thomas A. Masterson, Russell Rice, Michael S. Lottman, R. Stephen Barrett, Dr. Jennifer Howse, Herbert B. Newberg, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, U.S.C.A., Judge Broderick, Dan Spitz, Lynne T. Attardi, Court Reporter	
1166 "	11	"Commonwealth" deft's Helen O'Bannon, et al's, Notice of Appeal regarding payments for operation of the Special Master, filed. (81-2449) 8/11/81 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Thomas Kittredge, Alexander Ewing, Adjoa A. Burrow, John Rogers Carroll, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Herbert B. Newberg, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, U.S.C.A.	
1167 "	11	Copy of Clerk's Notice to U.S. Court of Appeals, filed. 8/11/81 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Thomas Kittredge, Alexander Ewing, Adjoa A. Burrow, Robert B. Hoffman, John Rogers Carroll, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Herbert B. Newberg, Mark H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, U.S.C.A., Judge Broderick, Dan Spitz, Lynne T. Attardi, Court Reporter	
1168 "	12	Report to the Court from the Hearing Master re: proposed placement of E.J., filed.	
1169 "	12	Order of the Hearing Master scheduling status conference and requiring attendance of Commonwealth witnesses, filed.	

OVER.....

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF	DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL	PENNHURST STATE SCHOOL & HOSPITAL	PAGE <u>61</u> OF <u> </u> PAGES

DATE	NR.	PROCEEDINGS
1981		
170 AUG	12	Hearing re: Contempt of Court's order of 3/2/81, witnesses sworn, 8/11/81, filed.
171 "	12	Hearing re: contempt of 3/2/81 Order, continues, C.A.V., filed.
172 "	14	Original plff's supplemental memorandum of law in support of finding of contempt and imposition of sanctions, filed.
1173. "	17	Exceptions of the Philadelphia County defts to the Hearing Master's Report re: Proposed Community Placement of R.N. No. 31-P-4 dated 8/3/81; & cert. of service, filed.
1174 "	18	Report to the Court from the Hearing Master re: proposed placement of P.P.P., filed.
1175 "	19	Affidavit of Penelope A. Boyd, Esq. re: hours spent on preparation and presentation of motion for contempt, filed.
176 "	20	Plff's proposed findings of fact and conclusions of law concerning plff's motion for contempt and civil fines for violation of March 2 order, paragraph 1, filed.
177 "	20	Bucks and Delaware Counties' requests for findings of fact and conclusions of law, and memorandum in support, filed.
178 "	20	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$59,152.74, BY THE 8TH DAY OF SEPTEMBER, 1981, THIS AMOUNT REFLECTS COSTS ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM SEPTEMBER 1 THROUGH SEPTEMBER 30, 1981, ETC., FILED. RJB 8/21/81 ENTERED & COPIES MAILED
179 "	20	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$59,152.74, BY THE 8TH DAY OF SEPTEMBER 1981, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM SEPTEMBER 1 THROUGH SEPTEMBER 30, 1981, ETC., FILED. RJB 8/21/81 ENTERED & COPIES MAILED
180 "	21	Commonwealth deft's post-hearing proposed fact findings and conclusions of law regarding implementation of the order of March 2, 1981, filed.
181 "	21	Order of Hearing Master postponing status conference, filed.
-- AUG	21	Ninth Supplemental Record to U.S. Court of Appeals.
182 "	21	Transcript of Hearing of August 11, 1981, Volume I, filed.
183 "	21	Transcript of Hearing of August 12, 1981, Volume II, filed.
1184 "	21	Request of PARC, et al, to Commonwealth deft's request for production of documents, filed.
1185 "	24	Montgomery County deft's proposed findings of fact & conclusions of law,
1186 "	24	Plff's reply to Bucks & Delaware County deft's memorandum and requests, filed.
187 "	25	MEMORANDUM & ORDER, BRODERICK, J., THAT THE DEPARTMENT OF PUBLIC WELFARE AND THE HONORABLE HELEN O'BANNON, SECRETARY OF THE DEPT. OF PUBLIC WELFARE, SHALL PAY INTO THE REGISTRY OF THIS COURT CIVIL FINES TOTALLING \$10,000 PER DAY FOR EACH DAY AFTER SEPTEMBER 2, 1981, THAT FULL PAYMENT HAS NOT BEEN MADE PURSUANT TO THIS COURT'S ORDERS OF JUNE 4, 1981 AND JULY 14, 1981, IN THE EVENT THE DEPT. OF PUBLIC WELFARE, ET AL, DO NOT MAKE FULL PAYMENT BY SEPTEMBER 2, 1981, PLFF'S SHALL TAKE SUCH STEPS LEGALLY NECESSARY TO ADD THE HON. R. BUDD DWYER, TREASURER OF THE COMMONWEALTH OF PENNA., AS PARTY DEFT., THE DEPT. OF PUBLIC WELFARE, ET AL SHALL APPEAR BEFORE THIS COURT ON OCTOBER 15, 1981 AT 9:30 A.M. IN COURTROOM 10B TO SHOW CAUSE WHY THE COURT SHOULD NOT IMPOSE ON THEM A COMPENSATORY FINE IN AN AMOUNT SUFFICIENT TO COMPENSATE THE PLFF'S FOR COSTS & COUNSEL FEES INCURRED IN THE PREPARATION & TRIAL OF THESE CONTEMPT PROCEEDINGS, ETC., FILED. RJB 8/26/81 ENTERED & COPIES MAILED

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345 PAGE 62 OF _____ PAGES
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL	
DATE	NR.	PROCEEDINGS	
1981			
1188 AUG	26	ORDER THAT A HEARING SHALL BE HELD ON OCTOBER 15, 1981 AT 2:00 P.M. IN COURTROOM 10-B FOR THE PURPOSE OF DETERMINING WHAT, IF ANY, SERVICES BEING PERFORMED BY THE SPECIAL MASTER ARE DUPLICATING WORK BEING PERFORMED BY ANY DEFT., FILED. 8/26/81 ENTERED & COPIES MAILED RJB	
1189 "	27	Deft's Helen O'Bannon and Department of Public Welfare's Notice of Appeal, filed. 8/27/81 Notice to: David Ferleger, Thomas Gilhool, Carla S. Moran, James M. McNamara, Patricia Jenkins, Thomas Kittredge, Alexander Ewing, Adjoa A. Burrow, John Rogers Carroll, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Herbert B. Newberg, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, U.S. Court of Appeals (81-2381)	
1190 "	27	Copy of Clerk's Notice to U.S. Court of Appeals, filed. 8/27/81 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Thomas Kittredge, Alexander Ewing, Adjoa A. Burrow, Robert B. Hoffman, John Rogers Carroll, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Herbert B. Newberg, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, Judge Broderick, Dan Spitz, Lynne T. Attardi, Court Reporter	
1191 "	27	Exceptions of the Phila. County deft's to the Hearing Masters' Report re: proposed Community Placement of P.P.P., filed.	
1192 "	27	Transcript of Testimony of July 6, 1981, filed.	
1193 "	27	Transcript of Testimony of August 4, 1981, Volume III, filed.	
1194 SEP	2	Answer to motion for implementation order regarding W.P. and R.G., filed.	
1195 "	3	Report to the Court from the Hearing Master re: proposed placement of R.N., filed.	
1196 "	8	Amended report to the Court from the Hearing Master re: proposed placement of P.P.P., filed.	
1197 "	8	Notice of suspension of Hearings from the Hearing Master, filed.	
1198 "	8	Certified copy of Order U.S.C.A. that appellants motion for a stay of an order holding Helen O'Bannon, et al in contempt is denied, etc., filed.	
1199 "	8	Certified copy of Order U.S.C.A. that the motion by Commonwealth deft's, et al, for a stay of district court order dated 4/24/80, 5/28/80 and 7/14/80 pending final resolution of the appeals is denied, filed.	
-- "	11	Tenth Supplemental to U.S. Court of Appeals.	
1200 "	11	MEMORANDUM & ORDER, BRODERICK, J., THAT THE BUCKS COUNTY DEFT'S, THE DELAWARE COUNTY DEFT'S, AND THE MONTGOMERY COUNTY DEFT'S SHALL PAY REASONABLE COUNSEL FEES AND COSTS TO THE PLFF'S IN CONNECTION WITH THE PREPARATION AND TRIAL OF THESE CONTEMPT PROCEEDINGS, FILED. RJB 9/14/81 ENTERED & COPIES MAILED	
1201 "	14	Report to the Court from the Hearing Master re: proposed admission of L.M., filed	
1202 "	14	Exceptions of the Phila. County deft's to the Hearing Master's Report re: proposed community placement of R.N. No. 81-P-4, dated 9/1/81, filed.	

OVER.....

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF TERRI LEE HALDERMAN, ET AL	DEFENDANT PENNHURST STATE SCHOOL AND HOSPITAL	DOCKET NO. <u>74-1345</u> PAGE <u>63</u> OF <u> </u> PAGES
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DATE	NR.	PROCEEDINGS
1981		
1203 SEP	16	ORDER THAT THE EXPENSES OF THE OFFICE OF THE SPECIAL MASTER, INCLUDING PERSONNEL, ETC., SHALL NOT EXCEED \$177,458.22, FOR THE PERIOD BEGINNING OCTOBER 1, 1981 AND ENDING DECEMBER 31, 1981, FILED. RJB 9/17/81 ENTERED & COPIES MAILED
1204 "	16	ORDER THAT THE EXPENSES OF THE OFFICE OF THE HEARING MASTER, INCLUDING PERSONNEL, ETC., SHALL NOT EXCEED \$25,780.00, FOR THE PERIOD BEGINNING OCTOBER 1, 1981 AND ENDING DECEMBER 31, 1981, FILED. RJB 9/17/81 ENTERED & COPIES MAILED
1205 "	16	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$59,152.68, BY THE FIRST DAY OF OCTOBER, 1981, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM OCTOBER 1, 1981 THROUGH OCTOBER 31, 1981, ETC., FILED. RJB 9/17/81 ENTERED & COPIES MAILED
1206 "	16	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$8,594.00, BY THE FIRST DAY OF OCTOBER, 1981, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE HEARING MASTER FROM OCTOBER 1, 1981 THROUGH OCTOBER 31, 1981, ETC., FILED. RJB 9/17/81 ENTERED & COPIES MAILED
1207 "	17	"Commonwealth" exceptions to Hearing Master's report on R.N. filed 9/3/81, filed.
1208 "	18	Exceptions of the Phila. County deft's to the Hearing Master's report re: proposed community placement of L.M., filed.
1209 "	21	Certified copy of Order Supreme Court of the United States that the temporary stay heretofore entered on September 3, 1981, is hereby vacated, the application for stay is in all respects, denied, filed.
1210 "	21	"Commonwealth deft's Helen O'Barmon, et al's, Notice of Appeal regarding payments for operation of the Hearing Master, filed. (USCA 81-2613) 9/22/81 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Thomas Kittredge, Alexander Ewing, Adjoa A. Burrow, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Herbert B. Newberg, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, John Rogers Carroll, U.S.C.A.
1211 "	21	Copy of Clerk's Notice to U.S. Court of Appeals, filed. 9/22/81 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Thomas Kittredge, Alexander Ewing, Adjoa A. Burrow, Robert B. Hoffman, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Herbert B. Newberg, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, Jr. John Rogers Carroll, U.S.C.A., Judge Broderick, Dan Spitz, Lynne T. Attardi, Court Reporter

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CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL,	PAGE <u>64</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1981			
1212 SEP	21	"Commonwealth" deft's Helen O'Bannon, et al's, Notice of Appeal regarding payments for operation of the Special Master, filed. (USCA 81-2614) 9/22/81 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Thomas Kittredge, Alexnader, Ewing, Adjoa A. Burrow, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Herbert B. Newberg, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, Jr., John Rogers Carroll, U.S.C.A.	
1213 "	21	Copy of Clerk's Notice to U.S. Court of Appeals, filed. 9/22/81 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Thomas Kittredge, Alexander Ewing, Adjoa A. Burrow, Robert B. Hoffman, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Herbert B. Newberg, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, Jr., John Rogers Carroll, U.S.C.A. Judge Broderick, Dan Spitz, Lynne T. Attardi, Court Reporter	
-- SEP	25	Eleventh Supplemental to U.S. Court of Appeals.	
1214 "	28	PLFF'S HALDERMAN, ET AL'S MOTION TO ADD DEFT., & MEMORANDUM OF LAW, FILED.	
1215 "	28	Transcript of Hearing of July 1, 1981, filed.	
1216 "	29	PLFF'S MOTION TO SHORTEN TIME FOR RESPONSE, FILED.	
-- "	29	PLFF'S MOTION FOR APPLICATION OF FUNDS OF SETTLEMENT, MEMORANDUM OF LAW, & CERTIFICATE OF SERVICE, FILED.	
1217 "	30	United States notice of deposition of Dorothy Rowe, filed.	
1218 OCT	1	Affidavit of David Ferleger regarding cumulative hours on contempt for failure to pay Master's costs, filed.	
1219 "	1	PLFF'S HALDERMAN, ET AL'S PETITION FOR APPLICATION OF A PORTION OF THE COURT FUND FROM CIVIL FINES, & MEMORANDUM OF LAW, FILED.	
1220 "	1	PLFF'S HALDERMAN, ET AL'S MOTION TO SHORTEN TIME, FILED.	
1221 "	1	PLFF'S HALDERMAN, ET AL'S MOTION FOR FINDING OF CONTEMPT, MEMORANDUM OF LAW, & CERTIFICATE OF SERVICE, FILED.	
1222 "	1	ORDER THAT ANY PARTY TO THIS LITIGATION OBJECTIONING TO THE GRANTING OF PLFF'S MOTION REQUESTING THIS COURT TO ORDER THAT THE \$10,000 PAID BY DEFT. COUNTY OF PHILA. INTO THE REGISTRY OF THE COURT FOR THE BENEFIT OF PLFF. CLASS BE TRANSFERRE TO THE SPECIAL MASTER FOR THE PURPOSE OF PAYING THE COSTS OF OPERATING OF THE OFFICES OF THE SPECIAL MASTER AND HEARING MASTER, ETC., SHALL FILE THIS OBJECTION WITH THE COURT BY OCTOBER 7, 1981, FILED. RJB 10/1/81 ENTERED & COPIES MAILED	
1223 "	2	Report to the Court from the Hearing Master re: proposed admission of J.T., file	
1224 "	2	Affidavit of Penelope A. Boyd in support of Attorney's Fees, filed.	

OVER.....

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u> PAGE <u>65</u> OF <u> </u> PAGES
TERRI LEE HALDERMAN		PENNHURST STATE SCHOOL & HOSPITAL	
DATE	NR.	PROCEEDINGS	
1981			
1225 OCT	2	ORDER THAT IN CONNECTION WITH THE HEARING TO BE HELD BY THIS COURT ON OCTOBER 15, CONCERNING ANY POSSIBLE DUPLICATION OF COMMONWEALTH FUNCTIONS BY THE OFFICE OF THE SEPCIAL MASTER, COMMONWEALTH DEFT'S SHALL BY OCTOBER 9, 1981, DELIVER TO PLFF'S A COPY TO BE FILED WITH THE COURT, A STATEMENT SETTING FORTH THE NAMES OF WITNESSES WHOSE TESTIMONY THEY INTEND TO PRESENT TOGETHER WITH A LIST OF DOCUMENTS THEY INTEND TO INTRODUCE INTO EVIDENCE AT THE HEARING, IT IS FURTHER ORDERED THAT PLFF'S SHALL BY OCTOBER 13, 1981, DELIVER TO THE COMMONWEALTH DEFT'S A COPY TO BE FILED WITH THE COURT A STATEMENT SETTING FORTH THE NAMES OF WITNESSES WHOSE TESTIMONY THEY INTEND TO PRESENT TOGETHER WITH A LIST OF DOCUMENTS THEY INTEND TO INTRODUCE INTO EVIDENCE AT THE HEARING, FILED. RJB 10/2/81 ENTERED & COPIES MAILED	
1226 "	7	Attachment in support of motion to add deft., filed.	
1227 "	7	Phila. County deft's objections to the proposed order, filed.	
1228 "	9	Commonwealth deft's response to motion to add deft., filed.	
1229 "	9	Deft's statement of witnesses and documents, filed.	
1230 "	13	Response of R. Budd Dwyer State Treasurer of the Commonwealth of Pennsylvania to plff's motion to add deft. and motion to dismiss, filed.	
1231 "	13	Brief in support of motion to vacate order of July 14, 1980, filed.	
1232 "	13	COMMONWEALTH DEFT'S MOTION TO VACATE ORDER OF JULY 14, 1980, & CERTIFICATE OF SERVICE, FILED.	
1233 "	14	Memorandum of law in opposition to petition for application of Court fund, filed.	
1234 "	14	PETITION OF PARC, ET AL, FOR COUNSEL FEES, & CERTIFICATE OF SERVICE, FILED.	
1235 "	15	PLFF'S MOTION FOR FINDING OF CONTEMPT AND SUPPLEMENTAL SANCTIONS, MEMORANDUM OF LAW, & CERTIFICATE OF SERVICE, FILED.	
1236 "	15	Affidavit of Herbert B. Newberg in support of motion for award of reasonable counsel fees in connection with contempt motion against commonwealth deft's, filed.	
1237 "	15	Deposition of Dorothy J. Rowe, filed.	
1238 "	15	Exhibits in support of deposition of Dorothy J. Rowe, filed.	
1239 "	19	Hearing re: duplication of services by Special Masters Office, witnesses sworn, filed.	
1240 "	20	ORDER THAT THE MASTER'S OFFICES SHALL RESUME FULL-SCALE OPERATIONS ON OCTOBER 22, 1981, \$87,314.40 OF THE SUM PRESENTLY IN THE REGISTRY OF THIS COURT, AS A RESULT OF THE COMMONWEALTH'S PAYMENT OF CIVIL CONTEMPT FINES SHALL BE PAID TO THE SPECIAL MASTER IN THIS CASE, \$13,695.60 OF THE SUM PRESENTLY IN THE REGISTRY OF THIS COURT SHALL BE PAID TO THE HEARING MASTER IN THIS CASE, ETC., IT IS FURTHER ORDERED THAT THIS COURT'S ORDERS OF JUNE 4, 1981, ET AL, REMAIN IN FULL FORCE AND EFFECT, FILED. RJB 10/21/81 ENTERED & COPIES MAILED	
1241 "	21	MEMORANDUM, BRODERICK, J., RE: CONTEMPT FUND MAY BE USED TO COMPENSATE THE MASTERS, FILED. RJB 10/22/81 ENTERED & COPIES MAILED	

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CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN		PENNHURST STATE SCHOOL & HOSPITAL	PAGE <u>66</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1981			
1242 OCT	21	ORDER THAT THE SPECIAL MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON OCTOBER 23, 1981 IN THE SUM OF \$5,930.18, ETC., FILED. RJB 10/22/81 ENTERED & COPIES MAILED	
1243 "	22	Plff's response to motion to vacate order of July 14, 1980, filed.	
1244 "	22	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$8,594.00, BY THE FIRST DAY OF NOVEMBER 1981, THIS AMOUNT REFLECTS THE COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE HEARING MASTER FROM NOVEMBER 1, 1981 THROUGH NOVEMBER 30, 1981, ETC., FILED. RJB 10/23/81 ENTERED & COPIES MAILED	
1245 "	22	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$59,152.68, BY THE FIRST DAY OF NOVEMBER 1981, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM NOVEMBER 1, 1981 THROUGH NOVEMBER 30, 1981, ETC., FILED. RJB 10/23/81 ENTERED & COPIES MAILED	
1246 "	26	ORDER THAT THE HEARING MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON OCTOBER 26, 1981 IN THE SUM OF \$1,732.74, ETC., FILED. RJB 10/26/81 ENTERED & COPIES MAILED	
1247 "	27	Plff's proposed findings of fact, filed.	
1248 "	28	Report to the Court from the Hearing Master re: proposed placement of R.N., filed.	
1249 "	28	Commonwealth deft's answer to motion for finding of contempt and supplemental sanctions, filed.	
1250 "	28	Second supplemental affidavit of David Ferleger and Penelope A. Boyd regarding application for fees in connection with contempt for failure to pay costs of Masters, filed.	
1251 "	28	ORDER THAT THE HEARING MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON OCTOBER 30, 1981 IN THE SUM OF \$1,488.49, FILED. RJB 10/28/81 ENTERED & COPIES MAILED	
1252 "	28	ORDER THAT THE SPECIAL MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON OCTOBER 30, 1981, IN THE SUM OF \$10,801.16, FILED. RJB 10/28/81 ENTERED & COPIES MAILED	
1253 "	29	COMMONWEALTH DEFT'S MOTION TO MODIFY, CERTIFICATE OF SERVICE, FILED.	
1254 "	29	Supplemental affidavit of Herbert B. Newberg in support of motion for award of reasonable counsel fees in connection with contempt motion against Commonwealth deft's, filed.	
1255 "	29	Response of PARC, et al, to State deft's motion to vacate order of July 14, 1980, filed.	
1256 "	30	Hearing re: Attorney's fees for contempt, and on failure to fund Masters Office, filed.	
1257 NOV	2	Amended Certificate of Service of Penelope A. Boyd, Esq., re: 10/30/81 served proposed findings of fact on other counsel, filed.	
1258 "	3	PLFF'S HALDERMAN, ET AL'S, MOTION FOR FINDING OF CONTEMPT, MEMORANDUM OF LAW, & CERTIFICATE OF SERVICE, FILED.	
1259 "	5	Pltfs' response to motion to modify, certificate of service, filed.	

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RJB

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN		PENNHURST STATE SCHOOL AND HOSPITAL	PAGE <u>67</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
<u>1981</u>			
1260 Nov.	6	Report of the Hearing Master re: Proposed Admission of J.T. to Woodhaven Center, filed.	
1261 "	6	ORDER THAT THE HEARING MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON 11-6-81 IN THE AMOUNT OF \$2,315.42, FILED. RJB 11-6-81 Entered and copies mailed.	
1262 "	6	ORDER THAT THE SPECIAL MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON 11-6-81 IN THE AMOUNT OF \$12,401.45, FILED. RJB 11-6-81 Entered and copies mailed.	
1263 "	6	Phila. County deft's exceptions to the Hearing Master's report re: proposed community placement of R.N. No. 81-P-4, dated 10-27-81, filed.	
1264 "	9	Commonwealth deft's report on implementation of FY81-82 placement plan, filed.	
1265 "	9	Commonwealth deft's reply to PARC and Halderman oppositions to motion vacate order of July 14, 1980, filed.	
1266 "	9	Commonwealth deft's memorandum of law in support of motion to modify, filed.	
1267 "	12	Commonwealth deft's answer to motion for finding of contempt re: November Masters' payments, filed.	
268 "	12	ORDER THAT THE HEARING MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON NOVEMBER 13, 1981 IN THE SUM OF \$1,382.73, FILED. RJB 11/12/81 ENTERED & COPIES MAILED	
269 "	12	ORDER THAT THE SPECIAL MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON NOVEMBER 13, 1981, IN THE SUM OF \$8,228.35, FILED. RJB 11/12/81 ENTERED & COPIES MAILED	
1270 "	16	Report to the Court from the Hearing Master re: proposed admission of L.M., filed.	
1271 "	16	ORDER THAT BEVERLY LUCAS, ESQ. IS SUBSTITUTED FOR JUDY GREENWOOD, ESQ. AS COUNSEL FOR JAMES TAYLOR IN ALL PROCEEDINGS RELATIVE TO HIS COMMUNITY PLACEMENT, FILED. RJB 11/16/81 ENTERED & COPIES MAILED	
1272 "	18	MEMORANDUM, BRODERICK, J., RE: SPECIAL MASTER DUPLICATING SERVICES PERFORMED BY COMMONWEALTH AND COUNTY DEFT'S, ETC., FILED. RJB 11/18/81 ENTERED & COPIES MAILED	
1273 "	18	ORDER THAT THE SPECIAL MASTER SHALL CONTINUE TO MONITOR THE COMPLIANCE OF THE DEFT'S WITH THIS COURT'S ORDERS, IT IS FURTHER ORDERED THAT THE SPECIAL MASTER SHALL SUBMIT TO THIS COURT BY DECEMBER 2, 1981, A BUDGET FOR THE OPERATION OF THE OFFICE OF THE SPECIAL MASTER FOR THE PERIOD COMMENCING JANUARY 1, 1982, WHICH BUDGET SHALL PROVIDE FOR SUBSTANTIAL REDUCTIONS IN THE COSTS OF OPERATING THE SPECIAL MASTER'S OFFICE PREDICATED UPON THE COMMONWEALTH DEFT'S CARRYING OUT THEIR PLAN TO IMPLEMENT THEIR OBLIGATIONS TO REVIEW THE INDIVIDUAL HABILITATION PLANS OF PLFF. CLASS MEMBERS, ETC., FILED. RJB 11/18/81 ENTERED & COPIES MAILED	
1274 "	18	ORDER THAT THE CLERK OF COURT IS AUTHORIZED AND DIRECTED IF HE HAS NOT ALREADY DONE SO., TO TRANSFER THE SUM OF \$98,990 TO AN APPROVED INTEREST-BEARING BANK ACCOUNT AND TO INVEST THE SUM OF \$380,000 IN 13-WEEK TREASURY BILLS, SUBJECT TO FURTHER ORDER OF THIS COURT, ETC., FILED. RJB 11/18/81 ENTERED & COPIES MAILED	

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL,	PAGE <u>68</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1981			
1275 NOV	18	ORDER THAT THE CLERK OF COURT IS AUTHORIZED AND DIRECTED, IF HE HAS NOT ALREADY DONE SO, TO INVEST THE SAID \$50,000 IN 13-WEEK TREASURY BILLS, SUBJECT TO FURTHER ORDER OF THIS COURT, FILED. RJB	
		11/18/81 ENTERED & COPIES MAILED	
1276 "	18	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$8,594.00, BY THE FIRST DAY OF DECEMBER, 1981, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE HEARING MASTER FROM DECEMBER 1 THROUGH DECEMBER 31, 1981, ETC., FILED. RJB	
		11/18/81 ENTERED & COPIES MAILED	
1277 "	18	ORDER THAT THE HEARING MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON NOVEMBER 20, 1981 IN THE SUM OF \$1,472.10, ETC., FILED. RJB	
		11/18/81 ENTERED & COPIES MAILED	
1278 "	18	ORDER THAT THE SPECIAL MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON NOVEMBER 20, 1981 IN THE SUM OF \$11,583.36, ETC., FILED. RJB	
		11/18/81 ENTERED & COPIES MAILED	
1279 "	19	Report to the Court from the Hearing Master re: proposed placement of T.S., filed.	
1280 "	20	ORDER THAT THE AMOUNT SET FORTH ON LINE 16, PAGE 4 OF THIS COURT'S MEMORANDUM OF NOVEMBER 18, 1981 IS AMENDED TO READ \$580,000, INSTEAD OF \$490,000, FILED. RJB	
		11/20/81 ENTERED & COPIES MAILED	
1281 "	25	ORDER THAT THE HEARING MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON NOVEMBER 27, 1981 IN THE SUM OF \$1,335.32, ETC., FILED. RJB	
		11/25/81 ENTERED & COPIES MAILED	
1282 "	25	ORDER DATED 11/24/81 THAT THE COMMONWEALTH OF PENNSYLVANIA SHALL PAY TO THE REGISTRY OF THIS COURT THE SUM OF \$59,152.68 BY THE FIRST DAY OF DECEMBER, 1981, THIS AMOUNT REFLECTS COST ESTIMATES FOR OPERATION OF THE OFFICE OF THE SPECIAL MASTER FROM DECEMBER 1, 1981 THROUGH DECEMBER 31, 1981, ETC., FILED. RJB	
		11/25/81 ENTERED & COPIES MAILED	
1283 "	27	ORDER THAT THE SPECIAL MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON 11-27-81 IN THE AMOUNT OF \$10,140.45, FILED. RJB	
		11-30-81 Entered and copies mailed.	
1284 "	27	United States of America's response to Commonwealth def't's motion to modify, filed.	
1285 "	27	UNITED STATES OF AMERICA'S MOTION TO FILE OUT OF TIME, CERTIFICATE OF SERVICE, FILED.	
1286 "	30	Commonwealth of PA's exceptions to Hearing Masters's report of 11-18-81, filed.	
1287 Dec.	1	Chester County's exceptions to the Report of the Hearing Master Re: Proposed Community Placement of T.S., No. 81-P-20, certificate, filed.	
1288 Dec.	2	"Commonwealth" Report on implementation of FY81-82 Placement Plan, certificate, filed.	
1289 "	3	Report of the Hearing Master re: proposed community placement of R.N., filed.	
1290 "	3	ORDER DTD. 12/3/81 THAT THE SPECIAL MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON 12/4/81, IN THE AMOUNT OF \$11,143.00 ETC., FILED RJB	
		12/4/81 ENTERED & COPIES MAILED	
1291 "	3	ORDER DATED 12/3/81 THAT THE HEARING MASTER IS AUTHORIZED BY THE COURT TO MAKE R DISBURSEMENT ON 12/4/81 IN THE SUM OF \$2,305.05 ETC., FILED. RJB	
		12/4/81 ENTERED AND COPIES MAILED.	

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL, ET AL	PAGE <u>69</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1981			
292 Dec.	4	DEPARTMENT OF PUBLIC WELFARE AND HELEN O'BANNON'S MOTION TO SHORTEN PERIOD TO RESPOND TO MOTION TO MODIFY, CERTIFICATE, FILED.	
293 Dec.	4	DEPARTMENT OF PUBLIC WELFARE AND HELEN O'BANNON'S MOTION TO MODIFY THIS COURT'S ORDER OF 8-27-81 AND PURGE DEFENDANTS OF CONTEMPT, CERTIFICATE, FILED.	
294 Dec.	4	Department of Public Welfare & Helen O'Bannon's Memo. of Law in Support of their motion to modify this court's order of 8-25-81, certificate, filed.	
295 "	4	Report of the Hearing Master re: proposed community placement of P.M., filed.	
1296 "	7	Amended Certificate of Service of Robert B. Hoffman re: 12/3/81 served copies of motion to modify this court's order of August 27, 1981 and purge deft's of contempt by U.S. Mail, filed.	
1297 "	8	Report to the Court from the Hearing Master re: proposed admission of L.M., filed.	
1298 "	8	ORIGINAL PLFF'S MOTION FOR APPLICATION OF CONTEMPT FINES, MEMORANDUM OF LAW, & CERTIFICATE OF SERVICE, FILED.	
1299 "	8	ORDER THAT THE HEARING MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON DECEMBER 11, 1981 IN THE SUM OF \$1,556.62, ETC., FILED. RJB	
		12/8/81 ENTERED & COPIES MAILED	
1300 "	9	ORDER THAT A HEARING AND ORAL ARGUMENT ON THE MOTION TO PURGE OF CONTEMPT THE DEPT. OF PUBLIC WELFARE, ET AL, SHALL BE HELD ON DECEMBER 21, 1981 AT 9:00 A.M., IN COURTROOM 10B, IT IS FURTHER ORDERED THAT BRIEFS SHALL BE FILED BY ALL PARTIES BY DECEMBER 18, 1981, FILED. RJB	
		12/9/81 ENTERED & COPIES MAILED	
1301 "	11	ORDER DATED 12/10/81 THAT THE SPECIAL MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON DECEMBER 11, 1981, IN THE SUM OF \$10,143.13, ETC., FILED. RJB	
		12/11/81 ENTERED & COPIES MAILED	
1302 "	11	ORDER THAT \$80,371.12 OF THE SUM CURRENTLY ON DEPOSIT IN AN APPROVED INTEREST-BEARING BANK ACCOUNT AS A RESULT OF THE COMMONWEALTH'S PAYMENT OF CIVIL CONTEMPT FINES SHALL BE PAID TO THE SPECIAL MASTER, \$13,588.48 OF THE SUM, SHALL BE PAID TO THE HEARING MASTER IN THIS CASE, ETC., IT IS FURTHER ORDERED THAT THIS COURT'S ORDERS OF JUNE 4, 1981, JULY 14, 1981, AUGUST 21, 1981, AUGUST 25, 1981, SEPTEMBER 16, 1981, & OCTOBER 21, 1981 REMAIN IN FULL FORCE & EFFECT, FILED. RJB	
		12/11/81 ENTERED & COPIES MAILED	
1303 "	11	ORDER THAT A HEARING SHALL BE HELD ON 12-21-81 AT 9:00A.M. IN COURTROOM 10-B TO SHOW CAUSE WHY THE COMMONWEALTH DEFTS SHOULD NOT BE HELD IN CIVIL CONTEMPT WITH CERTAIN ORDERS OF THIS COURT, FILED. RJB	
		12-14-81 Entered and copies mailed.	
1304 "	14	Exceptions of W.M. & B.M. to the Hearing Master's report re: proposed community placement of P.M., filed.	
1305 "	15	Chester County deft's exceptions to the report of the Hearing Master re: proposed community placement of P.M., filed.	
1306 "	16	Response of "Commonwealth" deft's to motion for application of contempt fines, filed.	
1307 "	16	Report to the Court from the Hearing Master re: proposed community placement of K.W., filed.	
1308 "	16	Report to the Court from the Hearing Master re: proposed community placement of C.B., filed.	

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL	PAGE <u>70</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1981			
1309 DEC	18	Plff's response to Commonwealth deft's motion to modify this court's order of August 27, 1981 and purge deft's of contempt, filed.	
1310 "	18	Response of PARC , et al, to deft. Dept. and Secretary's motion to purge, filed.	
1311 "	18	PARC, ET AL'S, MOTION FOR ENTRY OF ORDER, MEMORANDUM OF LAW, & CERTIFICATE OF SERVICE, FILED.	
1312 "	18	ORDER THAT THE SPECIAL MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON DECEMBER 18, 1981 IN THE SUM OF \$10,881.68, ETC., FILED. RJB 12/21/81 ENTERED & COPIES MAILED	
1313 "	18	ORDER THAT THE HEARING MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON DECEMBER 18, 1981 IN THE SUM OF \$1,357.12, ETC., FILED. RJB 12/21/81 ENTERED & COPIES MAILED	
1316 "	21	ORIGINAL PLFF'S MOTION FOR IMPLEMENTATION OF COMMONWEALTH DEFT'S OBLIGATIONS AND IN SUPPORT OF THE SPECIAL MASTER'S PROPOSED BUDGET, MEMORANDUM OF LAW, & CERTIFICATE OF SERVICE, FILED.	
1317 "	21	Hearing re: purging Commonwealth Deft's from contempt, CAV, filed.	
1318 "	23	ORDER THAT THE HEARING MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON DECEMBER 23, 1981 IN THE SUM OF \$1,335.32, ETC., FILED. RJB 12/24/81 ENTERED & COPIES MAILED	
1319 "	23	MOTION OF W.M. & B.M. TO STAY THE TRANSFER OF P.M. FROM PENNHURST TO A COMMUNITY LINVING ARRANGEMENT, MEMORANDUM OF LAW, & CERTIFICATE OF SERVICE, FILED	
1320 "	29	Transcript of hearing of October 19, 1981, filed.	
1321 "	30	Plff's response to motion for stay of transfer of P.M. from Pennhurst, filed.	
1982			
1322 JAN	5	ORDER THAT A HEARING SHALL BE HELD IN CONNECTION WITH EXCEPTIONS FILED BY MR. W.M AND MRS. B.M., ET AL, AND MOTION FOR STAY ON FEBRUARY 12, 1982 AT 9:30 A.M. IN COURTROOM 10B, TO THE REPORT OF THE HEARING MASTER, FILED. RJB 1/6/82 ENTERED & COPIES MAILED	
1323 "	5	ORDER THAT A HEARING SHALL BE HELD IN CONNECTION WITH EXCEPTIONS FILED BY THE COMMONWEALTH DEFT'S TO THE REPORT OF THE HEARING MASTER ON FEBRUARY 12, 1982 AT 10:30 A.M. IN COURTROOM 10B, FILED. RJB 1/6/82 ENTERED & COPIES MAILED	
1324 "	5	ORDER THAT A HEARING SHALL BE HELD IN CONNECTION WITH EXCEPTIONS FILED BY THE DELAWARE COUNTY DEFT'S TO THE REPORT OF THE HEARING MASTER ON FEBRUARY 12, 1982, AT 11:30 A.M. IN COURTROOM 10B, FILED. RJB 1/6/82 ENTERED & COPIES MAILED	
1325 "	5	ORDER THAT A HEARING SHALL BE HELD IN CONNECTION WITH EXCEPTIONS FILED BY THE COMMONWEALTH DEFT'S TO REPORT OF HEARING MASTER REGARDING S.J., ON FEBRUARY 12, 1982 AT 1:30 P.M., IN COURTROOM 10B, FILED. RJB 1/6/82 ENTERED & COPIES MAILED	
1326	5	ORDER THAT A HEARING SHALL BE HELD IN CONNECTION WITH EXCEPTIONS FILED BY THE PHILA. COUNTY DEFT'S TO REPORT OF HEARING MASTER REGARDING P.P.P., ON FEBRUARY 12 1982 AT 2:30 P.M. IN COURTROOM 10B, FILED. RJB 1/6/82 ENTERED & COPIES MAILED	
1327 "	5	ORDER THAT A HEARING SHALL BE HELD IN CONNECTION WITH EXCEPTIONS FILED BY THE PHILA. COUNTY DEFT'S TO REPORT OF THE HEARING MASTER REGARDING R.N. ON FEBRUARY 12, 1982 AT 3:15 P.M. IN COURTROOM 10B, FILED. RJB 1/6/82 ENTERED & COPIES MAILED	

OVER.....

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN		PENNHURST STATE SCHOOL & HOSPITAL	PAGE <u>71</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1982			
1328 JAN	5	ORDER THAT A HEARING SHALL BE HELD IN CONNECTION WITH EXCEPTIONS FILED BY THE COMMONWEALTH AND CHESTER COUNTY DEFT'S TO REPORT OF HEARING MASTER REGARDING T.S. ON FEBRUARY 12, 1982 AT 4:00 P.M. IN COURTROOM 10B, FILED. RJB 1/6/82 ENTERED & COPIES MAILED	
1329 "	6	ORDER DATED 1/5/82 THAT THE HEARING MASTER IS AUTHORIZED BY THE COURT TO MAKE THE DISBURSEMENTS DUE JANUARY 1, 1982 IN THE SUM OF \$1,347.87, FILED. RJB 1/6/82 ENTERED & COPIES MAILED	
1330 "	6	ORDER DATED 1/5/82 THAT THE SPECIAL MASTER IS AUTHORIZED BY THE COURT TO MAKE THE DISBURSEMENTS DUE JANUARY 1, 1982 IN THE SUM OF \$10,927.69, FILED. RJB 1/6/82 ENTERED & COPIES MAILED	
1331 "	6	ORDER DATED 1/5/82 THAT THE SPECIAL MASTER IS AUTHORIZED BY THE COURT TO MAKE THE DISBURSEMENTS DUE DECEMBER 25, 1981 IN THE SUM OF \$8,711.43, FILED. RJB 1/6/82 ENTERED & COPIES MAILED	
1332 "	7	PLFF'S MOTION TO REQUIRE DEFT'S HELEN O'BANNON, & DEPT. OF PUBLIC WELFARE TO PAY FINES DUE AND OWING TO THE COURT, MEMORANDUM OF LAW, & CERTIFICATE OF SERVICE, FILED.	
1333 "	7	ORDER DATED 1/6/82 THAT THE HEARING MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON JANUARY 8, 1982 IN THE SUM OF \$961.54, ETC., FILED. RJB 1/8/82 ENTERED & COPIES MAILED	
1334 "	7	ORDER DATED 1/6/82 THAT THE SPECIAL MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON JANUARY 8, 1982 IN THE SUM OF \$9,277.69, ETC., FILED. RJB 1/8/82 ENTERED & COPIES MAILED	
1335 "	7	MEMORANDUM & ORDER DATED 1/6/82 THAT THE DEPT. OF PUBLIC WELFARE AND THE HONORABLE HELEN O'BANNON, SECRETARY OF THE DEPT. OF PUBLIC WELFARE SHALL CONTINUE TO PAY INTO THE REGISTRY OF THIS COURT COERCIVE AND COMPENSATORY CIVIL FINES TOTALING \$10,000 PER DAY FOR EACH DAY THAT FULL PAYMENT HAS NOT BEEN MADE, PURSUANT TO THIS COURT'S ORDERS OF JUNE 4, 1981, ETC., FILED. RJB 1/8/82 ENTERED & COPIES MAILED	
1336 "	8	Commonwealth deft's report on implementation of FY81-82 Placement Plan, filed.	
-- "	8	Twelfth Supplemental to U.S. Court of Appeals. (Except documents numbered 1184; 1187 thru 1190; 1194; 1198; 1199)	
1337 "	8	ORDER DATED 1/7/82 THAT THE BUDGET OF THE OFFICE OF THE SPECIAL MASTER FOR THE PERIOD JANUARY 1, 1982 THROUGH JUNE 30, 1982 IS APPROVED, FILED. RJB 1/11/82 ENTERED & COPIES MAILED	
1338 "	8	ORDER THAT THE BUDGET OF THE OFFICE OF THE HEARING MASTER FOR THE PERIOD JANUARY 1, 1982 THROUGH JUNE 30, 1982 IS APPROVED, FILED. RJB 1/11/82 ENTERED & COPIES MAILED	
1339 "	8	MEMORANDUM & ORDER THAT THE COMMONWEALTH DEFT'S ARE AS OF THIS DATE RELIEVED OF THEIR OBLIGATION TO CONTINUE TO PAY INTO THE REGISTRY OF THIS COURT A COERCIVE AND COMPENSATORY CIVIL CONTEMPT FINE OF \$10,000.00 PER DAY AS ORDERED BY THIS COURT ON AUGUST 25, 1981, THE COMMONWEALTH OF PENNSYLVANIA DEPT. OF PUBLIC WELFARE AND ITS SECRETARY, THE HONORABLE HELEN O'BANNON ARE PURGED OF THE CIVIL CONTEMPT, THE CLERK OF COURT IS AUTHORIZED COMMENCING FEBRUARY 1, 1982 AND ON THE FIRST DAY OF MARCH, ETC., TO PAY TO THE SPECIAL MASTER AND HEARING MASTER FROM THE FUND RESULTING FROM THE PAYMENT OF CIVIL CONTEMPT FINES SUCH SUMS AS SHALL BE ORDERED BY THIS COURT, ETC., FILED. RJB 1/11/82 ENTERED & COPIES MAILED	

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345 PAGE 72 OF _____ PAGES
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL	
DATE	NR.	PROCEEDINGS	
1982			
1340 JAN	11	(82-1097) Deft's Helen O'Bannon and Dept. of Public Welfare's Notice of Appeal, filed. 1/12/82 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Thomas Kittredge, Alexander Ewing, Adjoa A. Burrow, Esq., Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Herbert B. Newberg, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Greer John Rogers Carroll U.S.C.A. # 82-1059	
1341 "	11	Copy of Clerk's Notice to U.S. Court of Appeals, filed. 1/12/82 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Thomas Kittredge, Alexander Ewing, Adjoa A. Burrow, Allen C. Warshaw, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Herbert B. Newberg, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, John Rogers Carroll, U.S.C.A., Judge Broderick, Dan Spitz, Lynne T. Attardi, Court Reporter	
-- "	12	Thirteenth Supplemental to U.S. Court of Appeals. (Documents numbered 1337 thru 1341 incl. not included)	
1342 "	12	Appearance of Steven M. Coren, Esq. for W.M. & B.M. (Parents of P.M.), filed.	
1343 "	14	ORDER DATED 1/13/82 THAT THE SPECIAL MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON JANUARY 15, 1982 IN THE SUM OF \$10,764.62, FILED. RJB 1/15/82 ENTERED & COPIES MAILED	
1344 "	14	ORDER DATED 1/13/82 THAT THE HEARING MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON JANUARY 15, 1982 IN THE SUM OF \$1,419.52, FILED. RJB 1/15/82 ENTERED & COPIES MAILED	
1345 "	15	ORDER DATED 1/14/82 THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,624.00, BY FEBRUARY 1, 1982, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD FEBRUARY 1, 1982 THROUGH FEBRUARY 28, 1982, ETC., FILED. RJB 1/15/82 ENTERED & COPIES MAILED	
1346 "	15	ORDER DATED 1/14/82 THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE SUM OF \$51,204.00, BY FEBRUARY 1, 1982, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD FEBRUARY 1, 1982 THROUGH FEBRUARY 28, 1982, FILED. RJB 1/15/82 ENTERED & COPIES MAILED	
1347 "	15	Response of "Commonwealth deft's" to plff's motion to require deft's Helen O'Bannon and Dept. of Public Welfare to pay fines due and owing to the court, filed.	
1348 "	18	Copy of Transcript Purchase Order, filed.	
1349 "	22	ORDER THAT THE HEARING MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON JANUARY 22, 1982 IN THE SUM OF \$1,419.52, FILED. RJB 1/25/82 ENTERED & COPIES MAILED	
1350 "	22	ORDER THAT THE SPECIAL MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON JANUARY 22, 1982 IN THE SUM OF \$9,623.00, FILED. RJB 1/25/82 ENTERED & COPIES MAILED	

OVER.....

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF TERRI LEE HALDERMAN, ET AL	DEFENDANT PENNHURST STATE SCHOOL & HOSPITAL	DOCKET NO. <u>74-1345</u> PAGE <u>73</u> OF <u> </u> PAGES
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DATE	NR.	PROCEEDINGS
1982		
351 JAN	26	ORDER DATED 1/25/82 THAT A HEARING SHALL BE HELD IN CONNECTION WITH EXCEPTIONS TO THE REPORT OF THE HEARING MASTER FILED BY DEFT'S COMMONWEALTH OF PENNSYLVANIA ET AL, REGARDING THE PROPOSED COMMUNITY PLACEMENT OF R.N., ON FEBRUARY 12, 1982 AT 3:15 P.M. IN COURTROOM 10B, FILED. RJB 1/26/82 ENTERED & COPIES MAILED
352 "	26	MEMORANDUM & ORDER THAT THE CLERK OF COURT SHALL, PURSUANT TO THIS COURT'S ORDER OF JANUARY 8, 1982, PAY FROM THE SUM PRESENTLY ON DEPOSIT WITH THE REGISTRY OF THIS COURT AS A RESULT OF THE COMMONWEALTH DEFT'S PAYMENT OF CIVIL CONTEMPT FINES TO CERTAIN ATTORNEY'S, ETC., FILED. RJB 1/26/82 ENTERED & COPIES MAILED
- "	26	to Financial Dept.
353 "	28	ORDER THAT THE SPECIAL MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON JANUARY 29, 1982 IN THE SUM OF \$8,214.31, FILED. RJB 1/28/82 ENTERED & COPIES MAILED
354 "	28	ORDER THAT THE HEARING MASTER IS AUTHORIZED BY THE COURT TO MAKE DISBURSEMENTS ON JANUARY 29, 1982 IN THE SUM OF \$1,438.47, FILED. RJB 1/28/82 ENTERED & COPIES MAILED
355 Feb	3	Notice of appeal of defts Helen O'Bannon & Comm. of Penna., Dept. of Public (82-10 Welfare from Order entered 1/6/82, filed. (2/3/82 copies to Judge Broderick, U.S.C.A L.T.Attardi, Court Reporter; D.Ferleger; T. Kittredge; R.B.Hoffman; R.S.Barrett Dr. J.House; J.C.Everett; J.P.Green, Jr.; S.M.Coren; T.Gilhool; J.M.McNamara; M.S.Lottman; P.P.Cohen; J.R.Carroll; C.S.Morgan; P.Jenkins; A.Ewing; A.A.Burrow; T.A.Masterson; R.Rice; M.H.Myers; P.A.Boyd & H.B.Newberg)
356 "	3	Copy of Clerk's notice to U.S.C.A., filed. (2/3/82 copies to all parties listed on doc.#1355 & Allen C. Warshaw)
357 "	3	Notice of appeal of defts Helen O'Bannon & Comm. of Penna., Dept. of Public Welfare from Order entered 1/26/82, filed. (2/3/82 copies to: Judge Broderick, U.S.C.A L.T.Attardi, Court Reporter; D.Ferleger; T.Kittredge; R.B. Hoffman; R.S. Barrett Dr. J.House; J.C.Everett; J.P.Green, Jr.; S.M.Coren; T.Gilhool; J.M.McNamara; M.S.Lottman; P.P.Cohen; J.R.Carroll; C.A. Morgan; P.Jenkins; A. Ewing; A.A.Burrow; T.A.Masterson; R.Rice; M.H.Myers; P.A.Boyd & H.B.Newberg)
358 "	3	Copy of Clerk's notice to U.S.C.A., filed. (2/3/82 copies to all parties listed on doc.#1357 & Allen C. Warshaw)
359 "	4	SUPPLEMENTAL MOTION OF COMMONWEALTH DEFTS TO AMEND &/OR ALTER ORDER OF 3/2/81, CERTIFICATE OF SERVICE, FILED.
-- "	8	Fourteenth Supplemental to U.S.C.A. (Documents No. 1342 thru 1347 incl. and 1349 thru 1359 incl. not included)
360 "	10	Commonwealth deft's report on implementation of FY 81-82 Placement plan, filed.
361 "	10	Brief in support of the exceptions of W.M. and B.M. (Parents of P.M., a minor) to the Hearing Master's report re: proposed community placement of P.M., filed.
1362 "	11	Report to the Court of the Hearing Master re: proposed admission of K.L., filed.
1363 "	12	Memorandum of law in support of Commonwealth deft's exceptions, filed.

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN , et al		PENNHURST STATE SCHOOL & HOSPITAL,	PAGE <u>74</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1982			
1364 FEB	12	Hearing re: Exceptions to Special Master's reports, CAV, filed.	
1365 "	12	Memorandum of law in support of Commonwealth deft's exceptions, filed.	
1366 "	17	Plff's response to Commonwealth deft's motion to alter and/or amend this court's order of March 2, 1981, filed.	
1367 "	17	Plff's first set of interrogatories and request for production of documents, filed.	
1368 "	22	ORDER DATED 2/19/82 THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER BY MARCH 1, 1982, THE SUM OF \$51,886.00, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD OF MARCH 1, 1982 THROUGH MARCH 31, 1982, FILED. RJB	
		2/23/82 ENTERED & COPIES MAILED	
1369 "	22	ORDER DATED 2/19/82 THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER BY MARCH 1, 1982 THE SUM OF \$8,624.00, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD MARCH 1, 1982 THROUGH MARCH 31, 1982, FILED. RJB	
		2/23/82 ENTERED & COPIES MAILED	
1370 "	23	Report to the Court from the Hearing Master re: proposed placement of C.L., filed	
1371 "	23	Report to the Court from the Hearing Master re: proposed placement of R.K., filed	
1372 "	23	Report to the Court from the Hearing Master re: proposed placement of R.M.L., filed.	
1373 "	23	Report to the Court from the Hearing Master re: proposed placement of J.R., filed	
1374 "	23	Report to the Court from the Hearing Master re: proposed placement of W.R., filed	
1375 "	23	MOTION OF PHILA. DEFT'S FOR REMITTANCE OF THE PERFORMANCE FUND, MEMORANDUM IN SUPPORT & CERTIFICATE OF SERVICE, FILED.	
1376 "	24	ORDER DATED 2/22/82 THAT THE MOTION OF THE COMMONWEALTH DEFT'S TO VACATE THIS COURT'S ORDER OF JULY 14, 1980, REQUIRING A "VOLUNTARINESS" HEARING IN CONNECTION WITH THE TRANSFER OF EVERY PENNHURST RESIDENT TO A COMMUNITY LIVING ARRANGEMENT IS GRANTED, AND THE COURT'S ORDER OF JULY 14, 1980 IS VACATED, FILED. RJB	
		2/24/82 ENTERED & COPIES MAILED	
1377 "	25	Report to the Court from the Hearing Master re: proposed placement of M.G., filed	
1378 "	25	Report to the Court from the Hearing Master re: proposed placement of M.A.K., filed.	
1379 "	25	Exceptions of the Phila. County deft's to the Hearing Master's report re: prposed community placement of W.R., filed.	
1380 "	26	Plff's PARC, et al's, memorandum contra state deft's supplemental motion to amend and/or alter the order of March 2, 1981, filed.	
1381 "	26	MEMORANDUM & ORDER THAT THE REPORT OF THE HEARING MASTER RE: PROPOSED COMMUNITY PLACEMENT OF P.M. IS ADOPTED AND THE EXCEPTIONS TO THE REPORT FILED BY W.M. AND B.M. AND BY CHESTER COUNTY ARE DISMISSED, FILED. RJB	
		3/1/82 ENTERED & COPIES MAILED	
1382 MAR	1	ORDER DATED 2/26/82 THAT THE CLERK OF THIS COURT SHALL PAY TO THE SPECIAL MASTER THE SUM OF \$77,358.51 PURSUANT TO THIS COURT'S ORDER OF JANUARY 8, 1982, AND SHALL PAY TO THE HEARING MASTER THE SUM OF \$11,808.17, ETC., FILED. RJB	
		3/1/82 ENTERED & COPIES MAILED	

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u> PAGE <u>75</u> OF <u> </u> PAGES
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL,	
DATE	NR.	PROCEEDINGS	
1982			
1383 MAR	2	ORDER THAT A HEARING SHALL BE HELD ON APRIL 16, 1982 AT 9:30 A.M. CONCERNING THE COMMONWEALTH DEFT'S SUPPLEMENTAL MOTION TO AMEND AND/OR ALTER THIS COURT'S ORDER OF MARCH 2, 1982, IN COURTROOM 10B, ETC., FILED. RJB 3/3/82 ENTERED & COPIES MAILED	
384 "	3	Report to the Court from the Hearing Master re: proposed admission of R.M., filed.	
385 "	5	APPLICATION OF W.M. AND B.M. (PARENTS OF P.M., A MINOR) TO STAY THIS COURT'S ORDER OF FEBRUARY 26, 1982, PENDING APPEAL, FILED.	
386 "	5	Brief in support of the application of W.M. and B.M. to stay this court's order of February 26, 1982, pending appeal, filed.	
387 "	5	Notice of Appeal of W.M. and B.M., filed. (82-1147) 3/8/82 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Thomas Kittredge, Alexander Ewing, Adjoa A. Burrow, Robert B. Hoffman, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, Jr., John Rogers Carroll, Herbert B. Newberg, U.S.C.A.	
1388 "	5	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
1389 "	8	Copy of Transcript Purchase Order, filed.	
1390 "	8	Copy of Transcript Purchase Order, filed.	
1391 "	8	"Commonwealth" deft's report on implementation of FY81-82 placement plan, filed.	
1392 "	8	Appearance of Terisa E. Chaw, Esq., for United States of America, plff-intervenor, filed.	
- "	9	Fifteenth Supplemental to U.S. Court of Appeals. (document No. 1295 only) (Documents 1360 thru 1392 incl. not included)	
393 "	9	MEMORANDUM & ORDER THAT THE APPLICATION OF W.M. AND B.M. FOR A STAY PENDING APPEAL OF THIS COURT'S ORDER OF FEBRUARY 26, 1982 IS DENIED, FILED. RJB 3/9/82 ENTERED & COPIES MAILED	
394 "	11	MOTION OF DAVID FERLEGER AND PENELOPE BOYD FOR AWARD OF REASONABLE COUNSEL FEES PLUS INTEREST AGAINST COUNTY DEFT'S FOUND IN CIVIL CONTEMPT, & CERTIFICATE OF SERVICE, FILED.	
395 "	11	Deft's Helen O'Bannon and Commonwealth of PA's Notice of Appeal, filed. (82-1182) 3/12/82 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Thomas Kittredge, Alexander Ewing, Adjoa A. Burrow, Robert B. Hoffman, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, Jr., John Rogers Carroll, Herbert B. Newberg, Steven M. Coren, Terisa E. Chaw, U.S.C.A.	
396 "	11	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
1397 "	15	Certified copy of Order U.S.C.A. that appellant's application to stay the district court's order of February 26, 1982, effecting the transfer of their minor child from Pennhurst to this proposed community living arrangement pending appeal, is denied, filed.	

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN		PENNHURST STATE SCHOOL & HOSPITAL	PAGE <u>76</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1982			
1398 MAR	15	PLFF'S MOTION FOR ALLOWANCE OF INTEREST EARNED ON FEES AWARDED AGAINST COMMONWEALTH DEFT'S UNDER ORDER OF JANUARY 26, 1982, CERTIFICATE OF SERVICE, FILED.	
1399 "	17	Commonwealth deft's exception to and/or motion to modify the report of March 1, 1982, re: R.M., filed.	
1400 "	22	Commonwealth deft's answer to plff's first set of interrogatories and request for production of documents, filed.	
1401 "	23	Certified copy of Order U.S.C.A. that the judgment of the Court en banc filed December 13, 1979 is hereby reinstated and the judgment of the district court filed March 17, 1978 is hereby affirmed with the exception of the order to find alternative employment for all Pennhurst employees, the order directing the eventual closing of Pennhurst, and the order banning all future admissions to Pennhurst, and the case is remanded to the district court for further proceedings consistent with the opinions of this court, all parties shall bear their own costs, filed.	
1402 "	23	Certified copy of Order U.S.C.A. that Commonwealth deft's Helen O'Bannon's, et al's appeals (Nos. 81-2448-49) are hereby dismissed, costs taxed against appellants, filed.	
1403 "	24	ORDER DATED 3/19/82 THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE SUM OF \$50,404.00, BY APRIL 1, 1982, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTERS' OFFICE FOR THE PERIOD OF APRIL 1, 1982 THROUGH APRIL 30, 1982, FILED. RJB	
1404 "	24	3/25/82 ENTERED & COPIES MAILED ORDER DATED 3/19/82 THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,604.00, BY APRIL 1, 1982, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD APRIL 1, 1982 THROUGH APRIL 30, 1982, FILED. RJB	
1405 "	24	3/25/82 ENTERED & COPIES MAILED The Commissioners and Mental Health/Mental Retardation Administrator of Chester County, Penna., Notice of Appeal, filed. (82-1197) 3/26/82 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Alexander Ewing, Adjoa A. Burrow, Robert B. Hoffman, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, John Rogers Carroll, Herebert B. Newberg, Steven M. Coren, U.S.C.A.	
1406 "	24	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
1407 "	25	Copy of Transcript Purchase Order, filed.	
1408 "	29	MONTGOMERY COUNTY DEFT'S MOTION TO ENLARGE TIME IN WHICH TO IMPLEMENT PARAGRAPH 2 OF THE MARCH 2, 1981 ORDER OF THIS COURT, & CERTIFICATE OF SERVICE, FILED.	
1409 "	29	ORDER DATED 3/26/82 THAT THE CLERK OF THIS COURT SHALL REMIT TO PHILA. COUNTY THE \$40,000 PERFORMANCE BOND POSTED WITH THE CLERK PURSUANT TO THE CONSENT AGREEMENT ENTERED INTO BETWEEN PHILA. COUNTY AND THE PLFF'S, FILED. RJB 3/30/82 ENTERED & COPIES MAILED	

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN		PENNHURST STATE SCHOOL & HOSPITAL	PAGE <u>77</u> OF <u> </u> PAGES

DATE	NR.	PROCEEDINGS
1982		
1410 MAR	31	ORDER DATED 3/26/82 THAT DEFT'S THE MENTAL HEALTH/MENTAL RETARDATION ADMINISTRATOR AND COUNTY COMMISSIONERS OF BUCKS COUNTY, SHALL PAY TO DAVID FERLEGER, ESQ. AND PENELOPE BOYD, ESQ. ATTORNEY'S FEES IN THE SUM OF \$4,000; DEFT'S THE MENTAL HEALTH/MENTAL RETARDATION ADMINISTRATOR AND COUNTY COMMISSIONERS OF DELAWARE COUNTY SHALL PAY TO DAVID FERLEGER, ET AL, ATTORNEY'S FEES IN THE SUM OF \$4,000; DEFT'S THE MENTAL HEALTH/MENTAL RETARDATION ADMINISTRATOR, ET AL, SHALL PAY TO DAVID FERLEGER, ESQ., ET AL, ATTORNEY'S FEES IN THE SUM OF \$4,000, FILED. RJB 3/31/82 ENTERED & COPIES MAILED
1411 "	31	Certified copy of Order U.S.C.A. that the judgment of the district court entered August 26, 1982 is hereby affirmed, filed.
1412 "	31	ORDER THAT A HEARING SHALL BE HELD ON APRIL 16, 1982 IN COURTROOM 10-B, ON MOTION TO ENLARGE TIME IN WHICH TO IMPLEMENT PARAGPAPH 2 OF THIS COURT'S ORDER OF MARCH 2, 1981, ETC., FILED. RJB 4/1/82 ENTERED & COPIES MAILED
1413 APR	1	MEMORANDUM & ORDER THAT THE WORDS "PLAN, ORGANIZE, DIRECT, SUPERVISE AND" CONTAINED IN SECTION I, PARAGRAPH 5, PAGE 3 LINES 1-2 OF THIS COURT'S ORDER OF APRIL 24, 1980, ARE DELETED, SECTION i, PARAGRAPH 6 OF THIS COURT'S ORDER OF APRIL 24, 1980 IS DELETED, FILED. RJB 4/1/82 ENTERED & COPIES MAILED
1414 "	5	Commonwealth defts' report regarding FY81-82 implementation plan, filed.
1415 "	5	Copy of Appellant's transcript purchase order, filed.
1416 "	7	Copy of Judgment received from U.S. Court of Appeals that the Judgment of the District Court entered 8/26/81 is Affirmed; Costs taxed against appellants, filed.
1417 "	8	Original plff's notice of deposition of Jennifer Howse, et al, filed.
1418 "	9	Report to the Court from the Hearing Master re: proposed admission of L.M., filed.
1419 "	12	Response of plff's P.A.R.C. and Halderman to Montgomery County Motion to dismiss, filed.
1420 "	12	Response of plff's P.A.R.C. and Halderman to Montgomery County Motion to enlarge, filed.
1421 "	14	Commonwealth deft's response to plff's request for production of documents, filed.
1422 "	14	Copy of transcript purchase order, filed.
1423 "	15	PHILA. DEFT'S MOTION FOR EXTENSION OF TIME FOR THE IMPLEMENTATION OF THE MARCH 2, 1981 ORDER, FILED.
1424 "	16	Report of the Court on the Commonwealth's proposal for placements in FY82-83, filed.
1425 "	19	Hearing re: March 2, 1981 Order, 4/16/82, witness sworn, filed.
1426 "	19	Plans of The Bucks, Chester and Delaware County deft's for 1982-83, filed.
1427 "	20	Hearing re: Mont. Cos' motion for continuance resumes, 4/19/82, witnesses sworn, CAV, filed.
1428 "	20	Report to the Court from the Hearing Master re: proposed placement of J.H., filed.

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, et al		PENNHURST STATE SCHOOL & HOSPITAL	PAGE <u>78</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1982			
1429 APR	14	Deft's Helen O'Bannon and Commonwealth of Penna's Notice of Appeal from Order transferring funds to Special Master, filed. (82-1261) 4/21/82 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Alexander Ewing, Adjoa A. Burrow, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Josep P. Green, John Rogers Carroll, Herbert B. Newberg, Steven M. Coren, Terisa E. Chaw, Thomas M. Kittredge, U.S.C.A.	
1430 "	14	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
1431 "	14	Deft's Helen O'Bannon and Commonwealth of Penna's Notice of Appeal from Order transferring funds to Hearing Master, filed. (82-1262) 4/21/82 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Alexander Ewing, Adjoa A. Burrow, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, John Rogers Carroll, Herbert B. Newberg, Steven M. Coren, Terisa E. Chaw, Thomas M. Kittredge, U.S.C.A.	
1432 "	14	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
1433 "	23	ORDER THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER BY MAY 1, 1982, THE SUM OF \$48,355.00, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD MAY 1, 1982 THROUGH MAY 31, 1982, FILED. 4/26/82 ENTERED & COPIES MAILED RJB	
1434 "	23	ORDER THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER, BY MAY 1, 1982, THE SUM OF \$8,604.00, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD OF MAY 1, 1982 THROUGH MAY 31, 1982, FILED. 4/26/82 ENTERED & COPIES MAILED RJB	
1435 "	26	Report of the Court on the plans of the Phila. County deft's for 1982 - 83, filed	
1436 "	27	Transcript of testimony of October 29, 1981, filed.	
1437 "	27	Hearing re: Phila's motion for continuance, 4/26/82, Court was advised that parties would submit an order for signature containing settlement, etc., filed.	
1438 "	28	Report to the Court from the Hearing Master re: proposed admission of R.M., file	
1439 "	28	Commissioners and Mental Health/Mental Retardation Administrator of Montgomery County, Penna's Notice of Appeal, filed. (82-1279) 4/29/82 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Alexander Ewing, Adjoa A. Burrow, Robert B. Hoffman, Thomas A. Masterson, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, Jr., John Rogers Carroll, Herbert B. Newberg, Steven M. Coren, Terisa E. Chaw, Thomas M. Kittredge, U.S.C.A.	
1440 "	28	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
OVER.....			

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u> PAGE <u>79</u> OF <u> </u> PAGES
TERRI LEE HALDERMAN		PENNHURST STATE SCHOOL & HOSPITAL	
DATE	NR.	PROCEEDINGS	
1982			
1441 APR	29	The Commissioners, Council members and MMR Administrators of Bucks and Delaware Counties, Pennsylvania's Notice of Appeal, filed. (82-1280) 4/30/82 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Alexander Ewing, Adjoa A. Burrow, Robert B. Hoffman, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, Jr., John Rogers Carroll, Herbert B. Newberg, Steven M. Coren, Terisa E. Chaw, U.S.C.A.	
1442 "	29	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
1443 MAY	3	ORDER DATED 4/30/82 THAT AN EXTENSION OF TIME UNTIL SEPTEMBER 30, 1982 TO COMPLY WITH PARAGRAPH 2 OF THIS COURT'S ORDER OF MARCH 2, 1981 IS GRANTED TO PHILA. COUNTY DEFT'S EXCEPT THAT 40 PERSONS WILL BE PLACED IN COMMUNITY LIVING ARRANGEMENTS BY PHILA. DEFT'S BY JUNE 30, 1982, FILED. RJB 5/4/82 ENTERED & COPIES MAILED	
1444 "	3	Report to the Court on agreements reached between Phila. County deft's, Commonwealth of Pennsylvania Deft's, and plff's Halderman and PARC concerning Phila's motion for extension of time, filed.	
1445 "	4	"Commonwealth defts' proposed Findings of fact and conclusions of law regarding their supplemental motion to amend and/or alter this court's order of March 2, 1981, filed.	
1446 "	7	Transcript of testimony of February 12, 1982, filed.	
447 "	10	Commonwealth deft's exceptions, filed.	
1448 "	11	BUCKS AND DELAWARE COUNTIES' MOTION FOR STAY OF EXECUTION UPON APPEAL, FILED.	
1449 "	11	Findings of fact and conclusions of law proposed by PARC, et al, concerning Commonwealth deft's motion to alter or amend March 2, 1981 Order, Paragraph 3, filed.	
450 May	13	Helen O'Bannon and Commonwealth of Pa.'s Notice of Appeal, filed. (82-1307) 5/14/82 Copies to: S. Mrvos, M. Myers, Esq., P. Boyd, Esq., H. Newberg, Esq., T. Kittredge, Esq., R. Rice, T. Masterson, A. Burrow, A. Ewing, P. Jenkins, C. Morgan, T. Gilhool, J. McNamara, M. Lottman, P. Cohen, J. Carroll, T. Chaw, D. Ferleger, R. Barrett, Dr. J. Howse, J. Everett, J. Green, St. Coren, Judge Broderick, D. Spitz	
451 "	13	Helen O'Bannon and Commonwealth of PA's Notice of Appeal, filed. (82-1308) 5/14/82 Copies to: S. Mrvos, M. Myers, P. Boyd, H. Newberg, T. Kittredge, R. R ce, T. Masterson, A. Burrown, A. Ewing, P. Jenkins, C. Morgan, T. Gilhool, J. McNamara, M. Lottman, P. Cohen, J. Carroll, T. Chaw, D. Ferleger R. Barrett, Dr. J. Howse, J. Everett, J. Green, St. Coren, Judge Broderick D. Spitz	
452 May	13	Copy of Clerk's Notice to U.S.C.A, filed.	
453 "	13	Copy of Clerk's Notice to U.S.C.A, filed.	
454 "	14	Report to the Court from of the Hearing Master re: proposed placement of J.H., filed.	
455 "	17	Report to the Court from the Hearing Master re: proposed admission of K.L., filed.	
456 "	17	Copy of Transcript purchase order, filed.	
457 "	17	BUCKS COUNTY DEFT'S MOTION FOR A PARTIAL ENLARGEMENT OF TIME, FILED.	

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7.14.80-70M-439

PLAINTIFF		DEFENDANT		DOCKET NO. 74-1345
TERRI LEE HALDERMAN		PENNHURST STATE SCHOOL & HOSPITAL		PAGE 80 OF _____ PAGES
DATE	NR.	PROCEEDINGS		
<u>1982</u>				
1458 May	21	PARC, et al's interrogatories and request for documents - 5-20-82, filed.		
1459 "	24	Transcript of hearing on motions of 12/21/81, filed.		
1460 "	24	HALDERMAN PLFFS' MOTION TO PROCEED IN FORMA PAUPERIS, CERTIFICATE OF SERVICE, FILED.		
1461 "	24	ORDER THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$9,062.00, BY JUNE 1, 1982, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD OF JUNE 1, 1982 THROUGH JUNE 30, 1982, ETC., FILED. RJB		
1462 "	24	5/25/82 ENTERED & COPIES MAILED ORDER THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER, THE SUM OF \$41,093.00, BY JUNE 1, 1982, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD JUNE 1, 1982 THROUGH JUNE 30, 1982, ETC. FILED. RJB		
1463 "	25	5/25/82 ENTERED & COPIES MAILED Report to the court from the Office of Special Master re: status of compliance with June 8, 1979 Court order, filed.		
1464 "	25	Report to the Court from the Office of Special Master re: urge Court to take steps to assure that def't's expedite the development of community services for persons covered by March 2, 1981, order, etc., filed.		
1465 "	25	Report to the Court from the Office of the Special Master re: first report to the court on the Commonwealths' assumption of the responsibility to review and approve Individual Habilitation Plans, etc., filed.		
1466 "	25	Report to the Court from the Office of the Special Master re: working agreement between Commonwealth Office of Mental Retardation and the Special Master, filed.		
1467 "	25	Copy of letter from Jennifer L. Howse re: successful negotiations with the Office of the Special Master, etc., filed.		
1468 "	25	Copy of Letter from Jennifer L. Howse to P. Paul Burrichter re: successful negotiations with the Office of the Special Master, etc., filed.		
1469 "	25	Copy of letter from Jennifer L. Howse to Stephen Barrett, Esq. re: successful negotiations with the Office of the Speical Master, etc., filed.		
1470 "	25	Copy of letter from Jennifer L. Howse to William A. McKendry re: successful negotiations with the Office of the Special Master, etc., filed.		
1471 "	25	Copy of letter from Jennifer L. Howse to Patricia C. Sweigert re: successful negotiations with the Office of the Special Master, etc., filed.		
1472 "	25	Copy of Transcript purchase order (Hearing Master), filed.		
1473 "	25	Copy of Transcript purchase order (Special Master), filed.		
1474 "	25	Report to the Court from the Hearing Master re: proposed admission of R.M., filed.		
1475 "	26	PARC, et al's interrogatories and request for documents May 26, 1982, filed.		
1476 "	27	Commonwealth def't's implementation report, filed.		
1477 JUN	1	Report to the court from the Office of the Hearing Master re: proposed placement of J.H., filed.		
1478 "	1	Transcript of testimony of November 24, 1981, filed.		
1479 "	4	Report to the Court from the Hearing Master re: proposed admission of L.M., filed		
OVER.....				

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL	PAGE <u>81</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1982			
1480 JUN	4	Commonwealth of Pennsylvania, et al's, Notice of appeal re: Hearing Master, filed. (82-1345) 6/4/82 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Alexander Ewing, Adjoa A. Burrow, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, John Rogers Carroll, Herbert B. Newberg, Steven M. Coren, Terisa E. Chaw, Thomas M. Kittredge, U.S.C.A.	
1481 "	4	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
1482 "	4	Commonwealth of Pennsylvania, et al's, Notice of Appeal re: Special Master, filed. (82-1346) 6/4/82 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Alexander Ewing, Adjoa A. Burrow, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, Jr., John Rogers Carroll, Herbert B. Newberg, Steven M. Coren, Terisa E. Chaw, Thomas M. Kittredge, U.S.C.A.	
1483 "	4	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
1484 "	7	Report to the Court from the Hearing Maste- re: Proposed admission of R.M., filed	
1485 "	8	Certified copy of Order U.S.C.A. that the case is hereby dismissed for failure to timely prosecute (81-2614), filed.	
1486 "	8	Certified copy of Order U.S.C.A. that the case is hereby dismissed for failure to timely prosecute (81-2613), filed.	
1487 "	11	Third supplemental affidavit of David Ferleger Esq. regarding attorney's fees, filed.	
1488 "	11	MEMORANDUM, BRODERICK, J., AND ORDER THAT THE MOTION OF DEFTS COMMONWEALTH OF PA DEPT. OF PUBLIC WELFARE, ET AL TO AMEND AND/OR ALTER THIS COURT'S ORDER OF 3-2-81 FILED WITH THIS COURT ON 2-4-82, IS DENIED, AMENDING PARAGRAPH 3 OF THIS COURT'S ORDER OF 3-2-81, FILED. 6-14-82 Entered and copies mailed. RJB	
1489 "	15	Report to the Court from the Hearing Master re: proposed placement of M.G., filed.	
1490 "	15	Copy of transcript purchase order (Special Master), filed.	
1491 "	15	Copy of transcript purchase order (Hearing Master), filed.	
1492 "	15	ORDER THAT PLFF. TERRI LEE HALDERMAN, ET AL'S, MOTION TO PROCEED IN FORMA PAUPERIS IS GRANTED, FILED. 6/16/82 ENTERED & COPIES MAILED RJB	
1493 "	15	Stipulation between Montgomery County deft's and plff's re: Montgomery County deft's motion to enlarge time in which to implement paragraph 2 of the March 2, 1981 order of this court, filed.	
1494 "	16	Report to the Court from the Hearing Master re: proposed admission of R.M., filed	

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CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-439

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL	PAGE <u>82</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1982			
1495 JUN	16	DELAWARE COUNTY DEFT'S MOTION FOR A PARTIAL ENLARGEMENT OF TIME , & CERTIFICATE OF SERVICE, FILED.	
1496 "	16	ORDER THAT AN EXTENSION OF TIME UNTIL AUGUST 31, 1982 TO COMPLY WITH PARAGRAPH 2 OF THIS COURT'S ORDER OF MARCH 2, 1981, IS GRANTED TO MONTGOMERY COUNTY DEFT'S, ETC., FILED. 6/17/82 ENTERED & COPIES MAILED	
1497 "	22	Fourth supplemental affidavit of David Ferleger, Esq. regarding attorney's fees, filed.	
1498 "	22	ORDER THAT THE EXPENSES OF THE OFFICE OF THE SPECIAL MASTER, INCLUDING PERSONNEL RENTAL, STAFF TRAVEL, ETC. SHALL NOT EXCEED \$170,151.00, FOR THE PERIOD BEGINNING JULY 1, 1982 AND ENDING DECEMBER 31, 1982, ETC., FILED. 6/22/82 ENTERED & COPIES MAILED	
1499 "	22	ORDER DATED 6/17/82, THAT THE EXPENSES OF THE OFFICE OF THE HEARING MASTER, INCLUDING PERSONNEL, RENTAL, STAFF TRAVEL, ETC., SHALL NOT EXCEED \$48,668.00 FOR THE PERIOD BEGINNING JULY 1, 1982 AND ENDING DECEMBER 31, 1982, ETC., FILED. 6/22/82 ENTERED & COPIES MAILED	
1500 "	22	ORDER DATED 6/17/82 THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,361.00, BY JULY 1, 1982, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD JULY 1, 1982 THROUGH JULY 31, 1982, FILED. 6/22/82 ENTERED & COPIES MAILED	
1501 "	22	ORDER DATED 6/17/82 THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE SUM OF \$40,217.00, BY JULY 1, 1982, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD JULY 1, 1982 THROUGH JULY 31, 1982, FILED. 6/22/82 ENTERED & COPIES MAILED	
1502 "	23	Deft's implementation report, filed.	
1503 "	23	Commonwealth deft's exception to and/or motion to modify the report of June 15, 1982, re: R.M., filed.	
1504 "	24	Commonwealth deft's answer to PARC's interrogatories and request for documents, dated May 20, 1982, filed.	
1505 "	24	Commonwealth deft's response to PARC's interrogatories and request for production of documents dated May 26, 1982, filed.	
1506 "	28	Commonwealth of Pennsylvania, et al's, Notice of appeal re: Special Master, filed. (82-1395) 6/29/82 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Alexnader Ewing, Adjoa A. Burrow, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, John Rogers Carroll, Herbert B. Newberg, Steven M. Coren, Terisa E. Chaw, Thomas M. Kittredge, U.S.C.A.	
1507 "	28	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	

OVER.....

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF TERRI LEE HALDERMAN	DEFENDANT PENNHURST STATE SCHOOL & HOSPITAL	DOCKET NO. <u>74-1345.</u> PAGE <u>83</u> OF <u> </u> PAGES
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DATE	NR.	PROCEEDINGS
1982		
508 JUN	28	Commonwealth of Pennsylvania, et al's, Notice of Appeal re: Hearing Master, filed. (82-1396) 6/29/82 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Adjoa A. Burrow, Thomas Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, John Rogers Carroll, Herbert B. Newberg, Steven M. Coren, Terisa E. Chaw, & Thomas M. Kittredge, U.S. Court of Appeals
509 "	28	Copy of Clerk's Notice to U.S. Court of Appeals, filed.
1510 "	29	Copy of Transcript Purchase Order, filed.
1511 JUL	1	PLFF'S PARC, ET AL'S, MOTION TO ACCEPT THE REPORT OF THE MASTER ON FRIEND-ADVOCATE AND FOR SUITABLE ORDERS, MEMORANDUM OF LAW, & CERTIFICATE OF SERVICE, FILED.
1512 "	2	Deposition of Jennifer L. Howse, filed.
1513 "	12	Report to the Court on the observations of fifteen monitoring visits, and a Report on the Commonwealths' compliance with those terms of the 2/2/82 agreement etc., filed.
1514 "	12	Commonwealth of Pennsylvania, et al's, notice of Appeal, filed. (82-1422) 7/13/82 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Adjoa A. Burrow, Thomas Masterson R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, John Rogers Carroll, Herbert B. Newberg, Steven M. Coren, Terisa E. Chase, & Thomas M. Kittredge, U.S. Court of Appeals
1515 "	12	Copy of Clerk's Notice to U.S. Court of Appeals, filed.
516 "	14	Copy of Transcript Purchase Order re: Hearing Master, filed.
517 "	14	Copy of Transcript Purchase Order re: Special Master, filed.
518 "	14	ORDER DATED 7/13/82 THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,236.00, BY AUGUST 1, 1982, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD AUGUST 1, 1982 THROUGH AUGUST 31, 1982, FILED. RJB 7/15/82 ENTERED & COPIES MAILED
519 "	15	Deft's Implementation Report, filed.
520 "	19	PETITION OF PARC, ET AL, FOR COUNSEL FEES, FILED.
521 "	20	Report to the Court from the Hearing Master re: proposed placement of G.W., filed.
522 "	20	Report to the Court from the Hearing Master re: proposed admission of J.E., filed.
523 "	20	MOTION OF PLFF. CLASS MEMBER MARK HAMMOND FOR EMERGENCY IMPLEMENTATION RELIEF, MEMORANDUM OF LAW, & CERTIFICATE OF SERVICE, FILED.

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CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL,	PAGE 84 OF ____ PAGES
DATE	NR.	PROCEEDINGS	
1982			
(1523) JUL	28	ORDER THAT THE MOTION BY PLFF. CLASS MEMBER MARK HAMMOND FOR EMERGENCY IMPLEMENTATION RELIEF IS REFERRED TO THE HEARING MASTER FOR HEARING, DECISION & ORDER PURSUANT TO THE HEARING AND APPEAL PROCEDURES IN THE ORDER OF APRIL 24, 1980, THE SPECIAL MASTER SHALL PROMPTLY INVESTIGATE THE MATTER AND FILE WITH THE COURT A REPORT & RECOMMENDATION, ETC., FILED. RJB	
		7/29/82 ENTERED & COPIES MAILED	
1524 "	28	ORDER THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE SUM OF \$37,116.00 BY AUGUST 1, 1982, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD AUGUST 1, 1982 THROUGH AUGUST 31, 1982, FILED. RJB	
		7/29/82 ENTERED & COPIES MAILED	
1525 "	29	Certified copy of Order U.S.C.A. that action is dismissed by the Clerk under Rule 42(b) FRAP, filed.	
1526 "	30	Report to the Court from the Hearing Master re: proposed admission of K.K., filed.	
1527 AUG	2	Memorandum in opposition to motion by Mark Hammond for emergency implementation relief, filed.	
1528 "	3	Response of the Delaware County deft's to motion by Mark Hammond for emergency relief, filed.	
1529 AUG	5	Deft's implementation report, filed.	
1530 "	6	Commonwealth of Pennsylvania, et al's, Notice of Appeal re: Hearing Master, filed. (82-1510)	
		8/9/82 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Alexander Ewing, Adjoa A. Burrow, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, Jr., John Rogers Carroll, Herbert B. Newberg, Steven M. Coren, Terisa E. Chaw, Thomas M. Kittredge, U.S.C.A.	
1531 "	6	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
1532 "	6	Commonwealth of Pennsylvania, et al's, Notice of Appeal re: Special Master, filed. (82-1511)	
		8/9/82 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Alexander Ewing, Adjoa A. Burrow, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, John Rogers Carroll, Herbert B. Newberg, Steven M. Coren, Terisa E. Chaw, Thomas M. Kittredge, U.S.C.A.	
1533 "	6	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
1534 "	9	Copy of Transcript Purchase Order, filed.	
1535 "	9	Phila. Deft's exception to the report of July 29, 1982, filed.	
1536 "	10	Second report to the court from the Special Master re: Commonwealth's assumption of responsibility for case-management related activites, filed.	

OVER.....

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL	PAGE <u>85</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1982			
1537AUG	12	MEMORANDUM & ORDER THAT THE SPECIAL MASTER SHALL SUBMIT TO THIS COURT BY AUGUST 30, 1982 A PLAN FOR THE PHASING OUT AND CLOSING OF THE OFFICE OF THE SPECIAL MASTER BY DECEMBER 31, 1982, FILED. RJB	
		8/12/82 ENTERED & COPIES MAILED	
-- "	12	ORDER THAT THE DEFT'S SHALL SUBMIT TO THIS COURT BY SEPTEMBER 15, 1982 THEIR PLANS TO PROVIDE COMMUNITY LIVING ARRANGEMENTS TOGETHER WITH ALL SERVICES REQUIRED BY THE RETARDED PERSON'S INDIVIDUAL HABILITATION PLAN FOR PENNHURST PLFF. CLASS MEMBERS(NOT COVERED BY THE SCHOOL-AGE ORDER) IN THE SOUTHEAST REGION OF PENNSYLVANIA (BUCKS, CHESTER, DELAWARE, MONTGOMERY & PHILA. COUNTIES) DURING PERIOD COMMENCING OCTOBER 1, 1982 AND CLOSING JUNE 30, 1984, ETC., IT IS FURTHER ORDERED THAT A HEARING SHALL BE HELD ON SEPTEMBER 22, 1982 AT 9:30 A.M. IN COURTROOM 10-B, TO DETERMINE WHETHER THESE PLANS ARE APPROPRIATE & CONSISTENT WITH THE INJUNCTIVE RELIEF PREVIOUSLY ORDERED BY THIS COURT, FILED. RJB	
		8/12/82 ENTERED & COPIES MAILED	
-- "	12	ORDER THAT A HEARING ON PLFF-INTERVENOR PENNSYLVANIA ASSOCIATION FOR RETARDED CITIZENS' MOTION THAT THIS COURT ORDER THE IMPLEMENTATION OF THE REPORT & RECOMMENDATION OF THE SPECIAL MASTER CONCERNING THE PROPOSED CITIZEN-ADVOCATE PROGRAM SHALL BE HELD ON SEPTEMBER 29, 1982 AT 9:30 A.M. IN COURTROOM 10-B, FILED. RJB	
		8/12/82 ENTERED & COPIES MAILED	
-- "	12	ORDER THAT A HEARING SHALL BE HELD ON OCTOBER 6, 1982 AT 9:30 A.M. IN COURTROOM 10B FOR THE PURPOSE OF HEARING PROPOSALS AND ARGUMENT CONCERNING AMENDMENT OF THIS COURT'S ORDER OF APRIL 24, 1980 TO ACCURATELY REFLECT AN ENFORCEMENT MECHANISM NECESSARY TO REPLACE THE MONITORING FUNCTIONS OF THE SPECIAL MASTER IN ORDER TO ASSURE ADEQUATE HABILITATION FOR THE MEMBERS OF THE PENNHURST CLASS FILED. RJB	
		8/12/82 ENTERED & COPIES MAILED	
538 "	13	Deft. Commonwealth's implementation report, filed.	
539 "	13	Report to the Court from the Hearing Master re: proposed placement of J.W., filed.	
540 "	16	Report of the "Commonwealth deft's in re: placement of Mark Hammond, filed.	
1541 "	17	Report to the Court from the Hearing Master re: proposed placement of T.M., filed.	
542 "	18	Transcript of Motion for continuance of April 26, 1982, filed.	
543 "	18	Transcript of testimony of April 19, 1982, filed.	
544 "	18	Transcript of testimony of April 16, 1982, filed.	
1545 "	19	Report to the Court from the Hearing Master re: proposed admission of J.B.N. filed.	
1546 "	24	Montgomery County deft's exceptions to Hearing Master's report of J.W., filed.	
1547 "	31	Report to the Court from the Hearing Master re: proposed admission of J.B.N., filed.	
548 SEP	1	Report to the Court from the Hearing Master re: placement of M.H., filed.	

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CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL,	PAGE <u>86</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1982			
1549 SEP	1	ORDER DATED 8/27/82 THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$6,980.88 BY SEPTEMBER 1, 1982, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD SEPTEMBER 1, 1982 THROUGH SEPTEMBER 30, 1982, FILED. RJB 9/2/82 ENTERED & COPIES MAILED	
1550 "	1	ORDER DATED 8/27/82 THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE SUM OF \$31,895.00, BY SEPTEMBER 1, 1982, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD SEPTEMBER 1 THROUGH SEPTEMBER 30, 1982, FILED. RJB 9/2/82 ENTERED & COPIES MAILED	
1551 "	2	Copy of Transcript Purchase Order - Special Master, filed.	
1552 "	2	Copy of Transcript Purchase Order - Hearing Master, filed.	
1553 "	2	MONTGOMERY COUNTY DEFT'S MOTION FOR A PARTIAL ENLARGEMENT OF TIME AND A MOTION TO COMPEL THE COMMONWEALTH TO PAY AN ADEQUATE RATE OF REIMBURSEMENT FOR THE ICF-MR PROGRAM, FILED:	
1554 "	2	ORDER THAT THE SUBJECT OF THE HEARING PREVIOUSLY SCHEDULED FOR SEPTEMBER 22, 1982 AT 9:30 A.M. IS CHANGED TO CONSIDERATION OF PLFF-INTERVENOR PENNSYLVANIA ASSOCIATION FOR RETARDED CITIZENS' MOTION CONCERNING THE PROPOSED CITIZEN-ADVOCATE PROGRAM, FURTHER ORDERED THAT THE HEARING PREVIOUSLY SCHEDULED FOR SEPTEMBER 29, 1982 AT 9:30 A.M. IS CHANGED TO CONSIDERATION OF THE PLANS SUBMITTED BY THE DEFT'S TO DETERMINE WHETHER THESE PLANS ARE APPROPRIATE AND CONSISTENT WITH THE INJUNCTIVE RELIEF PREVIOUSLY ORDERED BY THIS COURT, FILED. 9/3/82 ENTERED & COPIES MAILED RJB	
1555 "	7	ORDER THAT A CONFERENCE SHALL BE HELD ON SEPTEMBER 29, 1982 AT 4:00 P.M. IN ROOM 10613 CONCERNING THE PROBLEM OF PLACEMENT THROUGH THE NEW SMALL ICF-MR PROGRAM AS STATED IN THE LETTER FROM DEFT. CITY OF PHILA. DATED 8/27/82, FILED. RJB 9/8/82 ENTERED & COPIES MAILED	
1556 SEP	9	Report to the Court from the Hearing Master re: proposed placement of T.M., filed	
1557 "	9	Memorandum in opposition to Montgomery County deft's motion for a partial enlargement of time, filed.	
1558 "	13	Deft's implementation report, filed.	
1559 "	15	Commonwealth deft's proposed implementation plan for October 1, 1982 through June 30, 1984, filed.	
1560 "	15	PHILA. DEFT'S MOTION FOR EXTENSION OF TIME AND OTHER RELIEF IN THE IMPLEMENTATION OF THE MARCH 2, 1981 ORDER, & CERTIFICATE OF SERVICE, FILED.	

OVER.....

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345 PAGE 87 OF _____ PAGES
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL,	
DATE	NR.	PROCEEDINGS	
1982			
1561 SEP	16	Commonwealth of Pennsylvania, et al's Notice of Appeal, re: Hearing Master, filed. (82-1559) 9/16/82 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Alexander Ewing, Adjoa A. Burrow, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, John Rogers Carroll, Herbert B. Newberg, Steven M. Coren, Terisa E. Chaw, Thomas M. Kittredge, U.S.C.A.	
1562 "	16	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
1563 "	16	Commonwealth of Pennsylvania, et al's Notice of Appeal, re: Special Master, filed. (82-1560) 9/16/82 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Alexander Ewing, Adjoa A. Burrow, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, John Rogers Carroll, Herbert B. Newberg, Steven M. Coren, Terisa E. Chaw, Thomas M. Kittredge, U.S.C.A.	
1564 "	16	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
1565 "	16	Plans of The Bucks, Chester and Delaware County Deft's for 1982-83 and 1983-84, filed.	
566 "	16	Report to the Court on the Plans of the Phila. County deft's from October 1, 1982 - June, 1984, filed.	
1567 "	17	Commonwealth deft's exceptions to the Hearing Master's report dated 9/8/82, filed.	
1568 "	17	Report to the Court from the Hearing Master re: proposed admission of J.E., filed.	
1569 "	17	Montgomery County deft's Plan pursuant to August 12, 1982 memorandum and order, filed.	
1570 "	20	Commonwealth deft's response to Montgomery County deft's motion for a partial enlargement of time and a motion to compel the Commonwealth to pay an adequate rate of reimbursement for the ICF-MR Program, filed.	
1571 "	21	Response of Phila. County deft's to plff's motion to accept the report of the Master on Friend-Advocate and for suitable orders, filed.	
1572 "	22	Plff's notice of deposition of George A. Kopchick, filed.	
1573 "	22	Phila. Deft's exception to the Report of September 16, 1982 re: J.E., filed.	
1574 "	22	Plff's notice of deposition of Thomas Orr, et al, filed.	
575 "	23	Hearing re: PARC's motion re: Citizen Advocate Program, witness sworn, filed.	
576 "	23	Report to the Court from the Hearing Master re: proposed admission of E.F., filed.	
577 "	23	Response of Commonwealth deft's to "Friend-Advocate" proposal, filed.	
1578 "	27	Commonwealth deft's implementation report, filed.	
579 "	28	Copy of Transcript purchase Order re: Hearing Master, filed.	
580 "	28	Copy of Transcript purchase Order re: Special Master, filed.	

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CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL	PAGE <u>88</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1982			
1581 SEP	28	ORDER THAT THE HEARING ON DEFT'S PLANS SUBMITTED PURSUANT TO THIS COURT'S AUGUST 12, 1982 ORDER, PREVIOUSLY SCHEDULED FOR SEPTEMBER 29, 1982 IS HEREBY CHANGED AND SET FOR OCTOBER 6, 1982 AT 9:30 A.M., IT IS FURTHER ORDERED THAT THE HEARING PREVIOUSLY SCHEDULED FOR OCTOBER 6, 1982 FOR THE PURPOSE OF HEARING PROPOSALS CONCERNING THE ENFORCEMENT MECHANISM NECESSARY TO REPLACE THE MONITORING FUNCTION OF THE SPECIAL MASTER IS CHANGED AND SET FOR OCTOBER 13, 1982 AT 9:30, FILED. RJB 9/28/82 ENTERED & COPIES MAILED	
1582 "	28	ORDER DATED 9/27/82 THAT THIS COURT'S MEMORANDUM OF AUGUST 12, 1982 IS HEREBY AMENDED, ETC., FILED. RJB 9/28/82 ENTERED & COPIES MAILED	
1583 "	28	ORDER DATED 9/27/82 THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,236.00, BY OCTOBER 1, 1982, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD OCTOBER 1, 1982 THROUGH OCTOBER 31, 1982, FILED. RJB 9/28/82 ENTERED & COPIES MAILED (to fiscal)	
1584 "	28	ORDER DATED 9/27/82 THAT THE CLERK OF COURT SHALL PLACE THE SUM OF \$200,000. RESULTING FROM THE PAYMENT OF COERCIVE & COMPENSATORY CIVIL CONTEMPT FINES PURSUANT TO THIS COURT'S ORDER OF AUGUST 25, 1982 IN THIRTEEN-WEEK TREASURY BILLS, ETC., FILED. RJB 9/28/82 ENTERED & COPIES MAILED (to fiscal)	
1585 "	28	ORDER DATED 9/27/82 THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE SUM OF \$26,403.00, BY OCTOBER 1, 1982, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD OCTOBER 1, 1982 THROUGH OCTOBER 31, 1982, FILED. RJB 9/28/82 ENTERED & COPIES MAILED (to fiscal)	
1586 "	29	Montgomery County deft's exceptions to Hearing Master's report of E.F., filed.	
1587 "	29	Commonwealth deft's response to Phila. deft's motion for extension of time and other relief in the implementation of the March 2, 1981 order, filed.	
1588 "	29	Hearing resumes re: PARC's motion re: Citizen Advocate Program, PARC'S witness sworn and testified, plff rests, filed.	
1589 "	30	COMMONWEALTH DEFTS' MOTION TO MODIFY THIS COURT'S ORDER OF 6-11-82, MEMORANDUM OF LAW, CERTIFICATE OF SERVICE, FILED.	
1590 OCT	1	ORDER DATED 9/30/82 THAT THE CLERK OF THE COURT SHALL IMMEDIATELY PAY TO THE OFFICE OF THE SPECIAL MASTER, PURSUANT OT THIS COURT'S ORDER OF JANUARY 8, 1982, THE SUM OF \$10,500.00, TO BE USED FOR PAYMENT OF ALL NECESSARY EXPENSES INCURRED BY PROVIDING CERTIFIED ADVOCATES FOR THOSE MEMBERS OF THE PLFF. CLASS FOR WHOM SUCH SERVICES ARE REQUIRED DURING THE PERIOD FROM OCTOBER 1, 1982 THROUGH DECEMBER 31, 1982, FILED. (to fiscal) RJB 10/1/82 ENTERED & COPIES MAILED	

OVER.

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4388

PLAINTIFF	DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL	PENNHURST STATE SCHOOL & HOSPITAL,	PAGE <u>89</u> OF <u> </u> PAGES

DATE	NR.	PROCEEDINGS
1982		
591 OCT	1	ORDER DATED 9/30/82 THAT THE HEARING SCHEDULED FOR OCTOBER 6, 1982 IS HEREBY CONTINUED, IT IS FURTHER ORDERED THAT A HEARING SHALL BE HELD ON OCTOBER 13, 1982 AT 9:30 A.M. CONCERNING THE ENFORCEMENT MECHANISM NECESSARY TO REPLACE THE MONITORING FUNCTION OF THE SPECIAL MASTER, FURTHER ORDERED THAT A HEARING SHALL BE HELD ON OCTOBER 27, 1982 AT 9:30 A.M. FOR THE PURPOSE OF DETERMINING WHETHER THE DEFT'S PLANS ARE APPROPRIATE AND CONSISTENT WITH THE INJUNCTIVE RELIEF PREVIOUSLY ORDERED BY THIS COURT, FILED. RJB 10/1/82 ENTERED & COPIES MAILED
592 "	1	ORDER DATED 9/30/82 THAT THE COMMONWEALTH DEFT'S SHALL SUBMIT TO THIS COURT BY NOVEMBER 1, 1982, THEIR PLAN FOR THE INITIATION ON OR BEFORE JANUARY 1, 1983 OF FRIEND-ADVOCATE SERVICES TO THOSE MEMBERS OF THE PLFF. CLASS WHO HAVE NO FAMILY OR FRIEND TO SPEAK ON THEIR BEHALF, FILED. RJB 10/1/82 ENTERED & COPIES MAILED
593 "	4	Commonwealth deft's exceptions re: no. 82-A-6, filed.
594 "	4	Govt's notice of deposition of Charles Burkhouse, filed.
595 "	6	Commonwealth deft's interrogatories to all plff's - plff-intervenors, filed.
596 "	6	HELEN O'BANNON, ET AL'S, MOTION TO STAY PROCEEDINGS AND TO QUASH SUBPOENAS, CERTIFICATE OF SERVICE, FILED.
597 "	6	Memorandum of law in support of motion to stay proceedings and quash subpoenas, filed.
598 "	6	ORDER THAT THE HEARING SCHEDULED FOR OCTOBER 13, 1982 AT 9:30 A.M. SHALL BE FOR THE PURPOSE OF DETERMINING WHETHER THE DEFT'S PLANS ARE APPROPRIATE AND CONSISTENT WITH THE INJUNCTIVE RELIEF PREVIOUSLY ORDERED BY THIS COURT, IT IS FURTHER ORDERED THAT A HEARING SHALL BE HELD ON NOVEMBER 3, 1982 AT 9:30 A.M. CONCERNING THE ENFORCEMENT MECHANISM NECESSARY TO REPLACE THE MONITORING FUNCTION OF THE SPECIAL MASTER, FILED. RJB 10/6/82 ENTERED & COPIES MAILED
1599 "	6	Transcript of testimony of September 29, 1982, filed.
1600 "	7	Affidavits of Jennifer L. Howse and Richard H. Lee in support of motion to stay proceedings and to quash subpoenas, filed.
1601 "	7	Report to the Court from the Hearing Master re: proposed placement of A.B., filed.
1602 "	7	Report to the Court from the Hearing Master re: proposed placement of T.M., filed.
1603 "	7	Response of plff's Halderman, et al, to Commonwealth's motion to modify this court's order of June 11, 1982, filed.
1604 "	7	Halderman plff's responses to deft's interrogatories 5-11, filed.
1605 "	7	Commonwealth of Pennsylvania, et al's Notice of appeal re: Hearing Master, filed. 10/12/82 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, (82-1649) James M. McNamara, Patricia Jenkins, Alexander Ewing, Adjoa A. Burrow, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, Jr., John Rogers Carroll, Herbert B. Newberg, Steven M. Coren, Terisa E. Chaw, Thomas M. Kittredge, U.S.C.A.
1606 "	7	Copy of Clerk's Notice to U.S. Court of Appeals, filed.

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL,	PAGE <u>90</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1982			
1607 OCT	7	Commonwealth of Pennsylvania, et al's, Notice of appeal re: Special Master, filed 10/12/82 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Alexander Ewing, Adjoa A. Burrow, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, Jr., John Rogers Carroll, Herbert B. Newberg, Steven M. Coren, Terisa E. Chaw, Thomas M. Kittredge, U.S.C.A. (82-1650)	
1608 "	7	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
1609 "	14	Hearing re: appropriateness of Commonwealth Deft's Plans (1982-84), 10/13/82, witness sworn, filed.	
1610 "	14	Transcript of testimony of September 29, 1982, filed.	
1611 "	15	Transcript of testimony of 10/13/82, filed.	
1612 "	15	United States' responses to the Commonwealth deft's interrogatories, filed.	
1613 "	18	Commonwealth deft's exceptions re: 82-P-21, filed.	
1614 "	18	Commonwealth deft's exceptions re: 82-P-22, filed.	
1615 "	20	Report to the Court from the Hearing Master re: proposed placement of T.M. & A.B., filed.	
1616 "	20	Report to the Court from the Hearing Master re: proposed placment of W.A., filed.	
1617 "	20	Hearing re: deft. Commonwealth's plans for 1982-1984, resumes , witness sworn, filed.	
1618 "	21	Commonwealth deft's notice of deposition of Wesley Perkins, et al, filed.	
1619 "	21	ORDER THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,396.00, BY NOVEMBER 1, 1982, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD NOVEMBER 1, 1982 THROUGH NOVEMBER 30, 1982, FILED. RJB	
		10/21/82 ENTERED & COPIES MAILED	
1620 "	21	ORDER THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE SUM OF \$19,329.00, BY NOVEMBER 1, 1982, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD NOVEMBER 1, 1982 THROUGH NOVEMBER 30, 1982, FILED. RJB	
		10/21/82 ENTERED & COPIES MAILED	
1621 "	25	Transcript of testimony of 9/20/82, filed.	
1622 "	25	Transcript of testimony of 9/22/82, filed.	
1623 "	26	Copy of Transcript Purchase Order re: (Hearing Master), filed.	
1624 "	26	Copy of Transcript Purchase Order re: (Special Master), filed.	
1625 "	27	Deft's Commonwealth's implementation Report, filed.	
1626 "	27	Deft. Commonwealths' exceptions re: No. 82-P-21, filed.	
1627 "	28	Hearing of 10/28/82 resumes, witnesses sworn, filed.	
1628 "	29	"COMMONWEALTH" DEFT'S MOTION FOR EXTENSION OF TIME WITHIN WHICH TO FILE PLAN ON FRIEND-ADVOCATE SERVICES, CERTIFICATE OF SERVICE, FILED.	

OVER.

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u> PAGE <u>91</u> OF <u> </u> PAGES
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL	
DATE	NR.	PROCEEDINGS	
1982			
1629 OCT	29	Report to the Court from the Hearing Master re: proposed admission of E.F., filed.	
1630 "	29	Commonwealth of Pennsylvania, et al's, Notice of Appeal re: Hearing Master, filed. 11/1/82 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, (82-1699) James M. McNamara, Patricia Jenkins, Alexander Ewing, Adjoa A. Burrow, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, Jr., John Rogers Carroll, Herbert B. Newberg, Steven M. Coren, Terisa E. Chaw, Thomas M. Kittredge, U.S.C.A.	
1631 "	29	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
1632 "	29	Commonwealth of Pennsylvania, et al's, Notice of Appeal re: Special Master, filed. 11/1/82 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, (82-1700) James M. McNamara, Patricia Jenkins, Alexander Ewing, Adjoa A. Burrow, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, Jr., Jo'm Rogers Carroll, Herbert B. Newberg, Steven M. Coren, Terisa E. Chaw, Thomas M. Kittredge, U.S.C.A.	
1633 "	29	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
1634 NOV	1	Deft's Commonwealth's implementation report, filed.	
1635 "	1	Commonwealth deft's reply to Halderman plff's response to motion to modify this court's order of June 11, 1982, filed.	
1636 "	3	Commonwealth deft's exceptions re: no. 82-A-6, filed.	
1637 "	3	United States' responses to Commonwealth deft's interrogatories 1-4, filed.	
1638 "	3	Report to the Court from the Hearing Master re: proposed placement of L.P., filed.	
1639 "	3	Phila. deft's report to the Court on monitoring issues, filed.	
1640 "	3	Hearing resumes - appropriateness of Commonwealth's Plans witness sworn, filed.	
1641 "	8	Report to the Court from the Hearing Master re: proposed admission of K.K., filed.	
1642 "	8	Report to the Court from the Hearing Master re: proposed admission of G.R., filed.	
1643 "	9	Montgomery County deft's exceptions to Hearing Master's report on E.F. of October 29, 1982, filed.	
1644 "	9	Exceptions of the Delaware County deft's to the Report of the Hearing Master, filed.	
1645 "	9	Transcript of Hearing of October 27, 1982, filed.	
1646 "	9	Transcript of Hearing of November 3, 1982, filed.	
1647 "	9	Transcript of Hearing of October 1, 1982 before Hearing Master, filed.	
1648 "	9	Transcript of Hearing of October 15, 1982 before Hearing Master, filed.	
1649 "	9	Transcript of Hearing of October 26, 1982 before Hearing Master, filed.	
1650 "	10	Report to the Court from the Hearing Master re: proposed placement of D.S., filed.	
1651 "	10	Commonwealth deft's exceptions re: L.P., filed.	

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CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF		DEFENDANT		DOCKET NO. 74-1345
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL,		PAGE 92 OF ____ PAGES
DATE	NR.	PROCEEDINGS		
1982				
1652 NOV	10	Hearing resumes, (Commonwealth's Plan) from 11/3/82, witness sworn, filed.		
1653 "	10	Deposition of George A. Kopchick, filed.		
1654 "	10	Deposition of Thomas P. Orr, filed.		
1655 "	10	Deposition of Dr. Jennifer Howse, filed.		
1656 "	10	Continued deposition of Dr. Jennifer Howse, filed.		
1657 "	12	Transcript of testimony of November 10, 1982, filed.		
1658 "	12	Exceptions of Prospectus Associates, Inc. to Hearing Master's report regarding the proposed community placement of L.P., filed.		
1659 "	12	United States' response to Commonwealth def't's motion for extension of time within which to file plan on Friend-Advocate Services, filed.		
-- "	12	United States' response to Commonwealth def't's motion to modify Court's order of June 11, 1982, filed.		
(1628)"	12	ORDER THAT THE "COMMONWEALTH" DEFT'S SHALL SUBMIT TO THIS COURT BY DECEMBER 1 1982 THEIR PLAN FOR THE INITIATION ON OR BEFORE JANUARY 1, 1983 OF FRIEND-ADVOCATE SERVICES TO THOSE MEMBERS OF THE PLFF. CLASS WHO HAVE NO FAMILY OR FRIEND TO SPEAK ON THEIR BEHALF, FILED. RJB 11/15/82 ENTERED & COPIES MAILED		
1660 NOV	15	"Commonwealth" def't's report on monitoring of community services, filed.		
1661 "	15	Exceptions of the Phila. County def't's to the Hearing Master's report of G.R. filed.		
1662 "	16	Report to the Court from the Hearing Master re: proposed placement of L.P., filed.		
1663 "	18	Commonwealth def't's exceptions re: L.P., filed.		
1664 "	18	HELEN O'BANNON, ET AL'S, MOTION TO STAY PROCEEDINGS AND TO QUASH SUBPOENAS, MEMORANDUM OF LAW, & CERTIFICATE OF SERVICE, FILED.		
1665 "	18	HALDERMAN PLFF'S MOTION TO IMPLEMENT AUTHORITY OF HEARING MASTER TO COMPEL ATTENDANCE OF WITNESSES AT HEARINGS, FILED.		
1666 "	19	ORDER THAT THE HEARING TO DETERMINE WHETHER THE DEFT'S PLANS ARE APPROPRIATE AND CONSISTENT WITH THE INJUNCTIVE RELIEF PREVIOUSLY ORDERED BY THIS COURT SHALL CONTINUE ON NOVEMBER 24, 1982 AT 9:30 A.M. IN COURTROOM NO. 10-B IN ORDER THAT THE FIVE COUNTIES MAY PRESENT ANY EVIDENCE AND/OR ORAL ARGUMENT CONCERNING SAID PLANS, FILED. RJB 11/19/82 ENTERED & COPIES MAILED		
1667 "	22	Montgomery County def't's exceptions to Hearing Master's report on D.S., filed.		
1668 "	22	MEMORANDUM & ORDER, BRODERICK, J., THAT THE MOTION TO STAY PROCEEDINGS FILED BY DEFT'S COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF PUBLIC WELFARE AND THE HONORABLE HELEN O'BANNON IS DENIED, THE COMMONWEALTH DEFT'S MOTION TO QUASH SUBPOENAS IS DENIED AS TO THE SUBPOENAS OF JENNIFER HOWSE, ET AL, AND IS GRANTED AS TO THE SUBPOENA OF THE HONORABLE HELEN O'BANNON, FILED. RJB 11/23/82 ENTERED & COPIES MAILED		
1669 "	23	ORDER DATED 11/22/82 THAT THE HEARING CONCERNING THE ENFORCEMENT MECHANISM NECESSARY TO REPLACE THE MONITORING FUNCTION OF THE SPECIAL MASTER SHALL BE HELD ON DECEMBER 8, 1982 AT 9:30 A.M. IN COURTROOM 10B, FILED. RJB 11/23/82 ENTERED - COPIES TO COUNSEL AT HEARING ON 11/24/82		

OVER.....

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL,	PAGE <u>93</u> OF <u> </u> PAGES

DATE	NR.	PROCEEDINGS
1982		
670 NOV	23	Exceptions of Norman C. Shatz to the Hearing Masters Report #82-P-25, filed.
671 "	23	ORDER THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE SPECIAL MASTER THE SUM OF \$15,191.00, BY DECEMBER 1, 1982, THIS AMOUNT COVERS THE EXPENSES OF THE SPECIAL MASTER'S OFFICE FOR THE PERIOD DECEMBER 1, 1982 THROUGH DECEMBER 31, 1982, FILED. RJB 11/24/82 ENTERED & COPIES MAILED
672 "	23	ORDER THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,496.00, BY DECEMBER 1, 1982, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR HTE PERIOD DECEMBER 1, 1982 THROUGH DECEMBER 31, 1982, FILED. RJB 11/24/82 ENTERED & COPIES MAILED
673 "	24	Hearing re: appropriateness of plans resumes, parties may submit findings (proposed) and conclusions of law within next week, C.A.V., filed.
674 "	24	ORDER THAT COUNSEL FOR THE COMMONWEALTH AND COUNTY DEFTS AND COUNSEL FOR THE PLFFS SHALL SUBMIT TO THIS COURT PROPOSED FINDINGS OF FACT AND PROPOSED ORDER CONCERNING THE PROVISION OF COMMUNITY LIVING ARRANGEMENTS TOGETHER WITH ALL SERVICES REQUIRED FOR THE ADEQUATE HABILITATION OF PENNHURST CLASS MEMBERS DURING THE 1982-83 AND 1983-84 FISCAL YEARS ON OR BEFORE 12/3/82, FILED. RJB 11/26/82 entered and copies mailed.
675 "	26	Deft's "Commonwealth" implementation report, certificate, filed.
676 "	26	COMMONWEALTH DEFTS' MOTION TO COMPEL, CERTIFICATE, FILED.
677 "	26	Report to the Court from the Hearing Master re: proposed community placement of T.M. A.B., filed.
678 "	26	Transcript of Hearing of November 24, 1982, filed.
679. DEC.	1	Plffs answers to Commonwealth defts' interrogatories regarding "monitoring", filed.
680 "	2	Montgomery County Defts' exceptions to Hearing Master's Report of T.M. and A.B. of 11-22-82, filed.
681 "	2	Commonwealth Defts' proposal on "Friend-Advocacy", filed.
682 "	2	Copy of transcript purchase order, filed.
683 "	2	Copy of transcript purchase order, filed
1684 "	2	Commonwealth Defts: Pennhurst; et al's Notice of Appeal re: Hearing Master, filed. 12/3/82 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James (82-1796) M. McNamara, Patricia Jenkins, Alexander Ewing, Adjoa A. Burrow, Thomas A. Master-son, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, Jr., John Rogers Carroll, Herbert B. NewBerg, U.S.C.A.
1685 "	2	Copy of Clerk's notice to US Court of Appeals, filed.
1686 "	2	Commonwealth Defts: Pennhurst; et al's Notice of Appeal re: Special Master, filed. (82-1796) 12/3/82 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Alexander Ewing, Adjoa A. Burrow, Thomas A. Master-son, R. Stephen Barret, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, Jr., John Rogers Carroll, Herbert B. NewBerg, USCA;
687 "	2	Copy of Clerk's notice to US Court of Appeals, filed.

CONT.

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL	PAGE <u>94</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
~~1982~~			
1688 Dec.	3	Report of Hearing Master re: Proposed Community Placement of P.T., filed.	
1689 "	3	Report of Hearing Master re: Proposed Admission of J.E. to Woodhaven Ctr., filed.	
1690 "	3	Commonwealth Defts' Proposed Findings of Fact and Conclusions of Law Regarding Proposed Placement Plan for Oct. 1, 1982-June 30, 1984, Certificate of Service, filed.	
1691 "	3	Revised report to the Court on the plans of The Phila. County deft's , filed.	
1692 "	3	Requests for findings of fact of Bucks, Chester and Delaware Counties, filed.	
1693 "	6	Plff. PARC'S findings of fact on deft's plans for FY 1982-83 and FY 1983-84, memorandum of law, & certificate of service, filed.	
1694 "	6	Shiloh of Berks County, Inc's (provider) exceptions to Hearing Master's report on T.M. and A.B. of November 22, 1982, filed.	
1695 "	6	Findings of fact and conclusions of law on Montgomery County deft's regarding planned hearings held for Fiscal Years 1982-1983 and 1983-1984, filed.	
1696 "	6	Commonwealth deft's exceptions re: No. 82-P-21 and 82-P-22, filed.	
1697 "	6	Report to the Court concerning Phila's exceptions to the orders of the Hearing Master re: R.N., filed.	
1698 "	9	Hearing of 12/8/82 re: enforcement mechanism, witnesses sworn, filed.	
1699 "	13	Plffs' interrogatories to Commonwealth Defts., certificate of service, filed.	
1700 "	14	Plff's post-hearing memorandum, proposed findings, and proposed orders regarding post-master enforcement, filed.	
1701 "	16	Certified copy of order U.S.C.A. that the judgment of the district court is hereby affirmed, filed.	
1702 "	16	Corrections to Shiloh of Berks County's exceptions to the Hearing Master's Report on T.M. and A.B., filed.	
1703 "	17	Copy of Transcript Purchase Order re: (Hearing Master), filed.	
1704 "	17	Copy of Transcript Purchase Order re: (Special Master), filed.	
1705 "	20	Deft's implementation report, filed.	
1706 "	20	Halderman plff's comments on Commonwealth's Citizen-Advocacy "Plan", filed.	
1707 "	20	ORDER DATED 12/13/82 THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,430.00, BY JANUARY 1, 1983, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD JANUARY 1, 1983 THROUGH JANUARY 31, 1983, FILED. RJB	
		12/21/82 ENTERED & COPIES MAILED	
1708 "	20	STIPULATION & ORDER BETWEEN PLFF'S AND CITY DEFT'S REGARDING AGREEMENT OF THE ORDER OF JUNE 8, 1979, ETC., FILED. RJB	
		12/21/82 ENTERED & COPIES MAILED	
1709 "	21	PLFF'S MOTION FOR TEMPORARY RESTRAINING ORDER REGARDING CERTIFIED ADVOCACY, FILED.	
1710 "	23	MEMORANDUM & ORDER DATED 12/22/82 THAT A HEARING SHALL BE HELD ON JANUARY 13, 1983 AT 9:30 A.M. IN COURTROOM 10-B, THE COMMONWEALTH DEFT'S AND THE MONTGOMERY COUNTY DEFT'S ARE HEREBY ENJOINED AND ORDERED TO TAKE ANY AND ALL STEPS NECESSARY TO ENSURE THAT T.M. AND A.B. RECEIVE MINIMALLY ADEQUATE HABILITATION, ETC., FILED. RJB	
		12/27/82 ENTERED - 12/23/82 COPIES MAILED	

OVER.....

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR-7-14-80-70M-4398

PLAINTIFF	DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL	PENNHURST STATE SCHOOL & HOSPITAL,	PAGE <u>95</u> OF <u> </u> PAGES

DATE	NR.	PROCEEDINGS
<u>1982</u>		
711 DEC	23	MEMORANDUM & ORDER THAT THE COMMONWEALTH DEFT'S ARE ENJOINED AND ORDERED TO CONTINUE TO ADMINISTER AND ASSURE FUNDING FOR THE CERTIFIED ADVOCATE PROGRAM AS CURRENTLY OPERATED, ETC., FILED. 12/27/82 ENTERED - 12/23/82 COPIES MAILED RJB
712 "	23	Commonwealth deft's submission on enforcement mechanisms necessary to replace the monitoring of the special master, filed.
713 "	23	Report to the Court from the Hearing Master re: proposed admission of J.B.N., filed.
714 "	23	PLFF'S MOTION FOR CONTEMPT, IMPLEMENTATION AND TEMPORARY RESTRAINING ORDER, CERTIFICATE OF SERVICE, FILED.
715 "	27	Stipulation of the Pennsylvania Dept. of Public Welfare and Phila. County concerning Phila. deft's motion for extension of time and other relief in the implementation of the March 2, 1981 order, filed.
1716 "	27	HALDERMAN PLFF'S MOTION FOR INTERIM RELIEF PENDING AMENDMENTS TO APRIL 24, 1980 ORDER, FILED.
1717 "	28	Plff's reply memorandum on enforcement mechanisms, filed.
1718 "	28	Proposed findings of fact of the United States of America, filed.
1719 "	29	Transcript of Hearing 12/2/82 re: proposed placement for L.P., filed.
1720 "	29	Transcript of Hearing 12/6/82 re: proposed placement for L.P., filed.
1721 "	29	Transcript of Hearing 12/6/82 re: proposed placement for L.P., filed.
1722 "	29	Transcript of Hearing 12/6/82 re: T.M., filed.
1723 "	30	Report to the Court from the Hearing Master re: proposed admission of R.S., filed.
1724 "	30	Report to the Court from the Hearing Master re: proposed admission of E.F., filed.
1725 "	30	Report to the Court from the Hearing Master re: proposed admission of G.R., filed.
<u>1983</u>		
1726 JAN	3	Defts' Pennhurst, et al advocacy proposal, filed
727 "	3	Exceptions of parents to report of hearing master re: proposed admission of J.B.N., filed.
-- JAN	4	Sixteenth Supplemental to U.S. Court of Appeals per request of U.S.C.A. (Documents No. 1304, 1446, 1478 only)
1728 "	4	Plff's supplemental comments on friend advocacy, filed.
1729 "	4	PLFF'S MOTION FOR CONTEMPT FOR VIOLATION OF THE DECEMBER 23, 1982 ORDER REGARDING CERTIFIED ADVOCATES, MEMORANDUM OF LAW, & CERTIFICATE OF SERVICE, FILED.
1730 "	4	Deposition of Don Reinhard, filed.
1731 "	4	Deposition of Don Reinhard, filed.
1732 "	4	Deposition of Carla Morgan, filed.

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL,	PAGE <u>96</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1983			
1733 JAN	6	Report to the Court from the Hearing Master re: proposed placement of L.P., filed	
1734 "	6	Commonwealth deft's exceptions re: proposed admission of R.S., filed.	
1735 "	7	Commonwealth's response to motion for interim relief pending amendments to April 24, 1980 order, filed.	
1736 "	7	Transcript of testimony of 12/8/82, filed.	
1737 "	7	ORDER DATED 1/6/83 THAT A HEARING SHALL BE HELD ON JANUARY 14, 1983 AT 10:00 A.M. IN COURTROOM 10-B FOR THE PURPOSE OF DETERMINING WHETHER THE COMMONWEALTH DEFT'S ADVOCACY PLANS AND ACTIONS SINCE JANUARY 1, 1983 COMPLY WITH THIS COURT'S MEMORANDUM & ORDER OF DECEMBER 23, 1982, FILED. RJB 1/7/83 ENTERED & COPIES MAILED	
1738 "	7	Investigation by the Special Master of Habilitation of plff. class members who reside in private licensed facilities, filed.	
1739 "	7	Exceptions of Phila. County deft's to the report of the Hearing Master re: proposed admission of R.S., filed.	
1740 "	10	COMMONWEALTH DEFT'S MOTION TO BE PROVIDED ALL WORK PAPERS RELATING TO THE SPECIAL MASTER'S REPORT ON PRIVATE LICENSED FACILITIES, FILED.	
1741 "	10	ORDER THAT THE HEARING SCHEDULED FOR JANUARY 14, 1983 FOR THE PURPOSE OF DETERMINING WHETHER THE COMMONWEALTH DEFT'S ADVOCACY PLANS AND ACTIONS SINCE JANUARY 1, 1983 COMPLY WITH THIS COURT'S MEMORANDUM & ORDER OF DECEMBER 23, 1982 IS HEREBY RESCHEDULED TO JANUARY 17, 1983 AT 10:00 A.M. IN COURTROOM NO. 10B, FILED. RJB 1/11/83 ENTERED & COPIES MAILED	
1742 "	11	PARENT'S PETITION FOR STAY OF ORDER OF HEARING MASTER, MEMORANDUM IN SUPPORT, CERTIFICATE OF SERVICE, FILED.	
1743 "	13	Commonwealth deft's exceptions to report of the hearing master re: proposed placement of L.P., filed.	
1744 "	13	Memorandum of law in support of commonwealth deft's exceptions re: hearing master report dated 11/23/82, filed.	
1745 "	13	Memorandum of "Commonwealth" deft's regarding hearing to determine whether the commonwealth deft's advocacy plans and actions since January 1, 1983 comply with this court's memorandum and order of 12/23/82, filed.	
1746 "	13	PETITION OF JERRY HAAS FOR INTERVENTION TO CORRECT FACTUAL ERROS, FILED.	
1747 "	13	Hearing re: exceptions on Hearing Master's report (TM & AB) stipulation of parties re: agreement as to this matter, Judge accepted settlement agreement, filed.	

OVER.....

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL	PAGE <u>97</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1983		(83-1042)	
748 JAN	13	Commonwealth of Pennsylvania, et al's, Notice of appeal re: Hearing Master, filed. 1/14/83 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Alexander Ewing, Adjoa A. Burrow, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, John Rogers Carroll, Herbert B. Newberg, Steven M. Coren, Thomas M. Kittredge, Terisa E. Chaw, Edward Blumstein, U.S.C.A.	
749 "	13	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
750 "	14	Transcript of hearing of January 13, 1983, filed.	
751 "	14	ORDER THAT A HEARING SHALL TAKE PLACE ON JANUARY 17, 1983 AT 2:00 P.M. IN COURTROOM 10-B, SAID HEARING TO CONCERN BOTH THE EXCEPTIONS TO THE MASTER'S REPORT AND THE APPLICATION FOR A STAY, FILED. RJB 1/14/83 ENTERED & COPIES MAILED	
752 "	14	MEMORANDUM & ORDER THAT DEFT'S SHALL PROVIDE COMMUNITY LIVING FACILITIES, TOGETHER WITH ALL THE SERVICES REQUIRED BY THE RETARDED PERSON'S INDIVIDUAL HABILITATION PLAN FOR AT LEAST 143 PENNHURST RESIDENTS FROM THE SOUTHEAST REGION OF PENNSYLVANIA (NOT COVERED BY THE SCHOOL-AGE ORDER OR THE COURT'S ORDER OF MARCH 2, 1981) ETC., THE COMMONWEALTH DEFT'S SHALL PROVIDE COMMUNITY LIVING FACILITIES, ETC. FOR AT LEAST 50 PENNHURST RESIDENTS FROM COUNTIES OUTSIDE THE SOUTHEAST REGION OF PENNSYLVANIA DURING THE PERIOD FROM THE DATE OF THIS ORDER TO JUNE 30, 1984, IT IS FURTHER ORDERED THAT WITHIN 60 DAYS THE COMMONWEALTH AND COUNTY DEFT'S SHALL EACH PREPARE AND SUBMIT TO THIS OUCRT SPECIFIC PLANS FOR COMPLYING WITH THIS ORDER, ETC., FILED. RJB 1/17/83 ENTERED & COPIES MAILED	
1753 "	17	Commonwealth deft's response to interrogatories, filed.	
1754 "	17	Hearing re: deft's advocacy proposal, witnesses sworn, filed.	
1755 "	17	Hearing re: Exceptions to Hearing Master's report on J.B.N., filed.	
1756 "	18	Jerry Haas' amendment to petition for intervention to correct factual errors, filed.	
1757 "	19	Commonwealth deft's implementation report, filed.	
1758 "	19	Shiloh of Berks County, Inc's (provider) exceptions to Hearing Master's report on L.P. issued January 4, 1983, filed.	
1759 "	20	PLFF'S HALDERMAN, ET AL'S, MOTION FOR ATTORNEY'S FEES AGAINST BUCKS AND DELAWARE COUNTY DEFT'S TO CONCLUDE COUNTY CONTEMPT MATTER, AFFIDAVIT AND CERTIFICATE OF SERVICE, FILED.	
1760 "	20	ORDER THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,430.00, BY FEBRUARY 1, 1983, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD FEBRUARY 1, 1983 THROUGH FEBRUARY 28, 1983, FILED. RJB 1/21/83 ENTERED & COPIES MAILED	

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PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL	PAGE 98 OF _____ PAGES
DATE	NR.	PROCEEDINGS	
1983			
1761 JAN	21	Letter to Judge Broderick from Edwin R. Frownfelter, Executive Director of Developmental Disabilities Advocacy Network, Inc. re: Friend Advocacy, filed.	
1762 "	21	Plff's interrogatories and request for production of documents to Commonwealth deft's, et al, filed.	
1763 "	21	United States' post hearing memorandum on enforcement, filed.	
1764 "	24	Report to the court from the Hearing Master re: proposed placement of J.D., filed.	
1765 "	24	Report to the court from the Hearing Master re: proposed placement of W.R., filed.	
1766 "	24	Montgomery County deft's exceptions to hearing master's report on L.P., filed.	
1767 "	24	Transcript of Hearing: 1/17/83 exceptions re: J.B.N., filed.	
1768 "	24	Transcript of Hearing: 1/17/83 re: compliance of Commonwealth's Advocacy Plans with the 12/23/82 order, filed.	
1769 "	24	Deposition of George A. Kopchick, filed.	
1770 "	24	Commonwealth deft's Pennhurst, et al's, Notice of appeal, filed. (83-1065) 1/25/83 Notice to: David Ferleger, Thomas Gilhool, Carla S. Morgan, James M. McNamara, Patricia Jenkins, Alexander Ewing, Adjoa A. Burrow, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, James C. Everett, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, John Rogers Carroll, Herbert B. Newberg, Steven M. Coren, Thomas M. Kittredge, Terisa E. Chaw, Edward Blumstein, Jerry Haas, U.S.C.A.	
1771 "	24	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
1772 "	25	ORDER THAT THE EXCEPTIONS TO THE REPORT OF THE HEARING MASTER REGARDING J.B.N., FILED BY J.B.N.'S PARENTS ARE HEREBY MARKED WITHDRAWN WITHOUT PREJUDICE, ETC., FILED. RJB	
		1/26/83 ENTERED & COPIES MAILED	
1773 "	26	MEMORANDUM & ORDER DATED 1/24/83 THAT THE COMMONWEALTH DEFT'S SHALL TAKE IMMEDIATE STEPS TO ACHIEVE FULL COMPLIANCE WITH THIS COURT'S MEMORANDUM & ORDER OF DECEMBER 23, 1982 BY FEBRUARY 15, 1983, THE COMMONWEALTH DEFT'S SHALL FILE WITH THIS COURT, BY JANUARY 31, 1983, A REPORT OF THEIR ACTIONS TAKEN TO ACHIEVE FULL COMPLIANCE WITH THIS COURT'S MEMORANDUM AND ORDER OF DECEMBER 23, 1982, ETC., FILED. RJB	
		1/27/83 ENTERED & COPIES MAILED	
1774 "	27	Copy of Transcript Purchase order of Commonwealth deft's, filed.	
1775 "	31	PLFF'S HALDERMAN, ET AL'S, MOTION FOR ATTORNEY'S FEES REGARDING CERTIFIED ADVOCACY COMPLIANCE AND CONTEMPT, FILED.	
1776 FEB	1	PHILA. COUNTY DEFT'S MOTION TO WITHDRAW EXCEPTIONS TO THE HEARING MASTER'S REPORT RE: PROPOSED COMMUNITY PLACEMENT OF W.R., FILED.	
1777 "	3	MOTION FOR LEAVE TO FILE "COMMONWEALTH" DEFT'S REPORT CONCERNING CERTIFIED ADVOCATES OUT OF TIME, CERTIFICATE OF SERVICE, FILED.	
-- "	3	Commonwealth deft's report to the court on compliance with the December 23, 1982 order, filed.	
OVER.....			

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
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DATE	NR.	PROCEEDINGS	
<u>1983</u>			
1778 FEB	9	COMMONWEALTH DEFT'S MOTION TO ALTER OR AMEND THE ORDER ENTERED JANUARY 27, 1983, CERTIFICATE OF SERVICE, FILED.	
(1776)"	10	ORDER THAT THE EXCEPTIONS FILED BY THE PHILA. COUNTY DEFT'S ON FEBRUARY 25, 1982 TO THE HEARING MASTER'S REPORT RE: PROPOSED COMMUNITY PLACEMENT OF W.R. ARE HEREBY MARKED WITHDRAWN WITHOUT PREJUDICE, FILED. RJB	
		2/10/83 ENTERED & COPIES MAILED	
779 "	11	Memorandum of law in support of "Commonwealth" deft's motion to alter or amend the order entered January 27, 1983, filed.	
780 "	14	Deft's implementation report, filed.	
781 "	14	Commonwealth Deft's Notice of Appeal re: Hearing Master, filed. (83-1115) 2/15/83 Notice to: David Ferleger, Thomas Gilhool, James M. McNamara, Alexander Ewing, Adjoa A. Burrow, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, Jr., John Rogers Carroll, Herbert B. Newberg, Steven M. Coren, Thomas M. Kittredge, Terisa E. Chaw, Edward Blumstein, Jerry Haas, U.S.C.A.	
782 "	14	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
783 "	14	Commonwealth Deft's Notice of Appeal, filed. (83-1114) 2/15/83 Notice to: David Ferleger, Thomas Gilhool, James M. McNamara, Patricia Jenkins, Alexander Ewing, Adjoa A. Burrow, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, Jr., John Rogers Carroll, Herbert B. Newberg, Steven M. Coren, Thomas M. Kittredge, Terisa E. Chaw, Edward Blumstein, Jerry Haas, U.S.C.A.	
784 "	14	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
785 "	16	Copy of Commonwealth's transcript purchase order, filed.	
786 "	16	Report to the Court from the Hearing Master re: proposed admission of R.S., filed.	
787 "	16	ORDER THAT A CONFERENCE SHALL BE HELD IN CHAMBERS (10613) ON FEBRUARY 25, 1983 AT 11:00 A.M. FOR THE PURPOSE OF DISCUSSING THE COMMONWEALTH DEFT'S REPORT TO THE COURT ON COMPLIANCE WITH THE DECEMBER 23, 1982 ORDER, ETC., FILED. RJB	
		2/17/83 ENTERED & COPIES MAILED	
788 "	17	Memorandum in support of motion for attorney's fee regarding certified advocacy compliance and contempt, filed.	
789 "	22	Amended certificate of service of Theresa A. Barishek re: interrogatories, filed.	
790 FEB	23	Copy of transcript purchase order, filed.	
791 "	23	Response to Commonwealth deft's motion to alter or amend the order entered January 27, 1983, filed.	
792 "	24	ORDER THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,430.00 BY MARCH 1, 1983, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD MARCH 1, 1983 THROUGH MARCH 31, 1983, FILED. RJB	
		2/24/83 ENTERED & COPIES MAILED	
793 "	25	Copy of Transcript purchase order, filed.	

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
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DATE	NR.	PROCEEDINGS	
1983			
1794 FEB	28	COMMONWEALTH DEFT'S MOTION FOR EXTENSION OF TIME TO FILE A PLAN FOR COMPLIANCE WITH THE COURT'S ORDER OF JANUARY 14, 1983, CERTIFICATE OF SERVICE, FILED.	
1795 "	28	ORDER THAT A HEARING SHALL BE HELD ON APRIL 13, 1983 AT 2:00 P.M. IN COURTROOM 10B, RE: EXCEPTIONS TO THE REPORT OF THE HEARING MASTER CONCERNING COMMUNITY PLACEMENT OF L.P., FILED. RJB	
		2/28/83 ENTERED & COPIES MAILED	
1796 MAR	1	Report to the Court from the Hearing Master re: proposed admission of K.K., file.	
1797 "	3	Plff's response to motion for extension of time, certificate of service, filed.	
1798 "	3	Plff's interrogatories regarding out of region placements, filed.	
1799 "	7	Commonwealth deft's answers to interrogatories and request for production of documents, filed.	
1800 "	9	Response of Commonwealth deft's to motion for attorney's fees regarding certified advocacy compliance and contempt, filed.	
(1797) "	10	ORDER THAT THE COMMONWEALTH DEFT'S MOTION FOR EXTENSION OF TIME TO FILE A PLAN FOR COMPLIANCE WITH THIS COURT'S ORDER OF JANUARY 14, 1983 IS GRANTED IN PART, THEY SHALL SUBMIT TO THE COURT THOSE PLANS REQUIRED BY MARCH 13, 1983, ETC., FILED. RJB	
		3/11/83 ENTERED & COPIES MAILED	
1801 "	11	Transcript of hearing of February 25, 1983, filed.	
1802 "	11	Report to the Court on the Plans of the Phila. County Deft's to comply with January 14, 1983 order, filed.	
1803 "	14	Commonwealth deft's report to the court on advocacy proposals, filed.	
1804 "	15	Chester County's plan for implementation of the January 14, 1983 order, filed.	
1805 "	16	Montgomery County deft's plan pursuant to January 14, 1983 memorandum and order of Honorable Raymond Broderick, filed.	
1806 "	18	Commonwealth deft's implementation report, filed.	
1807 "	21	Submission of "Commonwealth" deft's in response to order of March 10, 1983, file.	
1808 "	22	Bucks and Delaware Counties' plans for implementation of the January 14, 1983 order, fided.	
1809 "	22	ORDER THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,430.00 BY APRIL 1, 1983, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD APRIL 1, 1983 THROUGH APRIL 30, 1983, FILED. RJB	
		3/23/83 ENTERED & COPIES MAILED	
1810 "	28	Report to the Court from the Hearing Master re: proposed admission of J.E., filed.	
-- "	28	Seventeenth Supplemental to U.S. Court of Appeals per request of Justice Department, Civil Division. (Documents 1599, 1610, and 1622 only)	

OVER.....

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF	DEFENDANT	DOCKET NO. <u>74-1345</u>
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DATE	NR.	PROCEEDINGS
1983		
1811 APR	4	Commonwealth deft's Notice of Appeal, filed. (83-1282) 4/4/83 Notice to: David Ferleger, Thomas Gilhool, James M. McNamara, Patricia Jenkins, Alexander Ewing, Adjoa A. Burrow, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, Jr., John Rogers Carroll, Herbert B. Newberg, Steven M. Coren, Thomas M. Kittredge, Terisa E. Chaw, Jerry Haas, U.S.C.A.
1812 "	4	Copy of Clerk's Notice to U.S. Court of Appeals, filed.
1813 "	6	Commonwealth deft's answers to interrogatories regarding out of region placements, filed.
1814 "	7	Report to the court from the Hearing Master re: proposed admission of E.F., filed.
1815 "	8	MEMORANDUM & ORDER DATED 4/7/83 THAT THE MOTION OF JERRY HAAS TO INTERVENE IN THIS LITIGATION IS DENIED, FILED. RJB 4/8/83 ENTERED & COPIES MAILED
1816 "	13	Copy of Transcript Purchase Order, filed.
1817 "	13	Commonwealth deft's implementation plan for January 14, 1983 through June 30, 1983, filed.
1818 "	13	Memorandum of law in support of Commonwealth's exceptions re: Hearing Master's Report dated January 4, 1983, filed.
1819 "	13	Hearing re: Exceptions to Hearing Master Report re: L.P.- CAV, filed.
1820 "	15	Commonwealth deft's exceptions re: No. 82-A-6 Report dated April 5, 1983, filed.
1821 "	18	Deft's implementation report, filed.
1822 "	18	Certificate of service of Robert B. Hoffman re: 4/13/83 served copies of Commonwealth's implementation plan for January 14, 1983 through June 30, 1984 upon counsel of record, filed.
1823 "	21	Report to the Court from the Hearing Master re: Proposed placement of B.E., filed.
1824 "	21	ORDER THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,430.00 BY MAY 1, 1983, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD OF MAY 1, 1983 THROUGH MAY 31, 1983, FILED. RJB 4/22/83 ENTERED & COPIES MAILED
1825 "	28	Report to the Court from the Hearing Master re: proposed admission of R.S., filed.
1826 "	29	ORDER DATED 4/28/83 THAT THE REQUEST OF PLFF. CLASS MEMBER E.W. FOR AN APPROPRIATE RESIDENTIAL PROGRAM AND PLACEMENT IS HEREBY REFERRED TO THE HEARING MASTER FOR HEARING, DECISION AND ORDER, ETC., FILED. RJB 4/29/83 ENTERED & COPIES MAILED

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL,	PAGE <u>102</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1983			
1827 APR	29	Commonwealth deft's Notice of Appeal, filed. (83-1333) 5/2/83 Notice to: David Ferleger, Thomas Gilhool, James M. McNamara, Patricia Jenkins, Alexander Ewing, Adjoa A. Burrow, Thomas A. Masterson, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, Pamela P. Cohen, Penelope A. Boyd, Joseph P. Green, Jr., John Rogers Carroll, Herbert B. Newberg, Steven M. Coren, Thomas M. Kittredge, Terisa E. Chaw, U.S.C.A.	
1828 "	29	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
1829 May	3	Report of the Hearing Master of 4/25/83, filed.	
1830 "	4	Plff's Request to Produce to City of Phila. Defts., filed.	
1831 "	4	Plff's Request to Produce to Commonwealth Defts., filed.	
1832 "	4	PLFFS' MOTION FOR CONTEMPT AGAINST DEFTS. DR. RUSSELL RICE AND DR. RICHARD SURLE FILED.	
1833 "	5	TRANSCRIPT OF TESTIMONY, APRIL 13, 1983, FILED	
1834 "	6	Amendment to Report of the hearing Master filed on 4/26/83, filed.	
1835 "	6	Report of the hearing master pursuant to the order of 4/28/83 concerning an appropriate program and placement for E.W. a mentally retarded person on the Pennhurst waiting list, filed.	
1836 "	6	Exceptions of Phila. County defts to the report of the Hearing Master concerning the proposed admission of R.S. to Woodhave Center No. 82-A-8 Civ. Act. No. 741345, filed	
1837 "	6	Commonwealth Defts' Exceptions re: No. 82-A-8, Report Dated 4/26/83, filed.	
1838 "	11	MOTION OF DOROTHY KLOCK AND JOHN KLOCK AND SALL KLOCK-WARD FOR APPOINTMENT OF HEARING MASTER, CERTIFICATE OF SERVICE, FILED.	
1839 "	11	Copy of Transcript Purchase Order, filed.	
1840 "	17	DEFT. DR. RUSSELL RICE'S MOTION TO STRIKE PLFF'S MOTION FOR CONTEMPT, BRIEF IN SUPPORT, & CERTIFICATE OF SERVICE, FILED.	
1841 "	23	Deft's implementation report, filed.	
1842 "	24	ORDER THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,430.00, BY JUNE 1, 1983, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD JUNE 1, 1983 THROUGH JUNE 30, 1983, ETC. FILED. RJB	
1843 "	24	5/25/83 ENTERED & COPIES MAILED ORDER DATED 5/23/83 THAT THE MATTER OF THE PROPOSED RELOCATION OF M.K. IS REFERRED TO THE HEARING MASTER FOR HEARING, DECISION, & ORDER ETC., FILED. RJB	
1844 "	24	5/25/83 ENTERED & COPIES MAILED ORDER DATED 5/23/83 THAT THE REQUEST OF PURPORTED PLFF. CLASS MEMBER C.C. FOR AN APPROPRIATE RESIDENTIAL PROGRAM AND PLACEMENT IS HEREBY REFERRED TO THE HEARING MASTER FOR HEARING, DECISION, AND ORDER, ETC., FILED. RJB	
(1838) "	24	5/25/83 ENTERED & COPIES MAILED ORDER DATED 5/23/83 THAT MOTION OF PLFF. CLASS MEMBER P.K. FOR AN APPROPRIATE RESIDENTIAL PROGRAM AND PLACEMENT IS HEREBY REFERRED TO THE HEARING MASTER FOR HEARING, DECISION & ORDER, FILED. RJB	
		5/25/83 ENTERED & COPIES MAILED	

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL,	PAGE <u>103</u> OF <u> </u> PAGES

DATE	NR.	PROCEEDINGS
1983		
1845 MAY	26	COMMONWEALTH DEFT'S MOTION FOR COURT APPROVAL OF PLACEMENT PROCEDURES, BRIEF IN SUPPORT & CERTIFICATE OF SERVICE, FILED.
1846 "	27	CHESTER COUNTY DEFT'S MOTION FOR MODIFICATION OF THE JANUARY 14, 1983 ORDER, AND CERTIFICATE OF SERVICE, FILED.
1847 "	31	Report to the Court from the Hearing Master re: proposed placement of P.T., filed.
1848 JUN	1	ORDER DATED 5/31/83 THAT A HEARING ON EXCEPTIONS TO THE HEARING MASTER'S REPORT OF DECEMBER 28, 1982 CONCERNING PLFF. CLASS MEMBER R.S. FILED BY COMMONWEALTH DEFT'S AND PHILA. COUNTY DEFT'S SHALL BE HELD IN COURTROOM 10-B, ON JUNE 29, 1983 AT 10:00 A.M., FILED. RJB 6/2/83 ENTERED & COPIES MAILED
1849 "	2	Certified copy of Order U.S.C.A. that the judgment of the District Court entered March 1, 1982 is hereby reversed and remanded to the District Court with directions to reconsider the record, etc., filed.
850 "	2	ORDER DATED 6/1/83 THAT THE CLERK OF THE UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA SHALL DELETE CERTAIN NAMES FROM THE LIST OF COUNSEL IN THIS ACTION, ETC., FILED. RJB 6/2/83 ENTERED & COPIES MAILED
851 "	6	Brief of Cynthia Colona and her parents Mr. & Mrs. William Colona in support of Chester County's motion for modification of the January 14, 1983 order, filed.
852 "	6	JOINDER IN SUPPORT OF CHESTER COUNTY'S MOTION FOR MODIFICATION OF THE JANUARY 14, 1983 ORDER, FILED.
1853 "	6	Commonwealth deft's Notice of Appeal, filed. (83-1397) 6/7/83 Notice to: Robert O. Baldi, David Ferleger, Thomas Gilhool, Patricia Jenkins, Alexander Ewing, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, Pamela P. Cohen, Penelope A. Boyd, Herbert B. Newberg, Steven M. Coren, Thomas M. Kittredge, Terisa E. Chaw, U.S.C.A.
1854 "	6	Copy of Clerk's Notice to U.S. Court of Appeals, filed.
1850A "	3	Plff's response to Chester County deft's motion for modification of the January 14, 1983 order, filed.
1855 "	8	Commonwealth deft's response to plff's request for production of documents regarding R.S., filed.
1856 "	8	Plff's response to Commonwealth deft's motion for court approval of placement procedures, filed.
1857 "	8	Certified copy of Order U.S. Court of Appeals that the judgment of the district court entered March 1, 1982 is hereby reversed and remanded to the district court with directions to reconsider the record and give the views of the parents appropriate weight, filed.
1858 "	8	Response of Commonwealth deft's to Chester County deft's motion for modification of the January 14, 1983 order, filed.

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL, ET AL	PAGE <u>104</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1983			
1859 JUN	9	Answer of Dr. Richard Surles to plff's motion for contempt, filed.	
1860 "	14	Report to the Court from the Hearing Master re: placement of P.K., filed.	
1861 "	15	MEMORANDUM & ORDER DATED 6/13/83 THAT THE HEARING MASTER'S ORDER OF JANUARY 4, 1983 IS VACATED, THE COMMONWEALTH DEFT'S SHALL TAKE ALL NECESSARY STEPS TO MAKE CERTAIN THAT BY JULY 1, 1983, L.P. RECEIVES THE HABILITATION SPECIFICALLY PROVIDED IN HIS INDIVIDUAL HABILITATION PLAN, FILED. RJB 6/15/83 ENTERED & COPIES MAILED	
1862 "	16	ORDER DATED 6/14/83 THAT THE MOTIONS BY MONTGOMERY COUNTY AND PHILADELPHIA COUNTY DEFT'S TO REQUIRE THE COMMONWEALTH TO PAY AN ADEQUATE RATE OF REIMBURSEMENT TO INTERMEDIATE CARE FACILITIES FOR THE MENTALLY RETARDED IN WHICH PLFF. CLASS MEMBERS RESIDE SHALL BE DENIED AS NOW BEING MOOT, THE COMMONWEALTH DEFT'S ARE DIRECTED TO TAKE IMMEDIATELY ALL STEPS REASONABLY NECESSARY TO ENSURE THAT MONTGOMERY COUNTY AND PHILA. COUNTY WILL BE ABLE TO PROVIDE FOR THE CARE, SERVICES AND HABILITATION OF THOSE CLASS MEMBERS DESIGNATED BY MONTGOMERY AND PHILA. COUNTIES TO BE TRANSFERRED TO THE COMMUNITY PURSUANT TO THIS COURT'S ORDERS OF MARCH 2, 1981, ETC., FILED. 6/16/83 ENTERED & COPIES MAILED RJB	
1863 "	17	Report to the Court from the Hearing Master re: proposed admission of W.C., filed.	
1864 "	20	Copy of Transcript purchase order, filed.	
1865 "	21	Report to the Court from the Hearing Master re: proposed admission of J.E., filed.	
1866 "	21	ORDER THAT A HEARING SHALL BE HELD ON OCTOBER 11, 1983 AT 10:00 A.M. IN COURTROOM 10-B FOR THE PURPOSE OF HEARING EVIDENCE AND ORAL ARGUMENT CONCERNING THE COMMONWEALTH DEFT'S MOTION FOR APPROVAL OF PLACEMENT PROCEDURES AND FOR THE PURPOSE OF CONSIDERING ANY OTHER PROPOSED REVISIONS OF THIS COURT'S ORDER OF APRIL 24, 1980, PARTIES SHALL SUBMIT TO THIS COURT ANY ADDITIONAL PROPOSALS FOR REVISION OF THIS COURT'S ORDER OF APRIL 24, 1980 BY SEPTEMBER 1, 1983, FILED. 6/22/83 ENTERED & COPIES MAILED RJB	
1867 "	23	Exceptions of The Chester County deft's to the Hearing Master's report re: proposed admission of W.C., filed.	
1868 "	23	ORDER DATED 6/22/83 THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,430.00 BY JULY 1, 1983, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD JULY 1, 1983 THROUGH JULY 31, 1983, ETC., FILED. RJB 6/24/83 ENTERED & COPIES MAILED	
1869 "	24	Report to the Court from the Hearing Master re: proposed admission of K.K., filed.	
1870 "	27	Commonwealth deft's exceptions re: report dated 6/15/83, filed.	

OVER.....

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF TERRI LEE HALDERMAN, ET AL	DEFENDANT PENNHURST STATE SCHOOL & HOSPITAL,	DOCKET NO. 74-1345 PAGE 105 OF ____ PAGES
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DATE	NR.	PROCEEDINGS
1983		
1871 JUN	29	Hearing re: Exceptions to Hearing Master's Report re: R.S. - CAV, filed.
872 "	30	Withdrawal of appearance of Terisa Chaw, Esq. as counsel for United States of America, plff.-intervenor, filed.
-- "	30	Appearance of Mitchell W. Dale, Esq. for United States of America, filed.
873 "	30	ORDER DATED 6/29/83 THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,367.00 BY AUGUST 1, 1983, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD AUGUST 1, 1983 THROUGH AUGUST 31, 1983, ETC., FILED. (to financial clerk) RJB 6/30/83 ENTERED & COPIES MAILED
874 JUL	1	Report to the Court from the Hearing Master re: proposed admission of W.C., filed.
875 "	1	Report to the Court from the Hearing Master re: proposed
376 "	5	Report to the Court from the Hearing Master re: placement of C.C., filed.
377 "	6	Transcript of testimony of June 29, 1983, filed.
878 "	7	Report to the Court from the Hearing Master re: proposed placement of L.P., filed.
879 "	8	Response of Commonwealth deft's to Hearing Masters proposed order regarding deft's, filed.
880 "	8	ORDER THAT THE HEARING CONCERNING THE COMMONWEALTH DEFT'S MOTION FOR APPROVAL OF PLACEMENT PROCEDURES AND FOR CONSIDERING ANY OTHER PROPOSED REVISIONS OF THIS COURT'S ORDER OF APRIL 24, 1980 HAVING BEEN PREVIOUSLY SCHEDULED FOR OCTOBER 11, 1983 SHALL BE HELD ON JULY 29, 1983 AT 10:00 A.M. IN COURTROOM 10B, ETC., FILED. 7/8/83 ENTERED & COPIES MAILED RJB
881 "	11	Exceptions of Phila. County deft's to the report of the Hearing Master concerning C.C., filed.
1882 "	12	Montgomery County's answer to Commonwealth deft's motion for court approval of placement procedures, filed.
883 "	12	Commonwealth deft's Notice of Appeal re: L.P., filed. (83-1506) 7/13/83 Notice to: Robert O. Baldi, David Ferleger, Thomas Gilhool, Patricia Jenkins, Alexander Ewing, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, Pamela P. Cohen, Penelope A. Boyd, Herbert B. Newberg, Steven M. Coren, Thomas M. Kittredge, John F. Stoviak, Mitchell W. Dale, U.S.C.A.
884 "	12	Copy of Clerk's Notice to U.S. Court of Appeals, filed.
885 "	12	Commonwealth deft's Notice of Appeal re: Mont. & Phila. Counties, filed. (83-1507) 7/13/83 Notice to: Robert O. Baldi, David Ferleger, Thomas Gilhool, Patricia Jenkins, Alexander Ewing, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, Pamela P. Cohen, Penelope A. Boyd, Herbert B. Newberg, Steven M. Coren, Thomas M. Kittredge, John F. Stoviak, Mitchell W. Dale, U.S.C.A.
886 "	12	Copy of Clerk's Notice to U.S. Court of Appeals, filed.

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL,	PAGE <u>106</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1983			
1887 JUL	12	Commonwealth deft's Notice of Appeal re: Hearing Master (July), filed. (83-1508) 7/13/83 Notice to: Robert O. Baldi, David Ferleger, Thomas Gilhool, Patricia Jenkins, Alexander Ewing, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, Pamela P. Cohen, Penelope A. Boyd, Herbert B. Newberg, Steven M. Coren, Thomas M. Kittredge, John F. Stoviak, Mitchell W. Dale, U.S.C.A.	
1888 "	12	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
1889 "	12	Commonwealth deft's Notice of Appeal re: Hearing Master (August), filed.(83-1509) 7/13/83 Notice to: Robert O. Baldi, David Ferleger, Thomas Gilhool, Patricia Jenkins, Alexander Ewing, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, Pamela P. Cohen, Penelope A. Boyd, Herbert B. Newberg, Steven M. Coren, Thomas M. Kittredge, John F. Stoviak, Mitchell W. Dale, U.S.C.A.	
1890 "	12	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
1891 "	13	Commonwealth deft's exceptions re: No. 83-M-2, Report dated 7/1/83, filed.	
1892 "	13	Commonwealth deft's exceptions re: No. 82-P-24, Report dated 7/5/83, filed.	
1893 "	13	MOTION OF W.M. AND B.M. FOR AN ORDER TRANSFERRING THEIR MINOR CHILD FROM HIS COMMUNITY LIVING ARRANGEMENT TO PENNHURST, MEMORANDUM IN SUPPORT AND CERTIFICATE OF SERVICE, FILED.	
1894 "	14	Report to the Court from the Hearing Master re: proposed placement of M.B., filed	
1895 "	18	C.C. response to exceptions by Commonwealth of Pennsylvania re: No. 83-M-2, filed.	
1896 "	18	C.C. response to exceptions by Phila. County re: No. 83-M-3, filed.	
1897 "	18	Response of Commonwealth deft's to Hearing Master's letter and proposed order regarding W.D., filed.	
1898 "	19	ORDER THAT THIS MATTER IS REFERRED TO THE HEARING MASTER FOR HEARING, DECISION AND ORDER PURSUANT TO THIS COURT'S ORDER OF APRIL 24, 1980, FILED. RJB 7/20/83 ENTERED & COPIES MAILED	
1899 "	21	Response of Halderman plff's to motion of W.M. and B.M. to transfer P.M. from a CLA to Pennhurst without a hearing, filed.	
1900 "	22	Plff. PARC, et al's proposals for revision of April 24, 1980 order, filed.	
1901 "	22	Phila. County deft's response to Commonwealth's proposed placement procedures, filed.	
1902 "	25	Commonwealth deft's proposals regarding modification of April 24, 1980 order, filed.	
1903 "	25	Copy of Transcript purchase order, filed.	
1904 "	25	Copy of Transcript purchase order as to Hearing Master, filed.	
1905 "	25	Copy of Transcript purchase order as to Hearing Master, filed.	
1906 "	25	Copy of Transcript purchase order as to order of 6/15/83, filed.	
1907 "	25	Joint Bill of Costs of W.M. and B.M. Parents of P.M., filed.	
1908 "	26	PARC, et al's notice of deposition of William McKendry, filed.	

OVER.....

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF HALDERMAN , ET AL	DEFENDANT PENNHURST STATE SCHOOL & HOSPITAL	DOCKET NO. <u>74-1345</u> PAGE <u>107</u> OF <u> </u> PAGES
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DATE	NR.	PROCEEDINGS
1983		
1909 JUL	26	PARC, et al's interrogatories and request for production of documents to Chester County deft's (In re P.M.), filed.
1910 "	26	PARC, et al's request for production to Montgomery County, filed.
1911 "	26	PARC, et al's request for production to Bucks, Chester and Delaware Counties, filed.
1912 "	26	PARC, et al's interrogatories and request for production of documents to Commonwealth deft's (In re P.M.), filed.
1913 "	28	Commonwealth's defts Implementation Report, filed.
1914 "	29	PARC, et al's request for production to Phila. County, filed.
1915 "	29	MEMORANDUM & ORDER DATED 7/28/83 THAT THE MOTION OF W.M. AND B.M. FOR THE TRANSFER OF P.M. THEIR CHILD IS REMANDED TO THE HEARING MASTER FOR HEARING, DECISION AND ORDER PURSUANT TO THIS COURT'S ORDER OF APRIL 24, 1980, ETC., FILED. RJB 7/29/83 ENTERED & COPIES MAILED
1916 "	29	Hearing re: Proposed revisions to Order of April 24, 1980 and re: placement procedures, etc., filed.
1917 AUG	2	Interrogatories and requests for documents of PARC, et al, to State deft's, filed.
1918 "	3	Phila's response to Commonwealth's proposed revisions of the order of April 24, 1980, filed.
1919 "	3	Plff's PARC, et al, response to Commonwealth deft's proposals regarding modification of the April 24, 1980 order, filed.
1920 "	10	Report to the Court from the Hearing Master re: proposed admissions of K.K., filed.
1921 "	10	Commonwealth deft's explanation of differences between placement procedures and guidelines for case managers, filed.
1922 "	11	Report to the Court from the Hearing Master re: placement of D.S., filed.
1923 "	12	Fifth supplemental fee affidavit of David Ferleger, Esq. regarding attorney's fees, filed.
1924 "	16	ORDER THAT THE COURT'S RULING ON THE EXCEPTIONS TO THE HEARING MASTER'S REPORTS CONCERNING R.S. WILL REMAIN UNDER ADVISEMENT FOR SUCH REASONABLE TIME AS IS NECESSARY TO TRANSFER R.S. TO THE COMMUNITY LIVING FACILITY DESCRIBED BY THE PHILA. COUNTY DEFT'S IN ACCORDANCE WITH THEIR LETTER TO THE COURT OF AUGUST 8, 1983, FILED. RJB 8/16/83 ENTERED & COPIES MAILED
1925 "	19	Montgomery County Deft's objections to PARC's request for production of documents, filed.
1926 "	19	ORDER THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,335.00 BY SEPTEMBER 1, 1983, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD SEPTEMBER 1, 1983 THROUGH SEPTEMBER 30, 1983, FILED. (to financial clerk) RJB 8/19/83 ENTERED & COPIES MAILED

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL	PAGE <u>108</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1983			
1927 AUG	24	Commonwealth deft's exceptions re: No. 83-M-4, Report dated 8/10/83, filed.	
1928 "	24	Report to the Court from the Hearing Master re: placement of D.S., filed.	
1929 "	24	MOTION OF DEFT'S WALTER COHEN AND JENNIFER HOWSE TO QUASH SUBPOENAS, BRIEF IN SUPPORT & CERTIFICATE OF SERVICE, FILED.	
1930 "	25	Plff's opposition to State Officials' motion to quash subpoenas, filed.	
1931 "	26	Report to the court from the Hearing Master re: proposed placement of M.B., filed	
1932 "	26	Commonwealth deft's Notice of Appeal re: Hearing Master, filed. (83-1658) 8/29/83 Notice to: Robert O. Baldi, David Ferleger, Thomas Gilhool, Patricia Jenkins, Alexander Ewing, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, Pamela P. Cohen, Penelope A. Boyd, Herbert B. Newberg, Steven Coren, Thomas M. Kittredge, John F. Stoviak Mitchell W. Dale, Ilene W. Shane, U.S.C.A.	
1933 "	26	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
1934 "	29	ORDER DATED 8/26/83 THAT THIS COURT'S ORDERS OF MARCH 17, 1978 AND APRIL 24, 1980 ARE AMENDED: COMMONWEALTH AND COUNTY DEFT'S, THEIR SUCCESSOR, AND THEIR OFFICERS, AGENTS, ETC., ARE PERMANENTLY ENJOINED TO PROVIDE SUITABLE COMMUNITY LIVING FACILITIES FOR THE RETARDED RESIDENTS OF PENNHURST, AND THOSE RETARDED PERSONS ON ITS WAITING LIST TOGETHER WITH SUCH COMMUNITY SERVICES AS ARE NECESSARY TO PROVIDE THEM WITH MINIMALLY ADEQUATE HABILITATION UNTIL SUCH TIME AS THE RETARDED INDIVIDUAL IS NO LONGER IN NEED OF SUCH LIVING FACILITY AND/OR COMMUNITY SERVICES, COMMONWEALTH AND COUNTY DEFT'S ARE PERMANENTLY ENJOINED TO DEVELOP AND TO PROVIDE A WRITTEN INDIVIDUALIZED PROGRAM PLAN, FORMULATED IN ACCORDANCE WITH PROFESSIONAL STANDARDS, TO EACH CLASS MEMBER TO PROVIDE TO EACH AN INDIVIDUALIZED HABILITATION PROGRAM IN ACCORDANCE WITH SAID PLAN, ETC., IT IS FURTHER ORDERED THAT THE ORDER OF MAY 28, 1980 IS HEREBY AMENDED, THE ORDERS OF MAY 17, 1978 AND APRIL 24, 1980, AS AMENDED HEREIN, REMAIN IN FULL FORCE AND EFFECT, ANY PARTY OBJECTING TO ANY PROVISION OF THIS ORDER SHALL FILE ITS OBJECTIONS IN WRITING ON OR BEFORE OCTOBER 1, 1983, ETC., FILED. RJB 8/30/83 ENTERED & COPIES MAILED	
1935 "	29	ORDER THAT THE DEFT'S SHALL SUBMIT TO THIS COURT BY OCTOBER 1, 1983 THEIR PLANS TO PROVIDE COMMUNITY LIVING FACILITIES TOGETHER WITH ALL SERVICES REQUIRED BY THE RETARDED PERSON'S INDIVIDUAL HABILITATION PLAN FOR PENNHURST PLFF. CLASS MEMBERS IN THE SOUTHEAST REGION OF PENNSYLVANIA, DURING THE PERIOD COMMENCING JULY 1, 1984 AND CLOSING JUNE 30, 1985, ETC., IT IS FURTHER ORDERED THAT A HEARING SHALL BE HELD ON OCTOBER 17, 1983 AT 10:00 A.M. IN COURTROOM 10B, CONCERNING THE AFORESAID PROPOSALS TO DETERMINE WHETHER THESE PLANS ARE APPROPRIATE AND CONSISTENT WITH THE INJUNCTIVE RELIEF PREVIOUSLY ORDERED BY THIS COURT, FILED. RJB 8/30/83 ENTERED & COPIES MAILED	
1936 SEP	1	MEMORANDUM & ORDER THAT THE COMMONWEALTH DEFT'S MOTION TO QUASH THE SUBPOENA OF WALTER COHEN IS DENIED, THE COMMONWEALTH DEFT'S MOTION TO QUASH THE SUBPOENA OF DR. JENNIFER HOWSE IS DENIED, FILED. RJB 9/2/83 ENTERED & COPIES MAILED	

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345 PAGE 109 OF _____ PAGES
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL	
DATE	NR.	PROCEEDINGS	
1983			
1937 SEP	2	Report to the Court from the Hearing Master re: placement of D.S., filed.	
1938 "	8	Report to the Court from the Hearing Master re: placement of C.C., filed.	
1939 "	9	Copy of Appellant's Transcript Purchase Order Form, filed.	
1940 "	12	Supplemental memorandum of deft's Walter Cohen and Jennifer Howse in support of motion to quash subpoenas, filed.	
1941 "	12	ORDER THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,335.00 BY OCTOBER 1, 1983, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD OCTOBER 1, 1983 THROUGH OCTOBER 31, 1983, FILED. (given to Financial Clerk) RJB 9/13/83 ENTERED & COPIES MAILED	
1942 "	14	DELAWARE COUNTY DEFT'S MOTION FOR APPROVAL OF DELAWARE COUNTY'S REVISED PLAN FOR IMPLEMENTATION OF THE JANUARY 14, 1983 ORDER, CERTIFICATE OF SERVICE, FILED.	
1943 "	15	Report to the Court from the Hearing Master re: proposed placement of N.B., filed.	
1944 "	19	Commonwealth deft's Notice of Appeal re: Hearing Master, filed. (83-1707) 9/19/83 Notice to: Robert O. Baldi, David Ferleger, Thomas Gilhool, Patricia Jenkins, Alexander Ewing, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, Pamela P. Cohen, Penelope A. Boyd, Herbert B. Newberg, Steven M. Coren, John F. Stoviak, Mitchell W. Dale, Ilene W. Shane, Thomas M. Kittredge, U.S.C.A.	
1945 "	19	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
1946 "	20	Report to the Court from the Hearing Master re: proposed admission of J.E., filed.	
1947 "	22	Plff's response to Delaware County's motion for approval of revised plan for implementation of the January 14, 1983 order, filed.	
1948 "	26	Commonwealth deft's exceptions re: no. 83-P-5, report dated 9/13/83, filed.	
1949 "	27	Report to the Court from the Hearing Master re: proposed placement of M.R., filed.	
1950 "	28	Copy of Transcript Purchase Order, filed.	
1951 "	30	Phila. County deft's objections to Order of August 26, 1983, filed.	
1952 "	30	Withdrawal of appearance of Penelope A. Boyd, Esq. for plff's Terri Lee Halderman, et al, filed.	
1953 OCT	3	Report to the Court from the Hearing Master re: proposed placement of R.A.L., filed.	
1954 "	3	Objections of Bucks, Chester & Delaware County deft's to the Order dated August 26, 1983, filed.	
1955 "	3	Plans of the Bucks, Chester, & Delaware County deft's for 1984-85, filed.	
1956 "	3	Montgomery County deft's plan pursuant to August 26, 1983 order, filed.	
1957 "	3	Montgomery County deft's objections to order dated August 26, 1983, filed.	
1958 "	3	Commonwealth deft's implementation plan pursuant to Order of August 26, 1983, filed.	
1959 "	3	Commonwealth deft's exceptions to the order of August 26, 1983, filed.	
1960 "	3	Plff. PARC, et al's objections to amendments proposed in court orders of August 26, 1983, filed.	

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
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DATE	NR.	PROCEEDINGS	
1983			
1961 OCT	7	Commonwealth deft's exceptions re: No. 83-P-4, report dated 9/26/83, filed.	
1962 "	7	Plans of the Phila. County deft's for 1984-85, filed.	
1963 "	14	Report to the Court from the Hearing Master re: proposed admission of S.H., filed	
1964 "	14	Certified copy of Order U.S.C.A. dated 9/20/83 that the judgment of the district court is hereby affirmed, etc., filed.	
1965 "	17	Response of Commonwealth deft's to motion for approval of Delaware County's revised plan for implementation of the January 14, 1983 order, filed.	
1966 "	17	Appearance of Alan Held, Esq. for United States of America, plff-intervenor, filed.	
1967 "	20	ORDER DATED 10/19/83 THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,335.00 BY NOVEMBER 1, 1983, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD NOVEMBER 1, 1983 THROUGH NOVEMBER 30, 1983, ETC., FILED. (to financial clerk) RJB 10/20/83 ENTERED & COPIES MAILED	
1968 "	21	Report to the Court from the Hearing Master re: proposed placement of R.A.L., filed.	
1969 "	25	Report to the Court from the Hearing Master re: proposed admission of G.R., filed.	
1970 "	25	Report to the Court from the Hearing Master re: proposed placement of N.B., filed.	
1971. NOV.	3	Montgomery County defts' Exceptions to Hearing Master's Report on N.B. of 10/24/83; & Cert. of Service, filed.	
1972 "	4	Commonwealth deft's exceptions to report dated 10/24/83 re: No. 83-P-5, filed.	
1973 "	7	Commonwealth Deft's Notice of Appeal re: Hearing Master, filed. (83-1828) 11/7/83 Notice to: Robert O. Baldi, David Ferleger, Thomas Gilhool, Patricia Jenkins, Alexander Ewing, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, Pamela P. Cohen, Herbert B. Newberg, Steven M. Coren, John F. Stoviak, Mitchell W. Dale, Ilene W. Shane, Thomas M. Kittredge, Alan Held, U.S.C.A.	
1974 "	7	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
1975 "	10	Report to the Court from the Hearing Master re: proposed placement of M.R., filed	
1976 "	15	Report to the Court from the Hearing Master re: proposed admission of K.K., filed	
1977 "	16	Delaware County deft's supplement to the motion for approval of Delaware County's revised plan for implementation of the January 14, 1983 order, filed.	
1978 "	17	Copy of Transcript Purchase Order, filed.	
1979 "	21	Commonwealth deft's exceptions re: No. 83-P-4, report dated November 9, 1983, filed.	
1980 "	23	ORDER THAT THE CLERK OF COURT BY 12/1/83 PAY TO THE OFFICE OF THE HEARING MASTER ETC., THE AMT. OF \$8,335.00 WHICH COVERS EXPENSES FOR THE PERIOD OF 12/1/83 THRU 12/31/83, ETC., FILED. 11/23/83 entered & copies mailed (original to Fiscal Dept.)	

CONT.

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u> PAGE <u>111</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1983			
1981 Nov.	28	Commonwealth Deft's Implementation Plan pursuant to Order of August 26, 1983, Certificate of Service, filed.	
1982 Dec.	1	Report of Hearing Master re: Proposed admission of S.H., filed.	
1983 "	5	Commonwealth Deft's Notice of Appeal re: Hearing Master, filed. (USCA 83-1888) 12/6/83 Notice to: Robert O. Baldi, David Ferleger, Thomas Gilhool, Patricia Jenkins, Alexander Ewing, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, Pamela P. Cohen, Herbert B. Newberg, Steven M. Coren, John F. Stoviak, Mitchell W. Dale, Ilene W. Shane Thomas M. Kittredge, Alan Held, U.S.C.A.	
1984 "	5	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
1985 "	12	Report of Bucks, Chester & Delaware County on the status of implementation of order of 1-14-84, filed.	
1986 "	12	Transcript Purchase Order, filed.	
1987 "	12	Commonwealth defts' exceptions to Report of The Hearing Master re: No. 83-A-1, proposed admission of S.H., dated 11-30-83, certificate of service, filed.	
1988 "	12	Exceptions of the Delaware County defts to the hearing master's report dated November 30, 1983 in re: S.H., filed.	
1989 "	15	ORDER DATED 12/14/83 THAT THE REQUEST OF C.L., A MEMBER OF THE PLFF. CLASS FOR A SUITABLE COMMUNITY PROGRAM AND PLACEMENT IS HEREBY REFERRED TO THE HEARING MASTER FOR HEARING, DECISION, AND ORDER PURSUANT TO THE HEARING AND APPEAL PROCEDURES SET FORTH IN THE ORDER OF AUGUST 26, 1983, FILED. RJB 12/15/83 ENTERED & COPIES MAILED	
1990 "	27	Response of Commonwealth deft's to December 13, 1983 letter of Ilene Shane requiring issuance of order, filed.	
1984			
1991 JAN	3	COMMONWEALTH DEFT'S MOTION TO DISAPPROVE HEARING MASTER EXPENSES FOR JANUARY, 1984, BRIEF IN SUPPORT & CERTIFICATE OF SERVICE, FILED.	
1992 "	5	Response of County of Montgomery deft's to December 13, 1983 letter of Ilene Shane requesting issuance of order, filed.	
1993 "	13	Commonwealth deft's exceptions re: 83-A-2 notice of further hearing dated January 3, 1984, filed.	
1994 "	16	Report to the Court from the Hearing Master re: proposed placement of W.D., filed.	
1995 "	16	Report to the Court from the Hearing Master re: proposed admission of W.C., filed.	
1996 "	18	ORDER DATED 1/17/84 THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,829.00 BY JANUARY 20, 1984, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD OF JANUARY 1, 1984 THROUGH JANUARY 31, 1984, ETC., FILED. (to financial clerk) RJB 1/18/84 ENTERED & COPIES MAILED	
-- "	18	Copy of letter to Michael S. Lottman, Esq. from Judge Broderick dated 1/6/84 re: amount of money authorized for expenses for January, 1984, etc., filed.	

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345
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DATE	NR.	PROCEEDINGS	
1984			
1997 JAN	23	Report to the Court from the Hearing Master re: proposed placement of W.D., filed.	
1998 "	23	Commonwealth deft's exceptions re: report of the Hearing Master - No. 83-P-6, dated January 12, 1984, filed.	
1999 "	26	Objections of W.D. to report of the Hearing Master re: proposed placement of W.D., filed.	
2000 FEB	3	Report to the Court from the Hearing Master re: proposed admission of J.E., filed.	
2001 "	10	Report to the Court from the Hearing Master re: proposed admission of W.C., filed.	
2002 "	10	Report to the Court from the Hearing Master re: proposed admission of M.R., filed.	
2003 "	10	ORDER THAT THE CLERK OF THE COURT SHALL, ON OR BEFORE FEBRUARY 15, 1984 PAY TO THE OFFICE OF THE HEARING MASTER THE AMOUNT OF \$8,820.00. ETC. PAYMENT SHALL BE MADE BY CHECK DRAWN TO THE ORDER OF "MICHAEL S. LOTTMAN, ESQ. HEARING MASTER", FILED. 2/13/84 Entered and Copies mailed.	
2004 "	13	Report to the Court from the Hearing Master re: proposed placement of P.C., filed	
2005 "	14	Montgomery County deft's report on the status of implementation of the January 14, 1983 Order, filed.	
2006 "	15	Commonwealth deft's Pennhurst, Dept. of Public Welfare, et al's, Notice of Appeal, filed. (84-1101) 2/15/84 Notice to: Robert O. Baldi, David Ferleger, Thomas Gilhool, Patricia Jenkins, Alexander Ewing, R. Stephen Barrett, Michael S. Lottman, Russell Rice, Dr. Jennifer Howse, Marc H. Myers, Pamela P. Cohen, Steven M. Coren, John F. Stoviak, Mitchell W. Dale, Ilene W. Shane, Thomas M. Kittredge, Alan Held, Herbert B. Newberg, U.S.C.A.	
2007 "	15	Copy of Clerk's Notice to U.S. Court of Appeals, filed.	
2008 "	16	Report to the Court from the Hearing Master re: proposed admission of B.B., filed	
2009 "	21	Commonwealth deft's exception re: Report dated 2/8/84, filed.	
2010 "	24	Copy of Transcript purchase order, filed.	
2011 "	24	Report to the Court from the Hearing Master re: proposed admission of A.L., filed.	
2012 "	29	Report to the Court from the Hearing Master re: proposed placement of M.R., filed.	
2013 "	29	Report to the Court from the Hearing Master re: placement of C.C., filed.	
2014 "	29	Copy of Order Supreme Court of the United States that the judgment of the Third Circuit Court of Appeals is reversed, and is remanded to the United States Court of Appeals for the Third Circuit, filed.	
2015 MAR	2	Report to the Court from the Hearing Master re: proposed admission of S.H., filed.	
2016 "	7	Report to the Court from the Hearing Master re: proposed placement of P.H., filed.	

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF	DEFENDANT	DOCKET NO. <u>74-1345</u>
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DATE	NR.	PROCEEDINGS
1984		
2017 MAR	8	Commonwealth deft's exceptions to report of the Hearing Master re: proposed admission of A.L., dated 2/22/84, filed.
2018 "	8	ORDER THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,959.00 BY MARCH 15, 1984, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD MARCH 1, 1984 THROUGH MARCH 31, 1984, FILED. 3/9/84 ENTERED & COPIES MAILED RJB
2019 "	12	Exceptions of the Delaware County deft's to the Hearing Master's report re: S.H., filed.
2020 "	15	Commonwealth deft's exceptions to report of the hearing master re: No. 83-A-1, dated 2/29/84, filed.
2021 "	20	Commonwealth deft's exceptions to report of the Hearing Master re: 84-P-1, filed.
2022 "	22	Report to the Court from the Hearing Master re: proposed admission of S.F., filed.
2023 "	22	Exceptions of Parents of P.H. to Hearing Master's report dated 3/5/84 re: proposed placement, filed.
2024 "	26	Report to the Court from the Hearing Master re: proposed admission of G.K., filed.
2025 "	26	Report to the Court from the Hearing Master re: proposed placement of P.C., filed.
2026 "	28	Report to the Court from the Hearing Master re: proposed placement of R.A.L., filed.
2027 "	28	Report to the Court from the Hearing Master re: proposed admission of W.H., filed.
2028 "	28	Halderman Plff's exceptions to paragraph 1 of the Hearing Master's decision re: S.F., No. 84-A-4, filed.
2029 APR	2	Commonwealth deft's exceptions to report of the Hearing Master re: 84-A-4, dated 3/19/84, filed.
2030 "	2	Halderman plff's exceptions to Paragraph 1 of Hearing Master's decision re: G.K. No. 84-A-3, filed.
2031 "	4	Certified copy of Order U.S.C.A. dated 4/3/84 that appeal No. 82-1059 is dismissed by the Clerk under Rule 42(b), FRAP, filed.
2032 "	4	Certified copy of Order U.S.C.A. dated 4/3/84 that appeal No. 82-1097 is dismissed by the Clerk under Rule 42(b), FRAP, filed.
2033 "	4	Certified copy of Order U.S.C.A. dated 4/3/84 that appeal No. 82-1098 is dismissed by the Clerk under Rule 42(b), FRAP, filed.
2034 "	4	Certified copy of Order U.S.C.A. dated 4/3/84 that appeal No. 82-1182 is dismissed by the Clerk under Rule 42(b), FRAP, filed.
2035 "	4	Certified copy of Order U.S.C.A. dated 4/3/84 that appeals Nos. 82-1261, et al, are dismissed by the Clerk under Rule 42(b), FRAP, filed.
2036 "	4	Certified copy of Order U.S.C.A. dated 4/3/84 that appeal No. 84-1101 is dismissed by the Clerk under Rule 42(b), FRAP, filed.
2037 "	9	Report to the Court from the Hearing Master re: proposed placement of R.A.L., filed.

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
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DATE	NR.	PROCEEDINGS	
1984			
2038 APR	13	ORDER THAT A HEARING SHALL BE HELD ON MAY 10, 1984 AT 2:00 P.M. IN COURTROOM 10B, FOR THE PURPOSE OF DETERMINING WHETHER THE COMMONWEALTH DEFT'S ARE PRESENTLY COMPLYING WITH THIS COURT'S ORDER OF AUGUST 26, 1983, REQUIRING THAT COMMONWEALTH DEFT'S TO MONITOR ACTIVITIES AT PENNHURST FOR THE PURPOSE OF MAKING CERTAIN THAT EVERY ALLEGED INCIDENT OF ABUSE, NEGLECT OR MISTREATMENT IS PROMPTLY INVESTIGATED, ETC., FILED. RJB 4/16/84 ENTERED & COPIES MAILED	
2039 "	17	Report to the Court from the Hearing Master re: proposed admission of G.R., filed.	
2040 "	25	Report to the Court from the Hearing Master re: proposed admission of W.C., filed.	
2041 "	26	ORDER DATED 4/24/84 THAT THE CLERK OF THE CLERK SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,959.00, BY APRIL 30, 1984, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD APRIL 1, 1984 THROUGH APRIL 30, 1984, FILED. RJB 4/26/84 ENTERED & COPIES MAILED	
2042 MAY	2	Exceptions of the Delaware County Deft's to the report of the Hearing Master in re: proposed admission of W.C. to Haverford State Hospital, No. 84-A-1, filed.	
2043 "	3	Sixth supplemental fee affidavit of David Ferleger, Esq. regarding attorney's fees, filed.	
2044 "	3	Report to the Court from the Hearing Master re: proposed admission of B.B., filed.	
2045 "	3	Report to the Court from the Hearing Master re: proposed placement of P.H., filed.	
2046 "	4	ORDER THAT THE HEARING SCHEDULED FOR MAY 10, 1984 FOR THE PURPOSE OF DETERMINING WHETHER THE COMMONWEALTH DEFT'S ARE PRESENTLY COMPLYING WITH THIS COURT'S ORDER OF AUGUST 26, 1983 IS HEREBY RESCHEDULED TO JUNE 5, 1984 AT 2:00 P.M. IN COURTROOM NO. 10B, FILED. RJB 5/4/84 ENTERED & COPIES MAILED	
2047 "	7	Commonwealth deft's exceptions to report of the Hearing Master re: 84-A-1, dated April 23, 1984, filed.	
2048 "	8	Appearance of Larry J. Goldberg, Esq. for United States of America, filed.	
2049 "	14	Withdrawal of appearance of Robert B. Hoffman, Deputy Attorney General as counsel for deft's Commonwealth deft's, et al, filed.	
2050 "	21	Report to the Court from the Hearing Master re: proposed admission of R.M., filed.	
2051 "	23	Report to the Court from the hearing masterre: proposed admission of W.H., Filed.	
2052 "	23	ORDER DATED 5/23/84 THAT CLERK OF COURT SHALL PAY OFFICE OF HEARING MASTER THE AMT OF \$8.959.00, AMT. COVERS EXPENSES FOR PERIOD 5/1/84 THROUGH 5/31/84, filed. RJB 5/24/84 entered and copies mailed. (original to fiscal)	

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PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u> PAGE <u>115</u> OF <u> </u> PAGES
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DATE	NR.	PROCEEDINGS	
1984			
2053 MAY	31	Report to the Court from the Hearing Master re: proposed placement of R.A.L., filed.	
2054 JUN	1	Commonwealth def't's exceptions to report of the Hearing Master re: 84-A-6, filed.	
2055 "	1	Commonwealth def't's exceptions to report of the Hearing Master re: 84-A-5, filed.	
2056 JUN	6	ORDER THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,959.00 BY JUNE 10, 1984, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD JUNE 1, 1984 THROUGH JUNE 30, 1984, FILED. 6/6/84 ENTERED & COPIES MAILED (to financial clerk) RJB	
2057 "	8	Report to the Court from the Hearing Master re: proposed admission of B.B., filed.	
2058 "	19	Phila. County's answer to the Commonwealth def't's exceptions to report of the Hearing Master re: 84-A-5, dated 5/22/84, filed.	
2059 "	29	Commonwealth def't's exceptions/objections to notice of hearing re: No. 84-P-2, dated 6/19/84, filed.	
2060 JUL	2	Montgomery County def't's exceptions to Hearing Master's report on B.B. of June 6, 1984, filed.	
2061 "	6	Report to the Court from the Hearing Master re: proposed admission of W.S., filed.	
2062 "	9	Report to the Court from the Hearing Master re: proposed admission of J.E., filed.	
2063 "	11	ORDER THAT THE CLERK OF THE COURT SHALL, BY 7-15-84, PAY TO THE OFFICE OF THE HEARING MASTER, PURSUANT OT THIS COURT'S ORDER OF 1-8-82, THE AMOUNT OF \$9,459.00 THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD OF 7-1-84, THROUGH 7-31-84. PAYMENT SHALL BE MADE BY CHECK DRAWN TO THE ORDER OF "MICHAEL S. LOTTMAN, ESQ., HEARING MASTER", FILED. RJB 7/12/84 entered & copies mailed. (Original to Fiscal Dept.)	
2064 "	16	Report to the Court from the Hearing Master re: proposed admission of S.F., filed.	
2065 "	16	Phila. County's exceptions to report of the Hearing Master re: 82-A-5, dated July 5, 1984, filed.	
2066 "	18	Commonwealth def't's exceptions to Report of the Hearing Master re: 84-A-7, dated July 2, 1984, filed.	
2067 "	18	Commonwealth def't's exceptions to Report of the Hearing Master re: 84-A-5, dated July 5, 1984, filed.	
2068 "	19	Report to the Court from the Hearing Master re: proposed admission of A.L., filed.	
2069 "	19	ORDER THAT THE REQUEST OF PLFF. CLASS MEMBER T.P. FOR AN APPROPRIATE RESIDENTIAL PROGRAM AND PLACEMENT IS HEREBY REFERRED TO THE HEARING MASTER FOR HEARING, DECISION AND ORDER, ETC., FILED. RJB 7/19/84 ENTERED & COPIES MAILED	

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
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DATE	NR.	PROCEEDINGS
1984		
2070 JUL	23	Certified copy of order from U.S.C.A. dated 7-20-84 that this court shall retain jurisdiction of the appeals in Nos. 78-1490, 78-1564 & 78-1602 & proceedings are remanded to the District Court for proceedings in consideration of the final settlement agreement, etc., filed. RECORD RETURNED.
2071 "	25	Certified copy of Order from U.S.C.A. dated 7/23/84 that upon review of the Settlement agreement and the documents attached, it is ordered that the fees set forth in the settlement agreement are reasonable and the agreement is hereby approved, filed.
2072 "	26	"Commonwealth" Defts' Response to Hearing Master's Request Re: Thomas Place, Certificate of Service, filed.
2073 "	27	Report of the Hearing Master, filed.
2074 "	30	Report to the Court from the Hearing Master re: proposed placement of D.T., filed.
2075 AUG	2	PLFF'S MOTION FOR APPLICATION OF COURT FUND TO ATTORNEY'S FEES AND COSTS, CERTIFICATE OF SERVICE, FILED.
(2075)"	8	ORDER DATED 8/7/84 THAT THE CLERK OF THE COURT SHALL ON OR BEFORE AUGUST 15, 1984 PAY TO DAVID FERLEGER, ESQ. AND PENELOPE BOYD, ESQ. THE SUM OF \$47,000.00, ETC., FILED. (to fiscal dept.) RJB 8/8/84 ENTERED & COPIES MAILED
2076 "	8	ORDER THAT ALL MEMBERS OF THE PLFF. CLASS AS ORIGINALLY CERTIFIED, AND THEIR PARENTS & GUARDIANS WILL BE GIVEN NOTICE OF THE FINAL SETTLEMENT AGREEMENT IN ACCORDANCE WITH THE PROVISIONS OF APPENDIX C OF THE AGREEMENT, ANY OBJECTIONS MADE BY OR ON BEHALF OF ANY MEMBER OF THE PLFF. CLASS SHALL BE FILED WITH THE CLERK OF THE COURT AND MAILED TO ALL COUNSEL BY SEPTEMBER 18, 1984, ANY PARTY TO THIS ACTION WISHING TO OBJECT TO THE PROPOSED SETTLEMENT SHALL FILE AND SERVE ANY SUCH OBJECTIONS BY SEPTEMBER 18, 1984, A HEARING WILL BE HELD ON THE PROPOSED SETTLEMENT ON SEPTEMBER 25, 1984 AT 9:30 A.M. IN COURTROOM 10B, ETC., FILED. RJB 8/8/84 ENTERED & COPIES MAILED
2077 "	9	Report to the Court from the Hearing Master re: proposed placement of G.C., filed.
2078 "	9	Report to the Court from the Hearing Master re: proposed placement of P.C., filed.
2079 "	16	Exceptions of Mrs. R.S. parent and Court-appointed Guardian of D.S. to decision and order of Hearing Master dated July 26, 1984, filed.
2080 "	17	ORDER THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,959.00 BY AUGUST 20, 1984, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD AUGUST 1, 1984 THROUGH AUGUST 31, 1984, FILED. RJB 8/20/84 ENTERED & COPIES MAILED
2081 "	20	Report to the Court from the Hearing Master re: proposed placement of D.S., filed.

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PLAINTIFF	DEFENDANT	DOCKET NO. 74-1345
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DATE	NR.	PROCEEDINGS
1984		
2082 AUG	27	ORDER DATED 8/22/84 THAT THE REQUEST OF R.M., A MEMBER OF THE PLFF. CLASS, FOR A SUITABLE COMMUNITY PROGRAM AND PLACEMENT DATED 8/10/84 IS HEREBY REFERRED TO THE HEARING MASTER FOR HEARING, DECISION, AND ORDER, ETC., FILED. RJB 8/27/84 ENTERED & COPIES MAILED
2083 "	28	Phila. County's answer to exceptions to Report of the Hearing Master re: 84-P-3 dated July 26, 1984, filed.
2084 "	30	Report to the Court from the Hearing Master re: amended behavior management plan submitted by Applied Behavior Systems, filed.
2085 "	30	Objection of Jacqueline A. Hayes on behalf of Karen A. Hayes, filed.
2086 SEP	4	Report to the Court from the Hearing Master re: proposed admission of W.H., filed.
2087 "	7	Letter dated 9/5/84 from Lester Moyer re: settlement notice, filed.
2088 "	7	Letter dated 9/2/84 from Carl Weiner re: settlement notice, filed.
2089 "	7	Letter dated 9/5/84 from Raymond F. and Helen R. Burke re: settlement notice, filed.
2090 "	7	Letter from Mr. & Mrs. R. Simmons re: settlement notice, filed.
2091 "	11	Letter dated 9/10/84 from William E. Knight re: settlement notice, filed.
2092 "	11	Letter dated 9/10/84 from Francis J. Clark re: settlement notice, filed.
2093 "	12	Report to the Court from the Hearing Master re: proposed placement of P.H., filed.
2094 "	12	Letter dated 9/9/84 from Thomas and Pauline Casalena re: settlement notice, filed.
2095 "	12	Letter dated 9/9/84 from Doris Ebner re: settlement notice, filed.
2096 "	12	Letter dated 9/9/84 from C. Joyce Storm re: settlement notice, filed.
2097 "	13	Letter from Saul Solomon and Fay Solomon re: settlement notice, filed.
2098 "	13	Letter from Grace R. Gouse re: settlement notice, filed.
2099 "	13	Letter dated 9/10/84 from Ruth and Henry Gisser re: settlement notice, filed.
2100 "	13	Letter dated 9/11/84 from Mrs. Agnes Flaherty re: settlement notice, filed.
2101 "	13	Letter dated 9/11/84 from Ruth Smith re: settlement notice, filed.
2102 "	13	Letter dated 9/11/84 from Mrs. Nicholas J. Tascione re: settlement notice, filed.
2103 "	14	Letter dated 9/13/84 from Mr. & Mrs. Gabriel Babjak re: settlement notice, filed.
2104 "	14	Letter dated 9/13/84 from Polly Spare re: settlement notice, filed.
2105 "	14	Letter dated 9/12/84 from Kenneth & Virginia Fegley re: settlement notice, filed.
2106 "	14	Letter from Mrs. Elizabeth Fedak re: settlement notice, filed.
2107 "	17	Appearance of Robert W. Lentz, Esq. for Kimberly Carol Lentz and Nancy Ann Macbeth filed.
2108 "	17	Letter dated 9/14/84 from Connie Scullin and Joan Carbonara re: settlement notice filed.
2109 "	17	Nancy Ann McBeth's objections to final settlement agreement, filed.
2110 "	17	Kimberly Carol Lentz's objections to final settlement agreement, filed.
2111 "	17	Daniel B.'s request for corrective action and/or objection to proposed settlement agreement, filed.
2112 "	17	Andrew Kortschmaryk's objection to proposed settlement, filed.

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
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DATE	NR.	PROCEEDINGS	
1984			
2113 SEP	17	Letter dated 9/16/84 from Frank J. Schaller, Jr. re: settlement notice, filed.	
2114 "	17	Objection of Catherine Devitt to proposed settlement, filed.	
2115 "	17	Letter dated 9/12/84 from Winifred K. Halderman re: settlement notice, filed.	
2116 "	17	Letter dated 9/13/84 from Nora Privott Lewis re: settlement notice, filed.	
2117 "	17	Letter dated 9/13/84 from Mrs. Andrew Hunter re: settlement notice, filed.	
2118 "	17	Letter dated 9/13/84 from Catherine Blazic re: settlement notice, filed.	
2119 "	17	Letter dated 8/26/84 from Mrs. Hazel Brown re: Settlement Notice, filed.	
2120 "	17	Letter dated 9/11/84 from Lee Weinstein re: Settlement Notice, filed.	
2121 "	17	Letter dated 9/15/84 from James J. Hurley re: Settlement Notice, filed.	
2122 "	17	Letter dated 9/14/84 from Miriam and Nathan Golub re: Settlement Notice, filed.	
2123 "	17	Letter dated 9/13/84 from Marguerite Cawley re: Settlement Notice, filed.	
2124 "	17	Letter dated 9/13/84 from Robert W. & Helen M. Fritz re: Settlement Notice, filed.	
2125 "	17	Letter dated 9/10/84 from Frank E. & Janice L. Whitelam re: Settlement Notice, filed.	
2126 "	17	Letter dated 9/12/84 from Marie E. Clark re: Settlement Notice, filed.	
2127 "	17	Letter dated 9/14/84 from Virginia W. Fegley re: Settlement Notice, filed.	
2128 "	17	Letter dated 9/14/84 from Helea Gribb re: Settlement Notice, filed.	
2129 "	18	Letter dated 9/17/84 from Catherine Lucena re: Settlement Notice, filed.	
2130 "	18	Letter dated 9/16/84 from Mrs. Sandra K. Champion re: Settlement Notice, filed.	
2131 "	18	Report of the Hearing Master re: Proposed Admission of W.S. to Pennhurst State Center, filed.	
2132 "	18	Letter dated 9/15/84 from Joseph Lawton & Kathleen Donahue re: Settlement Notice, filed.	
2133 "	19	Letter dated 9/18/84 from Kathleen Banski, et al re: Settlement Notice, filed.	
2134 "	19	Letter dated 9/17/84 from Shirley Devitt re: Settlement Notice, filed.	
2135 "	19	Letter from Jan Lessman re: Settlement Notice, filed.	
2136 "	19	Letter dated 9/17/84 from Mary Haydu M. Avoy re: Settlement Notice, filed.	
2137 "	19	Letter dated 9/14/84 from L. David Schlosser re: Settlement Notice, filed.	
2138 "	19	Letter dated 9/13/84 from Hibberd & Charlotte Twaddell re: Settlement Notice, filed.	
2139 "	18	The Pennhurst Parent Staff Association objection to final settlement, filed.	
2140 "	19	ORDER THAT THE CLERK OF THE COURT SHALL, ON OR BEFORE SEPTEMBER 24, 1984 PAY TO THE OFFICE OF THE HEARING MASTER THE AMOUNT OF \$9,959.00, ETC. FILED. 9/19/84 Entered and Copies mailed. (Original to Fiscal)	
2141 "	24	Report to the Court from the Hearing Master re: placement of R.M., filed.	
2142 "	24	Affidavit of notice to plff. class of Vicki Stillman-Toomey, filed.	
2143 "	25	Supplement to plff's brief in support of settlement approval, filed.	
2144 "	25	Memorandum of proponents P.A.R.C., et al in support of the proposed settlement, filed.	
2145 "	25	Plff's brief in support of settlement agreement, filed.	
2146 "	26	Hearing re: Approval of Settlement, 9/25/84, witnesses sworn, CAV, filed.	
2147 "	27	ORDER DATED 9/26/84 THAT THE HEARING ON THE PROPOSED SETTLEMENT WHICH COMMENCED ON SEPTEMBER 25, 1984 SHALL CONTINUE ON NOVEMBER 13, 1984 AT 10:00 A.M. IN COURTROOM NO. 10B, FILED. 9/27/84 ENTERED & COPIES MAILED	

OVER.....

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL,		PENNHURST STATE SCHOOL & HOSPITAL	PAGE <u>119</u> OF <u> </u> PAGES

DATE	NR.	PROCEEDINGS
<u>1984</u>		
2148 OCT	1	Commonwealth deft's exceptions to the Report of the Hearing Master re: 84-A-7, dated September 14, 1984, filed.
2149 "	2	Letter to Clerk from Thomas L. Nickelson re: Settlement Notice, filed.
2150 "	12	Report to the Court from the Hearing Master re: proposed admission of G.R., filed.
2151 "	25	ORDER DATED 10/23/84 THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$8,340.09 BY OCTOBER 26, 1984, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD OCTOBER 1, 1984 THROUGH OCTOBER 31, 1984, FILED. RJB 10/26/84 ENTERED & COPIES MAILED
2152 NOV	5	Report to the Court from the Hearing Master re: proposed admission of R.M., filed.
2153 "	14	ORDER THAT THE HEARING ON THE PROPOSED SETTLEMENT WHICH WAS POSTPONED FROM THIS DATE IS HEREBY RESCHEDULED TO NOVEMBER 20, 1984 AT 10:00 A.M. IN COURTROOM 10B FILED. RJB 11/14/84 ENTERED & COPIES MAILED
2154 "	15	Montgomery County deft's exceptions to Hearing Master's report on R.M., dated November 1, 1984, filed.
2155 "	27	ORDER THAT THE HEARING ON THE PROPOSED SETTLEMENT WHICH COMMENCED ON 9/25/84 AND WHICH WAS CONTINUED TO 11/13/84 AND THEN TO 11/20/84 SHALL CONTINUE TO 12/5/84 AT 10:00 A.M. IN COURTROOM NO. 10-B, FILED. 11/28/84 ENTERED AND COPIES MAILED.
2156 "	29	Report to the Court from the Hearing Master re: placement of R.M., filed.
2157 DEC	4	ORDER THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$10,577.91, BY DECEMBER 6, 1984, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD NOVEMBER 1, 1984 THROUGH NOVEMBER 30, 1984, FILED. (to fiscal) RJB 12/5/84 ENTERED & COPIES MAILED
2158 "	5	Hearing re: Settlement (Proposed) - CAV, filed.
2159 "	12	Report to the Court from the Hearing Master re: proposed admission of S.B., filed.
2160 "	12	Report to the Court from the Hearing Master re: proposed placement of D.S., filed.
2161 "	27	Report to the Court from the Hearing Master re: M.B.K.'s behavior management plan, filed.
<u>1985</u>		
2162 JAN	7	Report to the Court from the Hearing Master re: proposed admission of J.E., filed.
2163 "	7	Report to the Court from the Hearing Master re: proposed admission of G.K., filed.
2164 "	7	Report to the Court from the Hearing Master re: proposed admission of S.F., filed.

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345 PAGE 120 OF _____ PAGES
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL	
DATE	NR.	PROCEEDINGS	
1985			
2165 JAN	10	Commonwealth deft's exceptions to Report of the Hearing Master re: 82-A-3, dated January 2, 1985, filed.	
2166 "	10	Commonwealth deft's exceptions to Report of the Hearing Master re: 82-A-4, dated January 2, 1985, filed.	
2167 "	10	Commonwealth deft's exceptions to Report of the Hearing Master re: 82-A-5, dated January 2, 1985, filed.	
2168 "	11	Phila. County's exceptions to Report of the Hearing Master re: 82-A-5, filed.	
2169 "	16	Report to the Court from the Hearing Master re: proposed placement of D.S., filed.	
2170 "	16	Report to the Court from the Hearing Master re: proposed Admission of W.S., filed.	
2171 "	17	Phila. County's exceptions to report of the Hearing Master re: 82-A-5, dated January 2, 1985, filed.	
2172 "	18	PLFF'S MOTION FOR CONTEMPT, CERTIFICATE OF SERVICE, FILED.	
2173 "	21	Exceptions of Mrs. R.S. Parent and Court-appointed Guardian of D.S. to Report of the Hearing Master, filed.	
2174 "	28	Report to the Court from the Hearing Master re: proposed admission of D.L., filed.	
2175 "	28	Report to the Court from the Hearing Master re: proposed admission of R.R., filed.	
2176 FEB	1	Phila. County's exceptions to Report of the Hearing Master re: 84-A-9, dated January 24, 1985, filed.	
2177 "	4	Report of the Court from the Hearing Master re: Proposed Community Placement of K.H., filed.	
2178 "	4	Report to the Court from the Hearing Master re: Proposed Admission of W.C. to Haverford State Hospital, filed.	
2179 "	4	Report to the Court from the Hearing Master re: Proposed Community Placement of D.S. filed.	
2180 "	8	Exceptions of Mrs. R.S. to report of the Hearing Master dated 2/1/85, filed.	
2181 "	11	Exceptions of the Delaware County deft's to the report of the Hearing Master in re: proposed admission of W.C., to Haverford State Hospital, No. 84-A-1, filed.	
2182 "	11	ORDER DATED 2/7/85 THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$9,459.00 BY FEBRUARY 11, 1985, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD DECEMBER 1, 1984 THROUGH DECEMBER 31, 1984, FILED. RJB 2/11/85 ENTERED & COPIES MAILED	
2183 "	11	ORDER DATED 2/7/85 THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$7,364.10 BY FEBRUARY 11, 1985, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD JANUARY 1, 1985 THROUGH JANUARY 31, 1985, FILED. RJB 2/11/85 ENTERED & COPIES MAILED	
2184 "	19	Phila. County's answer to exceptions to report of the Hearing Master re: 84-P-3 dated February 1, 1985, filed.	

OVER.....

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL	PAGE 121 OF 121 PAGES
DATE	NR.	PROCEEDINGS	
1985			
1985 MAR	11	Report to the Court from the Hearing Master re: proposed placement of D.P., filed.	
1986 "	11	Report to the Court from the Hearing Master re: proposed admission of V.Y., filed.	
1987 "	13	Report to the Court from the Hearing Master re: proposed admission of C.C., filed.	
2188 "	15	Phila. County's exceptions to report of the Hearing Master re: 84-P-5, dated March 5, 1985, filed.	
2189 "	20	PLFF'S MOTION FOR APPLICATION OF COURT FUND TO ATTORNEY'S FEES AND COSTS,	
2190 "	22	ORDER DATED 3/21/85 THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$11,553.90 BY MARCH 22, 1985, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD FEBRUARY 1, 1985 THROUGH FEBRUARY 28, 1985, FILED. (to fiscal) RJB	
		3/25/85 ENTERED & COPIES MAILED	
2191 "	22	ORDER DATED 3/21/85 THAT THE CLERK OF THE COURT SHALL PAY TO THE OFFICE OF THE HEARING MASTER THE SUM OF \$9,459.00 BY MARCH 22, 1985, THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR THE PERIOD MARCH 1, 1985 THROUGH MARCH 31, 1985, FILED. (to fiscal) RJB	
		3/25/85 ENTERED & COPIES MAILED	
2192 "	25	Report to the Court from the Hearing Master re: proposed placement of J. L., filed.	
2193 Apr.	5	MEMORANDUM AND ORDER THAT FINAL SETTLEMENT AGREEMENT IS APPROVED. FURTHER ORDERED THAT THE PROVISIONS OF THE FINAL SETTLEMENT AGREEMENT EXECUTED ON 7/12/84 HERETOFORE MADE A PART OF THE RECORD IN THIS CASE SHALL HAVE THE FULL FORCE AND EFFECT OF AN ORDER OF THIS COURT, FILED.	
		4/5/85 entered & copies mailed	
2194 "	5	Transcript of Hearing of 9/25/84, filed.	
2195 "	8	Report of the Hearing Master dated 4/5/85 re: "Placement of D.S.," filed.	
2196	8	Report of the Hearing Master dated 4/5/85 re: "Proposed Community Placement of D.P.," filed.	
2197	24	Transcript of Proceedings of 9/25/84, filed.	
2198 MAY	6	ORDER THAT THE CLERK OF THE COURT SHALL, ON OR BEFORE 5/6/85, PAY TO THE OFFICE OF THE HEARING MASTER, PURSUANT TO THIS COURT'S ORDER OF 1/8/82, THE AMOUNT OF \$13,292; THIS AMOUNT COVERS THE EXPENSES OF THE HEARING MASTER'S OFFICE FOR PERIOD 4/1/85 THROUGH 4/30/85 & REPRESENTS FINAL CLOSE-OUT OF THE EXPENSES OF THE HEARING MASTER'S OFFICE; PAYMENT MADE BY CHECK TO THE ORDER OF "MICHAEL S. LOTIMAN, ESQ., HEARING MASTER," FILED. (Original to Fiscal)	
		5/6/85 ENTERED & COPIES MAILED.	
2199 AUG	7	Certified Copy of Order from U.S.C.A. re: "Appellants' Motion to Dismiss appeals is Granted", dated 8-1-85, filed.	
2200 "	7	Certified Copy of Dismissal Received from U.S. Court of Appeals that this case is Dismissed Pursuant to F.R.A.P. 42(b), filed.	
		8/8/85 Entered.	
-- "	7	Sixteenth and Seventeenth Supplements Returned.	

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF	DEFENDANT	DOCKET NO. 74-1345
TERRI LEE HALDERMAN, ET AL	PENNHURST STATE SCHOOL & HOSPITAL	PAGE 124 OF ____ PAGES

DATE	NR.	PROCEEDINGS
1987		
2236 FEB	11	PLFF'S MOTION FOR CONTEMPT & ENFORCEMENT REGARDING PLFF. CLASS MEMBER ROBERT HARTMAN, BRIEF, CERTIFICATES OF SERVICE, FILED.
237 "	20	PLFFS MOTION FOR CONTEMPT AND ENFORCEMENT REGARDING PLFFS CLASS MEMBER RICHARD GALLOWAY AGAINST DELAWARE COUNTY DEFTS AND ELYWYN INSTITUTE, BRIEF, CERT. OF SERVICE, FILED.
238 Mar	9	MITCHELL W. DALE'S MOTION TO WITHDRAW AS CO-COUNSEL FOR PLFF INTERVENOR, CERT. OF SERVICE, FILED.
2239 "	18	Commonwealth Defts Answer to Plffs motion for contempt and enforcement regarding plff class member Robert Hartman, verification, proof of service, filed.
2240 "	18	Commonwealth Defts brief in opposition to motion for contempt, proof of service, filed.
2241 "	19	Objections of the Montgomery County Deft to Plffs interrogatories regarding community placement, cert. of service, filed.
2242 "	20	PLFFS MOTION TO COMPEL ANSWERS OF THE COMMONWEALTH DEFTS AND COUNTY DEFTS TO PLFFS INTERROGATORIES REGARDING COMMUNITY PLACEMENTS AND PLFFS INTERROGATORIES REGARDING ELWYN INSTITUTE, BRIEF, CERT. OF SERVICE, FILED.
2243 "	20	PLFFS MOTION FOR CONTEMPT AND ENFORCEMENT REGARDING COMMONWEALTH DEFTS OBLIGATION TO PROVIDE MONITORING AND ADVOCACY TO CLASS MEMBERS, MEMO, CERT. OF SERVICE, FILED.
2244 "	23	Phila. County Defts response to Plffs motion to compel answers of the commonwealth Defts and County Defts to Plffs Interrogatories regarding community placements and Plffs interrogatories regarding Elwyn Institute, cert. of service, filed.
238)MAR	23	ORDER THAT MOTION OF MITCHELL W. DALE TO WITHDRAW AS CO-COUNSEL FOR PLFF-INTERVENOR - GRANTED, FILED. 3/24/87 entered & copies mailed.
245 "	25	ORDER THAT A HEARING WILL BE HELD ON 4/9/87 TO DETERMINE WHETHER OR NOT THE DEFTS SHALL BE HELD IN CONTEMPT, FILED. 3/26/87 ENTERED AND COPIES MAILED.
2246 "	30	PLFFS MOTION FOR HEARING FOR EXPERT REPORT REGARDING PENDING MOTION FOR CONTEMPT IN CONNECTION WITH ROBERT HARTMAN, MEMO, CERT. OF SERVICE, FILED.
2247 "	30	Plffs request to Commonwealth Defts to produce documents, filed.
248 Apr	2	Plffs proposed findings and stipulation of facts, cert. of service, filed.
249 "	3	Reply of the Bucks and Delaware County Defts to Plffs motion to Compel answers to Plffs Interrogatories regarding Community Placement and Elwyn Institute, cert. of service, filed.
250 "	6	Plffs request to produce documents to each deft regarding client fee schedules, cert. of service, filed.
251 "	6	Plffs supplemental memo in support of their motion to compel answers of the Commonwealth Defts and all County Defts to Plffs Interrogatories regarding community placements, cert. of service, filed.
252 "	8	Commonwealth Defts answer to Plffs motion for contempt and enforcement regarding Commonwealth Defts obligation to provide monitoring and advocacy to class members, verification, brief, cert. of service, filed.
253 "	8	Commonwealth Defts answer to Plffs motion to compel answers of the Commonwealth Defts and County Defts to Plffs interrogatories regarding Community Placements and Plffs interrogatories regarding Elwyn Institute, brief, verification, cert. of service, filed.

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. _____
			PAGE ____ OF ____ PAGES
DATE	NR.	PROCEEDINGS	
1987			
2254 Apr	10	Plffs ARC/PA, et al Memo in support of the Motion of Plffs Halderman et al., for contempt and enforcement regarding Plff Class member Robert Hartman, cert. of service, filed.	
2255 "	10	Argue Sur: hearing 4/8/87, re: Plffs motion for contempt, filed.	
2256 "	21	Phila. County Defts reply brief to Plffs supplemental memo in support of their motion to compel answers of the Commonwealth Defts and all county Defts to Plff interrogatories regarding community placements, cert. of service, filed.	
2257 "	23	ORDER THAT PLFFS' MOTION FOR CONTEMPT AND ENFORCEMENT REGARDING PLFF CLASS MEMBER RICHARD GALLOWAY AGAINST DELAWARE COUNTY DEFTS' AND ELWYN INSTITUTE IS DISMISSED, FILED. 4/24/87 entered & copies mailed.	
2258 "	29	ORDER THAT A CONFERENCE WILL BE HELD ON 5/12/87, IN CONNECTION WITH PLFFS MOTION TO COMPEL ANSWERS OF THE COMMONWEALTH DEFTS, ETC., FILED. 4/29/87 ENTERED AND COPIES MAILED BY CHAMBERS	
2259 May	19	ORDER THAT THE COMMONWEALTH SHALL COOPERATE WITH THE COUNTIES IN PROVIDING THE INFORMATION AS SET FORTH ABOVE; PLFFS MOTION TO COMPEL ANSWERS BY COMMONWEALTH DEFTS, ETC., IS DISMISSED AS MOOT, FILED. 5/20/87 ENTERED AND COPIES MAILED	
2260 Jun	9	ORDER THAT PLFFS MOTION FOR CONTEMPT AND ENFORCEMENT ETC., SHALL BE DISMISSED UNLESS THIS COURT RECEIVES A RESPONSE FROM PLFF TO THE COMMONWEALTH'S ANSWER ON OR BEFORE 7/1/87, FILED. 6/10/87 ENTERED AND COPIES MAILED	
2261 "	17	ORDER THAT THE HEARINGS PREVIOUSLY SCHEDULED SHALL CONTINUE ON 7/9/87 at 3:30 P.M, FILED. 6/18/87 entered and copies mailed.	
2262 Jul	9	Transcript of hearing on 4/9/87, filed.	
2263 "	13	ORDER THAT A HEARING IS SCHEDULED FOR 7/29/87 ON PLFFS MOTION FOR CONTEMPT IN CONNECTION WITH ROBERT HARTMAN, ETC., FILED. 7/14/87 ENTERED AND COPIES MAILED	
2264 "	20	COMMONWEALTH'S MOTION TO DISMISS PLFFS MOTION FOR CONTEMPT AND ENFORCEMENT REGARDING PLFFS CLASS MEMBER ROBERT HARTMAN, BRIEF, CERT. OF SERVICE, FILED.	
2265 "	23	Plffs response to Defts belated motion to dismiss contempt and enforcement motion regarding Robert Hartman, cert. of service, filed.	
2266 "	23	PLFFS MOTION FOR CONTEMPT AND ENFORCEMENT REGARDING REPORTING REQUIREMENTS UNDER ADDENDUM TO SETTLEMENT, CERT. OF SERVICE, FILED.	
2267 "	23	PLFFS MOTION FOR CONTEMPT AND ENFORCEMENT REGARDING HEARING OFFICER, CERT. OF SERVICE, FILED.	
2268 "	24	COUNTY OF BERKS DEFTS MOTION TO DISMISS PLFFS MOTION FOR CONTEMPT AND ENFORCEMENT REGARDING PLFF CLASS MEMBER ROBERT HARTMAN, BRIEF, CERT. OF SERVICE, FILED.	
2269 "	27	PLFFS MOTION FOR ATTY FEES AND COSTS FOR THE PERIOD 7/1/86 THROUGH 7/27/87, BRIEF CERT. OF SERVICE, FILED.	
2270 "	29	Objections of the Bucks, Chester and Delaware County Defts to Plffs motion for Attys fees and costs for the period 7/1/86 through 7/26/87, filed.	
2271 "	30	Hearing 7/29/87 re: Contempt, filed.	
2272 "	30	SETTLEMENT AGREEMENT WITH COURT APPROVAL, FILED. 7/30/87 ENTERED AND COPIES MAILED BY CHAMBERS	

(CONTINUATION)

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL	PAGE 122 OF ____ PAGES
DATE	NR.	PROCEEDINGS	
<u>1985</u>			
2201 AUG	30	ORDER THAT THE CLERK OF THE COURT SHALL ON OR BEFORE 9/4/85 PAY TO THE PUBLIC INTEREST LAW CENTER OF PHILADELPHIA THE SUM OF \$49,691.98 PLUS INTEREST AS A REASONABLE ATTY.'S FEE INCURRED IN THIS ACTION, PAYMENT SHALL BE MADE TO THE "PUBLIC INTEREST LAW CENTER OF PHILADELPHIA," ETC., FURTHER ORDERED THAT THE CLERK OF THE COURT SHALL EFFECTUATE THE CLOSE-OUT OF THE "PENNHURST CONTEMPT FUND", FILED. (ORIG. TO FISCAL) 9/3/85 ENTERED & COPIES MAILED.	
2202 SEPT	3	Cert. copy of Order from USCA dated 8/30/85 that in accordance with the agreement of the parties in the above entitled case, it is entered dismissed by the Clerk, filed.	
2203 "	27	Cert. copy of Order from USCA dated 9/26/85 that USCA #79-1467 is hereby dismissed for failure to timely prosecute, etc., filed.	
2204 "	27	Cert. copy of Order from USCA dated 9/26/85 that USCA #79-1630 is hereby dismissed for failure to timely prosecute, etc., filed.	
2205 "	27	Cert. copy of Order from USCA dated 9/26/85 that USCA #79-2092 is hereby dismissed for failure to timely prosecute, etc., filed.	
2206 "	27	Cert. copy of Order from USCA dated 9/26/85 that USCA #79-2093 is hereby dismissed for failure to timely prosecute, etc., filed.	
<u>1986</u>			
2207 MAY	21	ORDER THAT A CONFERENCE SHALL BE HELD BEFORE THE UNDERSIGNED ON 6/2/86 IN CHAMBERS CONCERNING THE NECESSITY OR PRACTICALITY OF HAVING AN OUTSIDE PROFESSIONAL TEAM OR INDIVIDUAL EVALUTE THE APPROXIMATELY TWELVE INDIVIDUALS AT PENNHURST WHO HAVE SEVERE MEDICAL PROBLEMS AS WELL AS BEING RETARDED. 5/22/86 ENTERED & COPIES MAILED.	
2208 "	29	ORDER THAT THE CONFERENCE PREVIOUSLY SCHEDULED FOR 6/2/86 IS RESCHEDULED TO FRIDAY 6/13/86 AT 9:00 AM IN CHAMBERS CONCERNING THE NECESSITY OR PRACTICALITY OF HAVING AN OUSTIDE PROFESSIONAL TEAM OR INDIVIDUAL EVALUATE THE APPROXIMATELY 12 INDIVIDUALS AT PENNHURST WITH SEVERE MEDICAL PROBLEMS, FILED. 5/29/86 ENTERED & COPIES MAILED.	
2209 JUN	6	COMMONWEALTH, DELAWARE CTY. & PHILA. CTY. DEFTS.' MOTION TO EXTEND TIME IN WHICH TO CLOSE PENNHURST STATE SCHOOL & HOSPITAL & PLACE ITS RESIDENTS IN COMMUNITY-BASED FACILITIES, CERT. OF SERVICE, FILED.	
2210 "	10	PLFFS.' MOTION TO SHORTEN THE TIME TO ANSWER CERTAIN INTERROGATORIES, RESPONSE IN OPPOSITION, CERT. OF SERVICE, FILED.	
2211 "	13	ORDER THAT A HEARING SHALL BE HELD ON THE COMMONWEALTH'S MOTION TO EXTEND TIME IN WHICH TO CLOSE PENNHURST ON 6/24/86 AT 2:00 PM IN CTRM. 10-B OF THIS U.S. DISTRICT COURTHOUSE, FILED. 6/13/86 ENTERED & COPIES MAILED.	
2212 "	16	PLFFS.' MOTION TO APPOINT WILLIAM MCKENDRY TO SERVE AFTER 7/1/86, CERTIFICATE OF SERVICE, FILED.	
2213 "	19	Commonwealth Defts.' Response to Plffs.' Motion to Appoint William McKendry to Serve After 7/1/86, Cert. of Service, Filed.	
2214 "	19	Plffs.' Response to Motion of Defts. to Extend Time Until 12/31/86, Cert. of Service, Filed.	
2215 "	27	ORDER THAT PLFFS.' MOTION TO APPOINT WILLIAM MCKENDRY AN INDEPENDENT NEUTRAL RETARDATION PROFESSIONAL TO SERVE AFTER 7/1/86 IS MARKED WITHDRAWN AS MOOT, FILED. 6/27/86 ENTERED & COPIES MAILED.	

DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT		DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL		PAGE <u>123</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS		
<u>1986</u>				
2216 Jul	25	Appearance of Carol J. Weaver, Esq. on behalf of Patricia Haydu through her legal guardian Mary McAvoy, filed.		
2217 "	"	PATRICIA HAYDU'S MOTION FOR CONTEMPT, CERTIFICATION OF SERVICE, BRIEF, FILED.		
2218 Aug	1	Plff's response to McAvoy motion for contempt, cert. of service, filed.		
2219 "	12	ORDER THAT MARY MCAVOY & THE DEFTS SHALL APPEAR AT A HEARING TO BE HELD ON 8/19/86, ETC., FILED.		
		8/12/86 ENTERED AND COPIES MAILED.		
2220 "	15	Commonwealth Defts' Response in Opposition to McAvoy Motion for Contempt, proof of service, filed.		
2221 "	18	PLFFS' MOTION FOR ATTORNEYS FEES AND SUPPORTING AFFIDAVITS FOR TIME EXPENDED BETWEEN JULY 3, 1984 AND JUNE 30, 1986, CERT. OF SERVICE, FILED.		
2222 "	18	Phila. Defts' Response in Opposition to McAvoy Motion for Contempt, proof of service, filed.		
2223 "	20	Answer of Montgomery County Defts to Motion for Contempt, Proof of Service, filed.		
2224 "	20	ORDER THAT CLERK OF COURT SHALL WITHIN 15 DAYS PAY TO PUBLIC INTEREST LAW CENTER OF PHILA. \$8,790.26, ETC., FILED. (Original to Fiscal)		
		8/20/86 ENTERED AND COPIES MAILED.		
2225 "	20	Argued Sur: Hearing of 8/19/86 re: "motion for contempt", filed.		
2226 "	21	ORDER THAT MS. BEVERLEY S. CORKHILL, ETC., SHALL APPEAR AT THE HEARING ON 9/2/86 AT 2:00, ETC., FILED.		
		8/21/86 ENTERED AND COPIES MAILED.		
2227 Sept	2	Hearing on 9/2/86 re: motion to hold defts in contempt, hearing continued for 60 days, filed.		
2228 Oct	7	ORDER THAT THE HEARING PREVIOUSLY HELD ON 8/19/86 and 9/2/86 SHALL CONTINUE ON 11/13/86, IN CONNECTION WITH THE PETITION OF MARY MCAVOY, FILED.		
		10/7/86 ENTERED AND COPIES MAILED.		
2229 "	10	ORDER THAT A CONFERENCE IS SET FOR 10/22/86 AT 3:30 P.M., FILED.		
		10/10/86 entered & copies mailed.		
2230 "	10	Answer of Montgomery County Deft's to Plffs Motion for Attorney Fees and Supporting Affidavits for time expended between July 3, 1984 and June 30, 1986, Certificate of Service, filed.		
2231 "	30	ORDER THAT THE HEARING SCHEDULED FOR 11/13/86 IN CONNECTION WITH THE PETITION OF MARY MCAVOY IS RESCHEDULED TO 11/14/86, FILED.		
		10/31/86 ENTERED AND COPIES MAILED.		
2232 Nov	18	ORDER THAT THE HEARING SCHEDULED FOR 11/14/86 IS CONTINUED TO 12/2/86 FOR PURPOSE OF PROVIDING THE PETITIONER AN OPPORTUNITY TO INSPECT THE CLA AND REVIEW THE TIHP, FILED.		
		11/19/86 ENTERED AND COPIES MAILED.		
2233 Dec	2	AMENDMENT TO FINAL SETTLEMENT AGREEMENTS AS TO COMMONWEALTH AND PHILADELPHIA DEFTS, WITH COURT APPROVAL, FILED.		
		12/3/86 ENTERED AND COPIES MAILED.		
2234 "	2	AMENDMENT TO FINAL SETTLEMENT AGREEMENTS AS TO DELAWARE COUNTY DEFTS, WITH COURT APPROVAL, FILED.		
		12/3/86 ENTERED AND COPIES MAILED.		
2235 "	29	PLFFS MOTION TO MARK ATTORNEY'S FEE MOTION AS SETTLED, CERT. OF SERVICE, FILED.		
(2235) "	30	ORDER THAT MOTION IS GRANTED, SETTLEMENT APPROVED AND MOTION FOR ATTORNEYS FEES HEREBY MARKED SETTLED, FILED.		
		12/31/86 ENTERED AND COPIES MAILED.		

(CONTINUATION)

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT		DOCKET NO. 74-1345RJB
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSPITAL		PAGE 126 OF ____ PAGES
DATE	NR.	PROCEEDINGS		
1987				
2273 Jul	31	Commonwealth Defts response to Plffs motion for contempt and enforcement regarding requirements under addendum to settlement, verification and proof of service, filed.		
2274 "	31	Commonwealth Defts response to Plffs motion for contempt and enforcement regarding Hearing officer, verification, cert. of service, filed.		
2275 "	31	PLFFS MOTION FOR FEES AND COSTS WITH REGARD TO ROBERT HARTMAN CONTEMPT HEARING, CERT. OF SERVICE, FILED.		
2276 Aug	4	Phila. Defts response to Plffs motion for contempt and enforcement regarding reporting requirements under addendum to settlement, filed.		
2277 "	5	Answer of Montgomery County Defts to Plffs motion for Attys fees and costs for the period 7/1/86 through 7/27/87, cert. of service, filed.		
2278 Sep	29	Clerk's Taxation of Costs, filed. 9/29/87 entered and copies mailed		
2279 "	29	ORDER AND JUDGMENT ENTERED IN FAVOR OF DEFTS CHESTER COUNTY AND THE MOREHOUSE AGAINST PLFF TERRI LEE HALDERMAN, ET AL AND PENNSYLVANIA ASSOCIATION FOR RETARDED CITIZENS IN THE AMOUNT OF 1,979.00 and IN FAVOR OF MOREHOUSES AND AGAINST PLFFS AND PENNSYLVANIA ASSOCIATION FOR RETARDED CITIZENS IN THE SUM OF 621.00, FILED. 9/29/87 ENTERED AND COPIES MAILED		
2280 Oct	1	STIPULATION AND ORDER THAT ALL CLASS MEMBERS LIVING AT PENNHURST CENTER WILL BE PLACED IN ACCORDANCE WITH FINAL SETTLEMENT AGREEMENT AND PENNHURST CENTER WILL CLOSE ON OR BEFORE 10/26/87, ETC., FILED. 10/2/87 ENTERED AND COPIES MAILED		
2281 "	7	ORDER THAT A HEARING WILL BE HELD ON 10/29/87 IN CONNECTIONS WITH PLFFS MOTION FOR CONTEMPT AND ENFORCEMENT REGARDING HEARING OFFICER, FILED. 10/8/87 ENTERED AND COPIES MAILED		
2282 "	13	PLFFS MOTION FOR CONTEMPT TO COMPEL APPROPRIATE MANAGEMENT OF CLASS MEMBERS FUNDS BRIEF, CERT. OF SERVICE, FILED.		
2283 "	27	ARC/Pennsylvania's memo in support of petition of Halderman, et al for contempt and enforcement regarding the hearing officer, cert. of service, filed.		
2284 "	28	COMMONWEALTH'S MOTION TO DISMISS PLFFS MOTION FOR CONTEMPT TO COMPEL APPROPRIATE MANAGEMENT OF CLASS MEMBERS FUNDS, PROOF OF SERVICE, BRIEF, FILED.		
2285 "	28	ORDER THAT HALDERMAN, ET AL's MOTION FILED ON 7/23/87 (#2267) IS MARKED WITHDRAWN, FILED. 10/29/87 ENTERED AND COPIES MAILED		
2286 Nov	2	DAVID FERLEGER, ESQ.'S MOTION FOR LEAVE TO WITHDRAW AS PLFFS COUNSEL, CERT. OF SERVICE, FILED.		
2287 "	2	Phila. County's response to Plffs motion for contempt to compel appropriate Management of Class members funds, cert. of service, filed.		
2288 "	4	Bucks, Chester and Delaware County Defts response to Plffs motion for contempt to compel appropriate management of Class members, funds, filed.		
2289 "	9	MONTGOMERY COUNTY DEFTS MOTION TO DISMISS PLFFS MOTION FOR CONTEMPT TO COMPEL APPROPRIATE MANAGEMENT OF CLASS MEMBERS FUNDS, CERT. OF SERVICE, FILED.		

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. _____
			PAGE ____ OF ____ PAGES
DATE	NR.	PROCEEDINGS	
1987			
2290 Nov	16	ARC/PENNSYLVANIA, ET AL'S PETITION FOR A FINDING OF CONTEMPT AGAINST PHILA. DEFTS, MEMO, CERT. OF SERVICE, FILED.	
2291 "	18	Plff's response to Montgomery County's Motion to dismiss the plffs motion for contempt regarding client funds, filed.	
(2286)"	24	ORDER THAT BARBARA HOFFMAN'S MOTION FOR LEAVE TO WITHDRAW AS PLFFS COUNSEL IS GRANTED, FILED.	
		11/25/87 ENTERED AND COPIES MAILED	
2292 "	25	MEMORANDUM AND ORDER THAT PLFFS PETITION FOR ATTY FEES AND COSTS FOR THE PERIOD 7/1/87 to 7/27/87 IS DISMISSED WITHOUT PREJUDICE, ETC., FILED.	
		11/27/87 ENTERED AND COPIES MAILED	
2293 Dec	2	ORDER THAT A CONFERENCE WILL BE HELD 12/17/87 AT 4:00p.m. IN CONNECTION WITH PLFF PARC'S MOTION FOR CONTEMPT AGAINST PHILA. COUNTY DEFTS, FILED.	
		12/3/87 ENTERED AND COPIES MAILED	
2294 "	2	ORDER THAT SETTLEMENTS BETWEEN PLFFS AND COMMONWEALTH DEFTS AND PHILA. COUNTY DEFTS ARE HEREBY APPROVED AND ADOPTED BY THE COURT, FILED.	
		12/3/87 ENTERED AND COPIES MAILED	
2295 "	4	Phila. County Defts. supplemental response to Plffs; motion for contempt to compel appropriate management of class members' funds, certificate, filed.	
2296 "	4	Phila. County Defts supplemental response to Plffs motion for contempt to Compel appropriate management of class members funds, filed.	
2297 "	7	ORDER THAT A CONFERENCE CALL SHALL BE HELD IN CHAMBERS ON 12/17/87, etc., FILED.	
		12/7/87 ENTERED AND COPIES MAILED	
2298 "	15	PHILA. COUNTY DEFTS MOTION TO JOIN COMMONWEALTH DEFTS AS RESPONDENTS TO THE PETITION OF PLFFS ARC/PENNSYLVANIA, et al. FOR A FINDING OF CONTEMPT AGAINST PHILA DEFTS, MEMO, CERT. OF SERVICE, FILED.	
2299 "	16	PLFFS AND ARC-PA'S MOTION FOR INTERPRETATION OF CLERK'S ORDER ON MOREHOUSE COSTS, CERT. OF SERVICE, FILED.	
2300 "	21	ORDER THAT THE COMMONWEALTH AND COUNTY DEFTS WILL FILE WITH THE CLERK BY 12/31/87 ANY AND ALL PROPOSED REGULATIONS, POLICIES ET AL; A HEARING WILL BE HELD ON 1/19/88, ETC., FILED.	
		12/22/87 ENTERED AND COPIES MAILED	
2301 "	23	Morehouse's response to motion by Plffs Halderman, et al and ARC-PA for interpretation of Clerk's Order on Morehouse costs, cert. of service, filed.	
2302 "	31	Montgomery county Defts response to the Court order of 12/18/87, filed.	
2303 "	31	Report of Phila. County Defts pursuant to court order of 12/22/87, filed.	
1988			
2304 "	4	Withdrawal of Larry J. Goldberg, Esq. and appearance of Arthur E. Peabody, Jr., Esq., on behalf of United States, filed.	
2305 JAN	11	PLFFS' MOTION FOR CONTINUANCE OF 1/19 HEARING IN LIGHT OF DEFTS' FAILURE TO RESPOND TO ORDER AND NEED FOR DISCOVERY, & CERT. OF SERVICE, FILED.	
2306 "	11	Commonwealth Defts' Response to Court Order entered 12/22/87, filed.	
2307 "	15	Phila. County supplemental response to court order entered 12/22/87, cert. of service, filed.	
2308 "	15	ORDER THAT THE HEARING SCHEDULED FOR 1/19/88 IS CONTINUED TO 3/7/88, ETC., FILED.	
		1/15/88 ENTERED AND COPIES MAILED	

(CONTINUATION)

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345RJB</u>
TERRI LEE HALDERMAN ET AL		PENNHURST STATE SCHOOL & HOSPITAL	PAGE <u>128</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
1988			
2309 Jan	26	Bucks, Chester and Delaware County Defts response to the order entered 12/22/87, filed.	
2310 Feb	12	COMMONWEALTH DEFTS MOTION FOR CONTINUANCE, PROOF, OF SERVICE, FILED.	
2311 "	19	ORDER THAT THE COMMONWEALTH'S MOTION TO DISMISS PLFFS MOTION FOR CONTEMPT TO COMPEL APPROPRIATE MANAGEMENT OF CLASS MEMBERS FUNDS IS DENIED. IT IS FURTHER ORDERED THAT COMMONWEALTH DEFTS MOTION FOR A CONTINUANCE OF THE HEARING SCHEDULED FOR 3/7/88 IS DENIED, FILED. 2/19/88 Entered and copies mailed.	
2312 "	22	COMMONWEALTH DEFTS' MOTION FOR A PROTECTIVE ORDER, CERTIFICATION, FILED.	
2313 "	22	Plffs' response to Commonwealth's Continuance Motion, cert. of serv., filed.	
2314 "	23	Plffs' response to protective order motion by Commonwealth Defts., certificate, filed.	
2315 "	24	MONTGOMERY COUNTY DEFTS' MOTION FOR A PROTECTIVE ORDER, CERT OF SERVICE, FILED.	
2316 "	24	ORDER THAT COMMONWEALTH DEFTS' MOTION FOR A PROTECTIVE ORDER IS GRANTED AND STEVEN EIDELMAN, THE DEPUTY SECRETARY FOR MENTAL RETARDATION SHALL APPEAR FOR HIS DEPOSITION PRIOR TO 3/7/88, FILED. 2/25/88: Entered and copies mailed.	
2317 Feb.	25	CO-MAR, INC.'S MOTION FOR LEAVE TO INTERVENE, MEMO., CERTIFICATE OF SERVICE, FILED.	
2318 --"	25	~~ORDER THAT THE MOTION TO INTERVENE OF CO-MHAR, INC. ON BEHALF OF EIGHT CLASS MEMBERS CURRENTLY RECEIVING RESIDENTIAL SERVICES AT THE COMMUNITY LIVING ARRANGEMENT AT YORK AND SEPVIVA STREETS IN PHILA. IS GRANTED. IT IS FURTHER ORDERED THAT CO-MHAR, INC. SHALL SERVE A COPY OF THIS ORDER ON COUNSEL FOR THE CITY OF PHILA., COMMONWEALTH OF PA., AND COUNSEL FOR THE PLFF CLASS WHO SHALL FILE AN ANSWER TO THIS MOTION WITHIN FIVE DAYS OF THE DATE OF THIS ORDER, FILED. (retracted by chambers at 2:25 p.m.)~~ ~~2/25/88 Entered and copies mailed.~~	
2319 "	25	ORDER THAT A MOTION FOR A PROTECTIVE ORDER OF MONTGOMERY COUNTY IS GRANTED. FURTHER ORDERED THAT COMMUNITY FOUNDATION FOR HUMAN DEV., ST. EIDELMAN, DEPT. OF WELFARE, ELWYN INSTITUTE, ADM. MONTGOMERY COUNTY MH/MR AND KEN CREST CENTER SHALL APPEAR FOR THE DEPOSITION AT A MUTUALLY CONVENIENT TIME PRIOR TO MARCH 7, 1988, AT THE OFFICES OF VARALLO ASSOC, ET AL, FILED. 2/25/88 Entered and copies mailed.	
2320 "	25	ORDER THAT THE CITY OF PHILA., THE COMMONWEALTH OF PA. AND THE REPRESENTATIVE OF PLFF CLASS SHALL FILE AN ANSWER TO CO-MHAR, INC. TO INTERVENE ON OR BEFORE 3/2/88, IT IS FURTHER ORDERED THAT CO-MHAR, INC., SHALL MAKE PERSONAL SERVICE OF THIS ORDER UPON COUNSEL FOR THE CITY OF PHILA., ET AL ON OR BEFORE 2/26/88, ETC, FILED. 2/25/88 Entered and copies mailed.	
2321 "	29	PLFFS MOTION FOR ENFORCEMENT OF I.H.P.'S OF PHILA. CLASS MEMBERS AND FOR APPOINTMENT OF SPECIAL MASTER, CERT. OF SERVICE, FILED.	
2322 "	29	Commonwealth Defts response to Plffs motion for contempt to compel appropriate management of Class members funds, filed.	
2323 "	29	ORDER THAT COMMONWEALTH OF PA. AND THE CITY OF PHILA. SHALL FILE AN ANSWER TO THE PLFFS MOTION BY 3/7/88, A HEARING IS SCHEDULED FOR 3/8/88, ETC., FILED. 3/1/88 ENTERED AND COPIES MAILED	
2324 "	29	Affidavit of service by Lisa Ehrich re; John A. Kane, Esq. was served on 2/25/88, with a court order dated 2/25/88, filed.	
-- "	29	Affidavit of service by Wayne Clinton re: served Richard Gold, Esq. with a court order dated 2/25/88 on 2/26/88, filed.	

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. _____
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DATE	NR.	PROCEEDINGS	
1988			
-- Feb	29	Affidavit of service by Robert Miller re: served David Ferleger, Esq. on 2/26/88 with a court order dated 2/25/88, filed.	
2325 Mar	2	Phila. County's response to Co-Mar, Inc.'s motion for leave to intervene, brief, cert. of service, filed.	
2326 "	2	Commonwealth Defts response in opposition to Co-MHAR's motion for leave to intervene, cert. of service, filed.	
2327 "	2	Plffs response to CO-MHAR, Inc.'s motion to intervene, cert. of service, filed.	
2328 "	2	ORDER THAT THE ORDER OF 2/29/88 IS VACATED, COMMONWEALTH OF P. AND THE CITY OF PHILA. SHALL FILE AN ANSWER TO THE MOTION OF PLFFS BY 3/14/88, A HEARING IS SCHEDULED FOR 3/15/88, FILED.	
		3/3/88 ENTERED AND COPIES MAILED	
2329 "	2	ARC/PA et al's response in opposition to motion for leave to intervene of CO-MHAR, Inc., Memo, cert. of service, filed.	
2330 "	2	ARC/Pennsylvania et al's response in opposition to motion for leave to intervene of CO-MHAR, Inc., Memo, Cert. of service, filed.	
2331 "	3	COMMONWEALTH DEFTS MOTION TO QUASH SUBPOENA FOR STEVEN M. EIDELMAN, CERT. OF SERVICE, FILED.	
2332 "	3	ARD/Pa. et al's response in opposition to motion for leave to intervene of CO-MHAR, INC., filed.	
2333 "	4	ORDER THAT MONTGOMERY COUNTY DEFTS MOTION TO DISMISS PLFFS MOTION FOR CONTEMPT TO COMPEL THE APPROPRIATE MANAGEMENT OF MEMBERS FUNDS IS DENIED, FILED.	
		3/7/88 ENTERED AND COPIES MAILED	
2334 "	7	CO-MHAR, INC.s reply memo on intervention, filed.	
2335 "	7	Hearing 3/7/88 re: management of Class Fiends, filed.	
2336 "	10	ORDER THAT PLFFS HALDERMAN ET AL MOTIONS IS DISMISSED WITHOUT PREJUDICE, ETC., FILED.	
		3/11/88 ENTERED AND COPIES MAILED	
2337 "	10	ORDER THAT CO-MHAR FOR LEAVE TO INTERVENE IS DENIED, FILED.	
		3/11/88 ENTERED AND COPIES MAILED	
2338 "	10	Copy of transcript purchase order form, filed.	
2339 "	16	Transcript of hearing on 3/7/88, filed.	
2340 "	22	ARC/PENNSYLVANIA, ET AL'S MOTION TO APPOINT PHILADELPHIA AUDIT TEAM, CERT. OF SERVICE, FILED.	
2341 "	22	Transcript purchase order form, filed.	
2342 "	24	CITY OF PHILA.'S MOTION TO DISMISS, BRIED, CERT. OF SERVICE, FILED.	
2343 Apr	6	ORDER THAT PERSONS LISTED IN EXHIBIT A ARE APPOINTED AS AN EXPERT TEAM TO REVIEW AND ANALYZE THE COMMUNITY PROGRAM OPERATED BY THE OFFICE OF THE MENTAL RETARDATION OF THE CITY OF PHILA., EXPENSES OF THE TEAM SHALL BE PAID BY THE CITY OF PHILA. AND COMMONWEALTH DEFTS IN EQUAL SHARES, THE TEAM SHALL SUBMIT ITS REPORT BY 5/20/88, ETC., FILED.	
		5/6/88 ENTERED AND COPIES MAILED	
2344 May	13	ORDER THAT THE ORDER OF 4/6/88 IS AMENDED TO READ: THE TEAM SHALL SUBMIT ITS REPORT ON OR BEFORE 6/30/88, FILED.	
		5/13/88 ENTERED AND COPIES MAILED	
2345 Jun	30	ARC/PENNSYLVANIA'S MOTION TO EXTEND TIME FOR EXPERT TEAM'S REPORT, CERT. OF SERVICE, FILED.	

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT		DOCKET NO. 74-1345RJB
TERRI LEE HALDERMAN ET AL		PENNHURST STATE SCHOOL & HOSPITAL		PAGE 130 OF ____ PAGES
DATE	NR.	PROCEEDINGS		
1988 (2345) Jul	5	ORDER THAT THE TEAM SHALL SUBMIT ITS REPORT BY 7/11/88, ALL PARTIES SHALL FILE WITH THE COURT WRITTEN RESPONSES BY 7/22/88, FILED. 7/5/88 ENTERED AND COPIES MAILED		
2346 "	20	ORDER THAT THE COURT SHALL RECEIVE THE FINAL REPORT ON 7/29/88, ETC., FILED. 7/20/88 ENTERED AND COPIES MAILED		
2347 "	20	Plffs initial response to report of expert team, filed.		
2348 "	29	Plffs. request for relief pursuant to report of expert team, certificate, filed.		
2348 "	29	Plffs. supplemental statement regarding expert team report, certificate, filed.		
2349 "	29	Hearing 7/29/88 re: Receipt of Team Report, filed.		
2350 "	29	Report of Expert Team on Services to Pennhurst Class Members in Phila. Co. 7/1988, filed.		
2351 Aug	11	Commonwealth Defts answer to Plffs request for relief pursuant to report of expert team, cert. of service, filed.		
2352 Dec	1	COMMONWEALTH DEFTS MOTION TO QUASH PLFFS REQUEST FOR PRODUCTION OF DOCUMENTS, CERT. OF SERVICE, FILED.		
2353 "	7	Plffs response to Commonwealth Defts motion to Quash Production request, filed.		
(2353) "	21	ORDER THAT DEFTS MOTION TO QUASH IS DENIED, COMMONWEALTH DEFTS SHALL PRODUCE WITHIN 20 DAYS ALL DOCUMENTS REQUESTED, FILED. 12/21/88 ENTERED AND COPIES MAILED.		
1989				
2354 Mar	24	ARC/PA'S MOTION FOR ENFORCEMENT, FURTHER ORDERS AND EXTENSION OF THE FINAL SETTLEMENT AGREEMENT AS TO DELAWARE CO. AND COMMONWEALTH DEFTS, MEMO, CERT. OF SERVICE, FILED.		
2355 "	24	ARC/PA'S MOTION FOR ENFORCEMENT, FURTHER ORDERS AND EXTENSION OF THE FINAL SETTLEMENT AGREEMENT AS TO MONTGOMERY CO. AND COMMONWEALTH DEFTS, MEMO, CERT. OF SERVICE, FILED.		
2356 "	30	PLFFS MOTION FOR ENFORCEMENT AND EXTENSION OF FINAL SETTLEMENT AGREEMENT AS TO DELAWARE AND MONTGOMERY COUNTIES AND THE COMMONWEALTH DEFTS, CERT. OF SERVICE, FILED.		
2357 Apr	10	Commonwealth Defts brief in response to motion of ARC/PA for enforcement, further orders and extension of the final settlement agreement as to Delaware Co. and Commonwealth Defts, filed.		
2358 "	10	Commonwealth Defts brief in response to motion of ARC/PA for enforcement, further orders and extension of the final settlement agreement as to Montgomery Co. and Commonwealth Defts, filed.		
2359 "	19	Commonwealth Defts response to Plffs motion for enforcement and extension of the final settlement agreement as to Delaware and Montgomery Co. and Commonwealth Defts, filed.		
2360 "	20	Answer of Montgomery Co. Defts to Motion of ARC/PA for enforcement, further orders and extension of the final settlement agreement as to Montgomery Co. and Commonwealth Defts, filed.		
2361 JUN	5	ORDER FIXING A HEARING ON 6/21/89 AT 3PM IN COURTROOM 10-B AT WHICH TIME THE PARTIES SHALL PRESENT EVIDENCE PURSUANT TO ¶14, ETC. OF THE FINAL SETTLEMENT AGREEMENT RE THE DELAWARE COUNTY, MONTGOMERY COUNTY AND COMMONWEALTH DEFTS COMPLIANCE WITH THE AGREEMENT ETC., FILED. 6/6/89 entered & copies mailed		

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. _____
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DATE	NR.	PROCEEDINGS	
~~1989~~			
2362 JUNE	16	Appearance of Robert H. Stern, for plff-intervenor United States of America, filed.	
2363 "	16	Defts. Delaware County's answer to motion of ARC/PA for enforcement, further orders & extension of the final settlement agreement, cert. of serv., filed.	
2364 "	20	PHILA. CO. DEFT'S MOTION FOR A FINDING OF CONTEMPT OR IN THE ALTERNATIVE, FOR ENFORCEMENT OF THE FINAL SETTLEMENT AGREEMENT AGAINST COMMONWEALTH DEFTS, BRIEF, CERT. OF SERVICE, FILED.	
2365 "	22	Hearing 6/21/89 Ms. Gran moved exhibits 1 thru 15 into evidence, filed.	
2367 "	23	Hearing 6/22/89, filed.	
2368 "	29	Commonwealth deft's brief in opposition to motion of phila. County deft's for a finding of contempt etc., filed.	
2369 "	30	Stipulation of facts, filed.	
2370 "	30	Hearing 6/29/89 re: Enforcement of settlement, witnesses sworn, filed.	
2371 July	6	Commonwealth defts motion to dismiss all outstanding motions, brief, proof of service, filed.	
2372 "	6	Hearing 7/6/89 re: Motion to enforce settlement argument, witness sworn and testified, C.A.V., parties to submit proposed Findings of Fact and Conclusions 7/17/89, filed.	
2373 "	12	Plffs brief in response to Commonwealth Defts motions to dismiss for lack of jurisdiction, filed.	
2374 "	17	Commonwealth Defts brief in opposition to motin of Phila. Co. Defts to Join Commonwealth Defts as respondents to the petition of Plffs ARD/PA et al, for a finding of contempt against Phila. Defts, filed.	
2375 "	17	Commonwealth Defts post-hearing brief in opposition to Plffs motions for enforcement, further orders and extensions of the final settlement agreement as to Delaware and Montgomery Co. and Commonwealth Defts, filed.	
2376 "	17	Plffs proposed findings of fact and conclusions of law, filed.	
2377 "	17	Transcript of proceedings on 6/21/89, filed.	
2378 "	17	Transcript of proceedings on 6/22/89, filed.	
2379 "	17	Transcript of proceedings on 6/29/89, filed.	
2380 "	17	Transcript of proceedings on 7/6/89, filed.	
2381 "	17	Delaware Co. Defts requests for Findings of Fact and Conclusions of Law, filed.	
2382 "	18	Plffs ARC/PA's post hearing proposed findings of fact and conclusions of law for enforcement, further orders and an extension of the final settlement agreement with respect to Delaware Co. Montgomery Co. and the Commonwealth of Pa., filed.	
2383 "	19	ARC/PA's post hearing proposed findings of fact and conclusions of law for enforcement, further orders and an extension of the final settlement agreement with respect to Delaware Co., Montgomery Co. and the Commonwealth of Pa., filed.	
2384 "	21	Montgomery Co. Defts requests for findings of fact and conclusions of law, filed.	
2485 Aug	24	ORDER THAT THE MOTION OF PHILA. CO. TO JOIN THE COMMONWEALTH TO THE MOTION FILED BY ASSOC. TO HAVE PHILA. CO. DEFTS FOUND IN CONTEMPT IS GRANTED, A HEARING IS SET FOR 9/21/89, filed.	
		8/25/89 ENTERED AND COPIES MAILED	
2386 "	28	MEMORANDUM AND ORDER THAT THE MOTION OF COMMONWEALTH DEFTS TO DISMISS ALL OUTSTANDING MOTIONS IS DENIED; IT IS FURTHER ORDERED THAT THE DELAWARE CO. DEFTS., THE MONTGOMERY CO. DEFTS AND THE COMMONWEALTH DEFTS SHALL COMPLY WITH ALL PROVISIONS OF THE FINAL SETTLEMENT AGREEMENT BY 3/1/90, ETC., FILED.	
		8/28/89 entered & copies mailed.	

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345RJB
TERRI LEE HALDERMAN ET AL		PENNHURST STATE SCHOOL & HOSP.	PAGE 132 OF ____ PAGES
DATE	NR.	PROCEEDINGS	
1989			
2387 Aug	31	PLFFS RENEWED MOTION FOR FEES FROM SUBURBAN COUNTIES FOR 7/1/86 - 7/27/87, MEMO, CERT. OF SERVICE, FILED.	
2388 SEPT	5	MOTION OF ARC/PA ET AL., TO COMPEL DISCOVERY, CERTIFICATE, FILED.	
2389 "	13	ORDER THAT COMMONWEALTH DEFTS. SHALL PRODUCE DOCUMENTS REQUESTED BY PLFFS. IN REQUEST OF 7/13/89 WITHIN 3 DAYS OF DATE OF THIS ORDER. FURTHER ORDERED THAT IF DEFTS. FAIL TO PROVIDE DOCUMENTS, A HEARING SHALL BE HELD ON 9/19/89 ETC., FILED.	
		9/14/89 entered & copies mailed.	
2390 "	15	Commonwealth defts notice of appeal, filed. (USCA 89-1788) 9-18-89 copies to D. Spitz, USCA, Judge Broederick, John Kane, Carol Weaver, KITTREDGE KUAFMAN & DONLEY Pamela Cohen, William McKendry, Joseph Scartelli, Patricia Jenkins, T. Kittredge, Richard Gold, Arthur Peabody M.J. Ayres, R. Barrett, David Ferleger, Thomas Gilhool, Esquires	
2391 "	15	Copy of Clerks notice to USCA, Filed.	
2392 "	18	COMMONWEALTH DEFTS MOTION TO VACATE ORDER OF 8/24/89 FOR WANT OF JURISDICTION, BRIEF, CERT. OF SERVICE, FILED.	
2393 "	19	ORDER THAT A HEARING SCHEDULED FOR 9/21/89 IS RESCHEDULED FOR 10/5/89, ETC., FILED.	
		9/19/89 ENTERED AND COPIES MAILED	
2394 "	21	COMMONWEALTH DEFTS MOTION TO VACATE ORDER OF 9/13/89, CERT. OF SERVICE, FILED.	
2395 "	21	Commonwealth Defts brief in support of motion to vacate order of 9/13/89, filed.	
2396 "	25	Copy of TPO Form, filed.	
-- "	26	RECORD COMPLETE FOR PURPOSES OF APPEAL-TRANSCRIPT ALREADY ON FILE.	
2397 "	26	Commissioners and Mental Health/Mental Retardation Administrator of Montgomery Co., Pa. notice of appeal, filed. (USCA 89-1841) 9/27/89 entered and copies to Judge Broderick, D. Spitz, D. Ferleger, Esq., J.A. Gran, Esq., A.E. Peabody, Jr., Esq., J. Kane, Esq., H. Ulan, Esq., T.M. Kittredge, Esq., R. Gold, Esq., P.P. Cohen, Esq., W.A. McKendry, Esq., R.H. Stern, Esq.	
2398 "	26	Copy of Clerks notice of Appeal from USCA, filed.	
2399 "	27	Delaware Co. Defts notice of appeal, filed. (USCA 89-1842) 9/27/89 entered and copies to Judge Broderick, D. Spitz, R.S. Barrett, D. Ferleger, Esq., J.A. Gran, A.E. Peabody, Jr., J. Kane, H. Ulan R. Gold, P.P. Cohen, W.A. McKendry, R.H. Stern	
2400 "	27	Copy of Clerks notice of appeal to USCA, filed.	
2401 "	27	Plffs response to Commonwealths motion to vacate order of 8/24/89, filed.	
2402 Oct	2	Copy of TPO form, filed.	
2403 "	5	Report of Montgomery Co. Defts as required in court order dated 8/28/89, filed.	
2404 "	5	Commonwlth Defts report pursuant to order of 8/28/89, filed.	
2405 "	5	Hearing 10/5/89 - hearing continued to 11/9/89, filed.	

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. _____
			PAGE ____ OF ____ PAGES
DATE	NR.	PROCEEDINGS	
1989			
Oct	10	~~Appearance of Gaetan J. Alfano, Esq. and Gregory P. Miller on behalf of Defts,~~ filed. (error)	
2406	" 10	October report of the Delaware Co. Defts pursuant to the 8/28 order, filed.	
2407	" 11	ORDER THAT A HEARING IS CONTINUED TO 11/9/89, FILED. 10/11/89 ENTERED AND COPIES MAILED	
2408	" 23	Copy of TPO form, filed.	
2409	" 25	Copy of TPO form, filed.	
2410	" 27	ORDER THAT THE CONFERENCE SCHEDULED FOR 11-9-89 IS RESCHEDULED BY THE COURT TO 11-30-89 AT 9:30 AM IN COURTROOM 10-b, FILED 10-27-89 ENTERED & COPIES MAILED	
2411	Nov 6	Commonwealth Defts report pursuant to order of 8/28/89, filed.	
2412	" 9	Report of Montgomery Co. Defts as required in court order of 8/28/89, filed.	
2413	" 15	Delaware Co. Defts's November report pursuant to 8/28 Order, filed.	
2414	" 29	MEMORANDUM AND ORDER THAT BUCKS CO. PAY 1793.58, CHESTER CO. PAY 1778.58, DELAWARE CO. PAY 2093.58, MONTGOMERY CO. PAY 1558.58, TO PLFFS ATTY DAVID FERLEGER, ETC., FILED. 11/29/89 ENTERED AND COPIES MAILED	
2415	" 30	Hearing re: Phila. & Commonwealth being in contempt, held 11/30/89, filed.	
2416	Dec 6	Transcript of hearing on 11/30/89, filed.	
2417	" 13	Commonwealth Defts report pursuant to order of 8/28/89, filed.	
2418	" 13	Report of Montgomery Co. Defts as required in court order of 8/28/89, filed.	
2419	" 15	Delaware Co. Defts December report pursuant to the August 28 order, filed.	
2420	" 29	Bucks, Chester, and Delaware Co.'s notice of appeal, filed. (USCA 90-1024) 1/2/90 entered and copies mailed to Judge Broderick, D. Spitz, D. Ferleger, J.A. Gran, A.E. Peabody, J. Kane, H. Ulan, R.S. Barrett, P. Jenkins, P.P. Green, W.A. McKendry, R.H. Stern	
2421	" 29	Copy of Clerks notice of appeal to USCA, filed.	
1990			
2422	Jan 8	Montgomery Co.'s Jan. 1990 report as required by court order of 8/28/89, filed.	
2423	" 9	Commonwealth Defts report pursuant to order of 8/28/90, filed.	
2424	" 31	January report of Delaware Co. Defts pursuant to the Aug 28 order, filed.	
2425	Feb 8	Commonwealth Defts report pursuant to order of 8/28/89, filed.	
2426	" 14	PLFFS MOTION TO ENFORCE ORDER OF 8/28/89 AS TO COMMONWEALTH DEFTS, CERT. OF SERVICE, FILED.	
2427	" 14	MOTION OF THE DELAWARE COUNTY DEFTS FOR AN ORDER COMPELLING THE COMMONWEALTH TO PROVIDE FUNDING FOR COMPLIANCE WITH THE AUGUST 28, 1989 ORDER, CERTIFICATE OF SERVICE, FILED.	
2428	" 20	Plffs' response to Delaware County Motion re: Commonwealth Compliance with 8/28/89 Order, filed.	
2429	" 27	Response of ARC/PA., ET AL to motion of the Delaware county Defts for an order compelling the Commonwealth to provide funding for compliance with the August 28, 1989 order, filed.	
2430	Feb 27	MOTION OF MONTGOMERY COUNTY DEFT'S FOR AN EXTENSION OF TIME IN WHICH TO IMPLEMENT THE COURT ORDER DATED 8-28-89, CERTIFICATE OF SERVICE, FILED.	

continued.

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345RJB
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL & HOSP.	PAGE 134 OF ____ PAGES
DATE	NR.	PROCEEDINGS	
1990			
2431 Mar.	2	Commonwealth Defts' response to Plffs' motion to enforce order of 8/28/89 as to Commonwealth defts, Cert. of Service, filed.	
2432 "	07	Commonwealth defts' response to motion of the Delaware County Defts for an order compelling the Commonwealth to provide funding for compliance with the 8/28/89 order, proof of service, filed.	
2433 "	12	Certified copy of order from USCA dtd. 3/8/90 that the case is dismissed for failure to timely prosecute. that a certified copy of this order be issued forthwith as the mandate, filed.	
2434 May	3	ORDER THAT MONTGOMERY CO. DEFTS MOTION FOR EXTENSION OF TIME TO 8/28/90 IS GRANTED, MONTGOMERY CO. DEFTS SHALL IMPLEMENT A COMMUNITY RESIDENTIAL PROGRAM FOR CAROL SEEGER BY 7/1/90, FILED.	
		5/4/90 ENTERED AND COPIES MAILED	
2435 "	3	ORDER THAT DELAWARE CO. DEFTS SHALL FILE BY 5/10/90 A SCHEDULE SETTING DATES FOR SECURE COMMUNITY LIVING ARRANGEMENT FACILITIES FOR THE 68 INDIVIDUALS WHO WERE FOUND NOT TO BE RECEIVING THE SERVICES TO WHICH THEY WERE ENTITLED, FILED.	
		5/4/90 ENTERED AND COPIES MAILED	
2445 "	9	Order from USCA dated 4/17/90 that judgment entered by the District Court on 8/28/89 is affirmed, filed.	
2446 "	11	Delaware Co.'s status report on compliance with the order of 8/28/89 and proposed schedule to completion, filed.	
2447 "	17	PLFFS MOTION FOR ATTY FEES FOR PERIOD OF 7/28/87 - 5/1/90, filed.	
2448 "	17	Plffs memo in support of motion for atty fees, cert. of service, filed.	
2449 "	21	Commonwealth Defts enforcement plan, filed.	
2450 "	21	Affidavit of Barbara Hoffman, filed.	
2451 "	31	COMMONWEALTH DEFTS MOTION TO VACATE NOTICES OF DEPOSITION, CERT. OF SERVICE, MEMO, FILED.	
2452 Jun	1	MONTGOMERY CO. DEFTS ANSWER TO PLFFS MOTION FOR ATTY FEES, FILED.	
2453 "	4	Plffs response to Commonwealth Defts motion to vacate deposition notices, filed.	
2454 "	12	Response of ARC/PA et al to Commonwealth Defts motions to vacate deposition notices, cert. of service, filed.	
2455 "	13	ORDER THAT COMMONWEALTH DEFTS MOTION TO VACATE PLFFS NOTICES OF DEPOSITIONS IS DENIED, AND J.F. WHITE AND T.P. ORR SHALL BE PRODUCED FOR DEPOSITIONS BY 6/22/90, ETC., FILED.	
		6/14/90 ENTERED AND COPIES MAILED	
2456 "	15	Delaware Co. Defts memo in opposition to plffs motion for atty fees for the period of 7/28/87-5/1/90, filed.	
2457 "	18	ORDER THAT A CONFERENCE WILL BE HELD ON 7/5/90, TO DETERMINE THE STATUS OF PHILA. CO. COMPLIANCE WITH SETTLEMENT AGREEMENT, FILED.	
		6/19/90 ENTERED AND COPIES MAILED	
2458 JUL	11	ORDER THAT THE CONFERENCE SCHEDULED FOR JULY 5, 1990 IS HEREBY RESCHEDULED TO MONDAY, JULY 23, 1990 AT 4:15PM, IN CHAMBERS (ROOM 10613) FOR THE PURPOSES OF DETERMINING THE STATUS OF PHILADELPHIA COUNTY'S COMPLIANCE WITH THE SETTLEMENT AGREEMENT AND THE PRESENT POSITION OF THE COMMONWEALTH CONCERNING ITS SHARE OF FUNDING NECESSARY TO IMPLEMENT THE AGREEMENT, FILED.	
		7/11/90 entered and copies mailed.	

over

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. _____
			PAGE ____ OF ____ PAGES
DATE	NR.	PROCEEDINGS	
2459 JUL	19	ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA DEFTS SHALL PAY TO DAVID FERLEGER, COUNSEL FOR THE PLFFS, THE SUM OF THIRTY THOUSAND DOLLARS (\$30,000.00) FOR PLFFS ATTORNEYS FEES AND EXPENSES IN THE ABOVE ACTION FOR THE PERIOD COMMENCING JULY 28, 1987 AND ENDING MAY 1, 1990, FILED. 7/19/90 entered and copies mailed.	
2460 Aug	10	Richard H. Jones's MOTION FOR SPECIAL RELIEF, MEMO, CERT. OF SERVICE, FILED.	
2461 "	16	Plffs response to motion for special relief by Richard Jones, filed.	
2662 SEP	18	ORDER THAT THE CONFERENCE OF 7-5-90 IN CONNECTION WITH THE DETERMINATION OF THE STATUS OF PHILA. COUNTY'S COMPLIANCE WITH THE SETTLEMENT AGREEMENT & THE PRESENT POSITION OF THE COMMONWEALTH CONCERNING ITS SHARE OF FUNDING NECESSARY TO IMPLEMENT THE AGREEMENT SHALL CONTINUE ON 9-27-90 AT 4:15PM, FILED. 9-19-90 ENTERED & COPIES MAILED	
2663 "	18	ORDER THAT A HEARING SHALL BE HELD ON 9/27/90 IN RE: MOTION FOR ATTY FEES, FILED. 9/19/90 ENTERED AND COPIES MAILED	
2664 "	26	ORDER THAT THE CONFERENCE IS RESCHEDULED UNTIL 10/4/90, FILED. 9/27/90 ENTERED AND COPIES MAILED	
2665 "	27	Delaware Co. defts status report pursuant to the 8/28/89 order, filed.	
2666 "	28	Hearing 9/27/90 re: Atty fee petition, C.A.V, filed.	
2667 Oct	04	Plff's request for interrogatories and request to produce Re Delaware County Placements, filed.	
2668 "	04	PLFFS' MOTION TO COMPEL COMMONWEALTH DEFTS TO RESPOND TO DISCOVERY, CERTIFICATE OF SERVICE, FILED.	
2669 Oct	15	ORDER THAT A CONFERENCE WILL BE HELD ON 10/18/90, ETC., FILED. 10/15/90 ENTERED AND COPIES MAILED BY CHAMBERS	
2670 "	17	ORDER THAT THE COMMONWEALTH OF PA. AND DELAWARE CO. FORMULATE AN INDIVIDUAL HABILITATION PLAN FOR M.L. JONES BY 11/16/90, AND BY 12/3/90 THE COMMONWEALTH AND DELAWARE CO. DEFTS FILE WITH THE COURT A RESPONSE SETTING FORTH THE TERMS, ETC., FILED. 10/18/90 ENTERED AND COPIES MAILED	
2671 "	18	COMMONWEALTH DEFTS MOTION FOR A PROTECTIVE ORDER, CERT. OF SERVICE, FILED.	
2672 "	18	COMMONWEALTH DEFTS BRIEF IN SUPPORT OF MOTION FOR PROTECTIVE ORDER AND RESPONSE TO PLFFS MOTION TO COMPEL, FILED.	
2673 "	19	ORDER THAT PLFFS MOTION FOR ATTY FEES FOR 7-28-90 AND ENDING 5/1/90 IS DISMISSED AS MOOT, FILED. 10/22/90 ENTERED AND COPIES MAILED	
2674 "	29	ORDER 10/26/90 THAT THE COMMONWEALTH DEFTS' MOTION FOR A PROTECTIVE ORDER IS DENIED AND THAT PLFFS' MOTION TO COMPEL IS GRANTED AND THAT BY 11/9/90 THE COMMONWEALTH DEFTS SHALL ANSWER PLFFS' INTERROATORIES AND COMPLY WITH PLFFS' REQUEST FOR PRODUCTION OF DOCUMENTS, FILED. 10/30/90 entered & copies mailed	
2675 Nov	13	Commonwealth Defts memo in opposition to ARC/PA's funding proposal, filed.	
2676 "	14	Response of ARC/PA to the Commonwealth Defts memo in opposing an order to pay the costs of a review of Phila. and Commonwealth Defts compliance with the final settlement agreement, filed.	
2677 "	14	Appearance of Nicholas S. Lippincott and withdrawal of Patricia H. Jenkins on behalf of Delaware Co, filed.	

(CONTINUATION)

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345RJB
Terri Lee Halderman Et Al		Pennhurst State School & Hosp.	PAGE 136 OF _____ PAGES
DATE	NR.	PROCEEDINGS	
1990			
2678 Nov	15	Plffs response to Commonwealth Defts opposition to funding of Dr. Gant Review, filed.	
2679 "	28	ORDER THAT DR. SUE A. GANT IS APPOINTED AS A SPECIAL MASTER IN THIS ACTION, UPON COMPLETION OF HER REPORT HER FEE AND EXPENSES, AFTER A HEARING THE COURT SHALL DETERMINE WHICH DEFTS SHALL BEAR THE COSTS, ETC., FILED. 11/29/90 ENTERED AND COPIES MAILED	
2680 Dec	3	Delaware Co. Defts response to the motion for special relief of Richard H. Jones, filed.	
2681 "	7	Commonwealth Defts report concerning Marilyn Jones, filed.	
2682 "	11	ORDER THAT RICHARD H. JONES'S MOTION FOR SPECIAL RELIEF IS DENIED, ETC., FILED. 12/12/90 ENTERED AND COPIES MAILED	
1991			
2683 Apr	4	ORDER THAT A CONTEMPT/COMPLIANCE HEARING SHALL BE HELD ON 6/13/91 10:00a.m. filed. 4/4/91 ENTERED AND COPIES MAILED	
2684 "	18	PLFFS MOTION FOR APPROVAL OF SPECIAL MASTER FEES AND EXPENSES, CERT. OF SERVICE, FILED.	
2685 May	30	ORDER THAT WITHIN 30 DAYS THE COMMONWEALTH OF PA DEFTS SHALL PAY \$42,488.41, TO SUE GANT, PH.D., ETC., FILED. 5/31/91 ENTERED AND COPIES MAILED	
2686 Jun	6	ORDER THAT PLFFS MOTION FOR APPROVAL OF SPECIAL MASTER FEES AND EXPENSES IS DISMISSED AS MOOT, FILED. 6/6/91 ENTERED AND COPIES MAILED	
2687 "	19	Commonwealth Defts MOTION FOR REIMBURSEMENT OF MASTER'S FEES, CERT. OF SERVICE, FILED.	
2688 July	1	Commonwealth Defts' Discontinuance of Motion for reimbursement of Master's Fees, filed.	
2689 Aug	15	STIPULATION AND AGREEMENT WITH COURT APPROVAL, FILED. 8/16/91 ENTERED AND COPIES MAILED	
2690 "	19	Commonwealth Defts MOTION TO MODIFY THE FINAL SETTLEMENT AGREEMENT, MEMO, CERT. OF SERVICE, FILED.	
2691 "	28	PLFFS' MOTION FOR EXTENSION OF TIME TO RESPOND TO DEFTS' MOTION TO MODIFY, CERT. OF SERVICE, FILED.	
2692 Sep	3	U.S. MOTION FOR EXTENSION OF TIME TO RESPOND TO COMMONWEALTH'S MOTION TO MODIFY, MEMO, CERT. OF SERVICE, FILED.	
(2691) "	3	ORDER THAT ALL RESPONSES TO DEFTS MOTION TO MODIFY THE FINAL SETTLEMENT AGREEMENT ETC. ARE DUE 11/5/91, FILED. 9/5/91 ENTERED AND COPIES MAILED	
2693 Sep	5	ARC/PA'S MOTION FOR AN EXTENSION OF TIME, CERT. OF SERVICE, FILED.	
(2692) "	9	ORDER THAT THE UNITED STATES BE PERMITTED TO FILE A RESPONSE TO COMMONWEALTH DEFTS MOTION TO MODIFY BY 9/30/91, FILED. 9/10/91 ENTERED AND COPIES MAILED	
2694 "	9	ORDER THAT ARC/PA ET AL. SHALL HAVE UNTIL 10/4/91 TO RESPOND TO COMMONWEALTH DEFTS MOTION, FILED. 9/10/91 ENTERED AND COPIES MAILED	

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. _____
			PAGE ____ OF ____ PAGES
DATE	NR.	PROCEEDINGS	
<u>1991</u>			
2695 Sep	13	Appearance of Thomas J. Wamser and withdrawal of Doris M. Leisch on behalf of City of Phila. and all other city depts, filed.	
2696 "	18	ORDER THAT ARC/PA AND THE U.S. SHALL HAVE UNTIL 11/15/91 TO RESPOND TO COMMONWEALTH DEFTS MOTION, FILED.	
		9/18/91 ENTERED AND COPIES MAILED	
2697 Nov	15	Gov'ts memo in opposition to Commonwealth Defts motion to modify the final settlement agreement, cert of service.	
2698 Nov	19	Response of ARC/PA, et al., to Commonwealth Defendants' motion to modify the final settlement agreement, Cert. of Service, filed.	
<u>1992</u>			
2699 JAN	10	Withdrawal of Appearance of Thomas J. Wamser and Appearance of John W. Wiggins for City Defendants, certificate of service, filed.	
2700 Feb	3	ORDER THAT COMMONWEALTH OF PA.'S MOTION TO MODIFY THE FINAL SETTLEMENT AGREEMENT BY VACTING APPENDIX A. IS DENIED, FILED.	
		2-4-92 ENTERED AND COPIES MAILED	
2701 Feb	4	MEMORANDUM AND ORDER THAT THE COMMONWEALTH OF PENNSYLVANIA MOTION TO MODIFY THE FINAL SETTLEMENT AGREEMENT BY VACATING APPENDIX A. IS DENIED, FILED.	
		2-5-92 ENTERED AND COPIES MAILED	
2702 MAR	5	Commonwealth Defts hereby appeal to the U.S. Court of Appeals for the Third Circuit from the order denying their Rule 60(b) motion to modify the Final Settlement Agreement, dated 1/31/92, entered 2/4/92, proof of service, copies mailed to counsel on 2/6/92, filed.	
2703 MAR	5	Clerk's notice of appeal to U.S. Court of Appeals 3/6/92, filed.	
-- MAR	12	Notice of docketing of appeal from U.S.C.A. No. 92-1186 filed on 3/12/92, filed.	
2704 "	17	Copy of TPO form, filed.	
-- "	19	RECORD COMPLETE FOR PURPOSES OF APPEAL-TRANSCRIPT NOT NEEDED	
2705 Jun	8	PLFFS MOTION FOR AWARD OF FEES AND EXPENSES, CERT. OF SERVICE, FILED.	
2706 JUN	24	COMMONWEALTH DEFENDANTS' RESPONSE TO PLAINTIFFS' MOTION FOR AWARD OF FEES AND EXPENSES FOR MAY 6, 1991 - MAY 31, 1992, CERTIFICATE OF SERVICE, Filed.	
2707 JUN	30	Entry of Appearance of Charlotte A. Nicholas, Esquire on behalf of the defendant City of Philadelphia; Withdrawal of Appearance of John Wiggins, Esquire for defendant City of Philadelphia, filed.	
2708 JUL	22	Plaintiffs' Supplement to Motion for Fees and Expenses and Proposed Order Resolving the issues, Time Expended Sheet for David Ferleger May 6, 1991 - May 31, 1992 Re: Commonwealth Defendants (excluding pending appeal), Certificate of Service, Filed.	
2709 AUG	11	ORDER THAT JUDGMENT IS ENTERED IN FAVOR OF THE PLAINTIFFS AND AGAINST THE PHILADELPHIA COUNTY DEFENDANTS IN THE AMOUNT OF \$3,554.11; IT IS FURTHER ORDERED THAT JUDGMENT IS ENTERED IN FAVOR OF THE PLAINTIFFS AND AGAINST THE COMMONWEALTH OF PENNSYLVANIA DEFENDANTS IN THE AMOUNT OF \$3,948.21, FILED.	
		8/11/92 ENTERED AND COPIES MAILED.	

continued

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345
TERRI LEE HALDERMAN		PENNHURST STATE SCHOOL, et al.	PAGE <u>138</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
<u>1992</u>		continued	
2710 SEP	8	PLAINTIFFS' MOTION FOR CONFERENCE, CERTIFICATE OF SERVICE, FILED.	
2711 SEP	11	ORDER THAT A STATUS CONFERENCE WILL BE HELD ON TUESDAY, OCTOBER 20, 1992 AT 3:30 P.M. IN CHAMBERS (ROOM 10613 UNITED STATES COURTHOUSE, PHILADELPHIA) FOR THE PURPOSE OF DISCUSSING THE PROGRESS AND PLANS OF THE SETTLEMENT AGREEMENT WITH REGARD TO SERVICES IN PHILADELPHIA, FILED. 9/11/92 ENTERED AND COPIES MAILED.	
2712 SEP	16	PLAINTIFFS' RENEWED MOTION REGARDING FEES AGAINST COMMONWEALTH DEFENDANTS FOR MAY 6, 1991 - MAY 31, 1992 PERIOD REGARDING APPEAL TO CIRCUIT COURT, CERTIFICATE OF SERVICE, FILED.	
2713 OCT	5	APPEAL ORDER THAT IT IS NOW ORDERED AND ADJUDGED BY THIS COURT THAT THE JUDGMENT OF THE DISTRICT COURT ENTERED 2/4/92, BE AND THE SAME IS HEREBY AFFIRMED. COSTS TAXED AGAINST THE APPELLANTS AND IN FAVOR OF HALDERMAN, ET AL., FILED.	
2714 OCT	6	ORDER THAT JUDGMENT IS ENTERED IN FAVOR OF PLAINTIFFS AND AGAINST THE COMMONWEALTH DEFENDANTS IN THE AMOUNT OF \$6,864.00, FILED. 10/6/92 ENTERED AND COPIES MAILED.	
2715 OCT	15	ORDER THAT THE STATUS CONFERENCE SCHEDULED FOR OCTOBER 20, 1992 IS HEREBY RESCHEDULED TO NOVEMBER 30, 1992 AT 3:30 P.M. IN CHAMBERS (ROOM 10613, U.S. COURTHOUSE) FOR THE PURPOSE OF DISCUSSING THE PROGRESS AND PLANS OF THE SETTLEMENT AGREEMENT WITH REGARD TO SERVICES IN PHILADELPHIA, FILED. 10/16/92 ENTERED AND COPIES MAILED.	
2716 DEC	3	Transcript of hearing held 11/30/92, Filed.	
<u>1993</u>			
2717 JAN	13	MOTION BY PLAINTIFFS' FOR ATTORNEY'S FEES AND EXPENSES FOR PERIOD JUNE 1, 1992 TO JANUARY 6, 1993, CERTIFICATE OF SERVICE, FILED.	
(2717) FEB	12	ORDER THAT UPON CONSIDERATION OF PLAINTIFFS' MOTION FOR ATTORNEY'S FEES AND EXPENSES FOR PERIOD JUNE 1, 1992 TO JANUARY 6, 1993, IT IS HEREBY ORDERED THAT PLAINTIFFS' COUNSEL IS AWARDED FEES AND EXPENSES IN THE FOLLOWING AMOUNTS FROM THE FOLLOWING DEFENDANTS: COMMONWEALTH DEFENDANTS: \$6,348 IN FEES PLUS \$64 IN EXPENSES, FOR A TOTAL AWARD OF \$6,412.00; PHILADELPHIA DEFENDANTS: \$3,468 IN FEES PLUS \$64 IN EXPENSES, FOR A TOTAL AWARD OF \$3,532.00; DELAWARE COUNTY DEFENDANTS: \$936 IN FEES PLUS \$18 IN EXPENSES, FOR A TOTAL AWARD OF \$954; AND SAID DEFENDANTS SHALL PAY THE RESPECTIVE TOTAL AWARDS TO PLAINTIFFS' COUNSEL WITHIN 30 DAYS. INTEREST SHALL BEGIN TO ACCURE AT THE FEDERAL STATUTORY RATE AS OF THE 31ST DAY FOLLOWING THE DATE OF THIS ORDER, FILED. 2/12/93 ENTERED AND COPIES MAILED.	
2718 MAY	5	Commonwealth Defendants' Motion to Dismiss all Non-United States Plaintiffs, Certificate of Service, Filed.	
2719 MAY	5	Memorandum in Support of Motion to Dismiss all Non-U.S. Plaintiffs as Parties, Certificate of Service, Filed.	

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. _____ PAGE ____ OF ____ PAGES
DATE	NR.	PROCEEDINGS	
1993			
2720 MAY	13	UNITED STATES' MOTION FOR EXTENSION OF TIME, MEMO, CERTIFICATE OF SERVICE, FILED.	
2721 MAY	13	PLFFS' MOTION TO STAY RESPONSE TO COMMONWEALTH'S MOTION TO DISMISS ALL NON-UNITED STATES PLFFS, CERTIFICATE OF SERVICE, FILED.	
2722 "	13	ORDER THAT PLFFS MOTION TO STAY RESPONSE TO COMMONWEALTHS MOTION TO DISMISS, IS GRANTED, THAT THAT THE RESPONSE OF PLFFS HALDERMAN, ET AL, THE ARC-PA AND THE U.S. TO THE COMMONWEALTHS MOTION IS NOT DUE UNTIL 60 DAYS FROM THE OF THIS ORDER, FILED. 5/14/93 entered & copies mailed	
2723 JUN	22	ORDER THAT UPON CONSIDERATION OF THE PENDING MOTION FOR CONTEMPT AGAINST THE COMMONWEALTH AND CITY OF PHILADELPHIA DEFENDANTS, AND THE STIPULATION AMONG THE PARTIES FOR CREATION OF A COLLABORATIVE PLAN WHICH WOULD RESOLVE THE MOTION, AND THE COURT BEING ADVISED THAT A PLAN HAS BEEN COMPLETED, IT IS HEREBY ORDERED: THE COMMONWEALTH AND CITY OF PHILADELPHIA DEFENDANTS WILL JOINTLY FILE THE COLLABORATIVE PLAN WITHIN TEN (10) DAYS OF THE DATE OF THIS ORDER; THE PARTIES TO THE STIPULATION WHICH RESULTED IN THE PLAN WILL ALL ADVISE THE COURT WITHIN FOURTEEN (14) DAYS OF THEIR VIEWS ON THE NATURE OF THE ORDER THE COURT MIGHT ENTER WITH REGARD TO THE PLAN, ETC.; THE OTHER PARTIES IN THE CASE (THE REMAININ G COUNTY DEFENDANTS AND THE UNITED STATES) MAY, BUT ARE NOT REQUIRED TO, ADVISE THE COURT OF THEIR VIEWS ON THE PLAN.; AND THE COURT WILL SCHEDULE A STATUS CONFERENCE PROMPTLY AFTER RECEIPT OF THE ABOVE INFORMATION, FILED. 6/23/93 ENTERED AND COPIES MAILED.	
2724 JUL	7	Memorandum Regarding Plaintiffs' Proposed Order, pursuant to the Court's June 22, 1993 Order, Certificate of Service, Filed.	
2725 JUL	12	PLAINTIFFS' MOTION FOR SANCTIONS AGAINST COMMONWEALTH DEFENDANTS AND AGAINST HOWARD ULAN, ESQ., MEMORANDUM, CERTIFICATE OF SERVICE, FILED.	
2726 JUL	12	Plaintiff Class' Response to Commonwealth Defendants' Rule 60(b) Motion to Eliminate Plaintiff Class, Certificate of Service, Filed.	
2727 JUL	12	United States' Opposition to Commonwealth Defendants' Motion to Dismiss all non-United States Plaintiffs, Certificate of Service, Filed.	
2728 JUL	21	MOTION OF COMMONWEALTH AND CITY DEFENDANTS FOR AN EXTENSION OF TIME TO RESPOND TO THE COURT'S ORDER OF 6/22/93, DIRECTING THE PARTIES TO SUBMIT A PROPOSED ORDER IN THIS MATTER, MEMORANDUM OF LAW IN SUPPORT, CERTIFICATE OF SERVICE, FILED.	
2729 JUL	26	Memorandum of The Arc of Pennsylvania, et al. in Support of Proposed Order regarding the Strategic Plan for the Revitalization of Mental Retardation Services in Philadelphia, Certificate of Service, Filed.	
2730 JUL	26	Commonwealth Defendants' and Howard Ulan's Response to Halderman Plaintiffs' Motion for Rule 11 Sanctions, Certificate of Service, Filed.	

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345
TERRI LEE HALDERMAN, et al.		PENNHURST STATE SCHOOL, et al.	PAGE 40 OF _____ PAGES
DATE	NR.	PROCEEDINGS continued	
1993			
2731AUG	3	Plaintiff's Response to Motion for Extension of Time by Commonwealth and City defendants, Certificate of Service, filed.	
(2728)AUG	4	ORDER THAT THE MOTION OF THE COMMONWEALTH AND CITY OF PHILADELPHIA DEFENDANTS REQUESTING AN EXTENSION OF TIME UNTIL 9/30/93, IN WHICH TO FILE THEIR VIEWS CONCERNING THE ORDER WHICH THE COURT MIGHT ENTER IN REGARD TO THE COLLABORATIVE PLAN, ETC., IS DENIED. IT IS FURTHER ORDERED: THE SECOND PART OF THIS COURT'S ORDER OF 6/22/93, IS AMENDED. THE COMMONWEALTH AND CITY OF PHILADELPHIA DEFENDANTS SHALL FILE ON OR BEFORE 8/25/93, THEIR VIEWS CONCERNING THE ORDER WHICH THE COURT MIGHT ENTER IN REGARD TO THE COLLABORATIVE PLAN, INCLUDING A PROPOSED ORDER, AND THEIR VIEWS ON WHETHER THEY BELIEVE THE PLAN SHOULD BE REVIEWED BY THE SPECIAL MASTER. IT IS FURTHER ORDERED: A CONFERENCE, AT WHICH COUNSEL FOR ALL PARTIES SHALL ATTEND, WILL BE HELD ON TUESDAY, 9/7/93, AT 10:00 A.M. IN CHAMBERS, FOR THE PURPOSE OF DISCUSSING THE VIEWS OF THE PARTIES AND THEIR PROPOSED ORDERS IN CONNECTION WITH THE COLLABORATIVE PLAN, FILED. 8/4/93 ENTERED AND COPIES MAILED.	
(2718)AUG	17	MEMORANDUM AND ORDER THAT THE MOTION OF THE COMMONWEALTH DEFENDANTS TO DISMISS ALL NON-UNITED STATES PLAINTIFFS IS DENIED, FILED. 8/18/93 ENTERED AND COPIES MAILED; COPIES TO LEGAL, AND OPINIONS.	
2732 AUG	17	ORDER THAT ON A DATE THAT SHALL BE DETERMINED AFTER THIS COURT ENTERS ITS ORDER IN CONNECTION WITH THE COLLABORATIVE PLAN, MR. ULAN SHALL APPEAR BEFORE THIS COURT AND SHOW CAUSE WHY RULE 11 SANCTIONS SHOULD NOT BE ASSESSED AGAINST THE COMMONWEALTH DEFENDANTS, SIGNED BY MR. ULAN, TO DISMISS ALL NON-UNITED STATES PLAINTIFFS WAS INTERPOSED FOR AN "IMPROPER PURPOSE, SUCH AS TO HARASS OR TO CAUSE UNNECESSARY DELAY OR NEEDLESS INCREASE IN THE COST OF LITIGATION.", FILED. 8/18/93 ENTERED AND COPIES MAILED.	
2733AUG	25	Memorandum of THE COMMONWEALTH AND CITY DEFENDANTS in support of Their Proposed Order, Certificate of Service, Filed.	
2734SEP	8	Response of the ARC Of Pennsylvania, et al., to the Philadelphia and Commonwealth Defendants' Proposed Order to Resolve the Motion to Hold the Defendants in Contempt of the Final Settlement Agreement, Certificate of Service, Filed.	
2735 SEP	9	Minute Entry: Conference held 9/7/93. Counsel makes known their positions. Hearing will be scheduled within 45 days on the issue of whether or not the City and Commonwealth should be held in contempt, Filed.	
2735SEP	9	ORDER THAT A HEARING SHALL BE HELD BEGINNING ON 11/18/93 AT 9:30 A.M. AT WHICH THE COMMONWEALTH AND PHILADELPHIA DEFENDANTS SHALL SHOW CAUSE WHY THEY SHOULD NOT BE HELD IN CONTEMPT OF THIS COURT'S ORDER OF 4/5/85; IT IS FURTHER ORDERED: PURSUANT TO THE ORDER OF 11/28/90 SPECIAL MASTER DR. SUE A. GANT SHALL BE PREPARED AT THE HEARING TO TESTIFY AS TO WHETHER THE PHILADELPHIA MEMBERS OF THE PLAINTIFF CLASS HAVE BEEN RECEIVING THE HABILITATION FROM THE CITY OF PHILADELPHIA AND THE COMMONWEALTH OF PENNSYLVANIA AS REQUIRED BY THIS COURT IN ITS ORDER OF 4/5/85, FILED. 9/9/93 ENTERED AND COPIES MAILED.	

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN		PENNHURST STATE SCHOOL, et al.	PAGE ____ OF ____ PAGES
DATE	NR.	PROCEEDINGS continued	
<u>1993</u>			
2736SEP	13	Transcript of Conference held 9/7/93, Filed.	
2737SEP	22	MOTION OF THE ARC OF PENNSYLVANIA, ET AL. TO SHORTEN TIME FOR PRODUCTION OF DOCUMENTS, CERTIFICATE OF COUNSEL, CERTIFICATE OF SERVICE, FILED.	
2738 "	23	ORDER THAT THE REQUEST OF THE ARC/PA. PLFFS IS GRANTED. THE PHILA. DEFTS ARE ORDERED TO PRODUCE THE DOCUMENTS REQUESTED BY 10/4/93, FILED. 9/23/93 ENTERED & COPIES MAILED	
2739 SEP	23	Exhibits to Arc of PA.'s Motion to Shorten Time for Production of Documents, filed.	
2740OCT	5	PLAINTIFFS' MOTION TO SHORTEN TIME FOR PRODUCTION OF DOCUMENTS AND RESPONSES TO INTERROGATORIES, CERTIFICATE OF COUNSEL, CERTIFICATE OF SERVICE, FILED.	
2741OCT	8	Request of The Philadelphia Defendants for Documents Addressed to the Plaintiffs Halderman, et al. and the Plaintiffs Arc of Pennsylvania, et al., Certificate of Service, Interrogatories to Plaintiffs Halderman, et al. and the Plaintiffs Arc of Pennsylvania, et al (Set I) attached, Certificate of Service for Interrogatories attached; Expert Witness Interrogatories to Plaintiffs valderman, et al. and the Plaintiffs Arc of PCnnsylvania, et al. attached, Certificate of Service for Expert Witness Interrogatories attached, Filed.	
2742OCT	20	Appearance of Jerome J. Shestack, Zachary L. Grayson and Carol A. Cannerelli-Van Poortvliet and the law firm of Wolf, Block, Schorr and Solis-Cohen on behalf of Commonwealth of Pennsylvania defendants, Certificate of Service, Filed.	
2743OCT	27	PLAINTIFFS' MOTION TO COMPEL RESPONSES TO DISCOVERY REGARDING CLASS MEMBER LISTS, COMPLAINE CONTENTIONS, AND PLACEMENT PLANS, CERTIFICATE OF COUNSEL, CERTIFICATE OF SERVICE, FILED.	
2744OCT	28	MOTION OF THE COMMONWEALTH AND PHILADELPHIA DEFENDANTS FOR PROTECTIVE ORDER PURSUANT TO F.R.C.P. 26(C), REQUEST FOR A DISCOVERY CONFERENCE PURSUANT TO F.R.C.P. 26(F) AND FOR EXTENSION OF TIME OF THE 11/16/93 HEARING, MEMORANDUM, CERTIFICATE OF COUNSEL, CERTIFICATE OF SERVICE, FILED.	
2745OCT	29	Halderman Plaintiffs' Response to Motion of Commonwealth and Philadelphia Defendants for Protective Order, Certificate of Service, Filed.	
2746NOV	4	MOTION BY THE HALDERMAN PLAINTIFFS TO COMPEL DISCOVERY OF NON-PRIVILEGED ROUTINE DOCUMENTS, WITHIN PRIOR REQUESTS, IDENTIFIED DURING DEPOSITION AS REPORTS PRESENT IN THE WITNESS' OFFICE, CERTIFICATE OF COUNSEL, CERTIFICATE OF SERVICE, FILED.	
2747NOV	4	Preliminary Response of Plaintiffs the ARC of Pennsylvania, et al. to the Motion of the Commonwealth and Philadelphia Defendants for Protective Order, Discovery Conference and Extension of Time, Memorandum, Certificate of Service, Filed.	

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345
TERRI LEE HALDERMAN		PENNHURST STATE SCHOOL, et al.	PAGE 142 OF ____ PAGES
DATE	NR.	PROCEEDINGS continued	
1993			
2748NOV	5	MOTIONS BY PLAINTIFFS TO COMPEL DISCOVERY (HURWITZ DEPOSITION) OF 1)NON-PRIVILEGED SUMMARY REPORTS AND REPORTS PROVIDED TO SPECIAL MASTER DR. GANT, WHICH ARE WITHIN PRIOR REQUESTS, IDENTIFIED DURING DEPOSITION AS REPORTS PRESENT IN THE WITNESS' OFFICE AND 2) COMPUTERIZED INFORMATION CENTRAL TO SPECIFIC NON-COMPLIANCE ISSUES, CERTIFICATE OF COUNSEL, CERTIFICATE OF SERVICE, FILED.	
2749NOV	8	ORDER THAT DEFENDANTS' MOTION FOR A DISCOVERY CONFERENCE PURSUANT TO RULE 26(f) IS DENIED AS MOOT. DEFENDANTS' MOTION FOR A PROTECTIVE ORDER IS DENIED AS MOOT, WITHOUT PREJUDICE TO THE DEFENDANTS TO REFILE SUCH MOTION. PLAINTIFFS' MOTION TO COMPEL DISCOVERY AND SHORTEN THE RESPONSE TIME FOR DISCOVERY RESPONSES IS DENIED AS MOOT, WITHOUT PREJUDICE TO THE PLAINTIFFS TO REFILE SUCH MOTION. IT IS FURTHER ORDERED: DEFENDANTS' MOTION FOR AN EXTENSION OF TIME OF THE NOVEMBER 16, 1993 HEARING IS GRANTED; THE HEARING WILL BE HELD ON DECMEBER 1, 1993 AT 9:30 A.M., FILED. 11/8/93 ENTERED AND COPIES MAILED.	
2750 NOV	19	ORDER THAT PLAINTIFFS' MOTIONS FILED ON 11/4/93 AND 11/15/93 TO COMPEL DISCOVERY OF DOCUMENTS AND COMPUTERIZED INFORMATION ARE DISMISSED AS MOOT, FILED. 11/19/93 ENTERED AND COPIES MAILED.	
2751 "	19	MOTION OF DEFT COMMONWEALTH OF PA FOR PROTECTIVE ORDER, MEMO, CERTIFICATE OF COUNSEL, CERTIFICATE OF SERVICE, FILED.	
2752 "	19	Halderman Plffs' response to motion of Commonwealth for protective order to halt deposition of Nancy Thaler, Cert. of Service, filed.	
2753 "	19	GOVT'S MOTION FOR PROTECTIVE ORDER, CERTIFICATE OF COUNSEL, CERTIFICATE OF SERVICE, FILED.	
2754NOV	22	Memorandum of Law in Opposition to The United States' Motion for Protective Order by Commonwealth Defendants, Certificate of Service, Filed.	
2755NOV	22	MOTION OF THE PHILADELPHIA DEFENDANTS FOR AN EXTENSION OF TIME OF THE 12/1/93 HEARING, MEMORANDUM IN SUPPORT, CERTIFICATE OF SERVICE, FILED.	
2756NOV	22	Response of Plaintiffs' ARC-Pennsylvania to Motion of Commonwealth Defendants for Protective Order, Memorandum, Certificate of Service, Filed.	
2757NOV	23	Halderman Plaintiffs' Response to Second Motion of Philadelphia Defendants for Protective Order, Certificate of Service, Filed.	
2758NOV	23	Halderman Plaintiffs' Memorandum in Support of United States' Motion for Protective Order, Certificate of Service, Filed.	
2759NOV	23	ORDER THAT DEFENDANT, CITY OF PHILADELPHIA, MOTION FOR AN EXTENSION OF TIME OF THE 12/1/93 CONTEMPT HEARING IS DENIED, FILED. 11/24/93 ENTERED AND COPIES MAILED.	
2760NOV	23	ORDER THAT DEFENDANT, COMMONWEALTH OF PENNSYLVANIA'S, MOTION FOR A PROTECTIVE ORDER IS DENIED, AND DEPUTY SECRETARY THALER'S DEPOSITION WILL BE TAKEN IN HARRISBURG, PENNSYLVANIA ON OR BEFORE 12/1/93, THE DATE OF THE CONTEMPT HEARING IN THIS MATTER, FILED. 11/24/93 ENTERED AND COPIES MAILED.	

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, et al.		PENNHURST STATE SCHOOL AND HOSPITAL, et al.	PAGE ____ OF ____ PAGES
DATE	NR.	PROCEEDINGS contd.	
<u>1993</u> 276 NOV	24	ORDER THAT PLFFS INTERVENOR'S MOTION FOR A PROTECTIVE ORDER IS DENIED WITHOUT PREJUDICE TO THE PLFF-INTERVENOR TO PRESENT WITNESSES IN REBUTTAL TO STATEMENTS MADE MY DEFTS WITNESSES IN THE EVENT SUCH REBUTTAL IS RELEVANT, FILED. 11/26/93 entered & copies mailed.	
2762 NOV	24	MOTION OF PLFFS' ARC-PENNSYLVANIA, ET AL TO COMPEL PRODUCTION OF DOCUMENTS FROM COMMONWEALTH DEFTS, CERTIFICATION OF COUNSEL, CERTIFICATE OF SERVICE, FILED.	
2763 NOV	29	PLAINTIFFS' MOTION FOR PROTECTIVE ORDER REGARDING TWO CLASS MEMBER DEPOSITIONS AND THREE SUBPOENAS, CERTIFICATE OF SERVICE, FILED.	
2764 NOV	29	ORDER THAT PLAINTIFF ARC-PENNSYLVANIA'S MOTION TO COMPEL PRODUCTION OF DOCUMENTS FROM THE COMMONWEALTH OF PENNSYLVANIA IS DISMISSED AS MOOT, FILED. 11/29/93 ENTERED AND COPIES MAILED.	
2764 NOV	29	MOTION OF PLAINTIFFS' ARC-PENNSYLVANIA, ET AL. TO COMPEL PRODUCTION OF DOCUMENTS FROM CITY OF PHILADELPHIA DEFENDANTS, CERTIFICATE OF COUNSEL, CERTIFICATE OF SERVICE, FILED.	
2765 NOV	29	ORDER THAT IN VIEW OF THE FACT THAT PLAINTIFFS DO NOT INTEND TO CALL ROLAND JOHNSON, JAMES STAMPS AND ROSA SANCHEZ AS WITNESSES AT THE 12/1/93 CONTEMPT HEARING, THE SUBPOENAS ISSUED BY DEFENDANT COMMONWEALTH OF PENNSYLVANIA FOR DEPOSITIONS OF THESE INDIVIDUALS ARE HEREBY QUASHED WITHOUT PREJUDICE TO THE DEFENDANT TO CALL SAID INDIVIDUALS AS WITNESSES T THE 12/1 HEARING; THE DEPOSITION OF RICHARD YOUNG SHALL BE TAKEN ON 11/30/93 AT 1:00 P.M. AT THE OFFICES OF THE UNITED CEREBRAL PALSY ASSOCIATION IN PHILADELPHIA; THE DEPOSITION OF ROBERT OLIVER SHALL BE TAKEN AT THE INGLISS HOUSE IN PHILADELPHIA ON 11/29/93 AT 3:30 P.M. IT IS FURTHER ORDERED: THE DEPOSITIONS OF RICHARD YOUNG AND ROBERT OLIVER WILL BE LIMITED TO TWO HOURS EACH, FILED. 11/29/93 ENTERED AND COPIES MAILED.	
2766 NOV	29	ORDER THAT PLAINTIFF'S MOTION TO COMPEL PRODUCTION OF DOCUMENTS FROM THE CITY OF PHILADELPHIA IS GRANTED AS TO ITMES 2,5,7 AND 10, AND THE CITY SHALL MAKE THE DOCUMENTS AVAILABLE FOR PLAINTIFF ARC OF PENNSYLVANIA'S INSPECTION AND COPYING BEGINNING AT 2:00 P.M. ON 11/30/93 AND CONTINUING UNTIL THE CLOSE OF BUSINESS ON 12/7/93. DOCUMENTS PRODUCED IN RESPONSE TO ITEM 7 SHALL BE KEPT CONFIDENTIAL BY COUNSEL AND SHALL NOT BE DISCLOSED WITHOUT THE EXPRESS PERMISSION OF THIS COURT, FILED. 12/1/93 ENTERED AND COPIES MAILED.	
2767 DEC	3	Minute Entry: Hearing on Plffs' Motion to Show Cause why City and Commonw. Should not be held in Contempt of court 12/1/93: Dr. Sue Gant, Special Master present. Mr. Jordan and Mr. Shestack raise preliminary procedural matters which court addresses. Plffs' witnesses sworn, Filed.	
2768 DEC	6	Minute Entry: Hearing on Plff's Motion to Show Cause - Day #2, - 12/2/93. Dr. Sue Gant, Special Master present; Plff's witnesses continue, Filed.	

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345
TERRI LEE HALDERMAN, et al.		PENNHURST STATE SCHOOL, et al.	PAGE 144 OF 144 PAGES
DATE	NR.	PROCEEDINGS continued	
<u>1993</u>			
2769DEC	7	Minute Entry: Hearing on Plffs' Motion to Show Cause why City and Commonw. should not be held in contempt of court - Day #3, 12/3/93, Dr. Sue Gant, Special Master present; Plffs' witnesses continue: Dr. Nirehay Nand Singh resumes, Commonwealth's witness out of turn, Dr. Sue Gant sworn, Filed.	
2770DEC	7	Minute Entry: Hearing on Plffs' Motion to Show, etc. - 12/6/93 - Dr. Sue Gant, Special Master - present; Plffs' Joint Objections to the Special Master testifying out of turn and the improper questioning of the Special Master argued - OBJECTIONS OVERRULED; Commonw. witness out of turn resumes: Dr. Sue Gant, continues, Filed.	
2771DEC	14	ORDER THAT PLAINTIFFS HAVING FILED, ON 12/6/93, A JOINT OBJECTION TO THE COMMONWEALTH DEFENDANT'S IMPROPER QUESTIONING OF THE SPECIAL MASTER OUT OF TIME: THE COURT HAVING DETERMINED ON 12/6/93 AT THE HEARING IN THIS MATTER THAT THE DEFENDANT'S QUESTIONING WAS NOT IMPROPER AND THE COURT HAVING THEREFORE OVERRULED PLAINTIFFS' OBJECTION AT THE HEARING; IT IS ORDERED: PLAINTIFFS' OBJECTION IS DISMISSED AS MOOT, FILED. 12/15/93 ENTERED AND COPIES MAILED.	
2772DEC	14	ORDER THAT A HEARING SHALL BE HELD ON FRIDAY, DECEMBER 17, 1993 AT 9:00 A.M. AT WHICH THE DEFENDANT, CITY OF PHILADELPHIA, SHALL HAVE THE BURDEN OF SHOWING, PURSUANT TO FED.R.CIV.P. 45(c), THAT PLAINTIFFS' SUBPOENA SUBJECTS MR. HURWITZ TO AN UNDUE BURDEN. IT IS FURTHER ORDERED: MR. HURWITZ'S PHYSICIAN, KENNETH ROSENSTEIN, SHALL BE PREPARED TO TESTIFY AT THE HEARING AS TO MR. HURWITZ'S MEDICAL CONDITION, FILED. 12/15/93 ENTERED AND COPIES MAILED.	
2773DEC	15	Halderman Plaintiffs' Response to Motion to Quash subpoena, Cert. of Service, Filed.	
2774DEC	15	Minute Entry: Hearing on Plffs' Motion to Show Cause - Day #5 - 12/7/93. Dr. Sue Gant, Special Master present; Plffs' witnesses resume, (In Chambers conference on matter of Subpoena of Joel Hurwitz), Filed.	
2774DEC	20	ORDER THAT DEFENDANT CITY OF PHILADELPHIA'S MOTION TO QUASH THE SUBPOENA OF JOEL HURWITZ IS GRANTED SUBJECT TO THE CONDITIONS SET FORTH IN THIS ORDER. IT IS FURTHER ORDERED: BOTH PLFFS AND DEFTS SHALL BE PERMITTED TO TAKE A DEPOSITION OF JOEL HURWITZ UPON WRITTEN QUESTIONS PURSUANT TO F.R.C.P. 31; BOTH PLFFS'AND DEFTS' COUNSEL SHALL DELIVER WRITTEN QUESTIONS IN SEALED ENVELOPES TO JUDGE PETER B. SCUDERI NO LATER THAN 9:00 A.M., TUESDAY, 12/21/93. PLFFS SHALL SERVE THEIR QUESTIONS ON DEFTS NO LATER THAN 4:00 P.M. MONDAY, 12/20/93; DEFTS SHALL SERVE THEIR CROSS-EXAMINATION QUESTIONS ON THE PLFFS NO LATER THAN 6:00 P.M. MONDAY, 12/20/93, ETC. JOEL HURWITZ SHALL APPEAR BEFORE JUDGE PETER B. SCUDERI IN HIS CHAMBERS ON 12/21/93 AT 10:00 A.M. FOR THE PURPOSE OF PROVIDING ANSWERS TO THE WRITTEN QUESTIONS, ETC, FILED. 12/21/93 ENTERED AND COPIES MAILED.	

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, et al.		PENNHURST STATE SCHOOL, et al.	PAGE ____ OF ____ PAGES
DATE	NR.	PROCEEDINGS contd.	
<u>1993</u>			
2775DEC	21	Minute Entry: Hearing on Plffs' Motion to Show Cause, 12/17/93, Day #6; Dr. Sue Gant, Special Master Present, Witness sworn; The Court directs counsel for plffs and defts to submit questions for Court approval and the approved questions will then be submitted to the witness before Magistrate Judge Scuderi; contempt hearing resumes - plff's witnesses resume, Filed.	
2776DEC	21	Minute Entry: Hearing on Plffs' Motion to Show Cause, 12/20/93, Day #7; Dr. Sue Gant, Special Master present; Plffs' witnesses resume, Filed.	
2777DEC	21	Transcript of Hearing 12/21/93, Present: Joel Hurwitz, Filed.	
2778DEC	22	Minute Entry: Hearing on Plffs' Motion to Show Cause, 12/21/93, Day #8; Dr. Sue Gant, Special Master present; Plffs' witnesses resume, Plffs rest; Defts' witness sworn, Filed.	
2779DEC	23	Transcript of Hearing: Motion for Contempt, Day 6, 12/17/93, Filed.	
2780DEC	23	Transcript of Hearing: Motion for Contempt, Day 7, 12/20/93, Filed.	
2781DEC	23	Transcript of Hearing: Motion for Contempt, Day 8, 12/21/93, Filed.	
2782 DEC	23	Transcript of Hearing: Motion for Contempt, Day 9, 12/22/93, Filed.	
2783 "	23	Minute Entry Re: hearing on plaintiffs' motion to show cause why City & Community should not be held in contempt of court on 12/22/93 at 9:00 a.m., filed.	
<u>1994</u>			
2784JAN	11	United States' Proposed Summary Findings of Fact and Conclusions of Law, Certificate of Service, Filed.	
2785JAN	11	United States' Proposed Detailed Findings of Fact, Certificate of Service, Filed.	
2786JAN	11	Transcript of Hearing: Motion for Contempt - Day 10 - 12/23/93, Filed	
2787JAN	11	Halderman Plaintiffs' Proposed Findings of Fact, Certificate of Service, Filed.	
2788JAN	11	Halderman Plaintiffs' Proposed Conclusions of Law, Certificate of Service, Filed.	
2789JAN	11	Proposed Findings of Fact and Conclusions of Law of Plaintiffs The ARC of Pennsylvania, et al. on the Motion of ARC-Pennsylvania et al For a Finding of Contempt of the Final Settlement Agreement against the Philadelphia and Commonwealth Defendants, Certificate of Serv., Filed.	
2790JAN	11	Proposed Findings of Fact and Conclusions of Law of The Philadelphia Defendants, Certificate of Service, Filed.	
2791JAN	11	Commonwealth Defenants' Findings of Fact and Conclusions of Law, Certificate of Service, Filed.	
2792JAN	18	Rebuttal of the Commonwealth Defendants to Proposed Findings of Fact and Conclusions of Law Submitted by Plaintiffs and plaintiff intervenors, Certificate of Service, Filed.	

CONT.

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT		DOCKET NO. 74- 1345
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL, ET AL		PAGE 140 OF ____ PAGES
DATE	NR.	PROCEEDINGS		
1994 2793Jan.	19	United States' response to Deft's proposed Findings of Fact and Conclusions of Law, Certificate of Service.		
2794JAN	21	Response of Philadelphia Defendants to Plaintiff's and Plaintiff Intervenor's Proposed Findings of Fact and Conclusions of Law, Certificate of Service, Filed.		
2795JAN	24	Response of Plaintiffs the ARC of Pennsylvania, et al., to the Proposed Findings of Fact of the Philadelphia and Commonwealth Defendants, Certificate of Service, Filed.		
2796FEB	8	Notice of Change of Address by Robert H. Stern, Esq. and Tawana E. Davis, Esq. for Plaintiff-intervenor United States, Certificate of Service, Filed.		
2797MAR	28	MEMORANDUM AND ORDER THAT IN CONSIDERATION OF THE REASONS SET FORTH IN THIS COURT'S MEMORANDUM OF 3/28/94 AND THIS COURT HAVING FOUND THAT THE COUNTY OF PHILADELPHIA AND COMMONWEALTH OF PENNSYLVANIA DEFENDANTS ARE IN CONTEMPT OF THIS COURT'S ORDER OF 4/5/85; IT IS ORDERED: WITHIN SIXTY (60) DAYS OF THE DATE OF THIS ORDER, THE PLAINTIFFS, PLAINTIFF-INTERVENOR AND DEFENDANTS SHALL AGREE UPON ANY ADDITIONS OR DELETIONS TO THE LIST OF PHILADELPHIA PLAINTIFF CLASS MEMBERS CONTAINED IN EXHIBIT A TO THIS ORDER. THE PARTIES SHALL SUBMIT A FINAL LIST OF PHILADELPHIA CLASS MEMBERS TO THE SPECIAL MASTER FOR THE SPECIAL MASTER'S REVIEW AND APPROVAL, ETC. WITHIN TWELVE (12) MONTHS OF THE DATE OF THIS ORDER, THE COUNTY AND COMMONWEALTH SHALL PROVIDE COMMUNITY LIVING ARRANGEMENTS TO ALL PHILA. CLASS MEMBERS, ETC. WITHIN SIXTY (60) DAYS OF THE DATE OF THIS ORDER, EVERY PHILADELPHIA CLASS MEMBER SHALL BE ASSIGNED A COUNTY CASE MANAGER IN ACCORDANCE WITH PARAGRAPH A5(d) OF THE COURT DECREE, ETC. THE COUNTY SHALL BRING ITS CASE MANAGEMENT LEVELS INTO COMPLIANCE WITH PARAGRAPH A5(d) OF THE COURT DECREE WITHIN THIRTY (30) DAYS OF THE DATE OF THIS ORDER, ETC. THE COURT SHALL HOLD A HEARING ON 4/4/94 AT 10:00 A.M. FOR THE PURPOSE OF HEARING FROM ALL PARTIES CONCERNING THE APPOINTMENT OF THE SPECIAL MASTER, ETC., FILED. 3/29/94 ENTERED AND COPIES MAILED :		
2798MAR	29	MOTION BY HALDERMAN PLAINTIFFS, ET AL. FOR APPROVAL OF FEES AND EXPENSES OF SPECIAL MASTER, CERTIFICATE OF SERVICE, FILED.		
2799MAR	29	Transcript of Hearing: Motion for Contempt, 12/1/93, Filed.		
2800MAR	29	Transcript of Hearing: Motion for Contempt, Day 2, 12/2/93, Filed.		
2801MAR	29	Transcript of Hearing: Motion for Contempt, Day 3, 12/3/93, Filed.		
2802MAR	29	Transcript of Hearing: Motion for Contempt, Day 4, 12/6/93, Filed.		
2803MAR	29	Transcript of Hearing: Motion for Contempt, Day 5, 12/7/93, Filed.		
2804MAR	30	HALDERMAN PLAINTIFFS' MOTION FOR AWARD OF FEES AND COSTS, AND FOR INTERIM AWARD, AFFIDAVIT OF DAVID FERLEGER, ESQ., CERTIFICATE OF SERVICE, FILED.		

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, et al.		PENNHURST STATE SCHOOL, et al.	PAGE ___ OF ___ PAGES
DATE	NR.	PROCEEDINGS, contd.	
<u>1994</u>			
2805APR	4	Halderman Plaintiffs' Memorandum Regarding Order of Reference, Certificate of Service, Filed.	
2806APR	4	Halderman Plaintiffs' Memorandum on Special Master, Certificate of Service, Filed.	
2807APR	4	Halderman Plaintiffs' Comments Regarding Nominations for Special Master, Certificate of Service, Filed.	
2808APR	7	ORDER THAT PLAINTIFFS AND DEFENDANTS SHALL MEET ON OR BEFORE 5/2/94 FOR THE PURPOSE OF DETERMINING WHETHER VIRGINIA MCCLURE CAN BE PLACED IN COMMUNITY LIVING ARRANGEMENTS ON AN EXPEDITED BASIS. IT IS FURTHER ORDERED: PLAINTIFFS' MOTION FOR EXPEDITED RELIEF ON BEHALF OF VIRGINIA MCCLURE IS DISMISSED WITHOUT PREJUDICE TO PLAINTIFFS REFILEING THEIR MOTION IN THE EVENT THAT THE PARTIES CANNOT AGREE ON A RESOLUTION OF THIS MATTER ON OR BEFORE 5/2/94, FILED.	
		4/7/94 ENTERED AND COPIES MAILED.	
2809 "	7	MOTION OF ARC-PENNSYLVANIA, ET AL FOR EXPEDITED RELIEF ON BEHALF OF VIRGINIA MCCLURE, MEMO, CERT. OF SERVICE, FILED.	
2810 "	7	Memorandum of Plffs Concerning the Appointment of the Special Master, Cert. of Service, filed.	
2811 "	"	COMMONWEALTH DEFTS' MOTION FOR AN ORDER TO PROHIBIT FURTHER <u>EX PARTE</u> ORAL COMMUNICATIONS BY PLFFS' COUNSEL WITH CANDIDATES FOR SPECIAL MASTER, MEMORANDUM, CERTIFICATE OF SERVICE, FILED.	
2812 "	8	Response to Defendants' Nominations for Special Master (and to frivolous motion to ban protected communications) by Plaintiffs, certificate of service, filed.	
2813 "	"	Response of Plaintiffs The Arc of Pennsylvania, et al., to the Defendants' Nominations for the Position of Special Master, certificate of service, filed.	
2814APR	11	PLAINTIFFS' ARC/PA, ET AL. APPLICATION FOR ATTORNEYS' FEES AND COSTS CERTIFICATE OF SERVICE, FILED.	
2815APR	14	ORDER THAT THE COURT WILL HOLD A HEARING ON 5/6/94 AT 2:00 P.M. TO DETERMINE THE APPROPRIATE ALLOCATION OF FEES AND EXPENSES BETWEEN THE DEFENDANTS IN THE AMOUNTS DETERMINED TO BE REASONABLE BY THE COURT, FILED.	
		4/14/94 ENTERED AND COPIES MAILED.	
2816APR	14	Commonwealth Defendants' Supplemental Memorandum regarding selection of a Special Master, Certificate of Service, Filed.	
2817APR	14	Commonwealth Defendants' Answer to Motion for Approval of Fees and Expenses of Special Master, Certificate of Service, Filed.	
2818APR	15	Appearance of Stephen C. Miller, Esq. for Defendant, City of Phila., Certificate of Service, Filed.	
2819APR	28	Halderman Plaintiffs' Updated Information regarding pending Motion for Fees and Expenses, Certificate of Service, Filed.	

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PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345 PAGE 148 OF 148 PAGES
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DATE	NR.	PROCEEDINGS contd.	
<u>1994</u>			
2820APR	29	City Defendants' Answer to Plaintiffs' ARC/PA et al. Application for Attorneys' Fees and Costs, Certificate of Service, Filed.	
2821APR	29	Commonwealth Defendants' Answer in Opposition to Plaintiff ARC/PA's Application for Attorneys' Fees and Costs, Memorandum, Certificate of Service, Filed.	
2822APR	29	City Defendants' Answer to Plaintiffs Class Application for Attys' Fees and Costs, Certificate of Service, Filed.	
2823APR	30	Commonwealth Defendants' Answer in Opposition to Halderman Plffs' Application for Attorneys' Fees and Costs, Memorandum, Certificate of Service, Filed.	
2824MAY	3	Halderman Plaintiffs' Response to Commonwealth Defendants' Opposition to Fee Award, Certificate of Service, Filed.	
2825MAY	4	Letter dated 4/22/94 from Sue A. Gant, Ph.D. to Hon. Raymond J. Broderick RE: Pennhurst Fees and Expenses, Filed (per instructions from Chambers).	
2826MAY	4	Letter dated 4/7/94 from Sue A. Gant, Ph.D. to Diana McCarthy RE: explanation of issues raised regarding bill in Pennhurst matter, Filed (per instructions from Chambers).	
2827MAY	4	Letter dated 3/22/94 from Sue A. Gant, Ph.D. to Hon. Raymond J. Broderick RE: billing for services rendered (fees) and expenses incurred through 12/31/93, including copies, Filed (per instructions from Chambers).	
2828MAY	4	Commonwealth Defendants' Objections to the Halderman Plaintiffs' updated information regarding pending Motion for Fees and Expenses, Certificate of Service, Filed.	
2829MAY	4	Commonwealth Defendants' Objections to the Special Master's Application for Fees and Costs, Memorandum, Certificate of Service, Filed.	
2830MAY	4	Response by Halderman Plaintiffs' to Philadelphia Defendants' Opposition to Halderman Plaintiffs' Fee Request, Certificate of Service, Filed.	
2831MAY	4	Philadelphia Defendants' Response to Plaintiffs' Interrogatories, Certificate of Service, Filed.	
2832MAY	5	Memorandum on Behalf of Philadelphia Defendants in Opposition to the Special Master's Application for Fees and Costs, Certificate of Service, Filed.	
2833MAY	5	Commonwealth Defendants' Memorandum of Law on the Allocation of Fee Liability, Certificate of Service, Filed.	
2834MAY	5	Philadelphia Defendants' Objections to the Haldreman Plaintiffs' Updated information regarding pending Motion for Fees and Expenses, Certificate of Service, Filed.	
2835MAY	6	Plaintiffs' ARC/PA et al. Supplemental Application for Attorneys' Fees and Costs, Certificate of Service, Filed.	

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. _____
			PAGE ____ OF ____ PAGES
1994 DATE	NR.	PROCEEDINGS	
2836MAY	9	STIPULATION AND SETTLEMENT AGREEMENT ORDER THAT THE COUNTY DEFTS. & THE COMMONWEALTH DEFTS. SHALL PAY TO DAVID FERLEGER, ESQ., COUNSEL FOR THE HALDERMAN PLFF. CLASS, THE SUM OF TWO HUNDRED SIXTY THOUSAND DOLLARS (\$260,000.00) IN FULL SATISFACTION OF ALL FEES AND EXPENSES INCURRED BY THE HALDERMAN PLFF. CLASS THROUGH AND INCLUDING 5/6/94, ETC., FILED. (2814) 5/9/94 ENTERED AND COPIES MAILED.	
2837MAY	9	Philadelphia Defendants' Memorandum of Law on the Allocation of Fee Liability, Certificate of Service, Filed.	
2838MAY	10	Commonwealth Defendants' Objection to the Supplemental Application for Attorneys' Fees and Costs of ARC/PA, Certificate of Service, Filed.	
2839MAY	10	Commonwealth Defendants' Objections to ARC/PA's Subpoenas to Counsel Certificate of Service, Filed.	
2840MAY	12	ORDER THAT COMMONWEALTH DEFENDANTS HAVING FILED A MOTION FOR AN ORDER TO PROHIBIT FURTHER <u>EX PARTE</u> ORAL COMMUNICATIONS BY PLAINTIFFS' COUNSEL WITH CANDIDATES FOR SPECIAL MASTER; THE COURT HAVING APPOINTED A SPECIAL MASTER ON 5/12/94; IT IS ORDERED: COMMONWEALTH DEFENDANTS' MOTION FOR AN ORDER TO PROHIBIT FURTHER <u>EX PARTE</u> ORAL COMMUNICATIONS BY PLAINTIFFS' COUNSEL WITH CANDIDATES FOR SPECIAL MASTER IS DISMISSED AS MOOT, FILED. 5/12/94 ENTERED AND COPIES MAILED.	
2841MAY	12	MEMORANDUM AND ORDER THAT PURSUANT TO F.R.C.P. 53, J.A. (TONY) RECORDS IS APPOINTED AS A SPECIAL MASTER IN THE ABOVE-CAPTIONED ACTION TO EVALUATE WHETHER THE COMMONWEALTH OF PENNSYLVANIA AND THE COUNTY OF PHILADELPHIA ARE IN COMPLIANCE WITH THE COURT'S ORDER OF 3/28/94, A COPY OF WHICH IS ATTACHED HERETO AS EXHIBIT A AND MADE A PART OF THIS ORDER, ETC.; IT IS FURTHER ORDERED THE ESTIMATED ANNUAL BUDGET SUBMITTED BY THE SPECIAL MASTER TO THE COURT IN THE AMOUNT OF \$173,715.00 IS HEREBY APPROVED, AND THE COMMONWEALTH AND COUNTY SHALL EACH BE RESPONSIBLE FOR FUNDING ONE-HALF OF THE ANNUAL BUDGET; WITHIN SEVEN (7) DAYS OF THE DATE OF THIS ORDER, THE COMMONWEALTH AND COUNTY EACH SHALL DEPOSIT WITH THE CLERK OF COURT, UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF PA., A SUM IN THE AMOUNT OF \$7,238.13, REPRESENTING EACH PARTY'S SHARE OF ONE-TWELFTH OF THE SPECIAL MASTER'S ANNUAL BUDGET; ON OR BEFORE 6/1/94, AND ON OR BEFORE THE FIRST DAY OF EACH SUCCEEDING MONTH THEREAFTER, UP THROUGH AND INCLUDING 4/1/95, THE COMMONWEALTH AND THE COUNTY EACH SHALL SUBMIT A SUM IN THE AMOUNT OF \$7,238.13 TO THE CLERK, REPRESENTING THEIR SHARE OF ONE-TWELFTH OF THE ANNUAL BUDGET OF THE SPECIAL MASTER; ALL DEPOSITS MADE BY THE COMMONWEALTH AND COUNTY SHALL BE PLACED BY THE CLERK OF COURTS IN AN INTEREST-BEARING ACCOUNT, ETC.: THE SPECIAL MASTER SHALL KEEP A COMPLETE ACCOUNTING OF ALL OF HIS FEES AND EXPENSES, WHICH SHALL BE MADE AVAILABLE AT THE COURT'S REQUEST FOR ITS INSPECTION, FILED. 5/13/94 ENTERED AND COPIES MAILED.	

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT		DOCKET NO 74-1345
TERRI LEE HALDERMAN, et al.		PENNHURST STATE SCHOOL, et al.		PAGE 150 OF 150 PAGES
DATE	NR.	PROCEEDINGS		
1994		contd.		
2842MAY	13	RENEWED MOTION OF ARC-PENNSYLVANIA, et al. FOR EXPEDITED RELIEF ON BEHALF OF VIRGINIA MCCLURE, MEMORANDUM, CERTIFICATE OF SERVICE, FILED.		
2843MAY	13	Commonwealth Defendants' Reply Memorandum on the Question of the Allocation of fee liability, Certificate of Service, Filed.		
2844MAY	16	MOTION IN OPPOSITION TO RENEWED MOTION OF ARC-PENNSYLVANIA FOR EXPEDITED RELIEF ON BEHALF OF VIRGINIA MCCLURE, CERTIFICATE OF SERVICE, FILED.		
2845 MAY	17	MOTION OF THE COMMONWEALTH TO AMEND THE ORDER OF REFERENCE TO EXTEND THE TIME FOR PAYMENT OF THE FIRST DEPOSIT WITH THE CLERK OF COURT TO MAY 26, 1994, CERT. OF SERVICE, FILED.		
2846MAY	19	MOTION OF CITY DEFENDANTS TO AMEND THE ORDER OF REFERENCE TO EXTEND THE TIME FOR PAYMENT OF THE FIRST DEPOSIT WITH THE CLERK OF COURT TO 5/25/94, CERTIFICATE OF SERVICE, FILED.		
--MAY	20	The sum of \$7,238.13 deposited into the Registry of the Court by The City of Philadelphia, pursuant to Paragraph 7 of the Court's Order filed 5/12/94, Filed.		
2847MAY	23	Request by Plaintiff Class to set show cause hearing on Sanctions, Certificate of Service, Filed.		
2848MAY	23	MOTION BY HALDERMAN PLAINTIFF CLASS FOR DECLARATORY ORDER RE-AFFIRMING NINE YEARS OF UNDERSTANDING ON CLASS DEFINITION, CERTIFICATE OF SERVICE, FILED.		
2849MAY	23	ORDER THAT THE COURT HAVING HELD A HEARING ON THE FEES AND EXPENSES OF THE FORMER SPECIAL MASTER, DR. SUE GANT, ON 5/6/94; DR. GANT HAVING SUBMITTED A SUPPLEMENTAL STATEMENT OF FEES AND COSTS TO THE COURT ON 5/16/94; DR. GANT'S STATEMENT HAVING INDICATED THAT SHE SENT COPIES OF HER STATEMENT TO ALL PARTIES TO THIS ACTION; IT IS ORDERED THAT THE CLERK OF COURT SHALL DOCKET DR. SUE GANT'S SUPPLEMENTAL STATEMENT OF FEES AND EXPENSES; ANY OBJECTIONS TO DR. GANT'S SUPPLEMENTAL STATEMENT OF FEES AND EXPENSES SHOULD BE FILED WITH THE COURT NO LATER THAN SEVEN (7) DAYS FROM THE DATE OF THIS ORDER; THE COURT WILL NOT HOLD FURTHER HEARINGS ON THIS MATTER, FILED.		
		5/24/94 ENTERED AND COPIES MAILED.		
2850MAY	23	Statement of fees and costs by Dr. Sue A. Gant, Filed.		
2851MAY	23	ORDER THAT THE DEFENDANTS COMMONWEALTH OF PENNSYLVANIA AND COUNTY OF PHILADELPHIA HAVING FILED MOTIONS TO AMEND THE ORDER OF REFERENCE DATED 5/12/94 TO EXTEND THE TIME FOR PAYMENT OF THE FIRST DEPOSIT WITH THE CLERK OF COURT TO 5/26/94; BOTH DEFENDANTS HAVING DEMONSTRATED TO THE COURT GOOD CAUSE FOR THEIR MOTIONS; IT IS ORDERED: PARAGRAPH 7 OF THE ORDER OF REFERENCE DATED 5/12/94 IS AMENDED TO PROVIDE THAT THE DATE BY WHICH THE COMMONWEALTH AND COUNTY SHALL DEPOSIT THE SUM OF \$7,238.13 WITH THE CLERK OF COURT IS EXTENDED TO 5/26/94, FILED.		
		5/24/94 ENTERED AND COPIES MAILED.		

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO <u>74-1345</u>
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DATE	NR.	PROCEEDINGS	
<u>1994</u>			
2852MAY	25	Transcript of proceedings of hearing on counsel fees held on 5/10/94 Filed.	
2853MAY	26	MEMORANDUM AND ORDER THAT DEFENDANT COUNTY OF PHILADELPHIA AND COMMONWEALTH OF PENNSYLVANIA SHALL PAY FEES AND COSTS TO HALDERMAN PLAINTIFFS' ATTORNEY, DAVID FERLEGER, IN THESE AMOUNTS: DEFENDANT COUNTY OF PHILADELPHIA: \$130,000.00; DEFENDANT COMMONWEALTH OF PENNSYLVANIA: \$130,000.00; DEFENDANT COUNTY OF PHILADELPHIA AND COMMONWEALTH OF PENNSYLVANIA SHALL PAY FEES AND COSTS TO ASSOCIATION OF RETARDED CITIZENS OF PENNSYLVANIA PLAINTIFFS' ATTORNEYS, JUDY GRAN, FRANK LASKI AND BARBARA RANSON IN THESE AMOUNTS: DEFENDANT COUNTY OF PHILADELPHIA: \$222,239.25 DEFENDANT COMMONWEALTH OF PENNSYLVANIA: \$222,239.25; AND ALL PAYMENTS REQUIRED TO BE MADE PURSUANT TO THIS ORDER, SHALL BE MADE WITHIN THIRTY (30) DAYS OF THE DATE OF THIS ORDER, FILED. 5/26/94 ENTERED AND COPIES MAILED.	
2854MAY	31	Memorandum on behalf of Philadelphia Defendants in Opposition to Dr. Sue Gant's Supplemental Statement of Fees and Costs, Certificate of Service, Filed.	
2855MAY	31	Commonwealth Defendants' Answer in Opposition to ARC/PA's Renewed Motion for Expedited Relief on behalf of Virginia McClure, Memo., Certificate of Service, Filed.	
2856MAY	31	Commonwealth Defendants' Objections to the Supplemental Request for Fees and Expenses of Sue A. Gant, Ph.D., Certificate of Service, Filed.	
2857JUN	2	ORDER THAT COMMONWEALTH DEFENDANT'S MOTION TO QUASH ARC PLAINTIFFS' SUBPOENA DUCES TECUM IS GRANTED, FILED. 6/2/94 ENTERED AND COPIES MAILED.	
2858JUN	2	MEMORANDUM AND ORDER THAT DEFENDANT COUNTY OF PHILADELPHIA AND COMMONWEALTH OF PENNSYLVANIA SHALL PAY FEES AND COSTS TO THE SPECIAL MASTER, SUE A. GANT, Ph.D., AS FOLLOWS: COUNTY OF PHILADELPHIA: \$61,246.03; COMMONWEALTH OF PENNSYLVANIA: \$61,246.03. IT IS FURTHER ORDERED: ALL PAYMENTS REQUIRED TO BE MADE PURSUANT TO THIS ORDER SHALL BE MADE WITHIN THIRTY (30) DAYS OF THE DATE OF THIS ORDER, FILED. 6/2/94 ENTERED AND COPIES MAILED.	
2859JUN	2	MOTION OF CITY DEFENDANTS TO AMEND THE ORDER OF REFERENCE TO EXTEND THE TIME FOR PAYMENT OF THE 6/1 DEPOSIT WITH THE CLERK OF COURT TO 6/15/94, CERTIFICATE OF SERVICE, FILED.	
2860JUN	3	Reply Memorandum of Plaintiffs The Arc of Pennsylvania, et al., in Support of Expedited relief on behalf of Virginia McClure, Certificate of Service, Filed.	

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PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345
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1994		
2861JUN	3	Philadelphia Defendants' Reply Response to Renewed Motion of Plffs. The ARC, in Support of Expedited Relief on Behalf of Virginia McClure, Certificate of Service, Filed.
2862JUN	7	ORDER THAT THE COURT'S ORDER OF 5/12/94 IN THIS MATTER IS HEREBY AMENDED TO PROVIDE THAT THE DATE ON WHICH THE COUNTY DEFENDANT SHALL DEPOSIT THE SUM OF \$7,238.13 WITH THE CLERK OF COURT IS EXTENDED FROM 6/1/94 TO 6/15/94, FILED. 6/7/94 ENTERED AND COPIES MAILED.
2863JUN	7	The Commonwealth Defendants' Answer in Opposition to the Halderman Plaintiffs' Motion for a Declaratory Order on the Class Definition, Memorandum, Certificate of Service, Filed.
2864JUN	14	Transcript of Hearing on fee petitions held 5/6/94, Filed.
2865JUN	15	ORDER THAT PLAINTIFF'S RENEWED MOTION FOR EXPEDITED RELIEF ON BEHALF OF VIRGINIA MCCLURE IS DISMISSED AS MOOT; IT IS FURTHER ORDERED: IN ACCORDANCE WITH THE COURT'S ORDER OF REFERENCE OF 5/12/94, THE SPECIAL MASTER SHALL DIRECT, SUPERVISE AND MONITOR THE TRANSFER OF VIRGINIA MCCLURE TO A COMMUNITY LIVING ARRANGEMENT THAT HE DEEMS APPROPRIATE, AND ACCORDING TO TIMETABLES THAT HE DEEMS ARE IN HER BEST INTEREST, TO ENSURE THAT SHE WILL RECEIVE THE MINIMALLY ADEQUATE HABILITATION AND OTHER SERVICES TO WHICH SHE IS ENTITLED UNDER THE COURT DECREE, FILED. 6/15/94 ENTERED AND COPIES MAILED.
2866JUN	15	ORDER THAT PLAINTIFFS' MOTION FOR A DECLARATORY ORDER ON CLASS DEFINITION IS DISMISSED AS MOOT, FILED. 6/15/94 ENTERED AND COPIES MAILED.
2867 JUN	16	Plffs' submission to special master regarding class membership of three persons, certificate of service, filed.
2868JUN	16	DEFENDANTS' MOTION FOR RECONSIDERATION OF THE ORDER DATED 6/2/94 AWARDED FEES AND EXPENSES TO SUE A. GANT, Ph.D., MEMORANDUM, CERTIFICATE OF SERVICE, FILED.
2869JUN	17	Statement of Plaintiffs The ARC of Pennsylvania, et al., concerning the Class List, Certificate of Service, Filed.
2870JUN	24	Notice of Appeal by Defendant Commonwealth of Pennsylvania of Memo. and Order entered on 5/26/94, Fee Paid; Copies to Hon. Raymond J. Broderick, Appeals Clerk, U.S.C.A., and D. Ferleger, J. Gran, A. Peabody, J. Kane, H. Ulan, R. Barrett, T. Kittredge, W. McKendry, N. Lippincott, R. Stern, C. Nichols, T. Davis, J. Shestack, Z. Grayson, C. VanPoortvliet, S. Miller, and B. Klayman, Certificate of Service, Filed.
2871JUN	24	Copy of Clerk's Notice to U.S.C.A., Re: 2870 Appeal, Filed.
2872 JUN	24	Plaintiff's Response to Defendants' Motion for Reconsideration, Certificate of Service, filed.
-- JUN	29	Notice of Docketing of Appeal at Docket No. 94-1674, Filed.
2873JUN	29	Copy of tpo form, RE: 2870 Appeal, Filed.
2874JUL	5	Copy of TPO form by Commonw. of PA., RE: 2870 Appeal, Filed.

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1994				
2875 JUL	5	Notice of Appeal by Commonwealth of Pennsylvania of Memo. and Order filed 6/2/94 directing it to pay fees and costs to the Special Master, Copies to: Hon. Raymond J. Broderick, Appeals Clerk, USCA, and all counsel of record, Certificate of Service, Fee Paid, Filed.		
2876 JUL	5	Copy of Clerk's Notice to USCA RE:#2875 Appeal, Filed.		
-- JUL	11	RECORD COMPLETE FOR PURPOSES OF APPEAL.		
-- JUL	15	Notice of Docketing of Appeal, RE:#2875 Appeal, Court of Appeals No. 94-1724, Filed.		
2877 JUL	15	ORDER THAT THIS COURT'S ORDER OF 6/2/94 AWARDING FEES AND EXPENSES TO DR. SUE GANT FOR HER SERVICES AS SPECIAL MASTER IN THIS CASE REMAIN IN FULL FORCE AND EFFECT, FILED. 7/18/94 ENTERED AND COPIES MAILED.		
2878 JUL	25	MOTION TO ENFORCE 6/2/94 ORDER AND FOR CONTEMPT AGAINST COMMONWEALTH DEFENDANTS BY HALDERMAN PLAINTIFFS, ET AL., CERTIFICATE OF SERVICE, FILED.		
2879 JUL	25	Copy of TPO form by Commonwealth, RE: #2875 Appeal, Filed.		
2880 JUL	26	Notice of Appeal by Commonwealth of Pennsylvania of the Order entered on 7/18/94 which affirmed the Order entered 6/2/94, Copies to: Hon. Raymond J. Broderick, Appeals Clerk, U.S.C.A., and all counsel of record, Certificate of Service, Filed. (94-1765)		
2881 JUL	26	Copy of Clerk's Notice to USCA Re:#2880 Appeal, Filed.		
2882 JUL	26	ORDER THAT DEFENDANTS, COMMONWEALTH OF PENNSYLVANIA AND COUNTY OF PHILADELPHIA, ARE HEREBY ORDERED TO APPEAR AT A HEARING TO BE HELD ON MONDAY, 8/15/94 AT 9:30 A.M. IN COURTROOM 10B, TO SHOW CAUSE WHY THEY SHOULD NOT BE HELD IN CONTEMPT OF THIS COURT'S ORDER OF 6/2/94 REQUIRING THEM TO PAY THE FEES AND EXPENSES OF THE SPECIAL MASTER IN THE AMOUNT OF \$122,492.03, FILED. 7/27/94 ENTERED AND COPIES MAILED.		
-- JUL	28	Notice of Docketing of Appeal, RE: #2880 Appeal, Court of Appeals No. 94-1765, Filed.		
2883 AUG	3	ORDER THAT THE COURT HAVING ORDERED ON 7/26/94 THAT DEFENDANTS COMMONWEALTH OF PENNSYLVANIA AND COUNTY OF PHILADELPHIA SHOULD APPEAR AT A HEARING ON MONDAY, 8/15/94 TO SHOW CAUSE WHY THEY SHOULD NOT BE HELD IN CONTEMPT OF THIS COURT'S ORDER OF 6/2/94; THE COURT HAVING BEEN NOTIFIED THAT THE COUNTY OF PHILADELPHIA HAS COMPLIED WITH THE COURT'S 6/2 ORDER; IT IS ORDERED: THE COURT'S ORDER OF 7/26/94 IN THIS MATTER IS HEREBY AMENDED TO DELETE THE REQUIREMENT THAT THE COUNTY OF PHILADELPHIA APPEAR AT THE SHOW CAUSE HEARING ON 8/15/94; ALL OTHER PORTIONS OF THE COURT'S ORDER OF 7/26/94 SHALL REMAIN IN FULL FORCE AND EFFECT, FILED. 8/3/94 ENTERED AND COPIES MAILED.		
2884 AUG	4	The Commonwealth's Memorandum of Law in Opposition to the Halderman Plaintiffs' Motion to Enforce the 6/2/94 Order and for Contempt, Certificate of Service, Filed.		

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<u>1994</u>			
2885AUG	9	Copy of TPO form by Commonwealth of Pennsylvania, RE: #2880 Appeal, Filed.	
2886AUG	11	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FOR PERIOD FROM MAY 3, 1994 THROUGH MAY 30, 1994, FILED. 8/11/94 ENTERED AND COPIES MAILED.	
2887AUG	11	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FOR PERIOD FROM MAY 31, 1994 THROUGH JUNE 30, 1994, FILED. 8/11/94 ENTERED AND COPIES MAILED.	
2888AUG	11	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FOR PERIOD FROM JULY 1, 1994 THROUGH JULY 30, 1994, FILED 8/11/94 ENTERED AND COPIES MAILED.	
2889AUG	12	ORDER THAT THE MOTION TO HOLD THE COMMONWEALTH OF PENNSYLVANIA IN CONTEMPT OF THIS COURT'S ORDER OF 6/2/94 IS DISMISSED AS MOOT AND THE HEARING SCHEDULED FOR 8/15/94 IS CANCELLED, FILED. 8/12/94 ENTERED AND COPIES MAILED.	
2890AUG	29	Certified copy of Order from the United States Court of Appeals for the Third Circuit dated 8/29/94 RE: 94-1724 and 94-1725 Appeals. In accordance with the agreement of the parties in the above entitled case, it is entered dismissed by the Clerk under the authority conferred upon him by Rule 42(b), Federal Rules of Appellate Procedure, Filed.	
2891 SEP	1	PLFFS' MOTION FOR ATTORNEY'S FEES AND EXPENSES FOR PERIOD 5/4/94 TO 8/16/94, FILED.	
2892 "	1	Plffs' Memorandum in Support of Motion for Attorney's Fees and Expenses for period 5/4/94 to 8/16/94, certificate of service, filed.	
2893SEP	8	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FOR PERIOD FROM 8/1/94 THROUGH 8/31/94, FILED. 9/8/94 ENTERED AND COPIES MAILED.	
2894SEP	22	Defendants' Answer in Opposition to Halderman Plaintiffs' Motion for Attorneys' Fees and Expenses for 5/4/94 to 8/16/94, Memorandum, Certificate of Service, Filed.	
2895 "	30	PLAINTIFFS' response, re: Commonwealth defendants' opposition to fee award, certificate of service, filed.	
2896 "	30	PLAINTIFFS' SUPPLEMENT TO MOTION FOR ATTORNEY'S FEES FOR PERIOD OF MAY 4, 1994, TO AUGUST 16, 1994(ADDING EXPERT COSTO, CERTIFICATE OF SERVICE, FILED.	
2897OCT	4	ORDER THAT UPON CONSIDERATION OF PLAINTIFFS' MOTION FOR AWARD OF FEES AND EXPENSES FOR THE PERIOD 5/4/94 TO 8/16/94, IT HAVING BEEN REPRESENTED THAT THE DELAWARE AND BUCKS COUNTY DEFENDANTS ARE NOT OPPOSED TO THE REQUESTED AWARD, AND NO OPPOSITION HAVING BEEN FILED BY SAID DEFENDANTS TO THE AWARD, AND THE COURT FINDING THAT THE TIME EXPENDED IS REASONABLE AND THAT THE REQUESTED HOURLY RATE IS REASONABLE, AND THAT FEES ARE AWARDBLE PURSUANT TO 42 U.S.C. 1988, IT IS HEREBY ORDERED THAT SAID MOTION IS GRANTED AND SAID DEFENDANTS SHALL PAY TO PLAINTIFFS' COUNSEL THE FOLLOWING AMOUNTS WITHIN THIRTY (30) DAYS OF THE DATE OF THIS ORDER: DELAWARE COUNTY, THE AMOUNT OF \$200.00; BUCKS COUNTY, THE AMOUNT OF \$88.00. IF NOT PAID, INTEREST SHALL ACCRUE ON THIS JUDGMENT AT THE FEDERAL STATUTORY RATE BEGINNING THE THIRTY-FIRST DAY AFTER THE DATE OF THIS ORDER, FILED.	
9/94 ENT.	AND	JES MATTERED.	

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PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
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<u>1994</u>			
2898OCT	11	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER PERIOD FROM 9/1/94 THROUGH 9/30/94, FILED. 10/11/94 ENTERED AND COPIES MAILED 10/12/94.	
2899OCT	25	PLAINTIFFS' MOTION FOR SANCTIONS AGAINST DEFENDANTS FOR PROVIDING INCORRECT INFORMATION TO SPECIAL MASTER, CERTIFICATE OF SERVICE, FILED.	
2900OCT	25	Plaintiffs' Memorandum in support of motion for sanctions against defendants for providing incorrect information to special master, Certificate of Service, Filed.	
2901OCT	25	PLAINTIFFS' MOTION FOR ASSESSMENT OF FINES FOR CONTEMPT OF PARAGRAPH 7 OF 3/28/94 ORDER, CERTIFICATE OF SERVICE, Filed.	
2902OCT	25	Plaintiffs' Memorandum in Support of Motion for Assessment of Fines for Contempt of Paragraph 7 of 3/28/94 Order, Certificate of Service Filed.	
2903NOV	4	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER PERIOD FROM 10/1/94 THROUGH 10/31/94, FILED. 11/4/94 ENTERED AND COPIES MAILED.	
2904NOV	9	Defendants Response to Halderman Plaintiffs' (1) Motion for Assessment of Fines for Contempt of paragraph 7 of the 3/28/94 Order, and (2) Motion for Sanctions against Defendants for providing incorrect information to the Special Master, Memorandum, Certificate of Service, Filed.	
2905NOV	23	PLAINTIFFS' MOTION TO COMPEL ANSWERS TO INTERROGATORIES TO COMMONWEALTH DEFENDANTS REGARDING HOURS AND FEES, CERTIFICATION OF COUNSEL, CERTIFICATE OF SERVICE, FILED.	
2906NOV	23	Plaintiffs' Memorandum in Support of Motion to Compel Answers to Interrogatories to Commonwealth Defendants Regarding Hours and Fees, Certificate of Service, Filed.	
2907NOV	29	DEFENDANT COMMONWEALTH OF PENNSYLVANIA'S MOTION TO COMPEL ANSWERS TO THE COMMONWEALTH'S INTERROGATORIES AND REQUEST FOR PRODUCTION OF DOCUMENTS TO THE HALDERMAN PLAINTIFFS (SET NO. 2), MEMORANDUM, CERTIFICATE OF COUNSEL, CERTIFICATE OF SERVICE, FILED.	
2908 DEC	02	ORDER THAT THE COURT WILL CONSIDER ALL COMMENTS ON THE "SPECIAL REPORT FROM THE SPECIAL MASTER" BY 12/14/94, FILED. 12/5/94 ENTERED AND COPIES MAILED.	
2909DEC	6	Plaintiffs' Response to Commonwealth Defendants' Motion to Compel Discovery by Halderman Plaintiffs, Certificate of Service, Filed.	
2910DEC	6	PLAINTIFFS' MOTION FOR ATTORNEY'S FEES AND EXPENSES FOR PERIOD 8/17/94 TO 11/27/94, CERTIFICATE OF COUNSEL, CERTIFICATE OF SERVICE, FILED.	
2911DEC	6	Plaintiffs' Memorandum in Support of Motion for Attorney's Fees and Expenses for Period 8/17/94 to 11/27/94, Certificate of Service, filed.	

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<u>1994</u>			
2912DEC	7	ORDER RE: VOUCHER FOR FEES AND SERVICES BY THE OFFICE OF THE SPECIAL MASTER PERIOD FROM 11/1/94 THROUGH 11/30/94, FILED.	
2913DEC	8	PLAINTIFFS' AMENDED MOTION FOR FEES AND INTERIM FEES, TO CORRECT ARITHMETIC ERROR, CERTIFICATE OF SERVICE, FILED.	
2914DEC	8	Commonwealth Defendants' Answer in Opposition to the Halderman Plaintiffs' Motion to Compel Answers to Interrogatories regarding hours and fees, Memorandum, Certificate of Service, Filed.	
2915DEC	14	Defendant City of Philadelphia's Comments and Objections to the Special Report from the Special Master, Certificate of Service, Filed.	
2916DEC	14	United States' Comments on the Special Report from the Special Master, Certificate of Service, Filed.	
2917DEC	14	Defendant Commonwealth of Pennsylvania's Comments and Objections to the Special Report from the Special Master, Certificate of Service, Filed.	
2918DEC	15	PLAINTIFFS' RENEWED MOTION FOR ASSESSMENT OF FINES AND MOTION FOR ACCEPTANCE OF MASTER'S REPORT, CERTIFICATE OF SERVICE, FILED.	
2919DEC	15	Plaintiffs' Response to Commonwealth Defendants' Opposition to Motion to Compel Answers to Interrogatories, Certificate of Service, Filed.	
2920DEC	16	Defendant City of Philadelphia's Response to Plaintiff's Renewed Motion for Fines and Sanctions, Certificate of Service, Filed.	
2921DEC	22	Defendants' Answer in Opposition to Halderman Plaintiffs' Motion for Attorneys' Fees and Expenses for 8/7/94 to 11/27/94, Memorandum, Certificate of Service, Filed	
2922DEC	22	Commonwealth Defendants' Surreply Brief in Opposition to the Halderman Plaintiffs' Motion to Compel Answers to Interrogatories regarding hours and fees, Certificate of Service, Filed.	
2923DEC	22	Reply Brief in Support of the Motion to Compel Answers to the Commonwealth's Interrogatories and Request for Production of Documents to the Halderman Plaintiffs (Set No. 2), Certificate of Service, Filed.	
2924DEC	27	Commonwealth Defendants' Answer in Opposition to Halderman Plaintiffs' Renewed Motion for Assessment of Fines and Motion for Acceptance of Master's Report, Objections to the Special Report from the Special Master, Certificate of Service, Filed.	
2925DEC	28	Response of Plaintiffs The ARC, Pennsylvania, et al. to the Special Report of the Special Master, Certificate of Service, Filed.	
2926DEC	28	City of Philadelphia's Response to the comments filed by the ARC of Pennsylvania on 12/26/94 to the Special Report of the Special Master, Certificate of Service, Filed.	

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<u>1995</u>			
2927JAN	18	Plaintiffs' Comments on Status Regarding Fee Requests, Certificate of Service, Filed.	
2928JAN	25	Defendants' Reply to Halderman Plaintiffs' Comments regarding fee requests, Certificate of Service, Filed.	
2929JAN	30	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER PERIOD FROM 12/1/94 THROUGH 12/22/94, FILED. 1/30/95 ENTERED AND COPIES MAILED.	
2930FEB	13	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER PERIOD FROM 1/1/95 THROUGH 1/31/95, FILED. 2/14/95 ENTERED AND COPIES MAILED.	
2931FEB	23	ORDER THAT THE COURT HAVING REVIEWED THE RECOMMENDATION OF THE SPECIAL MASTER AND HAVING FOUND THAT THE COUNTY OF PHILADELPHIA HAS PROVIDED THE SPECIAL MASTER WITH COMPELLING REASONS FOR GRANTING AN EXTENSION OF THE REQUIREMENT TO PROVIDE COMMUNITY LIVING ARRANGEMENTS BY 3/28/95 (PARAGRAPH 2 OF THE 3/28/94 ORDER) FOR EIGHT PHILADELPHIA CLASS MEMBERS; IT IS ORDERED THAT SAID EXTENSIONS ARE GRANTED AS FOLLOWS: ACKERMAN, ELIZABETH-EXTENSION TO 5/28/95; DANIELS, MARGARET-EXTENSION TO 6/30/95; FELICIONE, ANTHONY-EXTENSION TO 6/30/95; CAMIEL, VALENTINE-EXTENSION TO 4/15/95; FRIED, PAULA-EXTENSION TO 5/28/95; QUANTIUS, ADELAIDE-EXTENSION TO 5/28/95; RAIA, FRANCIS-EXTENSION TO 4/30/95, AND SYKES, MYRA-EXTENSION TO 4/15/95, FILED. 2/23/95 ENTERED AND COPIES MAILED.	
2932FEB	23	ORDER THAT ON OR BEFORE 3/3/94, DAVID FERLEGER SHALL FILE A RESPONSE TO THE OBJECTIONS RAISED BY THE COMMONWEALTH AND PHILADELPHIA COUNTY TO THE REQUEST FOR FEES AND EXPENSES FOR THE PERIODS OF 5/4/94 TO 8/16/94 AND 8/17/94 TO 11/27/94 AND SAID RESPONSE SHALL INCLUDE AN AFFIDAVIT SETTING FORTH THE BASIS FOR HIS HOURLY RATE. IT IS FURTHER ORDERED PLAINTIFFS' MOTION FOR AN INTERIM FEE AWARD IS GRANTED, AND PLAINTIFFS' COUNSEL SHALL RECEIVE AN INTERIM AWARD OF 60 PERCENT OF THE AMOUNTS REQUESTED FROM THE COMMONWEALTH AND PHILADELPHIA COUNTY FOR THE PERIODS OF 5/4/94 TO 8/16/94 AND 8/17/94 TO 11/27/94 AS HEREINAFTER SET FORTH: 1. WITHIN THIRTY DAYS OF THE DATE OF THIS ORDER, THE COMMONWEALTH SHALL PAY PLAINTIFFS' COUNSEL, DAVID FERLEGER, AN INTERIM AWARD OF \$17,223.60 (60% OF \$28,706, THE TOTAL REQUEST FROM THE COMMONWEALTH) FOR THE PERIODS OF 5/4/94 TO 8/16/94 AND 8/17/94 TO 11/27/94. 2. WITHIN THIRTY DAYS OF THE DATE OF THIS ORDER, THE COUNTY OF PHILADELPHIA SHALL PAY PLAINTIFFS' COUNSEL, DAVID FERLEGER, AN INTERIM AWARD OF \$15,829.20 (60% OF \$26,382, THE TOTAL REQUEST FROM THE COUNTY) FOR THE PERIODS OF 5/4/94 TO 8/16/94 AND 8/17/94 TO 11/27/94, FILED. 2/23/95 ENTERED AND COPIES MAILED.	

continued . . .

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2933MAR	3	Affidavit of David Ferleger, Esq., attorney for plaintiffs, in Response to Order of 2/23/95, Certificate of Service, Filed.
2934MAR	3	Halderman Plaintiffs' Response to Order of 2/23/95 Regarding Pending Fee Applications, Certificate of Service, Filed.
2935MAR	7	Halderman Plaintiffs' Supplemental Authority regarding Par. 7 Compliance, Assessment of Fines, and Recommendations of Special Master, Certificate of Service, Filed.
2936MAR	8	HALDERMAN PLAINTIFFS' THIRD QUARTER FEE MOTION (NOVEMBER 23, 1994 TO MARCH 2, 1995) AND MOTION FOR INTERIM FEE AWARD, CERTIFICATE OF SERVICE, FILED.
2937MAR	8	Brief in Support of Halderman Plaintiffs' Third Quarter Fee Motion (November 23, 1994 to March 2, 1995) and Motion for Interim Fee Award, Certificate of Service, Filed.
2938MAR	13	Defendants' Response to Plaintiffs' Supplementary Authority regarding paragraph 7 compliance, Certificate of Service, filed.
2939MAR	14	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER PERIOD FROM 2/1/95 THROUGH 2/28/95, FILED. 3/14/95 ENTERED AND COPIES MAILED.
2940MAR	20	Defendants' Reply to Halderman Plaintiffs' Response to 2/23/95 Order regarding pending fee application, Certificate of Service, Filed.
2941MAR	23	MOTION BY THE HALDERMAN PLAINTIFFS FOR REMEDY FOR FAILURE OF DEFTS. TO PURGE CONTEMPT IDENTIFIED IN 3/28/94 OPINION AND ORDER, CERT. OF SERVICE, FILED.
2942MAR	23	Halderman Plaintiffs' Memorandum in Support of Motion for Remedy for failure of Defendants' to Address contempt identified in March 28, 1994 Opinion and Order, Certificate of Service, Filed.
2943MAR	23	ORDER THAT THE COURT HAVING REVIEWED THE RECOMMENDATION OF THE SPECIAL MASTER AND HAVING FOUND THAT THE COUNTY OF PHILADELPHIA HAS PROVIDED THE SPECIAL MASTER WITH COMPELLING REASONS FOR GRANTING AN EXTENSION OF THE REQUIREMENT TO PROVIDE COMMUNITY LIVING ARRANGEMENTS BY 3/28/95 FOR JO SUZANNE MOSKOWITZ: IT IS ORDERED THAT SAID EXTENSION FOR JO SUZANNE MOSKOWITZ IS GRANTED TO 4/30/95, FILED. 3/23/95 ENTERED AND COPIES MAILED.
2944MAR	24	HALDERMAN PLAINTIFFS' MOTION FOR CONTEMPT AGAINST COMMONWEALTH DEFTS FOR VIOLATION OF THE FINAL SETTLEMENT AGREEMENT, ORDER OF 8/28/89 AND ORDER OF 4/17/90, CERTIFICATE OF SERVICE, FILED.
2945MAR	24	Memorandum of Halderman Plaintiffs in Support of Motion for Contempt against Commonwealth Defendants for violation of the final Settlement Agreement, Order of 8/28/89 and Order of 4/17/90, Certificate of Service, Filed.
		contd.

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2946MAR	24	MOTION BY HALDERMAN PLAINTIFFS FOR CONTEMPT AGAINST BUCKS COUNTY AND COMMONWEALTH DEFENDANTS, CERTIFICATE OF SERVICE, FILED.	
2947MAR	24	Memorandum of Halderman Plaintiffs in Support of Motion for Contempt against Bucks County and Commonwealth Defendants, Certificate of Service, Filed.	
2948 MAR	24	ORDER THAT THE ESTIMATED ANNUAL BUDGET SUBMITTED BY THE SPECIAL MASTER TO THE COURT IN THE AMOUNT OF \$184,240.00 FOR THE PERIOD OF 5/1/95 UP THROUGH & INCLUDING 4/1/96 IS HEREBY APPROVED; ON OR BEFORE 5/1/95 & ON OR BEFORE THE FIRST DAY OF EACH SUCCEEDING MONTH THEREAFTER, UP THROUGH & INCLUDING 4/1/96 THE COMMONWEALTH & THE COUNTY EACH SHALL SUBMIT A SUM IN THE AMOUNT OF \$7,238.13 TO THE CLERK, REPRESENTING THEIR SHARE OF ONE-TWELFTH OF THE ANNUAL BUDGET OF THE SPECIAL MASTER, ETC., FILED.	
2949 MAR	24	3/27/95 ENTERED AND COPIES MAILED. Certified Copy of Order from U.S.C.A that the judgment of the District Court entered 5/26/94 is hereby remanded for modification of the judgment against the Commonwealth by reducing it to \$ B8,486.59; In all other respects, the judgment of the District Court is affirmed, filed.	
2950MAR	27	Defendants, Commonwealth of Pennsylvania and the City of Phila. Answer in Opposition to Halderman Plaintiffs' Third Quarter Fee Motion and Motion for Interim Fee Award, Memorandum, Certificate of Service, Filed.	
2951MAR	28	Plaintiffs' Response on Hourly rate, Certificate of Service, Filed.	
2952MAR	30	ORDER THAT THE COMMONWEALTH DEFENDANTS' REQUEST FOR A TEN DAY EXTENSION TO COMPLETE THE 20% MONITORING AS REQUIRED BY THE COURT'S 3/28/94 CONTEMPT ORDER AND THE COURT DECREE IS GRANTED, AND THE DEFENDANTS SHALL HAVE UNTIL 4/7/95 TO COMPLETE THE 20% MONITORING AS REQUIRED, ETC.	
2953 MAR	31	3/30/95 ENTERED AND COPIES MAILED. Plffs' reply, with amended charts third quarter fee motion, certificate of service, filed.	
2954APR	3	Defendants, Commonwealth of Pennsylvania and the County of Phila., Answer in Opposition to Halderman Plaintiffs' Motion for Remedy for Failure of Defendants to Purge Contempt (Abuse Registry), Memorandum, Certificate of Service, Filed.	
2955APR	3	Defendant, Commonwealth of Pennsylvania, Surreply to Plaintiff's Reply with Amended Charts (Third Quarter Fee Motion), Certificate of Service, Filed.	
2956APR	6	MOTION BY PLAINTIFFS, THE ARC, PENNSYLVANIA, ET AL. FOR CONTEMPT, MEMORANDUM, CERTIFICATE OF SERVICE, FILED.	
2957APR	6	Plaintiffs' Reply to Defendants' Answer to Motion for Remedy for Failure of Defendants to Purge Contempt (Abuse Registry), Cert. of Service, Filed.	
2958APR	6	Commonwealth of Pennsylvania's Answer in Opposition to Halderman Plaintiffs' Motion for Contempt against Commonwealth Defendants for Violation of the Final Settlement Agreement, Order of 8/28/89 and Order of 4/17/90 (Enforcement Plan), Memorandum, Certificate of Service, filed.	

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2959APR	11	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FOR PERIOD FROM 3/1/95 THROUGH 3/31/95, FILED. 4/12/95 ENTERED AND COPIES MAILED.	
2960APR	11	Defendants' City of Philadelphia and Commonwealth of Pennsylvania Surreply to Plaintiffs' Reply (Abuse Registry), Certificate of Service, Filed.	
2961APR	12	Plaintiffs' Reply to Commonwealth Defendants' Opposition to Motion for Contempt, Certificate of Service, Filed.	
2962APR	14	ORDER THAT THE PORTION OF THIS COURT'S ORDER OF 5/26/94 WHICH DIRECTS DEFENDANT COMMONWEALTH OF PENNSYLVANIA TO PAY FEES AND COSTS TO THE ASSOCIATION OF RETARDED CITIZENS OF PENNSYLVANIA PLAINTIFFS' ATTORNEYS JUDY GRAN, FRANK LASKI AND BARBARA RANSOM IN THE AMOUNT OF \$222,239.25 IS AMENDED BY REDUCING THE AMOUNT OF FEES AND COSTS TO BE PAID BY DEFENDANT COMMONWEALTH OF PENNSYLVANIA TO SAID ATTORNEYS TO \$188,486.59, FILED. 4/14/95 ENTERED AND COPIES MAILED.	
2963 "	18	ORDER THAT THE COURT HAVING REVIEWED THE RECOMMENDATION OF THE SPECIAL MASTER AND HAVING FOUND THAT THE COUNTY OF PHILA. HAS PROVIDED THE SPECIAL MASTER WITH COMPELLING REASONS FOR GRANTING AN EXTENSION OF THE REQUIREMENT TO PROVIDE COMMUNITY LIVING ARRANGEMENTS BY 5/15/95, SAID EXTENSION FOR VALENTINE CAMIEL IS GRANTED TO 5/15/95, ETC., FILED. 4/18/95 entered and copies mailed.	
2964 "	18	MEMORANDUM AND ORDER: PLFFS' MOTION AND RENEWED MOTION FOR ASSESSMENT OF FINES FOR CONTEMPT OF PARAGRAPH 7 OF THE 3/28/94 ORDER ARE DENIED. FURTHER ORDERED: PLFFS' MOTION FOR SANCTIONS AGAINST DEFTS FOR PROVIDING INCORRECT INFORMATION TO THE SPECIAL MASTER IS DENIED; PLFF'S MOTION FOR ACCEPTANCE OF THE MASTER'S REPORT IS GRANTED; FOR THE PURPOSE OF CLARIFICATION AND IMPLEMENTATION, PARAGRAPH 7 OF THE COURT'S CONTEMPT ORDER OF 3/28/94 IS AMENDED TO BECOME EFFECTIVE ON OR BEFORE 5/15/95 AS FOLLOWS: THE COUNTY SHALL PROVIDE EVERY PHILADELPHIA CLASS MEMBER WITH A CURRENT INDIVIDUAL HABILITATION PLAN WITHIN ONE-HUNDRED TWENTY(120) DAYS FROM THE DATE OF THIS ORDER, ETC. WITHIN ONE-HUNDRED TWENTY (120) DAYS OF THE DATE OF THIS ORDER, THE SPECIAL MASTER, AFTER REVIEWING THE PLAN AND AFTER CONSULTATION WITH THE COUNTY AND THE COMMONWEALTH, SHALL SUBMIT THE QUALITY ASSURANCE PLAN TO THE COURT FOR THE COURT'S APPROVAL, FILED. 4/19/95 entered and copies mailed.	
2965 "	24	Commonwealth Defendants' Answer in Opposition to ARC/PA's Motion for Contempt concerning Class Member Donna Holler, Memorandum, Certificate of Service, Filed.	
2966MAY	1	Joinder by Halderman Plaintiffs in Motion for Contempt concerning Class Member Donna Holler, Certificate of Service, Filed.	
2967MAY	3	COMMONWEALTH DEFENDANTS' MOTION FOR RECONSIDERATION OF THE MEMORANDUM OPINION AND ORDER DATED 4/18/95 AND ENTERED 4/19/95 ACCEPTING THE SPECIAL MASTER'S REPORT ON COMPLIANCE WITH PARAGRAPH 7 OF THE 3/28/94 ORDER, MEMORANDUM, CERTIFICATE OF SERVICE, FILED.	
2968MAY	5	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FOR PERIOD FROM 4/1/95 THROUGH 4/30/95, FILED. 5/8/95 ENTERED AND COPIES MAILED.	

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2969MAY	10	Plaintiffs' Response to Commonwealth Defendants' Motion for Reconsideration, Certificate of Service, Filed.	
2970MAY	11	Commonwealth Defendants' Reply to Plaintiffs' Answer to Commonwealth Defendants' Motion for Reconsideration, Certificate of Service, Filed.	
2971MAY	17	ORDER THAT THE HALDERMAN PLAINTIFFS' MOTION FOR AN INTERIM FEE AWARD IS GRANTED, AND HALDERMAN PLAINTIFFS' COUNSEL, DAVID FERLEGER, SHALL RECEIVE AN INTERIM AWARD OF 60 PERCENT OF THE AMOUNTS REQUESTED FROM THE COMMONWEALTH AND PHILADELPHIA COUNTY FOR THE PERIOD OF 11/23/94 to 3/2/95 AS HEREINAFTER SET FORTH: 1. WITHIN 30 DAYS OF THE DATE OF THIS ORDER, THE COMMONWEALTH SHALL PAY HALDERMAN PLAINTIFFS' COUNSEL, DAVID FERLEGER, AN INTERIM AWARD OF \$9,028.20 (60 PERCENT OF \$15,047, THE TOTAL REQUEST FROM THE COMMONWEALTH) FOR THE PERIOD OF 11/23/94 TO 3/2/95; 2. WITHIN 30 DAYS OF THE DATE OF THIS ORDER, THE COUNTY OF PHILADELPHIA SHALL PAY HALDERMAN PLAINTIFFS' COUNSEL, DAVID FERLEGER, AN INTERIM AWARD OF \$8,750.40 (60 PERCENT OF \$14,584, THE TOTAL REQUEST FROM THE COUNTY) FOR THE PERIOD OF 11/23/94 TO 3/2/95; IT IS FURTHER ORDERED THAT IN THE EVENT PLAINTIFF/INTERVENOR ARC/PA INTENDS TO FILE A PETITION FOR ATTORNEY'S FEES AND EXPENSES FOR THE PERIOD OF 5/4/94 TO 3/2/95, THE FIRST THREE QUARTERS OF IMPLEMENTATION OF THE COURT'S 3/28/94 CONTEMPT ORDER, IT SHALL DO SO ON OR BEFORE 5/26/95. THE COMMONWEALTH AND CITY OF PHILADELPHIA SHALL RESPOND TO PLAINTIFF/INTERVENOR ARC/PA'S REQUEST FOR ATTORNEY'S FEES AND EXPENSES ON OR BEFORE 6/7/95. IT IS FURTHER ORDERED THAT A HEARING ON THE HALDERMAN PLAINTIFFS' THREE PENDING PETITIONS FOR ATTORNEY'S FEES AND EXPENSES FROM THE COMMONWEALTH AND THE CITY OF PHILADELPHIA AND PLAINTIFF/INTERVENOR ARC/PA'S FEE REQUEST, IF ANY, IS SCHEDULED FOR 6/8/95 AT 9:30 A.M. IN COURTROOM 10-B, FILED. 5/18/95 ENTERED AND COPIES MAILED.	
2972MAY	25	HALDERMAN PLAINTIFFS' FOURTH QUARTER FEE MOTION (3/3/95 TO 5/9/95) AND MOTION FOR INTERIM FEE AWARD, CERTIFICATE OF SERVICE, FILED.	
2973MAY	25	Brief of Halderman Plaintiffs in Support of Halderman Plaintiffs' Fourth Quarter Fee Motion (3/2/95 to 5/9/95), Certificate of Service Filed.	
2974MAY	26	APPLICATION BY PLAINTIFFS, ARC OF PENNSYLVANIA, ET AL., FOR ATTORNEY FEES AND COSTS, AFFIDAVIT OF JUDITH A. GRAN, CERTIFICATE OF SERVICE, FILED.	
2975JUN	8	ORDER THAT UPON CONSIDERATION OF PLAINTIFF'S FOUR PENDING MOTIONS FOR AWARDS OF FEES AND EXPENSES WHICH COLLECTIVELY COVER THE PERIOD 5/11/94 TO 5/9/95, AND UPON THE AGREEMENT OF PLAINTIFFS AND THE CITY OF PHILADELPHIA DEFENDANTS TO RESOLVE ALL CLAIMS FOR FEES AND EXPENSES AGAINST THE CITY OF PHILADELPHIA, AND SAID PARTIES HAVING REACHED AN AGREEMENT TO COMPROMISE AND SETTLE SAID MOTIONS WHICH, AS TO THE CITY, IS PREMISED UPON THE REQUESTED HOURLY RATE FOR PLAINTIFFS' COUNSEL, DAVID FERLEGER, AND THE COURT FINDING THAT THE SETTLEMENT IS REASONABLE, AND THAT THE FEES ARE AWARDBLE PURSUANT TO 42 USC	

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2975JUN	8	Continued	
		1988, IT IS HEREBY ORDERED THAT SAID SETTLEMENT OF THE MOTIONS IS APPROVED WITH RESPECT TO THE CITY OF PHILADELPHIA DEFENDANTS AND SAID DEFENDANTS SHALL PAY TO PLAINTIFFS' COUNSEL \$30,000 BY 7/7/95, FILED.	
		6/9/95 ENTERED AND COPIES MAILED.	
2976JUN	9	Plaintiffs' Hearing Memorandum 6/8/95 Hearing, Certificate of Service Filed.	
2977JUN	12	Commonwealth Defendants' Answer in Opposition to Halderman Plaintiffs Fourth Quarter Fee Motion from 3/2/95 to 5/9/95, Memorandum, Certificate of Service, Filed.	
2978JUN	12	Plaintiffs' Response to Defendants' Opposition to Fourth Quarter Fee Application, Certificate of Service, Filed.	
2979JUN	14	ORDER THAT THE COURT HAVING REVIEWED THE RECOMMENDATION OF THE SPECIAL MASTER AND HAVING FOUND THAT THE COUNTY OF PHILADELPHIA HAS PROVIDED THE SPECIAL MASTER WITH COMPELLING REASONS FOR GRANTING AN EXTENSION OF THE REQUIREMENT TO PROVIDE COMMUNITY LIVING ARRANGEMENTS BY 12/31/95 FOR ADELAIDE QUANTIUS: IT IS ORDERED THAT SAID EXTENSION FOR ADELAIDE QUANTIUS IS GRANTED TO 12/31/95, FILED.	
		6/14/95 ENTERED AND COPIES MAILED.	
2980JUN	15	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FOR PERIOD FROM 5/1/95 THROUGH 5/31/95, FILED.	
		6/16/95 ENTERED AND COPIES MAILED.	
2981JUN	15	ORDER THAT THE SPECIAL MASTER, COUNSEL FOR HALDERMAN PLAINTIFFS AND COUNSEL FOR THE CITY AND COMMONWEALTH DEFENDANTS SHALL ATTEND A CONFERENCE IN CHAMBERS ON 6/22/95 AT 12:30 P.M. AT WHICH TIME THE COURT WILL MAKE A DETERMINATION AS TO THE LENGTH OF THE EXTENSION TO COMPLY WITH THIS COURT'S ORDER OF 4/18/95, FILED.	
		6/16/95 ENTERED AND COPIES MAILED.	
2982JUN	15	Defendants' Answer in Opposition to the Application of Plaintiff-Intervenors, ARC/PA, for attorneys' fees and costs from 5/4/94 to 4/30/95, Memorandum, Certificate of Service, Filed.	
2983 JUN	19	Transcript dated 6/8/95, filed.	
2984JUL	10	ORDER THAT THE COUNTY AND COMMONWEALTH DEFENDANTS' REQUEST FOR A THIRTY (30) DAY EXTENSION TO COMPLY WITH THE PORTION OF THIS COURT'S ORDER OF 4/18/95 REQUIRING THE COUNTY AND COMMONWEALTH TO SUBMIT A QUALITY ASSURANCE PLAN TO THE SPECIAL MASTER BY 6/19/95 IS GRANTED. THE COUNTY AND THE COMMONWEALTH SHALL HAVE UNTIL 7/19/95 TO SUBMIT THEIR PROPOSED QA PLAN TO THE SPECIAL MASTER. THE COURT CONSIDERS 7/19/95 TO BE THE FINAL DEADLINE, AND NO FURTHER EXTENSIONS WILL BE GRANTED. IT IS FURTHER ORDERED THAT THE SPECIAL MASTER SHALL HAVE UNTIL 9/18/95 TO SUBMIT THE FINAL QUALITY ASSURANCE PLAN TO THE COURT FOR THE COURT'S APPROVAL. IT IS FURTHER ORDERED THAT THE PORTION OF THE COURT'S 4/18/95 ORDER WHICH READS "[W]ITHIN ONE-HUNDRED TWENTY (120) DAYS OF THE DATE OF THIS ORDER, THE SPECIAL MASTER, AFTER REVIEWING THE PLAN AND AFTER FURTHER CONSULTATION WITH THE COUNTY AND THE COMMONWEALTH, SHALL SUBMIT THE QUALITY ASSURANCE PLAN TO THE COURT FOR THE COURT'S APPROVAL" IS AMENDED TO READ AS	

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2984JUL	10	cont. FOLLOWS: THE SPECIAL MASTER SHALL SUBMIT THE FINAL QUALITY ASSURANCE PLAN TO THE COURT BY 9/18/95. DURING THE SIXTY DAY PERIOD FROM 7/19/95 (THE DEFENDANTS' DEADLINE FOR SUBMISSION OF THE QA PLAN TO THE SPECIAL MASTER) TO 9/18/95 (THE SPECIAL MASTER'S DEADLINE FOR SUBMISSION OF THE QA PLAN TO THE COURT), THE SPECIAL MASTER SHALL PROVIDE PLAINTIFFS WITH THE OPPORTUNITY TO REVIEW AND COMMENT ON THE DEFENDANTS' PROPOSED QUALITY ASSURANCE PLAN, AND, ALSO DURING SAID PERIOD, THE SPECIAL MASTER SHALL PROVIDE ALL PARTIES WITH THE OPPORTUNITY TO REACH AN AGREEMENT CONCERNING THE CONTENT OF THE QUALITY ASSURANCE PLAN WHICH WILL BE SUBMITTED TO COURT ON 9/18/95, FILED. 7/11/95 ENTERED AND COPIES MAILED.	
2985JUL	26	ORDER RE: VOUCHER FOR FEES AND SERVICES BY THE OFFICE OF THE SPECIAL MASTER FOR PERIOD FROM 6/1/95 THROUGH 6/30/95, FILED. 7/26/95 ENTERED AND COPIES MAILED.	
2986JUL	27	ORDER THAT THE REVISED ANNUAL BUDGET SUBMITTED BY THE SPECIAL MASTER TO THE COURT IN THE AMOUNT OF \$229,720.00 FOR THE PERIOD OF 5/1/95 UP THROUGH AND INCLUDING 4/1/96 IS HEREBY APPROVED; ON OR BEFORE 8/1/95, AND ON OR BEFORE THE FIRST DAY OF EACH SUCCEEDING MONTH THEREAFTER, UP THROUGH AND INCLUDING 4/1/96, THE COMMONWEALTH AND THE COUNTY EACH SHALL SUBMIT A SUM IN THE AMOUNT OF \$9,738.13 TO THE CLERK REPRESENTING THEIR SHARE OF THE ANNUAL BUDGET OF THE SPECIAL MASTER; IN THE EVENT THAT THE COURT DETERMINES THAT THE SPECIAL MASTER'S DUTIES ARE COMPLETED AS OF 5/5/96, ANY SURPLUS FUNDS ON DEPOSIT WITH THE CLERK'S OFFICE WILL BE REFUNDED PRO RATA TO THE DEFENDANTS; HOWEVER, IF THE COURT DETERMINES AT ANY TIME THAT THE SPECIAL MASTER WILL REQUIRE SUPPLEMENTAL FUNDS, THE COURT MAY SO ORDER THE COUNTY AND COMMONWEALTH TO MAKE ADDITIONAL DEPOSITS, FILED. 7/27/95 ENTERED AND COPIES MAILED. ORIGINAL TO FISCAL.	
2987JUL	31	ORDER THAT THE COUNTY AND THE COMMONWEALTH SHALL HAVE UNTIL 8/4/95 TO PROVIDE A CLA TO ANTHONY FELICIONE, ETC. IT IS FURTHER ORDERED THE COUNTY AND THE COMMONWEALTH SHALL HAVE UNTIL 9/30/95 TO PROVIDE A CLA TO MARGARET DANIELS. IT IS FURTHER ORDERED, THE SPECIAL MASTER HAVING INFORMED THE COURT THAT FRANCES RAIA, CURRENTLY AT THE LYNCH GWYNNE FACILITY, SUFFERS FROM A SEVERE MEDICAL CONDITION THAT REQUIRES CONSTANT MONITORING, ETC., THE COUNTY AND THE COMMONWEALTH SHALL HAVE AN EXTENSION TO PROVIDE FRANCES RAIA WITH A CLA IN COMPLIANCE WITH PARAGRAPH TWO OF THIS COURT'S 3/28/94 CONTEMPT ORDER ETC. ON 1/15/96 THE SPECIAL MASTER SHALL REPORT TO THE COURT ON MS. RAIA'S CONDITION, ETC. 8/1/95 ENTERED AND COPIES MAILED.	

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1995 2988 AUG	03	ORDER THAT ON OR BEFORE 9/1/95, THE COMMONWEALTH AND THE COUNTY SHALL EACH SUBMIT THE SUM OF \$2,500 TO THE CLERK, REPRESENTING THEIR SHARE OF THE ADDITIONAL MONTHLY DEPOSIT GRANTED THE SPECIAL MASTER FOR THE MONTH OF AUGUST 1995, ETC, FILED. 8/3/95 ENTERED & COPIES MAILED.		
2989 "	16	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 7/1/95 THROUGH 7/31/95, FILED. 8/17/95 ENTERED & COPIES MAILED.		
2990 "	17	MEMORANDUM AND ORDER THAT COUNSEL FOR HALDERMAN PLFFS, DAVID FERLEGER, IS AWARDED FEES AND EXPENSES FROM DEPT COMMONWEALTH OF PA FOR THE PERIOD OF MAY 4, 1994 TO MAY 9, 1995 IN THE AMOUNT OF \$55,008.80, ETC.; FURTHER ORDERED THAT THE FOLLOWING MOTIONS ARE DISMISSED AS MOOT: PLFF'S MOTION TO COMPEL ANSWERS TO INTERROGATORIES TO COMMONWEALTH DEFTS REGARDING HOURS AND FEES; AND DEFT'S MOTION TO COMPEL ANSWERS TO THE COMMONWEALTH'S INTERROGATORIES AND REQUEST FOR PRODUCTION OF DOCUMENTS TO THE HALDERMAN PLFFS, FILED. 8/18/95 entered & copies mailed		
2991 "	17	ORDER THAT WITHIN 30 DAYS, BUCKS COUNTY SHALL PAY TO HALDERMAN PLFFS COUNSEL, DAVID FERLEGER, A FEE AWARD IN THE AMOUNT OF \$576.00 FOR THE PERIOD OF 8/17/94 TO 5/9/95; WITHIN 30 DAYS, DELAWARE COUNTY SHALL PAY TO HALDERMAN PLFFS COUNSEL A FEE AWARD IN THE AMOUNT OF \$1,726.00 FOR THE PERIOD OF 8/17/94 TO 5/9/95; HALDERMAN PLFFS REQUEST FOR FEES FOR THE PERIOD OF 5/4/94 TO 8/16/94 FROM BUCKS COUNTY IN THE AMOUNT OF \$88.00 FROM DELAWARE COUNTY IN THE AMOUNT OF \$200.00 IS MARKED WITHDRAWN, FILED. 8/18/95 entered & copies mailed		
2992 "	21	PLFFS' MOTION TO ADOPT SPECIAL MASTER'S SPECIAL REPORT AND RECOMMENDATIONS REGARDING MARGO WATT, CERT. OF SERVICE, FILED.		
2993 "	21	HALDERMAN PLFFS' FIFTH QUARTER FEE MOTION AND MOTION FOR INTERIM FEE AWARD, CERT. OF SERVICE, FILED.		
2994 "	23	ORDER THAT THE EXTENSION REQUEST FOR THE PROVISION OF COMMUNITY SERVICES FOR ANTHONY FELICIONE BE GRANTED UNTIL 9/30/95. DURING THE EXTENSION PERIOD, THE COUNTY OF PHILADELPHIA WILL DEVELOP A PLAN FOR MR. FELICIONE'S TRANSITION TO A COMMUNITY LIVING ARRANGEMENT AND PROVIDE SUCH PLAN TO THE SPECIAL MASTER, FILED. 8/23/95 ENTERED & COPIES MAILED.		
2995 "	25	Comments and objections by defendant City of Philadelphia to the special report from the special master regarding Margo Watt and answer in opposition to plaintiffs' motion to adopt the special master's report, Memorandum, Certificate of Service, filed.		
2996 "	30	ORDER THAT A HEARING ON THE PETITION OF PLAINTIFFS THE ARC OF PENNSYLVANIA FOR ATTORNEYS' FEES AND EXPENSES FROM THE COMMONWEALTH OF PENNSYLVANIA AND THE COUNTY OF PHILADELPHIA FOR THE PERIOD OF 5/4/94 TO 4/30/95 WILL BE HELD ON 9/13/95 AT 9:30 A.M. IN COURTROOM 10-B OF THIS UNITED STATES COURTHOUSE, 601 MARKET STREET, PHILADELPHIA, PENNSYLVANIA, FILED. 8/31/95 ENTERED & COPIES MAILED.		

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DATE	NR.	PROCEEDINGS	
1995			
2997 SEPT	01	Answer by Commonwealth defendants in opposition to plaintiffs' motion to adopt Special Master's special report and recommendations regarding Margo Watt, Memorandum, Certificate of Service, filed.	
2998 "	05	Answer by Commonwealth defendants in opposition to the Halderman plaintiffs' fifth quarter fee motion, Memorandum, Certificate of Service, filed.	
2999 "	12	ORDER RE: VOUCHER FOR FEES AND SERVICES FROM OFFICE OF THE SPECIAL MASTER FROM 8/1/95 THROUGH 8/31/95, FILED.	
3000 "	13	9/12/95 ENTERED & COPIES MAILED. ORDER THAT THE PETITION OF PLAINTIFFS THE ARC, PENNSYLVANIA FOR ATTORNEYS' FEES AND EXPENSES FOR THE PERIOD OF 5/4/94 to 4/30/95 IS DISMISSED AS MOOT, FILED.	
3001 "	21	9/14/95 ENTERED & COPIES MAILED. ORDER THAT WITHIN 30 DAYS OF THE DATE OF THIS ORDER, DELAWARE COUNTY SHALL PAY TO COUNSEL FOR PLAINTIFFS THE ARC, PENNSYLVANIA, ET AL., THE PUBLIC INTEREST LAW CENTER OF PHILADELPHIA ("PILCOP") A FEE AWARD IN THE AMOUNT OF \$1880.00 FOR THE PERIOD OF 5/4/94 TO 4/30/95, FILED.	
3002 "	21	9/22/95 ENTERED & COPIES MAILED. ORDER THAT WITHIN 30 DAYS OF THE DATE OF THIS ORDER, BUCKS COUNTY SHALL PAY TO HALDERMAN PLAINTIFFS' COUNSEL, DAVID FERLEGER, A FEE AWARD IN THE AMOUNT OF \$100.00 FOR A PERIOD OF 5/15/95 TO 8/14/95, ETC., FILED.	
3003 "	21	9/22/95 ENTERED & COPIES MAILED. ORDER THAT HALDERMAN PLAINTIFFS' FIFTH QUARTER FEE MOTION (5/15/95 TO 8/14/95) IS DISMISSED AS MOOT, FILED.	
3004 OCT	05	9/22/95 ENTERED & COPIES MAILED. ORDER THAT THE COUNTY AND THE COMMONWEALTH SHALL HAVE UNTIL 3/28/96 TO PROVIDE A CLA TO MARGARE DANIELS. DURING THE EXTENSION PERIOD, THE COUNTY OF PHILADELPHIA SHALL DEVELOP A PLAN FOR MS. DANIELS' TRANSITION TO THE COMMUNITY AND SUBMIT THE PLAN TO THE SPECIAL MASTER. THE COUNTY SHALL SUBMIT TWO (2) STATUS REPORTS TO THE SPECIAL MASTER SPECIFYING PROGRESS AND CONCERNS REGARDING THE TRANSITION PROCESS. THE COUNTY SHALL SUBMIT THE FIRST STATUS REPORT TO THE SPECIAL MASTER BY 11/30/95 AND THE SECOND STATUS REPORT BY 1/31/96, FILED.	
3005 "	13	10/6/95 ENTERED & COPIES MAILED. AGREEMENT FOR ADOPTION OF PHILADELPHIA QUALITY ASSURANCE PLAN, FILED.	
3006 "	13	MEMORANDUM AND ORDER THAT THE PHILA., QUALITY ASSURANCE PLAN SATISFIES THE REQUIREMENTS OF THE COURT'S 4/18/95 ORDER AND IS APPROVED; THE AGREEMENT FOR ADOPTION OF THE PHILA., QUALITY ASSURANCE PLAN IS ACCEPTED, FILED. 10/16/95 entered and copies mailed.	

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PLAINTIFF		DEFENDANT	RJB DOCKET NO. 74-1345 PAGE 166 OF 166 PAGES
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL, ET AL	
DATE	NR.	PROCEEDINGS	
<u>1995</u>			
3007 OCT	16	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 9/1/95 THROUGH 9/30/95, FILED. 10/17/95 ENTERED & COPIES MAILED.	
3008 NOV	01	ORDER THAT THE COUNTY AND THE COMMONWEALTH SHALL HAVE UNTIL 7/31/96 TO PROVIDE A CLA TO ANTHONY FEKICIONE. DURING THE EXTENSION PERIOD, THE COUNTY OF PHILADELPHIA SHALL DEVELOP A PLAN FOR MR. FELICIONE'S TRANSITION TO THE COMMUNITY AND SUBMIT THE PLAN TO THE SPECIAL MASTER, FILED. 11/2/95 ENTERED & COPIES MAILED.	
3009 "	02	STIPULATION AND ORDER THAT THE COMMONWEALTH DEFENDANTS WILL PROVIDE FUNDING, IN ADDITION TO FUNDING FOR PRESENT PROGRAMS, FOR THE APPROPRIATE COMMUNITY PLACEMENT OF THE SEVEN BUCKS COUNTY CLIENTS PRESENTLY BEING SERVED AT WOODHAVEN AS HAS BEEN AGREED WITH THE BUCKS COUNTY DEFENDANTS, ETC. THE HALDERMAN PLAINTIFFS' MOTION FOR CONTEMPT IDENTIFIED IN PARAGRAPH 1 SHALL BE MARKED "MOOT" IN LIGHT OF THIS STIPULATION, ETC. 11/2/95 ENTERED & COPIES MAILED.	
3010 "	07	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 10/1/95 THROUGH 10/31/95, FILED. 11/7/95 ENTERED & COPIES MAILED.	
3011 "	08	ORDER THAT THE COUNTY SHALL HAVE UNTIL 2/29/96 TO SUBMIT THE MEDICAL AND DENTAL PLAN REQUIRED BY PARAGRAPH 12 OF THIS COURT'S 3/28/94 CONTEMPT ORDER, FILED. 11/8/95 ENTERED & COPIES MAILED.	
3012 DEC	07	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 11/1/95 THROUGH 11/30/95, FILED. 12/7/95 ENTERED & COPIES MAILED.	
3013 "	14	Notice by plaintiffs of lodestar, fees and expenses for time period 8/14/95 to 11/6/95, Certificate of Service, filed.	
3014 "	19	ORDER THAT THE COUNTY AND THE COMMONWEALTH SHALL HAVE UNTIL 3/28/96 TO PROVIDE A CLA TO ADELAIDE QUANTIUS. THE COUNTY SHALL SUBMIT TO THE SPECIAL MASTER A STATUS REPORT DETAILING THE PROGRESS AND/OR CONCERNS REGARDING THE PROVISION OF A CLA TO MS. QUANTIUS BY 2/29/96, FILED. 12/20/95 ENTERED & COPIES MAILED.	
<u>1996</u>			
3015 JAN	03	ORDER THAT PARAGRAPH 14 OF THE COURT'S 3/28/94 CONTEMPT ORDER IS AMENDED TO READ AS FOLLOWS: IN APRIL OF 1996, THE COUNTY SHALL COMMENCE SUBMITTING QUARTERLY STATUS REPORTS TO THE COMMONWEALTH DETAILING THE COUNTY'S COMPLIANCE WITH ALL TERMS OF THE COURT DECREE AND THIS ORDER. IN ADDITION, IN APRIL OF 1996, THE COMMONWEALTH AND COUNTY EACH SHALL COMMENCE SUBMITTING QUARTERLY REPORTS TO THE SPECIAL MASTER DETAILING THEIR COMPLIANCE WITH THE TERMS OF THE COURT DECREE AND THIS ORDER. ALL REPORTS SHALL BE IN A FORM AND PURSUANT TO A SCHEDULE ACCEPTABLE TO THE SPECIAL MASTER. FURTHER ORDERED THAT PARAGRAPH 2 OF THE COURT'S 5/12/94 (CONT')	

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	RJB DOCKET NO. 74-1345 PAGE ___ OF ___ PAGES
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL, ET AL	
DATE	NR.	PROCEEDINGS	
1996 3015JAN	03	ORDER OF REFERENCE IS AMENDED TO READ AS FOLLOWS: THE SPECIAL MASTER SHALL HAVE THE POWER TO SUPERVISE AND MONITOR IMPLEMENTATION OF AND COMPLIANCE WITH THE 1994 COURT DECREE: BEGINNING IN APRIL OF 1996, THE SPECIAL MASTER SHALL FILE WITH THIS COURT, WITH A COPY TO ALL PARTIES, QUARTERLY REPORTS ADDRESSING SUCH COMPLIANCE, FILED. 1/4/95 ENTERED & COPIES MAILED.	
3016 "	23	ORDER THAT THE COUNTY AND THE COMMONWEALTH SHALL HAVE AN EXTENSION UNTIL FURTHER ORDER OF THIS COURT TO PROVIDE FRANCES RAIA WITH A CLA IN COMPLIANCE WITH PARAGRAPH 2 OF THIS COURT'S 3/28/94 ORDER. FOR THE FURATION OF THIS EXTENSION, MS. RAIA SHALL CONTINUE TO RESIDE AT THE LYNCH GWYNNE FACILITY, AND THE SPECIAL MASTER SHALL MONITOR HER CONDITION REGULARLY, ON 1/15/97, THE SPECIAL MASTER SHALL REPORT TO THE COURT ON THE STATUS OF MS. RAIA'S MEDICAL CONDITION, ETC., FILED. 1/24/96 ENTERED & COPIES MAILED.	
3017 FEB	01	ORDER RE: VOCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 12/1/95 THROUGH 12/31/95, FILED. 2/1/96 ENTERED & COPIES MAILED.	
3018 FEB	05	ORDER RE: VOCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 1/1/96 THROUGH 1/31/96, FILED. 2/5/96 ENTERED & COPIES MAILED.	
3019 FEB	13	Praecipe to withdraw Commonwealth Defts' motion for reconsideration of the memorandum opinion and order dated 4/18/95, etc., Cert. of Service, filed.	
3020 MAR	7	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 2/1/96 THROUGH 2/29/96, FILED. 3/8/96 ENTERED	
3021 MAR	26	PLFFS' MOTION FOR PRELIMINARY INJUNCTION AND MEMORANDUM, CERTIFICATE OF SERVICE, FILED.	
3022 APR	03	Notice by plffs of lodestar, fees and expenses for time period of 11/6/96 to 2/19/96, Cert. of Service, filed.	
3023 "	4	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 3/1/96 THROUGH 3/31/96, FILED. 4/4/96 ENTERED	
3024 "	9	ORDER THAT THE COUNTY AND THE COMMONWEALTH SHALL HAVE UNTIL 9/30/96 TO PROVIDE A CLA TO MARGARET DANIELS, FILED. 4/10/96 ENTERED AND COPIES MAILED.	
3025 "	9	ORDER THAT THE COUNTY SHALL HAVE UNTIL 6/28/96 TO COMPLETE THE INDEPENDENT PHYSICIAN REVIEW REQUIRED BY PARAGRAPH 8 OF THIS COURT'S 3/28/94 CONTEMPT ORDER, FILED. 4/10/96 ENTERED AND COPIES MAILED.	
3026 "	9	ORDER THAT THE COMMONWEALTH SHALL HAVE UNTIL 8/30/96 TO COMPLETE THE TWENTY PERCENT MONITORING REQUIRED BY PARAGRAPH 10 OF THIS COURT'S 3/28/94 CONTEMPT ORDER, FILED. 4/10/96 ENTERED AND COPIES MAILED.	

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PLAINTIFF		DEFENDANT	RJB DOCKET NO. 74-1345 PAGE 163 OF ____ PAGES
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL, ET AL	
DATE	NR.	PROCEEDINGS	
3027 APR	9	ORDER THAT THE COUNTY AND THE COMMONWEALTH SHALL HAVE UNTIL 4/30/96 TO PROVIDE A CLA TO ADELAIDE QUANTIUS, FILED. 4/10/96 ENTERED AND COPIES MAILED.	
3028 "	10	Commonwealth Defts' answer in opposition to Halderman Plffs' motion for a preliminary injunction regarding DNR Orders, Memo, Cert. of Service, filed.	
3029 "	11	PLFFS' MOTION TO ADOPT SPECIAL MASTER REPORT AND MEMORANDUM, CERT. OF SERVICE, FILED.	
3030 "	11	ORDER THAT THE ESTIMATED ANNUAL BUDGET SUBMITTED BY THE SPECIAL MASTER TO THE COURT IN THE AMOUNT OF \$223,320.00 FOR THE PERIOD OF 5/1/96 UP THROUGH & INCLUDING 4/1/97 IS HEREBY APPROVED: ON OR BEFORE 5/1/96 & ON OR BEFORE THE FIRST DAY OF EACH SUCCEEDING MONTH THEREAFTER, UP THROUGH & INCLUDING 4/1/97, THE COMMONWEALTH & THE COUNTY EACH SHALL SUBMIT A SUM IN THE AMOUNT OF \$9,305.00 TO THE CLERK, REPRESENTING THEIR SHARE OF ONE-TWELFTH OF THE ANNUAL BUDGET OF THE SPECIAL MASTER; IT IS FURTHER ORDERED THAT TO THE EXTENT NOT SUPERSEDED BY THIS ORDER, THIS COURT'S ORDER OF 5/12/94 SHALL REMAIN IN FULL FORCE AND EFFECT, FILED. 4/11/96 ENTERED AND COPIES MAILED.	
3031 "	11	ORDER THAT THE COURT WILL CONSIDER ALL COMMENTS ON THE 'REPORT TO THE COURT BY THE SPECIAL MASTER ON THE PROVISION OF MINIMALLY ADEQUATE HABILITATION TO PHILADELPHIA CLASS MEMBERS' FILED WITH THIS COURT ON OR BEFORE 5/1/96, FILED. 4/11/96 ENTERED AND COPIES MAILED.	
3032 "	11	Report to the Court by the Special Master on the Provision of Minimally Adequate Habilitation to Philadelphia Class Members, dated 2/13/96, filed.	
3033 "	11	City of Philadelphia's response in opposition to plffs' motion for a preliminary injunction, Memo, Cert. of Service, filed.	
3034 "	24	Phila. County Defts' answer to the Halderman plffs' motion to adopt the Special Master's Report on the provision of minimally adequate habilitation to Philadelphia Class Members, Memo, Cert. of Service, filed.	
3035 "	25	United States' comments regarding Special Master Report on the provision of minimally adequate habilitation, Cert. of Service, filed.	
3036 "	30	Plffs' response to 4/11/96 order on Special Report by Special Master, Cert. of Service, filed.	
3037 MAY	8	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 4/1/96 THROUGH 4/30/96, FILED. 5/8/96 ENTERED AND COPIES MAILED.	
3038 "	9	Defts' reply to the Halderman plffs' response to the 4/11/96 order on the Special Report by the Special Master, Cert. of Service, filed.	
3039 "	10	Plffs' corrected supplement to eighth quarter motion for fees and expenses, Cert. of Service, filed.	
3040 "	13	Plffs' supplement to eighth quarter motion for fees and expenses, Cert. of Service, filed.	
3041 "	13	HALDERMAN PLFFS' 8TH QUARTER FEE MOTION (2/19/96 TO 5/1/96), CERT. OF SERVICE, FILED.	
3042 "	16	Plffs' response to defts' reply regarding 4/11/96 order and Special Master Habilitation Report, Cert. of Service, filed.	
3043 "	16	ORDER THAT THE MOTION OF PLFFS, THE ARC, PENNSYLVANIA FOR CONTEMPT IS DISMISSED AS MOOT, FILED. 5/17/96 ENTERED AND COPIES MAILED.	

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	RJB DOCKET NO. 74-1345 PAGE ____ OF ____ PAGES
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL, ET AL	
DATE	NR.	PROCEEDINGS	
3044 MAY	20	Exhibit A to plffs' response to defts' reply regarding 4/11/96 order and Special Master Habilitation Report, Cert. of Service, filed.	
3045 "	28	County Defts' Answer in opposition to the Halderman Plffs' eighth quarter fee motion as supplemented and corrected, Memo, Cert. of Service, filed.	
3046 "	28	Commonwealth Defts' Answer in opposition to the Halderman Plffs' eighth quarter fee motion as supplemented and corrected, Memo, Cert. of Service, filed.	
3047 "	30	COMMONWEALTH DEFTS' MOTION TO COMPEL PLFF/INTERVENOR ARC/PA TO FILE PERIODIC REQUESTS FOR ATTORNEYS' FEES AND EXPENSES, MEMO, CERT. OF SERVICE, FILED.	
3048 JUN	4	Halderman Plffs' response to defts' opposition to 8th quarterly fee request, Cert. of Service, filed.	
3049 "	5	Affidavit of Jill Spector, Cert. of Service, filed.	
3059 "	5	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 5/1/96 THROUGH 5/30/96, FILED. 6/6/96 ENTERED AND COPIES MAILED.	
3060 "	25	Plffs' supplement regarding pending fee request, Cert. of Service, filed.	
3061 "	27	Commonwealth Defts' Reply to Halderman Plffs' supplement regarding pending fee request, Cert. of Service, filed.	
3062 JUL	5	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 6/1/96 THROUGH 6/30/96, FILED. 7/8/96 ENTERED AND COPIES MAILED.	
3063 "	11	ORDER THAT COUNSEL FOR HALDERMAN PLFFS & COUNSEL FOR THE COMMONWEALTH OF PA SHALL ON 7/22/96 AT 12:30 P.M. ATTEND A CONFERENCE IN CHAMBERS FOR THE PURPOSE OF DISCUSSING SETTLEMENT OF THIS FEE DISPUTE, FILED. 7/12/96 ENTERED AND COPIES MAILED.	
3064 "	11	ORDER THAT THE COUNTY & COMMONWEALTH DEFTS SHALL, UNDER THE DIRECTION OF THE SPECIAL MASTER, CONTINUE THE PROCESS OF VOLUNTARILY IMPLEMENTING ALL THE RECOMMENDATIONS CONTAINED IN THE SPECIAL MASTER'S REPORT. IT IS FURTHER ORDERED THAT THE SPECIAL MASTER SHALL ON OR BEFORE 11/15/96 REPORT TO THE COURT ON THE PROGRESS ACHIEVED BY THE COUNTY & THE COMMONWEALTH TOWARD FULL IMPLEMENTATION OF ALL THE RECOMMENDATIONS CONTAINED IN THE SPECIAL MASTER'S REPORT, FILED. 7/12/96 ENTERED AND COPIES MAILED.	
3065 "	15	ORDER THAT THE COUNTY OF PHILA. & THE COMMONWEALTH OF PA HAVING COMPLIED WITH THE RECOMMENDATION SET FORTH IN THE SPECIAL MASTER'S REPORT, SAID REPORT IS ACCEPTED BY THE COURT, FILED. 7/16/96 ENTERED AND COPIES MAILED.	
3066 "	23	ORDER THAT HALDERMAN PLFFS' EIGHTH QUARTER FEE MOTION AS SUPPLEMENTED AND CORRECTED IS DISMISSED AS MOOT, FILED. 7/24/96 ENTERED AND COPIES MAILED.	
3067 AUG	5	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 7/1/96 THROUGH 7/31/96, FILED. 8/6/96 ENTERED AND COPIES MAILED.	
3068 "	5	HALDERMAN PLFFS' 9TH QUARTER FEE MOTION (5/2/96 TO 7/18/96), CERT. OF SERVICE, FILED.	
3069 "	9	CORRECTED HALDERMAN PLFFS' 9TH QUARTER FEE MOTION (5/2/96 TO 7/18/96), CERT. OF SERVICE, FILED.	
3070 "	14	Commonwealth Defts' answer in opposition to the Halderman Plffs' ninth quarter fee motion as corrected, Memo, Cert. of Service, filed.	

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PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL, ET AL	PAGE 170 OF 170 PAGES
DATE	NR.	PROCEEDINGS	
1996			
3071 AUG	16	Phila., defts answer in opposition to the Halderman plffs' ninth quarter fee motion as corrected, memo, certificate of service, filed.	
3072 "	22	Plffs' response to Philadelphia Defts' objections to fee award, Cert. of Service, filed.	
3073 "	22	Plffs' response to Commonwealth Defts' objections to fee award, Cert. of Service, filed.	
3074 "	22	Philadelphia Defts reply to plffs' response to Philadelphia Defts' objections to fee award, Cert. of Service, filed.	
3075 "	29	Application by Plffs The Arc, Pennsylvania, et al, for attorneys' fees and costs, Cert. of Service, filed.	
3076 "	29	ORDER THAT THE COUNTY & THE COMMONWEALTH SHALL HAVE UNTIL 12/31/96 TO PROVIDE A CLA TO ANTHONY FELICIONI; IT IS FURTHER ORDERED THAT THE COUNTY & THE COMMONWEALTH DEFTS SHALL SUBMIT A DETAILED TRANSITION PLAN DEVELOPED BY MR. FELICIONI'S INDIVIDUAL PLANNING TEAM TO THE SPECIAL MASTER FOR HIS REVIEW BY 10/31/96, ETC., FILED.	
		8/30/96 ENTERED AND COPIES MAILED.	
3077 SEP	3	PLFFS' MOTION TO STRIKE PHILADELPHIA DEFTS' REPLY TO PLFFS' RESPONSE TO PHILADELPHIA DEFTS' OBJECTIONS TO FEE AWARD, CERTIFICATE OF SERVICE, FILED.	
3078 "	11	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 8/1/96 THROUGH 8/30/96, FILED.	
		9/12/96 ENTERED AND COPIES MAILED.	
3079 "	17	Plffs' Notice of partial settlement of 9th Quarter Fee Motion, Cert. of Service, filed.	
3080 "	18	STIPULATION AND ORDER THAT THE TIME WITHIN WHICH THE COMMONWEALTH DEFTS MUST FILE AN ANSWER TO ARC/PA'S APPLICATION FOR ATTORNEYS' FEES & COSTS IS HEREBY EXTENDED FOR A PERIOD OF 30 DAYS UNTIL 10/16/96, FILED.	
		9/19/96 ENTERED AND COPIES MAILED.	
3081 "	19	PLFFS' MOTION TO ENFORCE QUALITY ASSURANCE PLAN ACTIVITY 17.a (MANAGEMENT OF OA PLAN), CERT. OF SERVICE, FILED.	
3082 "	23	HALDERMAN PLFFS 10TH FEE MOTION (7/19/96 TO 9/18/96), CERT. OF SERVICE, FILED.	
3083 "	23	PLFFS' MOTION FOR SHOW CAUSE ORDER FOR CONTEMPT REGARDING SYSTEMIC ISSUES RELATED TO CLASS MEMBER MARY MCCARTHY, CERT. OF SERVICE, FILED.	
3084 "	24	DEFT CITY OF PHILA.'S MOTION TO DISMISS APPLICATION TO THE SPECIAL MASTER RE: QUALITY ASSURANCE PLAN ACTIVITY 17.a, CERT. OF SERVICE, FILED.	
3085 "	25	PLFFS' MOTION FOR SHOW CAUSE ORDER FOR CONTEMPT REGARDING SYSTEMIC ISSUES RELATED TO CLASS MEMBER KIM WADDELL, CERT. OF SERVICE, FILED.	
3086 "	25	DEFT CITY OF PHILA.'S AMENDED MOTION TO DISMISS APPLICATION TO THE SPECIAL MASTER RE: QUALITY ASSURANCE PLAN ACTIVITY 17.A, CERT. OF SERVICE, FILED.	
3087 OCT	1	Phila. Defts' answer in opposition to the Halderman Plffs' Tenth Quarter Fee Motion as corrected, Memo, Cert. of Service, filed.	
3088 "	1	Plffs' response to Phila. Defts' motion to dismiss application to the Special Master Re: Quality Assurance Plan Activity 17a, Cert. of Service, filed.	
3089 "	2	PLFFS' MOTION FOR SHOW CAUSE ORDER FOR CONTEMPT REGARDING SYSTEMIC ISSUES RELATED TO CLASS MEMBER MICHAEL WALSHOCK, CERT. OF SERVICE, FILED.	
3090 "	4	Commonwealth Defts' answer in opposition to the Halderman Plffs' Tenth Quarter Fee Motion (7/19/96 to 9/18/96), Memo, Cert. of Service, filed.	

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PLAINTIFF		DEFENDANT	RJB DOCKET NO. 74-1345 PAGE ____ OF ____ PAGES
TERRI HALDERMAN, ET AL		PENNHURST STATE SCHOOL, ET AL	
DATE	NR.	PROCEEDINGS	
3091 OCT	4	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 9/1/96 THROUGH 9/30/96, FILED. 10/7/96 ENTERED AND COPIES MAILED.	
3092 "	7	Plffs' response to Phila. Defts' opposition to 10th Fee Motion, Cert. of Service, filed.	
3093 "	15	STIPULATION AND ORDER THAT THE TIME WITHIN WHICH DEFTS MUST RESPOND TO HALDERMAN PLFFS' MOTION FOR SHOW CAUSE ORDER FOR CONTEMPT RELATED TO CLASS MEMBER MARY MCCARTHY & HALDERMAN PLFFS' MOTION FOR SHOW CAUSE FOR CONTEMPT RELATED TO CLASS MEMBER KIM WADDELL IS HEREBY EXTENDED UNTIL 10/18/96, FILED. 10/16/96 ENTERED AND COPIES MAILED.	
3094 "	16	Halderman Plffs' supplemental brief in support of motion to strike, Cert. of Service, filed.	
3095 "	16	Commonwealth Defts' Answer in opposition to the application of ARC/PA for attorneys' fees and costs (4/30/95 to 8/16/96), Memo, Cert. of Service, filed.	
3096 "	18	Defts' Answer in opposition to the Halderman Plffs' motion for a show cause order for contempt regarding systemic issues related to class member Michael Walshock, Cert. of Service, filed.	
3097 "	18	Defts' Answer in opposition to the Halderman Plffs' motion for a show cause order for contempt regarding systemic issues related to class member Kim Waddell, Cert. of Service, filed.	
3098 "	18	Defts' Answer in opposition to the Halderman Plffs' motion for a show cause order for contempt regarding systemic issues related to class member Mary McCarthy, Cert. of Service, filed.	
3099 "	21	Defts' supplemental authority in opposition to plff's fee request, Cert. of Service, filed.	
3100 "	23	Plffs' reply to defts' answers to motions for orders to show cause regarding Mary McCarthy, Kim Waddell & Michael Walshock, Cert. of Service, filed.	
3101 "	24	ORDER THAT THE SPECIAL MASTER SHALL ISSUE A REPORT & RECOMMENDATION TO THE COURT WITHIN 45 DAYS OF THE DATE OF THIS ORDER ADDRESSING WHETHER, & TO WHAT EXTENT IF ANY, DEFTS HAVE VIOLATED THE 1985 COURT DECREE &/OR THE 1994 CONTEMPT ORDER AS ALLEGED IN THE THREE SHOW CAUSE MOTIONS, FILED. 10/25/96 ENTERED AND COPIES MAILED.	
3102 "	24	ORDER THAT A CONFERENCE IN THE ABOVE-CAPTIONED CASE SHALL BE HELD ON 11/7/96 AT 9:30 A.M. BEFORE THE HON. RAYMOND J. BRODERICK, ETC., FILED. 10/25/96 ENTERED AND COPIES MAILED.	
3103 "	25	Defts' opposition to plffs' motion to strike, Cert. of Service, filed.	
3104 NOV	4	ORDER THAT THE PETITION OF PLFFS THE ARC, PA, FILED ON 8/29/96, FOR ATTORNEYS' FEES & EXPENSES FOR THE PERIOD OF 4/30/95 THROUGH 8/16/96 IS DISMISSED AS MOOT, FILED. 11/5/96 ENTERED AND COPIES MAILED.	
3105 "	4	ORDER THAT THE COUNTY AND THE COMMONWEALTH SHALL HAVE UNTIL 3/30/97 TO PROVIDE A CLA TO MARGAPET DANIELS, FILED. 11/5/96 ENTERED AND COPIES MAILED.	
3106 "	4	Plffs' response to Master's recommendation regarding Margaret Daniels, Cert. of Service, filed.	

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DATE	NR.	PROCEEDINGS		
3107 NOV	6	PLFFS' MOTION TO ENFORCE SPECIAL MASTER'S DIRECTIVE ON TRANSPORTATION COSTS, CERT. OF SERVICE, FILED.		
3108 "	6	Plffs' memorandum in support of plffs' motion to enforce special master's directive on transportation costs, Cert. of Service, filed.		
3109 "	12	ORDER APPROVING TONY RECORDS, SPECIAL MASTER DISTRIBUTION, FILED. 11/13/96 entered and copies mailed.		
3110 "	19	Plff's Application to Special Master for enforcement of activity 6.a, Quality Assurance Plan, Cert. of Service, filed.		
3111 "	20	PLFF'S MOTION FOR ORDER TO SHOW CAUSE REGARDING CONTEMPT OF EMPLOYMENT PLAN, MEMO, CERT. OF SERVICE, FILED.		
3112 "	25	Defts' answer in opposition to Halderman Plffs' motion to enforce the Special Master's directive on transportation costs, Memo, Cert. of Service, filed.		
3113 "	25	Commonwealth Defts' answer in opposition to the Halderman Plffs' motion to enforce Special Master's directive on transportation costs, Memo, Cert. of Service, filed.		
3114 "	27	Plffs' supplemental memorandum regarding pending motion to enforce Special Master's directive regarding transportation, Cert. of Service, filed.		
3115 "	27	Plffs' notice of settlement regarding 10th Fee Application, Cert. of Service, filed.		
3116 DEC	3	Defts' answer in opposition to Halderman Plffs' motion to show cause regarding contempt of employment plan, Memo, Cert. of Service, filed.		
3117 "	3	Commonwealth Defts' answer in opposition to the Halderman Plffs' motion for an order to show cause regarding contempt of the employment plan, Memo, Cert. of Service, filed.		
3118 "	3	Plffs' supplement to application to Special Master for enforcement of Activity 6.a of Quality Assurance plan, Cert. of Service, filed.		
3119 "	5	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 11/1/96 THROUGH 11/30/96, FILED. 12/6/96 ENTERED AND COPIES MAILED.		
3120 "	5	Defts' supplemental memorandum in opposition to Halderman Plffs' motion to enforce the Special Master's directive on transportation costs, Cert. of Service, filed.		
3121 "	11	ORDER THAT THE COUNTY AND THE COMMONWEALTH DEFTS SHALL HAVE AN EXTENSION TO PROVIDE MR. DELICIONI WITH A CLA. ETC., FOR THE DURATION OF THIS EXENTSION, MR. FELICIONI SHALL CONTINUE TO RESIDE AT SIMPSON HOUSE AND SHALL BE PROVIDED SUPPLEMENTAL SERICES BY QUALITY MANAGEMENT ASSOCIATES, AND THE SPECIAL MASTER SHALL MONITOR HIS CONDITION REGULARLY; ON 11/30/97, THE SPEICAL MASTER SHALL REPORT TO THE COURT ON THE STATUS OF MR. FELICIONI'S CONDITION AND SHALL MAKE A RECOMMENDATION ABOUT WHETHER MR. FELICIONI'S CONDITION HAS IMPROVED TO SUCH A DEGREE THAT HE CAN BE TRANSFERRED TO A CLA OR WHETHER SIMPSON HOUSE CONTINUES TO BE THE MOST APPROPRIATE PLACEMENT FOR HIM, FILED. 12/12/96 entered and copies mailed.		
3122 "	11	Letter of Tony Records, Special Master, dated 12/9/96, re: Response to Court's 10/25/96 order, filed.		
-- "	11	Report to the Court by the Special Master regarding the show cause motions filed in relation to Philadelphia Class Members Mary McCarthy, Kim Waddell, & Michael Walshock, filed. (See Paper #3122)		

(OVER)

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. 74-1345
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DATE	NR.	PROCEEDINGS	
3123 DEC	12	ORDER THAT THE 9TH QUARTER PETITION OF PLFFS FOR ATTORNEYS' FEES & EXPENSES FOR THE PERIOD OF 5/2/96 THROUGH 7/18/96 IS GRANTED LESS THE TIME WAIVED BY THE PLFFS, FILED. 12/12/96 ENTERED AND COPIES MAILED.	
3124 "	12	ORDER THAT THE 10TH QUARTER PETITION OF PLFFS FOR ATTORNEYS' FEES & EXPENSES FOR THE PERIOD OF 7/19/96 THROUGH 9/18/96 IS DISMISSED AS MOOT, FILED. 12/12/96 ENTERED AND COPIES MAILED.	
3125 "	12	HALDERMAN PLFFS' 11TH FEE MOTION (9/18/96 TO 11/26/96), CERT. OF SERVICE, FILED.	
3126 "	16	COUNTY DEFTS' MOTION TO QUASH DEPOSITION SUBPOENAS AND FOR A PROTECTIVE ORDER AND STAY OF DISCOVERY, MEMO, CERT. OF SERVICE, FILED.	
3127 "	17	PLFFS' MOTION FOR SHOW CAUSE ORDER FOR CONTEMPT AND FURTHER RELIEF REGARDING SYSTEMIC ISSUES RELATED TO FAILURE TO PROVIDE ADEQUATE ADVOCACY AND HABILITATION SERVICES, MEMO, CERT. OF SERVICE, FILED.	
3128 "	19	DEFTS' MOTION TO ENLARGE THE TIME WITHIN WHICH THEY MUST FILE WRITTEN OBJECTIONS TO THE SPECIAL MASTER'S REPORT FOR SHOW CAUSE ORDERS FILED IN RELATION TO CLASS MEMBERS MARY MCCARTHY, KIM WADDELL, & MICHAEL WALSHOCK, MEMO, CERT. OF SERVICE, FILED.	
-- "	19	County Defts' Response to Halderman Plffs' request for admissions regarding employment plan, Cert. of Service, filed. (filed in error)	
3129 "	20	Plffs' Response to motion to quash, Cert. of Service, filed.	
3130 "	20	ORDER THAT THE DEFENDANTS MAY FILE WRITTEN OBJECTIONS REGARDING THE SPECIAL MASTER'S REPORT UPON THE OTHER PARTIES WITHIN 30 DAYS OF THE DATE OF THIS ORDER, FILED. 12/23/96 ENTERED AND COPIES MAILED..	
3131 "	23	Plffs' response to Philadelphia defts' motion to enlarge time, certificate of service, filed.	
3132 "	23	PLFFS' RENEWED MOTION FOR SHOW CAUSE ORDER AND HEARING REGARDING THREE PENDING MOTIONS AND REQUEST FOR ACTION ON SPECIAL MASTER'S REPORT, CERTIFICATE OF SERVICE, FILED.	
3133 "	27	Answer by Commonwealth defendants in oppositon to the Halderman plaintiffs' eleventh quarter fee motion, Memorandum, Certificate of Service, filed.	
3134 "	30	Phila. County Defts' answer in opposition to the Halderman Plffs' Eleventh Quarter Fee Motion (9/18/96 to 11/26/96), Memo, Cert. of Service, filed.	
1997			
3135 JAN	2	Phila. County Defts' answer in opposition to the Halderman Plffs' motion for show cause order for contempt and further relief regarding issues related to advocacy, Memo, Cert. of Service, filed.	
3136 "	2	Commonwealth Defts' answer in opposition to Halderman Plffs' motion for show cause order for contempt and further relief regarding issues related to advocacy, Memo, Cert. of Service, filed.	
3137 "	7	Plffs' response regarding advocacy motion, certificate of service, filed.	
3138 "	9	Commonwealth Defts' answer in opposition to the Halderman Plffs' renewed motion for show cause order and hearing regarding three pending motions and request for action on Special Master's Report, Memo, Cert. of Service, filed.	

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PLAINTIFF		DEFENDANT	DOCKET NO. <u>74-1345</u>
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL, ET AL	PAGE <u>74</u> OF <u> </u> PAGES
DATE	NR.	PROCEEDINGS	
3139 JAN	9	COMMONWEALTH DEFTS' MOTION TO STRIKE THE HALDERMAN PLFFS' "RENEWED MOTION FOR SHOW CAUSE ORDER AND HEARING REGARDING THREE PENDING MOTIONS AND REQUEST FOR ACTION ON SPECIAL MASTER'S REPORT" FOR FAILURE TO COMPLY WITH THE RULES OF COURT, MEMO, CERT. OF SERVICE, FILED.	
3140 JAN	6	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 12/1/96 THROUGH 12/26/96, FILED. 1/16/97 ENTERED AND COPIES MAILED.	
3141 "	17	Phila's defts' reply to plffs' response regarding advocacy, certificate of service, filed.	
3142 "	21	Phila. Defts Memorandum in opposition to the Special Master's report to the Court in relation to individual class members, Cert. of Service, filed.	
3143 "	21	Commonwealth Defts' objections and comments to the Special Master's Report regarding individual Phila. Class Members Mary McCarthy, Kim Waddell and Michael Walshock, Cert. of Service, filed.	
3144 "	27	Plffs' reply to defts' opposition to Special Master's Report, Cert. of Service, filed.	
3145 "	28	County Defts' sur reply to plffs' reply to defts' opposition to Special Master's Report, Cert. of Service, filed.	
3146 FEB	5	HALDERMAN PLFFS' MOTION FOR FEES AND EXPENSES FOR PERIOD 11/26/96 TO 2/3/97 (TWELFTH MOTION), MEMO, CERT. OF SERVICE, FILED.	
3147 "	6	Letter received from Tony Records, Special Master, dated 2/4/97, re: Placement in a Community Living Arrangement pursuant to Paragraph 2 of the 3/28/94 Contempt Order for Francis Raia, a Philadelphia class member, filed.	
-- "	6	Special Master's Recommendation regarding placement in a Community Living Arrangement pursuant to Paragraph 2 of the 3/28/94 Contempt Order for Francis Raia, a Philadelphia class member, filed.	
3148 "	11	ORDER THAT THE COUNTY & THE COMMONWEALTH SHALL HAVE AN EXTENSION UNTIL FURTHER ORDER OF THIS COURT TO PROVIDE FRANCES RALA WITH A CLA IN COMPLIANCE WITH PARAGRAPH 2 OF THIS COURT'S 3/28/94 ORDER. ON 2/15/98, THE SPECIAL MASTER SHALL REPORT TO THE COURT ON THE STATUS OF MS RALA'S MEDICAL CONDITION & SHALL MAKE A RECOMMENDATION ABOUT WHETHER MS. RALA'S MEDICAL CONDITION HAS IMPROVED TO SUCH A DEGREE THAT SHE CAN BE TRANSFERRED TO A CLA OR WHETHER LYNCH GWYNEDD CONTINUES TO BE AN APPROPRIATE FACILITY FOR HER GIVEN THE SERIOUSNESS OF HER MEDICAL CONDITION, FILED.	
		2/12/97 ENTERED AND COPIES MAILED.	
3149 "	11	ORDER THAT THE SPECIAL MASTER SHALL ISSUE A REPORT & RECOMMENDATIONS BY 6/30/97, WITH INPUT FROM THE PARTIES, CONCERNING A PROPOSED PROCESS FOR SURROGATE HEALTH CARE DECISION-MAKING FOR PENNHURST CLASS MEMBERS; & THE PLFFS' MOTION OF 3/25/96 IS DISMISSED WITHOUT PREJUDICE TO THE PARTIES FILING RESPONSE TO THE SPECIAL MASTER'S REPORT & RECOMMENDATIONS, FILED.	
		2/12/97 ENTERED AND COPIES MAILED.	
3150 "	11	ORDER THAT THE SPECIAL MASTER SHALL ISSUE A REPORT & RECOMMENDATIONS BY 6/30/97, WITH INPUT FROM THE PARTIES, CONCERNING A POLICY ON TRANSPORTATION COSTS FOR IHP-RELATED SERVICES; & IT IS FURTHER ORDERED THAT PLFFS' MOTION OF 11/6/96 TO ENFORCE THE SPECIAL MASTER'S DIRECTIVE ON TRANSPORTATION COSTS IS DISMISSED WITHOUT PREJUDICE, FILED.	
		2/12/97 ENTERED AND COPIES MAILED.	

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PLAINTIFF		DEFENDANT	RJB DOCKET NO. 74-1345 PAGE ____ OF ____ PAGES
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DATE	NR.	PROCEEDINGS	
3151 FEB	12	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 1/1/97 THROUGH 1/31/97, FILED. 2/13/97 ENTERED AND COPIES MAILED.	
3152 "	13	Report of the Special Master, dated 2/11/97, Cert. of Service, filed.	
3153 "	18	Plffs' Notice of non-compliance regarding Activities 3.a and 9.a, Quality Assurance Plan, Cert. of Service, filed.	
3154 "	19	Plffs' Notice of non-compliance regarding mediation (Activity 8), Quality Assurance Plan, Cert. of Service, filed.	
3155 "	20	Plffs' supplemental memorandum on 11th and 12th fee petitions with regard to Philadelphia Defendants, Cert. of Service, filed.	
3156 "	21	PLFFS' MOTION FOR CONTEMPT AGAINST PHILA. DEFTS FOR FAILURE TO COMPLY WITH SPECIAL MASTER DIRECTIVE, MEMO, CERT. OF SERVICE, FILED.	
3157 "	24	Plffs' notice of non-compliance regarding Activity 23.c, Quality Assurance Plan, Cert. of Service, filed.	
3158 "	25	City Defts' response to Halderman Plff's supplemental memorandum on 11th & 12th fee petitions, Cert. of Service, filed.	
3159 "	26	Commonwealth Defts' answer in opposition to the Halderman Plffs' twelfth fee motion (11/26/96 to 2/3/97), Memo, Cert. of Service, filed.	
3160 "	27	Plffs' notice of partial settlement of 11th fee motion, Cert. of Service, filed.	
3161 "	27	County Defts' memorandum in support of their answer in opposition to the Halderman Plffs' twelfth fee motion, Cert. of Service, filed.	
3162 Mar.	4	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 2/1/97 THROUGH 2/28/97, FILED. 3/4/97 ENTERED AND COPIES MAILED. RJB	
3163 "	5	Plffs' notice of partial settlement of 12th fee motion, Cert. of Service, filed.	
3164 "	6	Letter received from Tony Records, Special Master, dated 2/21/97, re: Regarding purging the County & Commonwealth defts from contempt of specific requirements of the 3/28/94 order, filed.	
-- "	6	Special Master's recommendation regarding purging the County & Commonwealth defts from contempt of specific requirements of the 3/28/94 order, Cert. of Service, filed.	
3165 "	7	Defts' response to plffs' motion for contempt for failure to comply with Special Master directive, Cert. of Service, filed.	
3166 "	13	Letter received from Tony Records, Special Master, dated 3/4/97, re: Recommendation & proposed order regarding modification of Paragraph 10 of the 3/28/94 Order & Paragraph A5(c) of the 4/5/85 Final Settlement Decree, filed.	
-- "	13	Special Master's recommendation regarding Paragraph 10 of the 3/28/94 Contempt Order & Paragraph A5(c) of the 4/5/85 Final Settlement Decree, filed.	
3167 "	13	ORDER THAT PLFFS' MOTION FOR CONTEMPT AGAINST THE PHILA. DEFTS FOR FAILURE TO COMPLY WITH THE SPECIAL MASTER'S DIRECTIVE FILED 2/21/97 IS DENIED, FILED. 3/14/97 ENTERED AND COPIES MAILED.	

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DATE	NR.	PROCEEDINGS	
3168 MAR	13	ORDER THAT THE REQUIREMENTS OF PARAGRAPHS 1, 3, 4, 5, 6, 9, 10 & 13 OF THE 3/28/94 ORDER HAVE BEEN SATISFIED BY THE COUNTY &/OR COMMONWEALTH DEFTS. ACCORDINGLY, THESE DEFTS ARE PURGED OF CONTEMPT & NO LONGER ARE SUBJECT TO THE FINES SET FORTH IN THESE PARAGRAPHS. FROM THE DATE OF THIS ORDER, THE COUNTY & COMMONWEALTH DEFTS MAY CEASE PROVIDING STATUS REPORTS OF THE SPECIAL MASTER ON PARAGRAPHS 1, 3, 4, 5, 6, 9, 10 & 13 OF THE 3/28/94 ORDER. WITHIN 30 DAYS OF THIS ORDER, THE SPECIAL MASTER SHALL PROVIDE TO THE COUNTY & COMMONWEALTH DEFTS A REVISED ACCEPTABLE FORMAT FOR SUBMISSION OF QUARTERLY STATUS REPORTS, ETC., FILED.	
		3/14/97 ENTERED AND COPIES MAILED.	
3169 "	13	ORDER THAT THE COMMONWEALTH DEFTS SHALL CONDUCT A SPECIAL REVIEW OF THE PROVISION OF THERAPY SERVICES TO PENNHURST CLASS MEMBERS AS AGREED TO BY THE PARTIES. UPON COMPLETION OF SUCH A REVIEW, A REPORT SUMMARIZING THE FINDINGS & INCLUDING RECOMMENDATIONS SHALL BE SUBMITTED TO THE PARTIES & THE SPECIAL MASTER FOR REVIEW BY 9/30/97. THE COMPLETION OF SUCH A REVIEW & SUBMISSION OF SUCH A REPORT WILL SATISFY THE REQUIREMENTS OF PARAGRAPH A5(c) OF THE 4/5/85 FINAL SETTLEMENT DECREE, ETC., FILED.	
		3/14/97 ENTERED AND COPIES MAILED.	
3170 "	13	ORDER THAT THE PARTIES SHALL MEET WITH THE SPECIAL MASTER TO DEVELOP A SOLUTION ADDRESSING THE ISSUES RAISED IN THE DECEMBER 9TH REPORT'S RECOMMENDATIONS ON SPEECH/COMMUNICATION ASSESSMENTS & CASE MANAGER SURVEYS, & THE SPECIAL MASTER SHALL ADVISE THE COURT ON THE STATUS OF THESE ISSUES IN HIS NEXT QUARTERLY REPORT; THE PLFFS' MOTIONS FILED 9/20, 9/24 & 10/1/96, ON BEHALF OF MARY MCCARTHY, KIM WADDELL, & MICHAEL WALSHOCK, FOR FINES ARE DENIED; & DEFTS' REQUEST FOR ATTORNEYS FEES & EXPENSES IS DENIED, FILED.	
		3/14/97 ENTERED AND COPIES MAILED.	
3171 "	17	Plffs' response to Special Master recommendation regarding modification of Paragraph 10 (3/28/94 Order) and Paragraph A5(c) (4/5/85 Decree), Cert. of Service, filed.	
3172 "	21	Suggestion of death by Dennis E. Haggerty, Esq. as to Anthony Felicioni, filed.	
3173 "	27	Letter received from Tony Records, Special Master, dated 3/21/97, re: Special Master's recommendation regarding the Halderman plffs' 3/20/95 motion for remedy for defts' failure to purge contempt identified in the 3/28/94 Order, filed.	
-- "	27	Special Master's Recommendation regarding the Halderman plffs' 3/20/95 motion for remedy for defts' failure to purge contempt identified in the 3/28/94 order, Cert. of Service, filed.	
3174 "	27	ORDER THAT PLFFS' MOTION OF 3/20/95, (DOCUMENT NO. 2941) IS DENIED; IT IS FURTHER ORDERED THAT THE SPECIAL MASTER SHALL CONTINUE IN HIS QUARTERLY REPORTS TO PROVIDE A STATUS OF THE DEFTS' PROGRESS IN ENSURING THAT PROVIDERS IMPLEMENT THE HIRING PRACTICE REQUIREMENTS WHICH HAVE BEEN IMPOSED ON THEM BY THE COUNTY DEFTS, ETC., FILED.	
		3/28/97 ENTERED AND COPIES MAILED.	
3175 "	31	Plaintiffs' Application to the Special Master to Enforce Activity 3.a. of Quality Assurance Plan, Certificate of Service. filed.	
3176 APR	9	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 3/1/97 THROUGH 3/31/97, FILED.	
		4/10/97 ENTERED AND COPIES MAILED.	

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PLAINTIFF		DEFENDANT	RJB DOCKET NO. 74-1345
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3177 APR	14	HALDERMAN PLFFS' MOTION FOR FEES AND EXPENSES FOR PERIOD 2/4/97 to 3/28/97 (THIRTEENTH MOTION), MEMORANDUM, CERTIFICATE OF SERVICE, FILED.	
3178 APR	14	Notice of Settlement of 11th and 12th Fee Motions with the City, certificate of service, filed.	
3179 "	16	ORDER THAT PLFF'S 11TH PETITION FOR ATTORNEYS' FEES & EXPENSES COVERING THE PERIOD OF 9/18/96 TO 11/26/96 IS DISMISSED AS MOOT; & IT IS FURTHER ORDERED: PLFF'S 12TH PETITION FOR ATTORNEYS' FEES & EXPENSES COVERING THE PERIOD OF 11/26/96 TO 2/3/97 IS DISMISSED AS MOOT, FILED. 4/17/97 ENTERED AND COPIES MAILED.	
3180 "	21	County Defts' Memorandum in support of their answer in opposition to the Halderman Plffs' Thirteenth Fee Motion, Cert. of Service, filed.	
3181 "	24	ORDER THAT COUNSEL FOR ALL ACTIVE PARTIES & THE SPECIAL MASTER SHALL ATTEND A STATUS CONFERENCE ON 5/7/97 AT 12:30 P.M. IN CHAMBERS FOR THE PURPOSE OF DISCUSSING A CONCLUSION TO SUPERVISION & INTERVENTION BY THE SPECIAL MASTER & THE COURT IN THIS NOW 23-YEAR-OLD CASE, FILED. 4/25/97 ENTERED AND COPIES MAILED.	
3182 "	24	ORDER THAT THE HALDERMAN PLFFS' MOTION OF 3/21/95 FOR CONTEMPT AGAINST COMMONWEALTH DEFTS FOR VIOLATION OF THE FINAL SETTLEMENT AGREEMENT, ORDER OF 8/28/89 & ORDER OF 4/17/90, IS HEREBY DENIED, FILED. 4/25/97 ENTERED AND COPIES MAILED.	
3183	28	Commonwealth Defts' answer in opposition to the Halderman Plffs' Thirteenth Fee Motion (2/3/97 to 3/28/97), Memo, Cert. of Service, filed.	
3184 MAY	6	Plffs' response to defts' opposition to 13th Fee Application, Cert. of Service, filed.	
3185 "	6	Report of the Special Master, dated 5/5/97, Cert. of Service, filed.	
3186 "	7	Halderman Plffs' memorandum regarding 5/7/97 status conference, Cert. of Service, filed.	
3187 "	8	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 4/1/97 THROUGH 4/30/97, FILED. 5/9/97 ENTERED AND COPIES MAILED.	
3188 "	8	ORDER THAT THE ESTIMATED ANNUAL BUDGET SUBMITTED BY THE SPECIAL MASTER TO THE COURT IN THE AMOUNT OF \$263,320.00 FOR THE PERIOD OF 5/1/97 UP THROUGH & INCLUDING 4/30/98 IS APPROVED IN A PRO-RATED AMOUNT FOR THE PERIOD OF 5/1/97 UP THROUGH & INCLUDING 12/31/97; WITHIN 14 DAYS OF THIS ORDER, & ON OR BEFORE THE FIRST DAY OF EACH SUCCEEDING MONTH THEREAFTER, UP THROUGH & INCLUDING 12/1/97, THE COMMONWEALTH & THE CITY EACH SHALL SUBMIT A SUM IN THE AMOUNT OF \$9,305,00 TO THE CLERK, REPRESENTING THEIR SHARE OF ONE-TWELFTH OF THE ANNUAL BUDGET OF THE SPECIAL MASTER, ETC., FILED. 5/9/97 ENTERED AND COPIES MAILED.	
3189 "	12	Defts' reply to Halderman Plffs' response to defts' opposition to 13th Fee Application, Cert. of Service, filed.	
3190 "	13	Commonwealth Defts' sur reply in opposition to the Halderman Plffs' Thirteenth Fee Motion (2/3/97 to 3/28/97), Cert. of Service, filed.	
3191 "	16	COUNTY DEFTS' MOTION FOR PROTECTIVE ORDER CONCERNING DEPOSITIONS OF NON-PARTY WITNESSES AND OTHER FORMAL DISCOVERY REQUESTS, MEMORANDUM, CERT. OF SERVICE, FILED	
3192 "	23	Commonwealth Defts' answer to Mr. Ferleger's letter to the Court dated 5/16/97, Cert. of Service, filed.	

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3193 MAY	27	Plffs' response to Philadelphia Defts' motion for protective order, Cert. of Service, filed.
3194 JUN	2	ORDER THAT DEFT PHILA. COUNTY'S MOTION FILED 5/16/97 PURSUANT TO F.R.C.P. 26(c) TO QUASH PLFFS' DEPOSITION NOTICES & FOR A PROTECTIVE ORDER IS DENIED ON THE GROUNDS THAT COUNSEL FOR PLFFS HAS AGREED TO WITHDRAW THE DEPOSITION NOTICES IF DEFT PROVIDES RESPONSES TO PLFFS' REQUESTS FOR PRODUCTION OF DOCUMENTS & ANSWERS TO INTERROGATORIES. IT IS FURTHER ORDERED THAT COUNSEL FOR PLFFS SHALL WITHDRAW THE DEPOSITION NOTICES OF ESTELLE RICHMAN, SUSAN PINGREE, LARRY PACE, JEFF PETRACO, GEORGE TIMBERS & THE PMT CUSTODIAN OF RECORDS, ETC., FILED. 6/3/97 ENTERED AND COPIES MAILED.
3195 "	5	HALDERMAN PLFFS' MOTION FOR FEES AND EXPENSES FOR PERIOD 3/31/97 TO 6/4/97 (FOURTEENTH MOTION), MEMO, CERT. OF SERVICE, FILED.
3196 "	5	County Defts' Answer to Mr. Ferleger's letters to the Court dated 5/22/97 & 6/4/97, Cert. of Service, filed.
3197 "	6	County Defts' response to Halderman Plffs' letter of 6/4/97, Cert. of Service, filed.
3198 "	9	Plff's application to Special Master for enforcement of mediation request for class member Jonathan Williams, Cert. of Service, filed.
3199 "	9	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 5/1/97 THROUGH 5/3/97, FILED. 6/10/97 ENTERED AND COPIES MAILED.
3200 "	17	County Defts' response to Halderman Plffs' memorandum regarding 5/7/97 status conference, Cert. of Service, filed.
3201 "	17	County Defts' Memorandum in support of their answer in opposition to the Halderman Plffs' Fourteenth Fee Motion, Cert. of Service, filed.
3202 "	20	Commonwealth Defts' Answer in opposition to the Halderman Plffs' Fourteenth Fee Motion (3/31/97 to 6/4/97), Memorandum, certificate of service, filed.
3203 "	25	Letter received from Tony Records, Special Master, dated 6/3/97, re: Recommendation to the Court regarding class member Margaret Daniels, filed.
-- "	25	Recommendation that an extension be granted for the placement of Margaret Daniels in a community living arrangement (CLA), etc., filed.
3204 "	25	Letter received from Tony Records, Special Master, dated 6/16/97, re: Special Master's request for an extension to submit a Report and Recommendations concerning a policy on transportation costs for IHP-related services, etc., filed.
-- "	25	Request by Special Master for an extension of time to submit a report and recommendations concerning a proposed policy on transportation costs for IHP-related services as required by the Court's Order of 2/11/97, etc., filed.
3205 "	25	Letter received from Tony Records, Special Master, dated 6/3/97, re: Special Master's request for an extension to submit a Report and Recommendations concerning a proposed process for surrogate health care decision-making for Pennhurst class members, etc., filed.
-- "	25	Request by Special Master for an extension of time to submit a report and recommendations concerning a proposed process for surrogate health care decision-making as required by the Court's Order of 2/11/97, etc., filed.

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CIVIL DOCKET CONTINUATION SHEET

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DATE	NR.	PROCEEDINGS	
3206 JUN	25	ORDER THAT THE COUNTY & THE COMMONWEALTH SHALL HAVE UNTIL 3/31/98, TO PROVIDE A CLA TO MARGARET DANIELS, FILED. 6/26/97 ENTERED AND COPIES MAILED.	
3207 "	25	ORDER THAT THE SPECIAL MASTER IS HEREBY GRANTED AN EXTENSION UNTIL 7/30/97, TO ISSUE A REPORT & RECOMMENDATIONS, WITH INPUT FROM THE PARTIES, CONCERNING A POLICY ON TRANSPORTATION COSTS FOR IHP-RELATED SERVICES AS REQUIRED BY THIS COURT'S 2/11/97 ORDER, FILED. 6/26/97 ENTERED AND COPIES MAILED.	
3208 "	25	ORDER THAT THE SPECIAL MASTER IS HEREBY GRANTED AN EXTENSION UNTIL 7/30/97, TO ISSUE A REPORT & RECOMMENDATIONS, WITH INPUT FROM THE PARTIES, CONCERNING A PROPOSED PROCESS FOR SURROGATE HEALTH CARE DECISION-MAKING FOR PENNHURST CLASS MEMBERS AS REQUIRED BY THIS COURT'S 2/11/97 ORDER, FILED. 6/26/97 ENTERED AND COPIES MAILED.	
3209 JUL	9	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 6/1/97 THROUGH 6/30/97, FILED. 7/9/97 ENTERED AND COPIES MAILED.	
3210 "	31	ORDER THAT THE SPECIAL MASTER IS HEREBY GRANTED AN EXTENSION UNTIL 8/30/97, TO ISSUE A REPORT & RECOMMENDATIONS, WITH INPUT FROM THE PARTIES, CONCERNING A POLICY ON TRANSPORTATION COSTS FOR IHP-RELATED SERVICES AS REQUIRED BY THIS COURT'S 2/11/97 ORDER, FILED. 7/31/97 ENTERED AND COPIES MAILED.	
3211 "	31	ORDER THAT THE SPECIAL MASTER IS HEREBY GRANTED AN EXTENSION UNTIL 8/30/97, TO ISSUE A REPORT & RECOMMENDATIONS, WITH INPUT FROM THE PARTIES, CONCERNING A PROPOSED PROCESS FOR SURROGATE HEALTH CARE DECISION-MAKING FOR PENNHURST CLASS MEMBERS AS REQUIRED BY THIS COURT'S 2/11/97 ORDER, FILED. 7/31/97 ENTERED AND COPIES MAILED.	
3212 AUG	7	Report of the Special Master, dated 8/5/97, Cert. of Service, filed.	
3213 "	11	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 7/1/97 THROUGH 7/31/97, FILED 8/12/97 ENTERED AND COPIES MAILED	
3214 AUG	27	MEMORANDUM AND ORDER THAT THE SPECIAL MASTER'S REPORT OF 8/5/97, INCLUDING THE RECOMMENDATIONS SET FORTH THEREIN, ARE APPROVED AS FILED, FILED. 8/28/97 ENTERED AND COPIES MAILED.	
3215 SEP	02	Report of the Special Master, dated 8/29/97, Certificate of service, filed	
3216 "	05	Report of the Special Master, dated 9/3/97 to the Court regarding surrogate health care decision-making for Philadelphia Pennhurst class members, Certificate of service, filed	
3217 "	11	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 8/1/97 THROUGH 8/31/97, FILED. 9/11/97 entered and copies mailed.	
3218 "	12	ORDER THAT THE COURT WILL CONSIDER ALL COMMENTS ON THE "REPORT OF THE SPECIAL MASTER REGARDING A POLICY ON TRANSPORTATION COSTS FOR IHP-RELATED SERVICES" FILED WITH THIS COURT ON OR BEFORE 9/22/97, FILED. 9/15/97 ENTERED AND COPIES MAILED.	

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TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL, ET AL	
DATE	NR.	PROCEEDINGS	
3219 SEP	12	ORDER THAT THE COURT WILL CONSIDER ALL COMMENTS ON THE SPECIAL MASTER'S "REPORT TO THE COURT REGARDING SURROGATE HEALTH CARE DECISION-MAKING FOR PHILADELPHIA PENNSHURST CLASS MEMBERS" FILED WITH THIS COURT ON OR BEFORE 9/22/97, FILED. 9/15/97 ENTERED AND COPIES MAILED.	
3220 "	24	Comments of the ARC, Pennsylvania on the Report of the Special Master regarding a policy on transportation costs for IHP-Related Services, Cert. of Service, filed.	
3221 "	24	Commonwealth Defts' comments on the Special Master's Report to the Court regarding Surrogate Health Care Decision-Making for Philadelphia Pennhurst Class Members, Cert. of Service, filed.	
3222 "	24	Commonwealth Defts' comments on The Report of the Special Master regarding a Policy on Transportation Costs for IHP-Related Services, Cert. of Service, filed.	
3223 "	24	Philadelphia County Defts' comments to the Special Master's Report on Transportation Costs for IHP-related services, Cert. of Service, filed.	
3224 "	24	County Defts' comments to the Court regarding Surrogate Health Care Decision-Making for Philadelphia Pennhurst Class Members, Cert. of Service, filed.	
3225 "	25	Plffs' response regarding Special Master's Reports on Health-Care Decision-Making and Transportation, Cert. of Service, filed.	
3226 OCT	9	HALDERMAN PLFFS' MOTION FOR FEES AND EXPENSES FOR PERIOD 6/5/97 TO 9/22/97 (FIFTEENTH MOTION), CERT. OF SERVICE, FILED.	
3227 "	9	Halderman Plffs' Memorandum in support of motion for fees & expenses for period 3/31/97 to 6/4/97 (Fifteenth Motion), Cert. of Service, filed.	
3228 "	9	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 9/1/97 THROUGH 9/30/97, FILED. 10/10/97 ENTERED AND COPIES MAILED.	
3229 "	10	ORDER THAT THE REPORT SATISFIES THE REQUIREMENTS OF THE COURT'S ORDER OF 2/11/97 DIRECTING THE SPECIAL MASTER TO ISSUE A REPORT AND RECOMMENDATIONS WITH INPUT FROM THE PARTIES CONCERNING A POLICY ON TRANSPORTATION COSTS OF IHP-RELATED SERVICES, ETC., FILED. 10/14/97 ENTERED AND COPIES MAILED.	
3230 "	23	Commonwealth Defts' answer in opposition to the Halderman Plffs' Fifteenth Fee Motion (6/5/97 to 9/22/97), Memo, Cert. of Service, filed.	
3231 "	28	Plffs' application to Special Master to compel compliance with Quality Assurance Plan, Cert. of Service, filed.	
3232 "	28	PLFFS' MOTION TO STAY REVIEW PENDING RULING BY SPECIAL MASTER, MEMO, CERT. OF SERVICE, FILED.	
3233 NOV	3	Notice of change of address of Special Master, filed.	
3234 "	4	County Defts' Answer in opposition to Halderman Plffs' motion to stay review pending ruling by Special Master, Memo, Cert. of Service, filed.	
3235 "	4	Commonwealth Defts' Answer in opposition to Halderman Plffs' motion to stay review pending ruling by Special Master, Memo, Cert. of Service, filed.	
3236 "	7	MEMORANDUM AND ORDER THAT THE COURT WILL CONSIDER ALL COMMENTS FILED BY THE PARTIES ON OR BEFORE 11/14/97 ON THE SPECIAL MASTER'S PROPOSED ORDER & SCHEDULE & METHODOLOGY TO DETERMINE SUBSTANTIAL COMPLIANCE, FILED. 11/10/97 ENTERED AND COPIES MAILED.	
3237 "	10	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 10/1/97 THROUGH 10/31/97, FILED. 11/10/97 ENTERED AND COPIES MAILED.	

(OVER)

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	RJB DOCKET NO. 74-1345 PAGE ____ OF ____ PAGES
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL, ET AL	
DATE	NR.	PROCEEDINGS	
3238 NOV	13	Halderman Plffs' response to Special Master review methodology, Cert. of Service, filed.	
3239 "	14	Commonwealth Defts' comments on the Special Master's proposed schedule and methodology to measure substantial compliance, Cert. of Service, filed.	
3240 "	17	Response of plffs The Arc, PA., et al to the proposed schedule and methodology for the Special Master's review to determine substantial compliance, Certificate of Service, filed.	
3241 "	14	County Defts' Comments to Special Master's Proposed Schedule and Methodology for a Review of Substantial Compliance, certificate of service, filed.	
3242 "	20	Plffs' withdrawal of motion for stay, Cert. of Service, filed.	
3243 "	24	Plff Intervenor's Notice of change of address, Cert. of Service, filed.	
3244 DEC	10	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 11/1/97 THROUGH 11/30/97, FILED. 12/10/97 ENTERED AND COPIES MAILED.	
3245 "	23	MEMORANDUM AND ORDER THAT THE COMMONWEALTH OF PA & PHILA. COUNTY SHALL IDENTIFY MEMBERS OF PHILA. PENNHURST CLASS WHO ARE CAPABLE OF MAKING HEALTH CARE DECISIONS ON THEIR OWN OR WITH LIMITED ASSISTANCE FROM OTHER RESOURCES. AS PART OF THE ANNUAL IHP/ISP PLANNING PROCESS, THE COMMONWEALTH OF PA & PHILA. COUNTY SHALL TAKE AFFIRMATIVE STEPS TO: ADVISE & TRAIN THESE CLASS MEMBERS & MEMBERS OF THEIR INTERDISCIPLINARY TFAMS ON ANY RESOURCES WHICH ARE CURRENTLY AVAILABLE TO PROVIDE ASSISTANCE WITH HEALTH CARE DECISIONS, SUCH AS EXPLAINING MEDICAL TERMS & PROCEDURES IN EASY TO UNDERSTAND LANGUAGE, ETC., FILED. 12/24/97 ENTERED AND COPIES MAILED.	
1998			
3246 JAN	9	HALDERMAN PLFFS' MOTION FOR FEES AND EXPENSES FOR PERIOD 9/24/97 TO 1/5/98, MEMO CERT. OF SERVICE, FILED.	
3247 "	9	DEFTS' MOTION FOR RECONSIDERATION &/OR CLARIFICATION OF THE COURT'S ORDER DATED 12/23/97 ON END-OF-LIFE DECISIONMAKING, MEMO, CERTIFICATE OF SERVICE, FILED.	
3248 "	12	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 12/1/97 THROUGH 12/31/97, FILED. 1/12/98 ENTERED AND COPIES MAILED.	
3249 "	14	ORDER THAT THE COURT WILL HEAR ORAL ARGUMENT ON THE MERITS OF DEFTS' 'MOTION FOR RECONSIDERATION &/OR CLARIFICATION' ON 1/21/98 AT 12:30 P.M. IN COURTROOM 10-B, ETC., FILED. 1/15/98 ENTERED AND COPIES MAILED.	
3250 "	14	PLFFS' THE ARC, PENNSYLVANIA, ET AL APPLICATION FOR ATTORNEYS' FEES AND COSTS, CERT. OF SERVICE, FILED.	
3251 "	20	Halderman Plffs' response to Commonwealth Defts' motion for reconsideration of 12/23/97 Order, Certificate of Service, filed.	
3252 "	21	Commonwealth Defts' Answer in opposition to the Halderman Plffs' sixteenth fee motion (9/24/97 to 1/5/98), Memo, Cert. of Service, filed.	
3253 "	22	Response of the ARC, Pennsylvania, et al to defts' motion for reconsideration of the 12/23/97 order, Certificate of Service, filed.	
3254 "	22	Philadelphia County Defts' Answer in opposition to the Halderman Plffs' Sixteenth Fee Motion (9/24/97 to 1/5/98), Memo, Certificate of Service, filed.	
3255 "	26	Minute Entry: Oral argument on defts' motion for reconsideration of the Court's Memorandum and Order of 12/23/97 held on 1/21/98, etc., filed.	

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CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	RJB DOCKET NO. <u>74-1345</u> PAGE <u>182</u> OF <u> </u> PAGES
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL, ET AL	
DATE	NR.	PROCEEDINGS	
3256 JAN	29	Plffs' Notice to Court regarding fee petition status, Certificate of Service, filed.	
3257 "	29	STIPULATION AND ORDER THAT THE TIME WITHIN WHICH THE DEFTS, THE COMMONWEALTH & PHILADELPHIA COUNTY DEFTS, MUST RESPOND TO THE ARC, PENNSYLVANIA'S APPLICATION FOR ATTORNEYS' FEES & COSTS, FILED 1/12/98, IS HEREBY EXTENDED FOR A PERIOD OF 30 DAYS UNTIL 3/2/98, FILED.	
3258 "	30	1/30/98 ENTERED AND COPIES MAILED. ORDER THAT PLFFS 13TH, 14TH & 15TH PETITIONS FOR ATTORNEY'S FEES & EXPENSES COVERING THE PERIODS OF 2/4/97 THROUGH 9/22/97 ARE DISMISSED AS MOOT, FILED.	
3259 FEB	2	2/2/98 ENTERED AND COPIES MAILED. Transcript of oral argument held on 1/21/98, filed.	
3260 FEB	9	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 1/1/98 TO 1/31/98, FILED. 2/9/98 ENTERED AND COPIES MAILED.	
3261 "	9	ORDER THAT THE AGREEMENT OF THE PARTIES IS APPROVED, & THE COMMONWEALTH SHALL CONDUCT A SPECIAL REVIEW OF THE DAY SERVICES PROVIDED TO PENNHURST CLASS MEMBERS AS AGREED BY THE PARTIES, ETC., FILED.	
3262 "		2/10/98 ENTERED AND COPIES MAILED. MEMORANDUM AND ORDER THAT THE SPECIAL MASTER SHALL CONDUCT A COMPREHENSIVE INDIVIDUAL REVIEW OF APPROXIMATELY 110 RANDOMLY SELECTED PHILADELPHIA CLASS MEMBERS IN ORDER TO DETERMINE WHETHER THE COMMONWEALTH'S & PHILADELPHIA'S EFFORTS TO ACHIEVE SUBSTANTIAL COMPLIANCE ARE ACTUALLY PROVIDING EACH PHILADELPHIA CLASS MEMBER WITH THE HABILITATION, TRAINING, & CARE MANDATED BY THE 1985 COURT DECREE. THE SPECIAL MASTER SHALL FILE A REPORT OF HIS FINDINGS & RECOMMENDATIONS WITH THE COURT BY 6/30/98, ETC., FILED.	
3263 "	12	2/10/98 ENTERED AND COPIES MAILED. ORDER THAT PLFFS' 16TH PETITION FOR ATTORNEY'S FEES & EXPENSES COVERING THE PERIOD OF 9/24/97 THROUGH 1/5/98 IS DISMISSED AS MOOT, FILED.	
3264 "	25	2/13/98 ENTERED AND COPIES MAILED. ORDER THAT PETITION OF PLFF-INTERVENOR THE ARC, PENNSYLVANIA, ET AL., FILED ON 1/14/98, FOR ATTORNEYS' FEES & COSTS FOR THE PERIOD OF 8/16/96 THROUGH 12/31/97 IS DISMISSED AS MOOT, FILED.	
3265 MAR	17	2/25/98 ENTERED AND COPIES MAILED. ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 2/1/98 THROUGH 2/28/98, FILED.	
3266 "	27	3/17/98 ENTERED AND COPIES MAILED. Commonwealth Defts' supplemental memorandum in support of defts' motion for reconsideration and/or clarification of the court's order dated 12/23/97 on end-of-life decision making, Certificate of Service, filed.	
3267 APR	7	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 3/1/98 THROUGH 3/31/98, FILED.	
3268 MAY	19	4/7/98 ENTERED AND COPIES MAILED. Notice of change of address of Stephen C. Miller, Esq., Certificate of Service, filed.	
3269 "	20	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 4/1/98 THROUGH 4/30/98, FILED.	
		5/20/98 ENTERED AND COPIES MAILED.	

(OVER)

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	RJB DOCKET NO. 74-1345
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL, ET AL	PAGE ____ OF ____ PAGES
DATE	NR.	PROCEEDINGS	
3270 MAY	27	HALDERMAN PLFFS' MOTION FOR FEES AND EXPENSES FOR PERIOD 1/7/98 TO 5/18/98 (SEVENTEENTH MOTION), MEMO, CERTIFICATE OF SERVICE, FILED.	
3271 JUN	4	ORDER THAT ON OR BEFORE 6/20/98, THE COMMONWEALTH OF PA & THE COUNTY OF PHILA. SHALL EACH SUBMIT A SUM IN THE AMOUNT OF \$24,000 TO THE CLERK OF THE COURT, REPRESENTING THEIR SHARE OF NECESSARY EXPENDITURES FOR THE OFFICE OF THE SPECIAL MASTER FOR THE PERIOD UP THROUGH & INCLUDING 6/30/98, ETC. IT IS FURTHER ORDERED: TO THE EXTENT NOT SUPERSEDED BY THIS ORDER, THIS COURT'S ORDER OF 5/12/94 SHALL REMAIN IN FULL FORCE AND EFFECT, FILED. 6/4/98 ENTERED AND COPIES MAILED.	
3272 "	16	ORDER THAT PLFFS' 17TH PETITION FOR ATTORNEY'S FEES & EXPENSES COVERING THE PERIOD OF 1/7/98 THROUGH 5/18/98 IS DISMISSED AS MOOT, FILED. 6/17/98 ENTERED AND COPIES MAILED.	
3273 "	18	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 5/1/98 THROUGH 5/31/98, FILED. 6/18/98 ENTERED AND COPIES MAILED.	
3274 "	29	ORDER THAT COUNSEL FOR ALL ACTIVE PARTIES & THE SPECIAL MASTER SHALL ATTEND A CONFERENCE ON 7/1/98 AT 4:30 P.M. IN CHAMBERS, ETC., FILED. 6/30/98 ENTERED AND COPIES MAILED.	
3275 "	30	Tony Records' Report to the Court regarding defts' compliance with the 1985 Court Decree (2 Volumes), Certificate of Service, filed.	
3276 JUL	06	Halderman Plffs' Memorandum and proposed order on Special Master's 6/30/98 Report, Certificate of Service, filed.	
3277 "	13	Defts' Memorandum and proposed order on Special Master's 6/30/98 Report, Certificate of Service, filed.	
3278 "	16	Office of the Special Master voucher for fees and services 6/1 thru 6/30/98, filed	
3279 "	21	MEMORANDUM AND ORDER THAT THE SPECIAL MASTER'S FINDINGS IN HIS 6/30/98 REPORT TO THE COURT ARE APPROVED & ADOPTED. THE COMMONWEALTH OF PA & COUNTY OF PHILA. ARE PURGED OF ALL CONTEMPT WITH RESPECT TO THE COURT'S ORDER OF 3/28/94. THE OFFICE OF THE SPECIAL MASTER SHALL BE CLOSED BY 8/31/98. THE SPECIAL MASTER SHALL SUBMIT TO THE COURT BY 9/21/98 A REQUEST FOR FEES & EXPENSES FOR THE PERIOD OF 6/30/98 THROUGH 8/31/98, ETC., FILED. 7/22/98 ENTERED AND COPIES MAILED.	
3280 SEP	21	ORDER RE: VOUCHER FOR FEES AND SERVICES BY OFFICE OF THE SPECIAL MASTER FROM 7/1/98 THROUGH 8/31/98, FILED. 9/22/98 ENTERED AND COPIES MAILED.	
3281 "	21	ORDER THAT THE SPECIAL MASTER'S FINAL FEE REQUEST IS HEREBY APPROVED. ON OR BEFORE 9/30/98, THE COMMONWEALTH & THE COUNTY EACH SHALL SUBMIT A SUM IN THE AMOUNT OF \$10,730.89 TO THE CLERK, REPRESENTING THEIR SHARE OF THE AMOUNT OWED TO THE SPECIAL MASTER. AFTER THE SPECIAL MASTER'S FINAL FEE REQUEST IS PAID, ANY SURPLUS FUNDS ON DEPOSIT WITH THE CLERK'S OFFICE SHALL BE REFUNDED <u>PRO RATA</u> TO THE COUNTY & COMMONWEALTH DEFTS, FILED. 9/22/98 ENTERED AND COPIES MAILED.	

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	RJB DOCKET NO. 74-1345 PAGE 184 OF ____ PAGES
TERRI LEE HALDERMAN, ET AL		PENNHURST STATE SCHOOL, ET AL	
DATE	NR.	PROCEEDINGS	
3282 SEP	21	ORDER THAT AS REQUIRED BY THE COURT'S ORDER OF 2/9/98, THE COMMONWEALTH CURRENTLY IS IN THE PROCESS OF CONDUCTING A SNAPSHOT REVIEW OF DAY SERVICES. A REPORT SUMMARIZING THE FINDINGS OF THIS REVIEW SHALL BE SUBMITTED TO THE PARTIES BY 10/31/98. TO SATISFY THE REQUIREMENTS OF PARAGRAPH A5 (c) OF THE 1985 COURT DECREE, THE COMMONWEALTH, EITHER BY THEMSELVES OR BY QUALIFIED CONTRACTOR, SHALL CONDUCT 2 ADDITIONAL SNAPSHOT REVIEWS IN FISCAL YEAR 1998-99 & FISCAL YEAR 1999-2000, ETC., FILED. 9/22/98 ENTERED AND COPIES MAILED.	
3283 DEC		Commonwealth Defts' Notice of promulgation of Mr. Bulletin on procedures for substitute health care decision making, Certificate of Service, filed.	

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF PENNSYLVANIA
U.S. COURTHOUSE
INDEPENDENCE MALL WEST
601 MARKET STREET
PHILADELPHIA, PA 19106-1797

MICHAEL E. KUNZ
CLERK OF COURT

CLERK'S OFFICE
ROOM 2609
TELEPHONE
215-597-7705

August 18, 1999

Margo Schlanger
HARVARD LAW SCHOOL
1525 Massachusetts Avenue
Griswold 301
Cambridge, MA 02138

Re: Case # 74-CV-1345

Dear: Sir or Madam

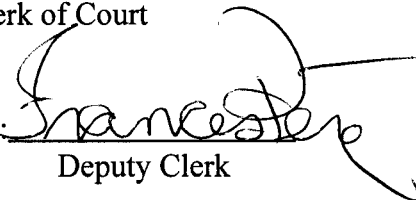
Enclosed please find a copy of the docket sheet for the within referenced case.

Would you please review the docket and specify exactly what information you are interested in obtaining. Highlight the items of interest to you and return the marked docket sheet so we can process your request.

Should you have any questions regarding this, please contact this office.

Very truly yours,

Michael E. Kunz
Clerk of Court

By: 
Deputy Clerk

Enclosure